Daily Capital Market Synopsis

Tuesday, October 25, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6328.20	20.24	0.32%
DSES	1390.39	5.84	0.42%
DS30	2243.73	-1.63	-0.07%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6235.05	3347.67	86.3%
Trade Volume	91184828	45353126	101.1%
Total No. of Trade	113452	55499	104.4%

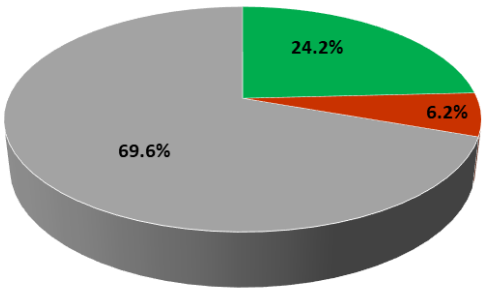
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7669684.671	7658494.49	0.1%
Mkt P/E	15.10	15.03	0.5%
Market Cap. To GDP	25.5%	25.4%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market rallied with volume after a disastrous week

DSEX jumped up **20.24** points and closed at **6328.20** points today. Market initiated a steady up trend from the beginning and continued till the end. Market participation also saw a significant jump over yesterday's level. Yesterday's market participation was 3347.67 mn and it increased today than the previous day raising BDT **6235.05 mn** turnover which is **86.3% higher** than the last day. Market witnessed a little recovery today after last week's continuous fall. In term of technical analysis, market has bounced back from the strong support which is at around 6320 points. In term of sectoral news front, non-bank financial institutions have requested the FBCCI to convince Bangladesh Bank for relaxing some rules related to interest rate cap and loan repayment given their weak financial health. NBFIs are now struggling to manage deposits from both individuals and depositors because of an interest rate cap of 7 per cent set by the central bank.

Almost all the sector ended positive except Bank & Tannery.

BEACONPHAR, BXPHARMA, UNIQUEHRL, KOHINOOR, BPML mainly moved the index positively. On the other hand, BEXIMCO, APEXFOOT, OLYMPIC, MTB, SOUTHEASTB were the negative forces today.

ADNTEL, BDCOM, BPML, NAVANAPHAR, EGEN were among the top gainers and APEXFOOT, NAVANACNG, ILFSL, BEXIMCO, MTB were among the top companies to lose price today.

SME Market Update

DSMEX surged **26.11** points up and closed at **1,477.08** points which was **1.80% higher** than yesterday. Market participation improved significantly from yesterday's level. Today's market participation was **32.26mn** which was **225.2% higher** than yesterday.

APEXWEAV, BDPAINTS, MAMUNAGRO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

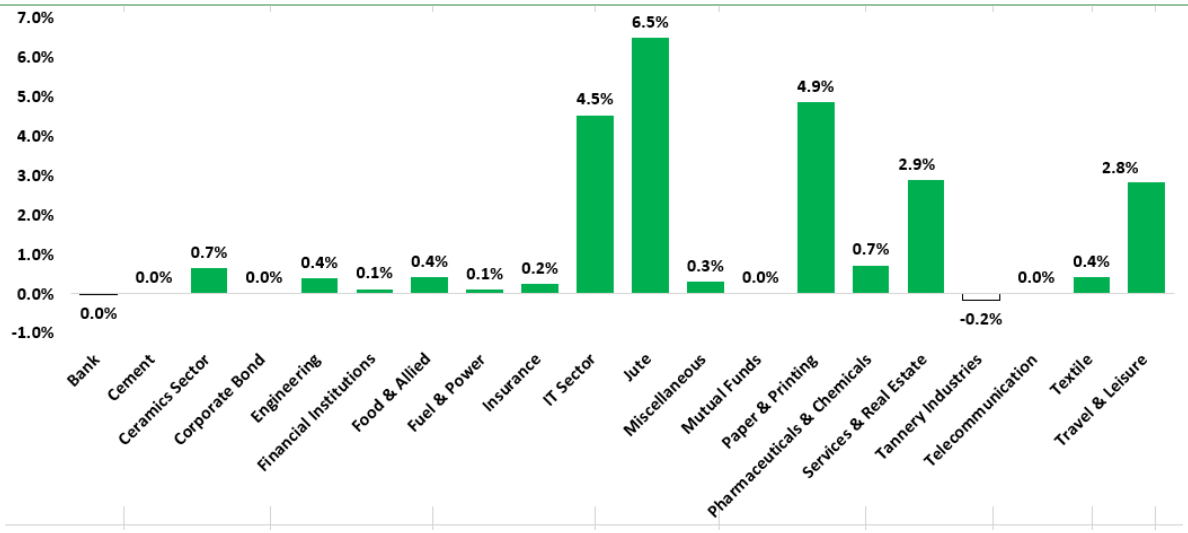
Symbol	Today	Point Change	% Change
DSMEX	1,477.08	26.11	1.80%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	32.26	9.92	225.2%
Trade Volume	1372587	484103	183.5%
Total No. of Trade	1118	418	167.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
TAMIJTEX	210.3	191.2	10.0%	125,241
ADNTEL	112.9	102.7	9.9%	2,050,149
BDCOM	46.5	42.3	9.9%	1,063,789
BPML	76.4	69.5	9.9%	1,164,586
NAVANAPHAR	42.3	38.5	9.9%	1,769
EGEN	51.3	46.7	9.9%	72,037
JUTESPINN	193.1	176.2	9.6%	6,281
SAMORITA	79.1	72.5	9.1%	157,409
RANFOUNDRY	209.4	192.2	8.9%	202,847
MONOSPOOL	371	341.2	8.7%	131,899

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
APEXFOOT	263.7	283.3	-6.9%	87,782
NAVANACNG	26.6	27.5	-3.3%	1,043,811
ILFSL	5.6	5.7	-1.8%	277,698
BEXIMCO	117.6	119.1	-1.3%	6,669,517
MTB	16.6	16.8	-1.2%	421,805
OLYMPIC	114.5	115.7	-1.0%	214,151
EASTRNLUB	1,975.70	1,994.80	-1.0%	13,819
PREMIERBAN	12.8	12.9	-0.8%	1,407,640
AFTABAUTO	25.9	26.1	-0.8%	377,988
NCCBANK	13.8	13.9	-0.7%	243,216

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	527.32
ORIONINFU	506.96
AMBEEPHA	498.04
ARGONDENIM	341.25
AL-HAJTEX	330.25
BEACHHATCH	312.75
EMERALDOIL	303.33
KAY&QUE	300.87

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.06
JAMUNABANK	3.5
PREMIERBAN	4.16
SHAHJABANK	4.37
EXIMBANK	4.56
BANKASIA	5.05
DHAKABANK	5.08
NCCBANK	5.19
EBLNRBMF	5.33

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
PUBALIBANK	27.8	27.3	1.83	2.28
ORIONPHARM	112.2	111.5	0.63	314.545
ISLAMIBANK	32.7	32.6	0.31	8.391
BATBC	518.70	518.7	0	3.462
BBSCABLES	52.4	52.4	0	23.578
BRACBANK	38.5	38.5	0	0.044
BSCCL	218.9	218.9	0	0.487
BSRMLTD	90	90	0	9.245
BXPHARMA	160.20	160.2	0	48.262
CITYBANK	21.8	21.8	0	20.657

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	117.6	119.1	-1.3%	793.731
ANWARGALV	553.3	520.9	6.2%	332.342
ORIONPHARM	112.2	111.5	0.6%	314.545
INTRACO	46.5	45.4	2.4%	285.731
EHL	111.8	105.9	5.6%	250.05
ADNTEL	112.9	102.7	9.9%	226.622
SEAPEARL	154.8	153.1	1.1%	215.383
ORIONINFU	966.6	945.9	2.2%	200.077
AAMRATECH	45.4	41.9	8.4%	150.603
SONALIPAPR	865.4	868.7	-0.4%	133.206

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	Will be notified
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL	36%		4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	42.30	42.30	1.00	25000.00	1.06
ABB1STMF	5.20	5.20	1.00	200000.00	1.04
ACTIVEFINE	19.30	19.30	1.00	40000.00	0.77
ADNTEL	112.90	94.00	14.00	280200.00	29.37
AL-HAJTEX	132.20	132.20	1.00	3800.00	0.50
BATBC	518.80	518.70	2.00	6360.00	3.30
BBSCABLES	57.60	57.60	1.00	15000.00	0.86
BDFINANCE	48.50	48.50	1.00	115000.00	5.58
BEACHHATCH	41.70	41.70	2.00	78500.00	3.27
BEACONPHAR	343.10	343.10	1.00	59000.00	20.24
BEXIMCO	127.90	127.90	1.00	20000.00	2.56
BSCCL	231.50	231.50	1.00	16000.00	3.70
DELTALIFE	149.70	149.70	1.00	9000.00	1.35
FORTUNE	81.50	81.50	1.00	11000.00	0.90
HRTEX	127.50	127.50	1.00	74224.00	9.46
INTRACO	45.00	45.00	1.00	100000.00	4.50
IPDC	57.60	57.60	2.00	24700.00	1.42
KDSALTD	85.00	80.00	3.00	195000.00	16.11
LRGLOBMF1	6.40	6.40	1.00	158000.00	1.01
MEGHNAINS	44.80	44.80	1.00	11198.00	0.50
METROSPIN	43.9	40.6	2	520100	21.182
ORIONINFU	1016.5	878	4	25716	25.164
ORIONPHARM	122.5	106.9	4	33900	3.809
PADMALIFE	50	48	3	46000	2.259
PAPERPROC	221.9	221.9	1	2272	0.504
PRIMEINSUR	82.8	82.8	1	101000	8.363
PTL	77	77	1	7100	0.547
QUASEMIND	59	59	1	15500	0.914
RELIANCINS	55.4	55.4	1	268300	14.864
SAPORTL	32.3	32.3	1	15500	0.501
SBACBANK	11	11	1	50000	0.55
SEAPEARL	150	145	8	440000	64.73
SHURWID	18.6	18.6	1	30001	0.558
SILCOPHL	25.7	25.7	1	85000	2.184
SONALILIFE	58.7	58.7	1	40000	2.348
SONALIPAPR	840	805	4	78663	63.356
SONARGAON	50.5	50.5	1	15600	0.788
SPCL	71.5	71.5	1	7000	0.5
SUNLIFEINS	65.4	65.4	1	40000	2.616
TITASGAS	40.9	40.9	1	196847	8.051
Total=40			77	3460481	331.301

Source: NRBCBSL Research

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