Daily Capital Market Synopsis

Wednesday, January 25, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6293.40	2.09	0.03%
DSES	1372.27	0.05	0.00%
DS30	2228.70	1.72	0.08%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7346.01	6076.75	20.9%
Trade Volume	118885624	91673200	29.7%
Total No. of Trade	153104	126738	20.8%

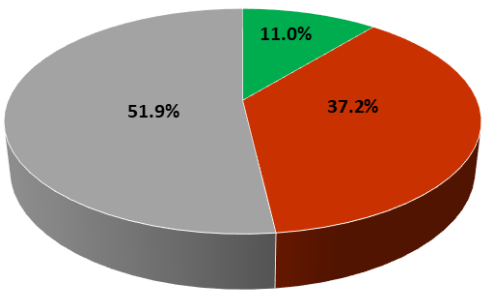
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7668421.408	7667726.084	0.0%
Mkt P/E	18.06	18.06	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market closed marginally up amid gradual slip down

DSEX ended the day edging up **2.09** points and closing at **6293.40** points today. Index surged in the first hour of the session but gradually slipped down closing slightly up in the end. However, market participation went up significantly than the last day. Yesterday's market participation was 6076.75 mn and it increased today than the previous day raising BDT **7346.01 mn** turnover which is **20.9% higher** than the last day. Today's market pattern reflected a short-term profit taking tendency in the market which creates panic and disbelief among the investors. As a result, market may go downhill from here tomorrow with fluctuations. In term of technical analysis, DSEX may be going towards its psychological barrier at around 6300 points. In term of industrial news front, Navana Pharmaceuticals – the manufacturer of human and animal drugs – has reported a 16% growth in the first half of the current fiscal year. From July to December of the 2022-23 fiscal, its net profit increased to Tk14.35 crore, up from Tk12.38 crore in the same time of the previous fiscal year, as per the company financials.

Travel & Leisure, Paper & Printing, Insurance were today's top gainers and Jute, Miscellaneous, Textile were the most losing sectors.

BEACONPHAR, SEAPEARL, POPULARLIF, mainly moved the index positively. On the other hand, BXPHARMA, ORIONPHRM, GENEXIL were the negative forces today.

POPULARLIF, PROGRESLIF, BDWELDING were among the top gainers. On the other hand, GEMINISEA, NAVANAPHAR, MALEKSPIN were among the top companies to lose price today.

SME Market Update

DSMEX lost **35.07 points** today and ended at **1241.80 points** which was **2.75% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **51.90 mn** which was **2.75% lower** than yesterday.

MAMUNAGRO, BENGALBISC, SADHESIVE were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

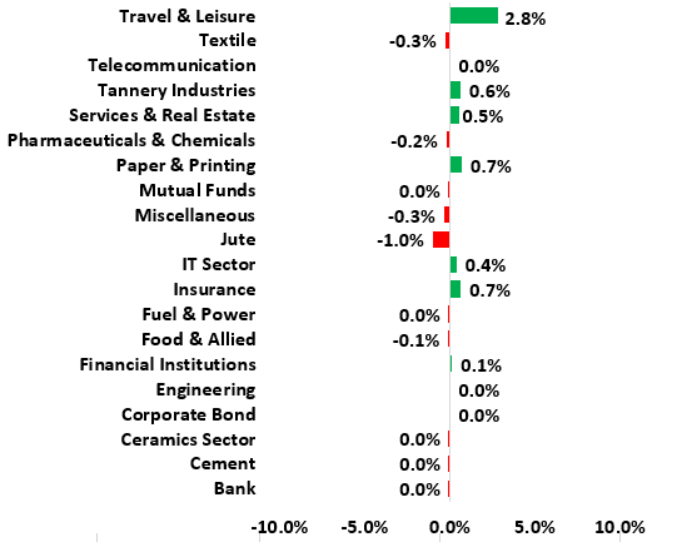
Symbol	Today	Point Change	% Change
DSMEX	1,241.80	-35.07	-2.75%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	51.91	80.88	-35.8%
Trade Volume	2266999	4147495	-45.3%
Total No. of Trade	1251	1779	-29.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	92.70	91.50	1.3%	2996588
SANDHANINS	30.10	29.10	3.4%	1306652
PIONEERINS	82.40	79.60	3.5%	847262
NAVANAPHAR	79.80	83.20	-4.1%	1392774
CLICL	69.40	67.80	2.4%	1495697
GENEXIL	99.10	102.10	-2.9%	4161509
SKICL	61.70	62.10	-0.6%	568896
SONALILIFE	70.00	67.80	3.2%	1249972
BSC	130.10	132.20	-1.6%	2140734
BEACONPHAR	322.00	316.50	1.7%	205398

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
POPULARLIF	79.8	72.6	9.9%	1,591,167
PROGRESLIF	85.7	78.6	9.0%	339,523
BDWELDING	29.4	27.1	8.5%	1,545,601
AAMRANET	67.2	62.6	7.3%	5,475,576
RUPALILIFE	96.10	89.8	7.0%	1,399,833
FAREASTLIF	87.4	83.3	4.9%	1,230,649
PRIMELIFE	62.8	59.9	4.8%	507,254
SEAPEARL	283.8	273.7	3.7%	638,201
MIDASFIN	11.50	11.1	3.6%	305,873
PIONEERINS	82.4	79.6	3.5%	847,262

Top 10 Losers

Code	TCP	YCP	Change	Volume
GEMINISEA	405.1	424.3	-4.5%	465,562
NAVANAPHAR	79.8	83.2	-4.1%	1,392,774
MALEKSPIN	27.9	28.8	-3.1%	1,516,155
INTRACO	37.2	38.4	-3.1%	4,802,369
ORIONINFU	341.5	352	-3.0%	263,739
ORIONPHARM	85.6	88.2	-2.9%	2,005,015
GENEXIL	99.1	102.1	-2.9%	4,161,509
KOHINOOR	433.2	445.2	-2.7%	23,081
MONNOCERA	108	110	-2.2%	332,012
JHRML	86.80	88.6	-2.0%	1,029,105

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1508.6
FINEFOODS	915.63
ANLIMAYARN	760
SAMATALETH	738.75
MONNOCERA	672.5
ECABLES	646.25
AFTABAUTO	612.5
AMBEEPHA	479.2
KAY&QUE	463.85
NPOLYMER	425

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
PREMIERBAN	3.93
JAMUNABANK	3.95
SHAHJABANK	4.26
GIB	4.3
EXIMBANK	4.97
NCCBANK	4.98
DHAKABANK	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	283.80	273.7	3.69	181.273
UNIQUEHRL	68	66.8	1.8	292.302
BEACONPHAR	322	316.5	1.74	66.226
DELTALIFE	137.80	136.5	0.95	57.542
BATBC	518.70	518.7	0	1.01
BBSCABLES	49.90	49.9	0	0.074
BEXIMCO	115.60	115.6	0	0.248
BRACBANK	38.5	38.5	0	0.038
BSCCL	218.9	218.9	0	0.561
BSRMLTD	90.00	90	0	0.005

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	99.1	102.1	-2.9%	424.78
AAMRANET	67.2	62.6	7.3%	359.88
UNIQUEHRL	68	66.8	1.8%	292.30
BPML	91	88.9	2.4%	290.38
EHL	92.7	91.5	1.3%	285.74
BSC	130.1	132.2	-1.6%	283.42
MEGHNALIFE	93.3	94.4	-1.2%	240.95
GEMINISEA	405.1	424.3	-4.5%	192.16
BDCOM	44.6	44.9	-0.7%	189.96
INTRACO	37.2	38.4	-3.1%	181.59

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	65.50	56.40	5	209500.00	12.85
ACFL	26.40	26.40	1	195000.00	5.15
ACI	260.20	250.00	4	47158.00	12.13
ACMELAB	84.00	84.00	2	16680.00	1.40
ADNTEL	128.50	128.50	1	80000.00	10.28
AFCAGRO	24.00	24.00	1	2546277.00	61.11
AOL	34.00	32.90	2	250002.00	8.28
BATBC	480.00	479.80	9	51697.00	24.80
BDCOM	48.00	47.60	2	1952700.00	93.69
BDLAMPS	252.20	252.20	1	5000.00	1.26
BEACONPHAR	304.00	289.10	4	98953.00	28.72
BENGALWTL	33.00	31.00	4	210000.00	6.69
BEXIMCO	126.90	104.10	24	580951.00	70.76
BPML	92.60	83.00	2	13900.00	1.21
BRACBANK	38.50	34.70	8	346500.00	12.47

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSCCL	208.00	208.00	1	2550.00	0.53
BSRMLTD	81.00	81.00	1	11200.00	0.91
DOMINAGE	18.50	18.50	1	40000.00	0.74
DOREENPWR	62.00	62.00	1	13884.00	0.86
FAREASTLIF	84.50	84.50	1	20000.00	1.69
FORTUNE	75.7	75	2	103218	7.748
GEMINISEA	426	426	1	4200	1.789
GENEXIL	111	111	1	5000	0.555
GIB	8.9	8.1	5	320000	2.64
GP	265.9	261.6	24	112855	29.572
GSPFINANCE	30.2	27.3	2	345351	10.066
HRTEX	115.9	113.9	4	109399	12.608
ICB	78.9	78.9	1	6500	0.513
IFIC	11.1	10.4	2	850000	8.875
INTRACO	42	42	1	81000	3.402
IPDC	57.6	52	3	1900000	101.61
ITC	36	36	1	25001	0.9
KDSALTD	73.8	73.8	1	8750	0.646
LANKABAFIN	25	24.9	2	47500	1.185
LHBL	58.6	58.6	1	9000	0.527
LINDEBD	1348	1312	2	900	1.199
LOVELLO	34.3	34.3	1	17500	0.6
MALEKSPIN	31.5	31.5	1	24000	0.756
MARICO	2340	2335	7	2800	6.551
MATINSPINN	70.9	70.9	1	8500	0.603
MEGHNALIFE	92.1	88	3	102698	9.123
METROSPIN	47.5	47.3	4	371000	17.577
MIRACLEIND	29.8	29.8	1	20000	0.596
MONOSPOOL	268	268	1	3900	1.045
MPETROLEUM	195	195	1	3000	0.585

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NPOLYMER	46.1	46.1	1	10850	0.5
PHARMAID	790.7	790.7	1	1610	1.273
PHOENIXFIN	17.5	17.5	1	89000	1.558
PTL	75	69.3	2	21200	1.533
RDFOOD	32.9	32.6	5	135000	4.411
RENATA	1200	1200	1	444	0.533
RUPALILIFE	95	95	1	100000	9.5
SAIFPOWER	27.1	27	3	62500	1.689
SALVOCHEM	61.7	61.7	2	60013	3.703
SANDHANINS	29	29	1	51000	1.479
SEAPEARL	270.2	250	10	77669	20.142
SIBL	11.4	11.1	3	547000	6.201
SILCOPHL	21.1	21.1	1	495000	10.444
SILVAPHL	20.4	19.5	16	481787	9.46
SINGERBD	137	137	1	5000	0.685
SKICL	62.2	62.2	1	23799	1.48
SONALIPAPR	615	569	6	14344	8.521
SQURPHARMA	205	202.2	40	193972	39.528
TITASGAS	36.9	36.9	9	150000	5.535
UNIONBANK	10	8.8	2	561000	5.54
WALTONHIL	1032.7	1032.7	1	3000	3.098
ZEALBANGLA	147.7	147.7	1	4000	0.591
Total= 67			**257**	**14262212**	**714.204**

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