Daily Capital Market Synopsis

Tuesday, April 25, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6263.52	11.36	0.18%
DSES	1358.53	3.53	0.26%
DS30	2212.93	-0.11	-0.01%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7131.561	5525.21	29.1%
Trade Volume	105237922	75235394	39.9%
Total No. of Trade	145783	114803	27.0%

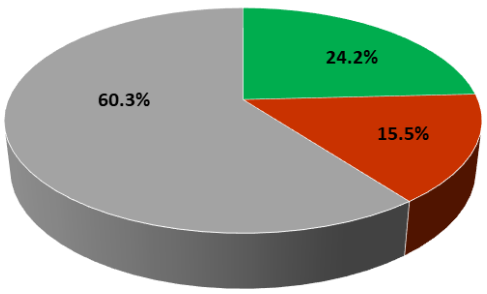
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7656753.039	7655167.809	0.0%
Mkt P/E	19.09	19.09	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued to drive up with growing volume

Market ascended **11.36** points and closed at **6263.52** points today. Market started positively and continued to escalate till the end. Market participation today had a robust jump reaching around almost 1.5 months high. Yesterday's market participation was 5525.21 mn and it increased today than the previous day raising BDT **7131.56 mn** turnover which is **29.1% higher** than the last day. Based on corporate earnings recovery in the most recent quarter and the reduction of macroeconomic headwinds, investors' buying enthusiasm has been revived. In term of technical analysis, index advanced towards its next resistance at around 6270 points and closed near it. In term of macro news front, The World Bank (WB) is expected to confirm a record-high loan worth US$2.253 billion for Bangladesh in a single day on May 1 as Prime Minister Sheikh Hasina is scheduled to visit the bank's headquarters in Washington, officials said. Five separate loan agreements would be signed on five projects and programs on the day, officials at the Economic Relations Division (ERD) said.

Almost all the sectors ended in the green zone except Travel & Leisure, Tannery, Insurance and Ceramics.

HEIDENBCEM, BEACONPHAR, EBL mainly moved the index positively. On the other hand, OLYMPIC, PUBALIBANK, UNIQUEHRL were the negative forces today.

HEIDENBCEM, EMERALDOIL, ARRAMITCEM were among the top gainers. On the other hand, LEGACYFOOT, LBSL, PRIMELIFE were among the top companies to lose price today.

SME Market Update

DSMEX lost **16.37 points** today and ended at **1078.69 points** which was **1.49% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **41.34 mn** which was **50.2% higher** than yesterday.

YUSUFLOUR, BENGALBISC, WONDERTOYS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

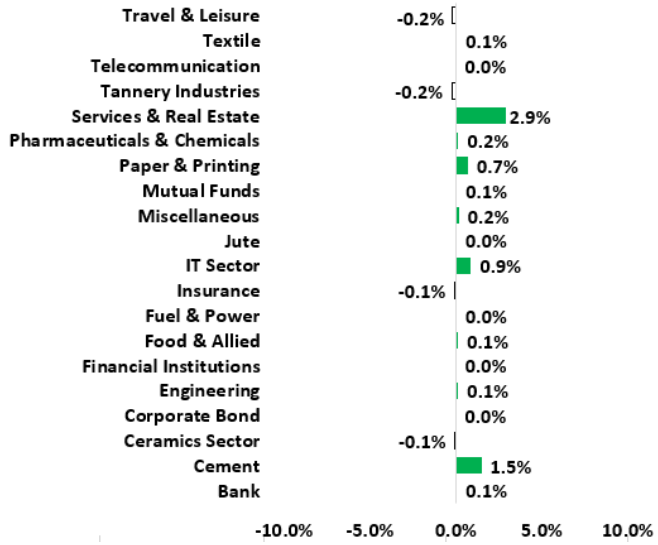
Symbol	Today	Point Change	% Change
DSMEX	1,078.69	-16.38	-1.50%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	41.35	27.53	50.2%
Trade Volume	2293295	1481527	54.8%
Total No. of Trade	1537	1402	9.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	97.60	94.30	3.5%	3830556
EHL	118.60	113.40	4.6%	2936803
ITC	35.60	35.00	1.7%	1394406
RDFOOD	51.00	49.50	3.0%	3937193
METROSPIN	41.70	42.10	-1.0%	2049255
UNIQUEHRL	82.10	83.30	-1.4%	5591726
AAMRATECH	42.80	43.80	-2.3%	1341672
OLYMPIC	169.80	172.30	-1.5%	1248270
NAVANAPHAR	80.80	82.60	-2.2%	1897714
NFML	18.30	18.20	0.5%	3477973

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
HEIDELBCEM	216.70	197	10.0%	52,618
EMERALDOIL	47.60	43.3	9.9%	1,921,498
ARAMITCEM	24.50	22.3	9.9%	584,275
BDTHAI	14.60	13.3	9.8%	1,916,323
APEXFOODS	332.80	306.1	8.7%	557,244
BEACHHATCH	41.00	37.8	8.5%	1,601,064
MIDLANDBNK	11.80	10.9	8.3%	3,121,854
PREMIERCEM	50.80	47.2	7.6%	1,141,694
SHURWID	14.80	13.9	6.5%	1,154,466
EASTRNLUB	1820.00	1713	6.2%	19,098

Top 10 Losers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	73.1	76.9	-4.9%	889,648
PRIMELIFE	62.1	65.2	-4.8%	464,392
BANGAS	117.7	122.1	-3.6%	66,662
AZIZPIPES	90.3	93.1	-3.0%	103,662
AL-HAJTEX	161.5	166.4	-2.9%	188,018
BDTHAIFOOD	38.8	39.9	-2.8%	891,510
SAMATALETH	64.2	66	-2.7%	183,284
AAMRATECH	42.8	43.8	-2.3%	1,341,672
FINEFOODS	75	76.4	-2.2%	507,516
JHRML	80.80	82.6	-2.2%	1,376,424

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1965.79
BBS	1620
SAMATALETH	802.5
AFTABAUTO	612.5
KAY&QUE	465.42
DELTASPINN	425
BANGAS	420.36
SSSTEEL	415
SONARGAON	354.64
MONNOCERA	339.67

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	4.02
EXIMBANK	4.12
GIB	4.3
PUBALIBANK	4.75
DHAKABANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	247.70	245	1.1	30.923
ISLAMIBANK	33.2	32.9	0.91	1.251
SEAPEARL	303.50	301.8	0.56	284.57
MPETROLEUM	200.3	200	0.15	2.217
BATBC	518.7	518.7	0	1.125
BBSCABLES	49.9	49.9	0	0.092
BEXIMCO	115.60	115.6	0	0.067
BRACBANK	38.50	38.5	0	0.432
BSCCL	218.9	218.9	0	0.148
BSRMLTD	90	90	0	0.239

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
UNIQUEHRL	82.1	83.3	-1.4%	464.336
GENEXIL	97.6	94.3	3.5%	369.328
EHL	118.6	113.4	4.6%	340.896
SEAPEARL	303.5	301.8	0.6%	284.57
GEMINISEA	855.9	810.4	5.6%	266.597
ORIONINFU	365.6	370.8	-1.4%	261.748
AAMRANET	83.1	84.6	-1.8%	255.073
APEXFOOT	398.5	390.8	2.0%	236.853
OLYMPIC	169.8	172.3	-1.5%	212.646
RDFOOD	51	49.5	3.0%	195.2

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	307	283.1	13	253613	72.808
GEMINISEA	859	751	16	74432	60.062
IPDC	60	60	1	900000	54
SONALIPAPR	660	593.1	13	86800	52.406
AAMRANET	83.50	76.90	12	333641.00	26.52
SQURPHARMA	205	202.5	24	115796	23.599
BANKASIA	20.2	20.2	2	650000	13.13
FORTUNE	75.80	68.30	4	145350.00	10.66
BXPHARMA	145	138	9	73290	10.524
UNIQUEHRL	84	76.2	5	132300	10.213
ACMELAB	82.80	80.50	10	99413.00	8.12
APEXFOOT	382.1	382.1	2	20000	7.642
HRTEX	110	106.5	11	61800	6.737
METROSPIN	42.1	38.7	5	167700	6.64
SILVAPHL	21.60	19.50	8	267100.00	5.61
BEXIMCO	104.7	104.1	5	40722	4.242
ORIONPHARM	79	74	5	54360	4.177
AOL	32.90	32.90	2	121117.00	3.99
NPOLYMER	45.9	45.9	2	81000	3.718
RDFOOD	54.00	48.70	3	74111.00	3.70
BATBC	479.80	479.80	5	6950.00	3.34
MALEKSPIN	24.4	24.4	3	110600	2.699
LHBL	64.4	63	3	39000	2.496
ANWARGALV	194.8	194.7	4	10940	2.13
IFIC	10.8	10.4	4	198200	2.096
PREMIERBAN	13.60	13.60	1	150000.00	2.04
MONNOFABR	24	24	3	72000	1.728
SAIHAMTEX	17	16.5	3	99864	1.676
SINGERBD	136.8	136.8	1	12190	1.668
UNIONBANK	8.90	8.90	1	184918.00	1.65
SUMITPOWER	32.1	30.6	2	50000	1.564
DOMINAGE	14.60	14.60	3	103800.00	1.52
CONFIDCEM	80.2	80.1	3	18745	1.502
QUEENSOUTH	21.8	21.7	2	68100	1.482
SALVOCHEM	60.1	60.1	1	24500	1.472
IDLC	41.90	41.90	2	28059.00	1.18
MARICO	2390.00	2350.00	2	470.00	1.12
SONARBAINS	44.7	44.7	1	24000	1.073
LOVELLO	34.9	34.2	2	31000	1.071
EGEN	40.7	40.7	2	25000	1.018

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
UPGDCL	214.00	213.30	2	4690.00	1.00
GP	261.6	261.6	1	3658	0.957
GSPFINANCE	27.6	27.6	1	30009	0.828
NBL	8.10	8.10	1	100000.00	0.81
LINDEBD	1368	1368	1	560	0.766
SKICL	49.7	49.7	1	14950	0.743
BSCCL	199.9	199.9	1	3700	0.74
RECKITTBEN	4700	4700	1	150	0.705
BEXGSUKUK	84.5	84.5	1	8000	0.676
RENATA	1141.8	1141.8	1	570	0.651
BAYLEASING	23.8	23.8	1	25000	0.595
CVOPRL	147.4	147.4	1	4000	0.59
PTL	69.30	69.30	1	8500.00	0.589
MEGHNALIFE	77.00	77.00	1	7450.00	0.57
LEGACYFOOT	77.8	77.8	1	7000	0.545
IBP	18.6	18.6	1	28500	0.53
SILCOPHL	21.2	21.2	1	25000	0.53
GPHISPAT	45.2	45.2	1	11174	0.505
MONNOCERA	112	112	1	4500	0.504
BRACBANK	34.70	34.70	1	14500.00	0.50
SONALIANSH	500	500	1	1000	0.5
Total= 61			**222**	**5313792**	**436.817**

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