Daily Capital Market Synopsis

Sunday, September 25, 2022

Source: DSE Broad Index, Source: DSE Website

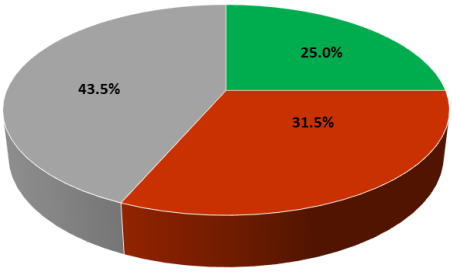
Index Update

Symbol	Today	Point Change	% Change
DSEX	6515.16	-48.84	-0.74%
DSES	1421.01	-15.71	-1.09%
DS30	2329.92	-35.77	-1.51%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	18105.25	16661.36	8.7%
Trade Volume	314057326	271768287	15.6%
Total No. of Trade	262337	241297	8.7%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONOSPOOL	203.9	185.4	10.0%	192,971
SEAPEARL	137.6	125.2	9.9%	1,714,480
FEKDIL	21.2	19.3	9.8%	3,661,714
AOL	44.7	40.7	9.8%	2,210,850
NAHEEACP	74.6	68.2	9.4%	4,368,480
APEXFOODS	230.5	212	8.7%	150,311
NORTHERN	263.1	242	8.7%	34,998
PAPERPROC	253.2	232.9	8.7%	144,381
SUNLIFEINS	64.2	59.5	7.9%	314,432
INTRACO	42.5	39.4	7.9%	8,090,866

Source: NRBCBSL Research & DSE Website

Market dropped again after one positive session

DSEX lost 48.84 points and closed at 6515.16 points today. Market started positive but fluctuated through out the session sliding down continuously till the end. Travel & Leisure, Jute, Ceramics, Services & Real Estates and Textile were the top gaining sectors. On the other hand, Miscellaneous, Pharmaceuticals, IT, Fuel & Power and Cement were the top losing sectors. Market became bearish after only one bullish session. the week started with negative and this may induce another one or two sessions of bearishness. Index once again fail to cross 6600 points and fell way behind from there. In terms of technical analysis, index has been struggling to break the re-sistance at around 6595 points for almost two weeks and continued that struggle this time as well. DSEX closed near a support at around 6515 points and the next major support is at 5490 points. Index may fall further if falls below that support. On the capital market news front, banks' lending to the stock market increased substantially in the April-June quarter of this year amid rising private sector credit growth. .

Market activity increased today than the previous day generating a trade volume of 314057326 from a total trade of 262337 raising BDT 18105.25mn turnover which is around 9% higher than the last day.

SEAPEARL, UNIQUEHRL, PUBALIBANK, SONALIPAPR, AOL mainly moved the index positively. On the other hand, BEACONPHAR, BXPHARMA, ORION-PHARM, BEXIMCO, BSC were the negative forces today.

MONOSPOOL, SEAPEARL, FEKDIL, AOL, NAHEEACP were among the top gainers and ORIONPHARM, JHRML, SPCL, BDTHAIFOOD, ILFSL were among the top companies to lose price today.

Quazi Naureen Ahmed

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5206518.499	5227439.923	-0.4%
Mkt P/E	15.47	15.54	-0.5%
Market Cap. To GDP	17.3%	17.4%	-0.4%

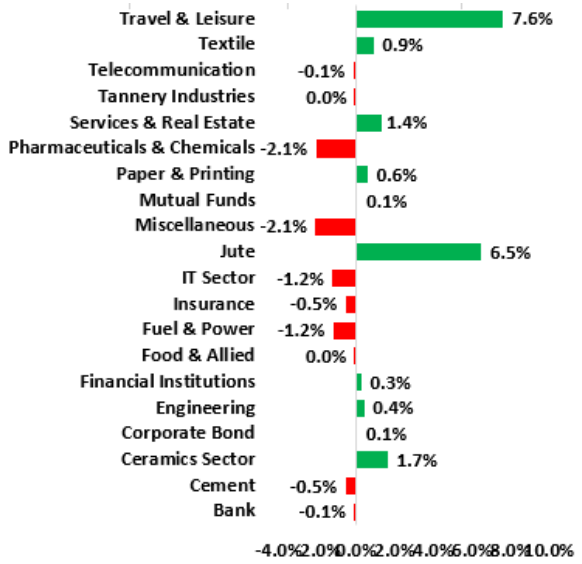
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONPHARM	135.1	149.6	-9.7%	12,711,320
JHRML	120.7	131.5	-8.2%	4,633,981
SPCL	93.1	100.8	-7.6%	4,305,579
BDTHAIFOOD	47.8	51.7	-7.5%	1,748,180
ILFSL	6.2	6.7	-7.5%	2410034
BPML	83.5	89.9	-7.1%	3,015,521
KOHINOOR	599.9	645.4	-7.0%	76,543
BSC	158	168.9	-6.5%	3781869
MIRAKHTER	61.2	65.4	-6.4%	1181771
BEACONPHAR	314.7	335.6	-6.2%	269,887

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
UNIQUEHRL	79.20	74.40	6.5%	12063502
BDCOM	59.00	55.40	6.5%	14691992
BBS	28.20	26.20	7.6%	14688557
NAHEEACP	74.60	68.20	9.4%	4368480
EHL	94.50	93.10	1.5%	5950372
ALIF	13.60	13.30	2.3%	4540267
ACMELAB	98.30	103.20	-4.7%	2398196
COPPERTECH	47.10	45.90	2.6%	2155138
LHBL	76.80	77.30	-0.6%	3610380
NPOLYMER	65.20	63.00	3.5%	3236742

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	760.00
BANGAS	646.00
AMBEEPHA	537.87
EASTRNLUB	507.06
AL-HAJTEX	348.00
ARGONDENIM	341.25
MONNOAGML	312.79
BEACHHATCH	312.75
EMERALDOIL	303.33
ROBI	300.00

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.70
MERCANBANK	3.09
JAMUNABANK	3.50
SHAHJABANK	4.16
PREMIERBAN	4.19
EXIMBANK	4.56
BANKASIA	5.05
NCCBANK	5.19
UTTARABANK	5.24
DHAKABANK	5.27

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BBSCABLES	55.80	53.8	3.72	99.37
PUBALIBANK	27.90	27.3	2.20	5.217
GPHISPAT	51.10	51	0.20	88
BATBC	518.70	518.7	0.00	22.007
BRACBANK	38.50	38.5	0.00	23.223
CITYBANK	22.80	22.8	0.00	7.715
FORTUNE	79.50	79.5	0.00	0.399
GP	286.60	286.6	0.00	12.956
ISLAMIBANK	32.60	32.6	0.00	15.935
LANKABAFIN	26.00	26	0.00	41.047

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	135.1	149.6	-9.7%	1,791.87
BEXIMCO	131.7	134.5	-2.1%	1,145.90
UNIQUEHRL	79.2	74.4	6.5%	976.521
BDCOM	59	55.4	6.5%	844.675
BSC	158	168.9	-6.5%	620.708
JHRML	120.7	131.5	-8.2%	584.229
EHL	94.5	93.1	1.5%	577.675
SPCL	93.1	100.8	-7.6%	419.745
BBS	28.2	26.2	7.6%	411.672
INTRACO	42.5	39.4	7.9%	339.388

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	41.60	41.60	1.00	12500.00	0.52
ADVENT	32.20	32.20	1.00	25000.00	0.81
AFCAGRO	23.50	23.50	1.00	25000.00	0.59
AL-HAJTEX	133.00	133.00	3.00	49700.00	6.61
APEXTANRY	141.30	141.30	1.00	3960.00	0.56
BATBC	523.00	518.70	3.00	14160.00	7.36
BDCOM	54.00	50.00	13.00	1508000.00	76.61
BEACHHATCH	41.80	41.80	1.00	40000.00	1.67
BNICL	63.50	63.50	1.00	20000.00	1.27
BPML	89.50	88.00	3.00	39000.00	3.47
CITYBANK	23.50	23.50	2.00	2939977.00	69.09
DGIC	42.90	40.00	2.00	28000.00	1.16
EHL	94.00	90.10	2.00	38500.00	3.56
FAREASTLIF	84.00	84.00	1.00	16500.00	1.39
FINEFOODS	59.00	59.00	1.00	15400.00	0.91
FORTUNE	87.30	84.10	2.00	13315.00	1.14
GENEXIL	78.80	78.80	1.00	9000.00	0.71
GSPFINANCE	30.30	30.30	1.00	16502.00	0.50
HRTEX	127.60	127.50	3.00	38810.00	4.95
IFADAUTOS	54.40	54.40	1.00	10000.00	0.54
INTRACO	39.00	37.60	8.00	2124250.00	82.19
JHRML	131.00	131.00	1.00	5000.00	0.66
KDSALTD	83.50	83.50	1.00	6000.00	0.50
MALEKSPIN	39.00	39.00	1.00	51000.00	1.99
MEGHNAPET	40.70	40.70	1.00	12499.00	0.51
METROSPIN	47.70	42.00	6.00	198700.00	8.91
NAHEEACP	74.00	72.60	2.00	44000.00	3.23
NEWLINE	45.10	45.10	1.00	240000.00	10.82
NTC	694.00	694.00	1.00	800.00	0.56
NTLTUBES	79.60	79.60	2.00	42500.00	3.38
ORIONINFU	580.00	580.00	1.00	20000.00	11.60
ORIONPHARM	164.00	135.00	12.00	491500.00	74.24
PADMALIFE	53.00	53.00	1.00	20000.00	1.06
PDL	12.60	12.60	1.00	40000.00	0.50
PENINSULA	38.50	38.50	2.00	126000.00	4.85
PRIMEINSUR	83.20	82.80	4.00	24400.00	2.02
RDFOOD	45.50	45.50	1.00	150000.00	6.83
SAIHAMTEX	26.00	25.00	3.00	197046.00	4.98
SALAMCRST	38.50	38.10	2.00	160000.00	6.12
SALVOCHEM	64.00	61.80	4.00	150501.00	9.33

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	135.00	113.20	20.00	462570.00	54.27
SONALIPAPR	630.00	630.00	1.00	8000.00	5.04
SPCERAMICS	53.00	53.00	1.00	34000.00	1.80
SPCL	105.00	101.00	2.00	17200.00	1.77
SQURPHARMA	209.80	209.80	2.00	69740.00	14.63
SUNLIFEINS	62.60	62.60	1.00	100000.00	6.26
UNIQUEHRL	71.00	71.00	2.00	40000.00	2.84
Total=47			128	9699030	504.315

Source: NRBCBSL Research

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