Daily Capital Market Synopsis

Monday, October 24, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6307.95	-36.36	-0.57%
DSES	1384.55	-14.27	-1.02%
DS30	2245.36	-16.89	-0.75%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3347.67	7884.68	-57.5%
Trade Volume	45353126	114753353	-60.5%
Total No. of Trade	55499	138255	-59.9%

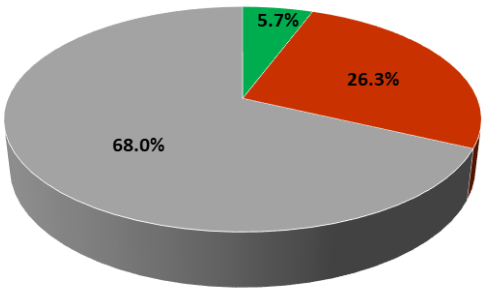
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7658494.49	7676044.532	-0.2%
Mkt P/E	14.90	15.00	-0.7%
Market Cap. To GDP	25.4%	25.5%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market activities interrupted due to technical issues

Index dropped **36.36** points and closed at **6307.95** points today. Market had a volatile day with a down trend and continued it to the very end of the session. Market participation suddenly saw a significant drop which was caused by the technical issues of DSE. Yesterday's market participation was 7884.68 mn and it decreased today than the previous day raising BDT **3347.67** mn turnover which is **57.5% lower** than the last day. In term of technical analysis, DSEX closed breaking a strong support which is at around 6320 points.it may find another support at around 6295 points. On the macroeconomic news front, the revenue collection growth has slowed down in September compared to the previous two months owing to the downturn of the country's economy. According to the National Board of Revenue (NBR) data, revenue collection growth, including the collection of income tax, value-added tax and customs duty, increased by 7.67% in September year-on-year while the collection growth in the previous two months increased by nearly 19% year-on-year. From July to September, however, the revenue collection growth was a little over 15% year-on-year

All the sector ended negative except IT, Travel & Leisure.

SEAPEARL, ORIONINFU, ADNTEL, BBS, NCCBANK mainly moved the index positively. On the other hand, BXPHARMA, BEACONPHAR, SHAHJABANK, KOHINOOR, ORIONPHARM were the negative forces today.

NAVANAPHAR, BBS, ADNTEL, ORIONINFU, IBP were among the top gainers and JMISMDL, TAMIJTEX, ARAMIT, SUNLIFEINS, JUTESPINN were among the top companies to lose price today.

SME Market Update

DSMEX fell 62.54 points down and closed at **1,450.97** points which was **4.13% lower** than yesterday. Market participation decreased drastically from yesterday's level. Today's market participation was **9.92 mn** which was **76.4% lower** than yesterday.

KBSEED NIALCO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

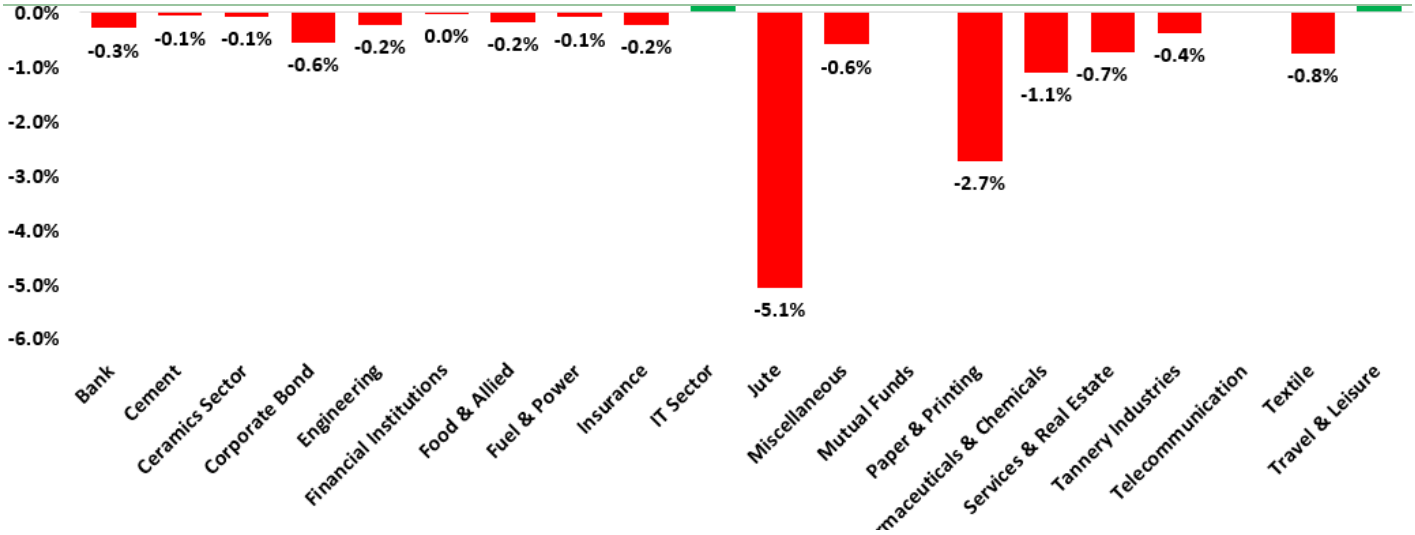
Symbol	Today	Point Change	% Change
DSMEX	1,450.97	-62.54	-4.13%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9.92	41.99	-76.4%
Trade Volume	484103	1487922	-67.5%
Total No. of Trade	418	1321	-68.4%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANAPHAR	38.5	35	10.0%	684
BBS	23.3	22	5.9%	2,938,175
ADNTEL	102.7	97.7	5.1%	1,621,584
ORIONINFU	945.9	906.8	4.3%	90,506
IBP	21	20.4	2.9%	1,856,275
ISLAMIINS	42	41.1	2.2%	43,791
ILFSL	5.7	5.6	1.8%	101,203
SEAPEARL	153.1	150.6	1.7%	872,068
CRYSTALINS	37.1	36.7	1.1%	34,155
LOVELLO	38.4	38	1.1%	397,096

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
JMISMDL	393.8	431.4	-8.7%	311,771
TAMIJTEX	191.2	208.8	-8.4%	48,670
ARAMIT	317.4	346.2	-8.3%	39,866
SUNLIFEINS	62.9	67.7	-7.1%	221,129
JUTESPINN	176.2	189.6	-7.1%	6,600
JHRML	97.6	105	-7.0%	1,271,725
KOHINOOR	548	589	-7.0%	39,298
MALEKSPIN	27.40	29.40	-6.8%	461,029
GEMINISEA	457.8	490.4	-6.6%	183,695
KDSALTD	79.4	85	-6.6%	854,770

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	532.42
ORIONINFU	496.1
AMBEEPHA	493.07
ARGONDENIM	341.25
AL-HAJTEX	330.25
BEACHHATCH	312.75
EMERALDOIL	304.17
ROBI	300

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.71
MERCANBANK	3.06
JAMUNABANK	3.5
PREMIERBAN	4.19
SHAHJABANK	4.32
EXIMBANK	4.56
BANKASIA	5.05
DHAKABANK	5.08
UTTARABANK	5.11
NCCBANK	5.23

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SINGERBD	0.00	151.9	--	0
BATBC	518.7	518.7	0	1.465
BBSCABLES	52.4	52.4	0	0.594
BEXIMCO	119.1	119.1	0	402.827
BRACBANK	38.5	38.5	0	0.074
BSCCL	218.9	218.9	0	0.121
CITYBANK	21.8	21.8	0	5.18
DELTALIFE	136.50	136.5	0	8.915
EBL	31.8	31.8	0	0.091
FORTUNE	79.5	79.5	0	0.103

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	119.1	119.1	0.0%	402.827
ORIONPHARM	111.5	113.9	-2.1%	242.931
EHL	105.9	106.9	-0.9%	209.476
ADNTEL	102.7	97.7	5.1%	160.869
ANWARGALV	520.9	519.6	0.3%	153.908
SEAPEARL	153.1	150.6	1.7%	134.329
JHRML	97.6	105	-7.0%	125.84
JMISMDL	393.8	431.4	-8.7%	124.364
GEMINISEA	457.8	490.4	-6.6%	85.526
ORIONINFU	945.9	906.8	4.3%	85.354

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	Will be notified later
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL	36%		4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	45.90	45.90	1.00	100000.00	4.59
ADNTEL	96.40	90.00	5.00	102010.00	9.44
BATBC	557.60	557.60	1.00	905.00	0.51
BBSCABLES	54.50	54.50	1.00	28500.00	1.55
BPML	80.00	80.00	1.00	7500.00	0.60
BSC	129.00	129.00	1.00	300000.00	38.70
EHL	100.10	100.10	1.00	31100.00	3.11
FORTUNE	81.50	81.50	1.00	8650.00	0.71
HRTEX	127.50	127.50	1.00	5000.00	0.64
JHRML	115.50	108.00	3.00	128991.00	14.64
JMISMDL	409.00	393.70	3.00	10500.00	4.18
MALEKSPIN	32.30	32.30	1.00	20000.00	0.65
ORIONPHARM	123.00	106.90	4.00	859500.00	102.43
PADMALIFE	50.00	50.00	1.00	40000.00	2.00
POWERGRID	52.60	52.60	1.00	9600.00	0.51
PRIMEINSUR	82.80	82.80	1.00	101000.00	8.36
PRIMETEX	41.20	41.20	1.00	12149.00	0.50
SALAMCRST	33.40	33.40	1.00	18000.00	0.60
SEAPEARL	145.10	138.80	6.00	89204.00	12.75
TITASGAS	40.90	40.90	2.00	101000.00	4.13
Total=20			37	1973609	210.589

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