Daily Capital Market Synopsis

Thursday, November 24, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6215.12	7.39	0.12%
DSES	1354.10	4.54	0.34%
DS30	2189.67	6.48	0.30%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3238.03	5406.82	-40.1%
Trade Volume	54416516	76446457	-28.8%
Total No. of Trade	125892	111133	13.3%

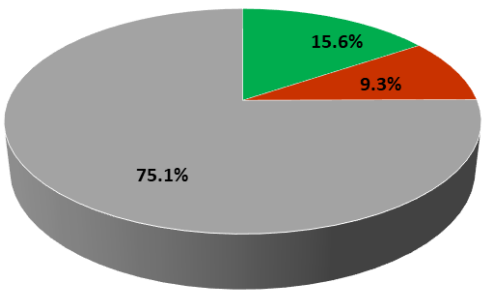
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7636256.668	7638048.784	0.0%
Mkt P/E	16.83	16.83	0.0%
Market Cap. To GDP	25.4%	25.4%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended positive after a volatile session

DSEX gained **7.39** points and closed at **6215.12** points today. Market remained positive at the end after struggling in the last session and faced fluctuations all day long. Yesterday's market participation was 5406.82 mn and it decreased today than the previous day raising BDT **3238.03 mn** turnover which is **40.1% lower** than the last day. Market did not recover from the sluggish phase completely and did not continue the bullish run from today as expected. Rather market showed a confused state with frequent fluctuations. In term of technical analysis, index is hovering over a support level at around 6145 points for the last few days. There is a possibility that market may turn back from this level. In term of sectoral news front, the growing ceramic sector that made a sustainable footing in local market based on three key elements – availability of gas, cheap labour and tariff advantage – are now struggling to keep up its rising trend. The industry people have said that the availability of low-cost energy which was one of the driving forces is now hitting the industry hard due to its ongoing crisis along with supplementary duty on local production.

Ternary, Services & Real Estate, IT were the top gaining sectors whereas Jute, Travel & Leisure, Engineering were the top losing one.

BEACONPHAR, EHL, ADNTEL, KOHINOOR, ALARABANK mainly moved the index positively. On the other hand, ORIONINFU, GPHISPAT, SQURPHARMA, SONALIPAPR, SEAPEARL were the negative forces today.

CLICL, ADVENT, APEXFOODS, ADNTEL, MONOSPOOL were among the top gainers and ORIONINFU, GPHISPAT, AMBEEPHA, FINEFOODS, SONALIPAPR were among the top companies to lose price today.

SME Market Update

DSMEX moved **3.09** up points today and ended at **1,349.49 points** which was **0.23% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **19.24 mn** which was **51% lower** than yesterday.

YUSUFLOUR, MAMUNAGRO, MAMUNAGRO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

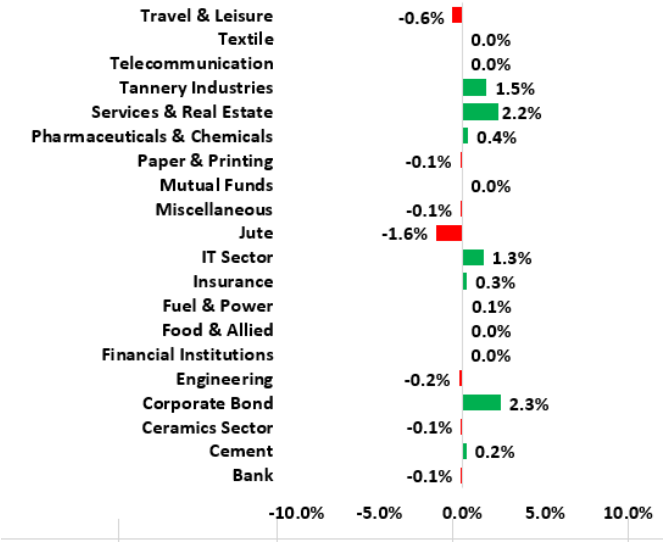
Symbol	Today	Point Change	% Change
DSMEX	1,349.49	3.09	0.23%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	19.24	39.28	-51.0%
Trade Volume	861523	1849691	-53.4%
Total No. of Trade	682	1577	-56.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	83.70	79.80	4.9%	1034379
SONALILIFE	60.80	61.20	-0.7%	383713
GENEXIL	97.90	98.10	-0.2%	2553427
NAVANAPHAR	90.90	87.10	4.4%	1285112
AAMRANET	47.10	46.50	1.3%	1270364
PADMALIFE	57.50	58.50	-1.7%	2343180
BPML	90.10	87.90	2.5%	687790
BEACONPHAR	271.50	258.50	5.0%	138426
PRAGATILIF	117.40	115.10	2.0%	740425
ORIONPHARM	86.60	86.10	0.6%	1724193

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CLICL	65.5	59.6	9.9%	3,293,876
APEXFOODS	259.5	240.2	8.0%	135,956
ADVENT	26.6	24.8	7.3%	5,039,682
MONOSPOOL	268.8	255.5	5.2%	90,788
ADNTEL	103	98	5.1%	229,960
BEACONPHAR	271.50	258.5	5.0%	138,426
EHL	83.7	79.8	4.9%	1,034,379
NAVANAPHAR	90.9	87.1	4.4%	1,285,112
AFCAGRO	24.4	23.5	3.8%	3,003,732
PAPERPROC	187.1	180.7	3.5%	91,843

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	662.4	716.1	-7.5%	23,747
GPHISPAT	44.8	47.3	-5.3%	13,262
AMBEEPHA	501.7	518.1	-3.2%	11,978
FINEFOODS	55.1	56.9	-3.2%	184,996
SONALIPAPR	691	710.3	-2.7%	22,684
PRIMELIFE	58.8	60.4	-2.6%	111,918
SONALIANSH	713.9	731.1	-2.4%	33,638
SANDHANINS	27.7	28.2	-1.8%	326,373
PADMALIFE	58	58.5	-1.7%	2,343,180
BENGALWTL	24.70	25.1	-1.6%	191,626

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
SAMATALETH	881.25
FINEFOODS	860.94
MONNOCERA	643.13
AFTABAUTO	612.5
ECABLES	592.19
BANGAS	491.15
KAY&QUE	443.57
STYLECRAFT	439.58

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.82
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	271.5	258.5	5.03	36.434
ORIONPHARM	86.6	86.1	0.58	148.408
LHBL	65.20	65	0.31	59.991
MPETROLEUM	201.50	201.2	0.15	4.776
BATBC	518.7	518.7	0	2.225
BBSCABLES	49.9	49.9	0	0.074
BEXIMCO	115.6	115.6	0	18.792
BRACBANK	38.5	38.5	0	1.667
BSCCL	218.9	218.9	0	0.082
BSRMLTD	90	90	0	0.06

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	97.9	98.1	-0.2%	247.18
CLICL	65.5	59.6	9.9%	215.729
SEAPEARL	177.6	179.8	-1.2%	153.279
ORIONPHARM	86.6	86.1	0.6%	148.408
PADMALIFE	57.5	58.5	-1.7%	134.843
ADVENT	26.6	24.8	7.3%	133.891
NAVANAPHAR	90.9	87.1	4.4%	112.23
INTRACO	42.9	41.9	2.4%	94.82
PRAGATILIF	117.4	115.1	2.0%	85.69
SAPORTL	34	33	3.0%	84.168

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	51.00	51.00	1	18500.00	0.94
ACTIVEFINE	18.00	17.40	2	58000.00	1.03
AMCL(PRAN)	245.10	245.00	2	4200.00	1.03
BATBC	557.60	479.80	4	28613.00	15.01
BBS	19.50	19.50	4	126000.00	2.46
BBSCABLES	49.50	45.00	3	41215.00	1.92
BDLAMPS	230.20	230.20	1	2825.00	0.65
BEACHHATCH	40.50	40.50	1	25000.00	1.01
BEXGSUKUK	87.00	87.00	1	50000.00	4.35
BEXIMCO	105.00	104.10	30	161101.00	16.81
BRACBANK	34.70	34.70	1	34500.00	1.20
BSC	125.00	125.00	1	260000.00	32.50
BSCCL	199.80	199.80	2	7604.00	1.52
EHL	78.00	78.00	1	13500.00	1.05
FAREASTLIF	75.20	75.20	1	6700.00	0.50

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GENEXIL	106.00	104.00	2	24500.00	2.56
GIB	8.50	8.50	1	65000.00	0.55
GP	268.20	265.40	5	9665.00	2.58
GPHISPAT	42.00	42.00	1	12000.00	0.50
IBP	17.00	17.00	1	200000.00	3.40
INTRACO	43	37.9	14	1219899	48.485
IPDC	57.6	57.6	2	30400	1.751
LHBL	70	70	1	10000	0.7
LINDEBD	1320	1320	1	500	0.66
MERCANBANK	12.3	12.3	1	45000	0.553
MONOSPOOL	267	267	1	1900	0.507
ORIONINFU	769	769	1	970	0.746
ORIONPHARM	94.2	94	5	530000	49.858
POWERGRID	47.2	47.2	1	10900	0.514
PRAGATILIF	113.5	112	4	44500	5.028
RAKCERAMIC	39.9	38.7	3	38800	1.517
RDFOOD	39	39	1	15000	0.585
RENATA	1218	1141.8	8	98372	119.56
RINGSHINE	9	9	1	69999	0.63
SAIFPOWER	29.7	29.7	1	100000	2.97
SALVOCHEM	61.8	55.7	4	174910	10.2
SILVAPHL	21.6	21.6	1	27001	0.583
SONALIPAPR	660	660	1	758	0.5
TRUSTBANK	34.9	34.9	3	600000	20.94
UCB	11.7	11.7	1	45000	0.526
Total=40			**120**	**4212832**	**358.398**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000