Daily Capital Market Synopsis

Tuesday, January 24, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6291.30	27.80	0.44%
DSES	1372.22	7.05	0.52%
DS30	2226.98	15.26	0.69%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6076.75	5096.28	19.2%
Trade Volume	91673200	79211950	15.7%
Total No. of Trade	126738	117379	8.0%

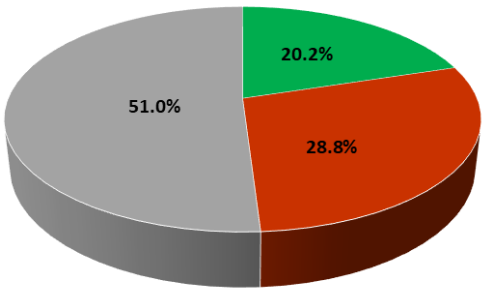
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7667726.084	7577822.233	1.2%
Mkt P/E	18.06	17.85	1.2%
Market Cap. To GDP	19.3%	19.1%	1.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX rallied for 2nd day with improved volume

Index climbed up **27.8** points closing at **6291.30** points today. Market continued a stable and positive session throughout the day. Market participation also raised up marginally from yesterday's level. Yesterday's market participation was 5096.28 mn and it increased today than the previous day raising BDT **6076.75 mn** turnover which is **19.2% higher** than the last day. Investors are showing in-creased enthusiasm in the regaining bullish market. In term of technical analysis, market has initiated an uptrend and is climbing up towards to a resistance at around 6350 points. Market is expected to stay bullish with frequent fluctuations to-morrow as well. In term of sectoral news front, The Comptroller of the Auditor General (CAG) has raised questions about the Investment Corporation of Bangladesh's Tk150 crore investment in the bonds of Best Holdings, and asked the ICB to get the money back as soon as possible. The ICB has made the investment despite its project evaluation committee's observation that Best Holdings' debt repayment capacity is not satisfactory.

Travel & Leisure, IT, Services & Real Estate were today's top gainers and Jute, Tannery and Cement were the most losing sectors.

BEACONPHAR, SEAPEARL, BXPHARMA mainly moved the index positively. On the other hand, MTB, ORIONINFU, PRIMEBANK were the negative forces today.

EHL, SEAPEARL, PIONEERINS were among the top gainers. On the other hand, ORIONINFU, BATASHOE, MTB were among the top companies to lose price today.

SME Market Update

DSMEX gained **38.61 points** today and ended at **1276.87 points** which was **3.11% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **80.87mn** which was **118.7% higher** than yesterday.

MAMUNAGRO, MOSTFAMETL, ORYZAAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

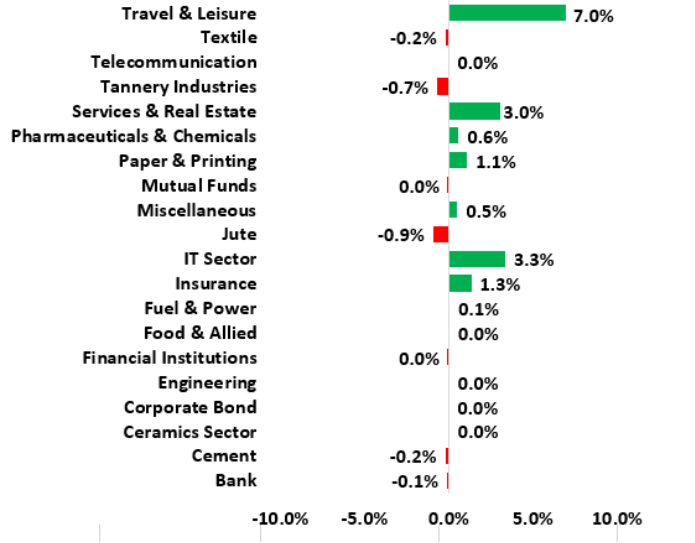
Symbol	Today	Point Change	% Change
DSMEX	1,276.87	38.61	3.12%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	80.88	36.98	118.7%
Trade Volume	4147495	1697559	144.3%
Total No. of Trade	1779	1147	55.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	91.50	83.20	10.0%	1898459
SANDHANINS	29.10	28.50	2.1%	350805
PIONEERINS	79.60	74.20	7.3%	1376148
NAVANAPHAR	83.20	79.50	4.7%	790167
CLICL	67.80	68.40	-0.9%	566208
GENEXIL	102.10	97.00	5.3%	3817982
SKICL	62.10	62.70	-1.0%	966722
OLYMPIC	124.40	123.40	0.8%	180554
BSC	132.20	125.70	5.2%	3454512
BEACONPHAR	316.50	306.30	3.3%	287324

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
EHL	91.5	83.2	10.0%	1,898,459
SEAPEARL	273.7	253	8.2%	653,942
PIONEERINS	79.6	74.2	7.3%	1,376,148
DHAKAINS	65	61.1	6.4%	771,363
INTRACO	38.40	36.1	6.4%	4,316,828
UNIQUEHRL	66.8	62.9	6.2%	2,483,021
BENGALWTL	34.3	32.4	5.9%	1,548,255
ADNTEL	119.4	113.3	5.4%	306,173
GENEXIL	102.10	97	5.3%	3,817,982
BSC	132.2	125.7	5.2%	3,454,512

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	352	367.5	-4.2%	265,128
MTB	16.6	17	-2.4%	115,603
BATASHOE	940	955	-1.6%	426
GEMINISEA	424.3	429	-1.1%	470,333
MALEKSPIN	28.8	29.1	-1.0%	2,196,110
PRIMEBANK	19.3	19.5	-1.0%	46,031
HFL	19.9	20.1	-1.0%	200,815
APEXFOODS	278.7	281.5	-1.0%	70,343
JUTESPINN	279	281.6	-1.0%	64
EASTRNLUB	1,523.80	1539.1	-1.0%	1,602

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1523.8
FINEFOODS	917.19
ANLIMAYARN	767.5
SAMATALETH	745
MONNOCERA	687.5
ECABLES	636.25
AFTABAUTO	612.5
AMBEEPHA	484
KAY&QUE	467.31
BANGAS	427.31

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.26
GIB	4.3
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	273.70	253	8.18	174.48
UNIQUEHRL	66.8	62.9	6.2	161.887
BSC	132.20	125.7	5.17	450.576
BEACONPHAR	316.5	306.3	3.33	90.185
ORIONPHARM	88.2	86	2.56	128.665
BXPHARMA	148.5	146.2	1.57	27.204
OLYMPIC	124.40	123.4	0.81	22.367
BATBC	518.70	518.7	0	1.293
BBSCABLES	49.9	49.9	0	0.061
BEXIMCO	115.60	115.6	0	0.494

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	132.2	125.7	5.2%	450.58
GENEXIL	102.1	97	5.3%	384.05
AAMRANET	62.6	60	4.3%	222.40
GEMINISEA	424.3	429	-1.1%	204.77
SEAPEARL	273.7	253	8.2%	174.48
EHL	91.5	83.2	10.0%	171.32
MEGHNALIFE	94.4	92.5	2.1%	168.92
INTRACO	38.4	36.1	6.4%	163.31
UNIQUEHRL	66.8	62.9	6.2%	161.89
BPML	88.9	86.2	3.1%	151.74

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	59.00	59.00	1	57000.00	3.36
ACFL	23.90	23.90	2	83000.00	1.98
ACI	237.50	237.50	1	2500.00	0.59
ADNTEL	102.00	102.00	1	5900.00	0.60
AL-HAJTEX	132.10	132.10	1	10000.00	1.32
AOL	34.00	34.00	1	50000.00	1.70
APEXFOOT	257.50	257.50	1	5000.00	1.29
APSCLBOND	5400.00	5400.00	1	428.00	2.31
BATBC	479.80	479.80	15	38239.00	18.35
BBSCABLES	45.00	45.00	1	11112.00	0.50
BDCOM	44.90	44.90	4	792200.00	35.57
BEACONPHAR	310.00	290.00	10	70813.00	20.75
BENGALWTL	32.60	31.60	5	546000.00	17.66
BEXIMCO	114.90	104.10	16	106729.00	11.22
BPPL	26.50	26.50	1	32510.00	0.86

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BRACBANK	34.70	34.70	3	214500.00	7.44
BSC	130.00	130.00	1	35000.00	4.55
BSCCL	200.00	200.00	1	2500.00	0.50
CONFIDCEM	80.10	80.10	1	6300.00	0.51
COPPERTECH	36.90	34.00	4	194000.00	7.10
EGEN	55.3	55.3	1	15500	0.857
EHL	84.6	84.6	1	36990	3.129
FEKDIL	15.5	15.5	1	47500	0.736
FORTUNE	83.2	68.2	7	505312	37.733
GEMINISEA	458	401.9	2	5041	2.225
GENEXIL	98.4	98.4	1	5200	0.512
GIB	8.5	8.1	6	460000	3.766
GP	265	261.6	39	154087	40.345
IBP	19.6	19.6	2	120671	2.365
ICB	80.1	78.9	3	26800	2.123
INTRACO	37	35	7	522502	18.7
IPDC	59.2	51.9	4	37558	2.05
ISLAMIBANK	35.5	35.5	2	2709169	96.175
KDSALTD	70.7	70	5	45350	3.185
LANKABAFIN	23.6	23.5	2	50000	1.177
LINDEBD	1359	1359	1	375	0.51
LRBDL	39.1	39.1	1	19301	0.755
MAKSONSPIN	20.3	20.3	1	24700	0.501
MARICO	2350	2340	8	5060	11.849
MEGHNALIFE	84	84	2	18700	1.571
MERCANBANK	13.6	13.6	1	512500	6.97
METROSPIN	54.4	54.4	1	100000	5.44
MHSML	28.7	28.7	1	21998	0.631
MONNOAGML	827.5	806	2	2677	2.201
MONNOCERA	115	115	1	4348	0.5

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MONOSPOOL	276.2	276.2	1	4000	1.105
MPETROLEUM	196.8	195	2	7600	1.489
NAVANAPHAR	82.7	82.7	1	11000	0.91
NPOLYMER	46.3	46	2	21850	1.008
ORIONINFU	399.6	399.6	1	35000	13.986
ORIONPHARM	91.1	89.9	2	55600	5.005
PENINSULA	30.1	30.1	1	37500	1.129
POWERGRID	54	47.2	3	325600	17.42
PREMIERBAN	13.6	13.6	1	36800	0.5
PRIMETEX	37.9	37.9	1	14250	0.54
RAHIMAFOOD	250	218	6	14000	3.158
RDFOOD	36.3	36.3	1	32000	1.162
RENATA	1141.8	1141.8	1	450	0.514
SAIFPOWER	27.6	27.6	1	19000	0.524
SALVOCHEM	61.8	61.7	3	361500	22.317
SEAPEARL	270	230.9	12	158122	38.81
SILVAPHL	19.6	19.5	4	169999	3.319
SINGERBD	138	137	2	10000	1.375
SONALIPAPR	615	598.8	7	159258	97.751
SQURPHARMA	203.9	201.5	22	80270	16.307
SUNLIFEINS	56.5	56.5	2	35000	1.978
TITASGAS	36.9	36.9	4	81000	2.989
Total= 67			**253**	**9384869**	**617.469**

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