Daily Capital Market Synopsis

Monday, April 24, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6252.16	23.51	0.38%
DSES	1354.99	5.59	0.41%
DS30	2213.04	10.20	0.46%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5525.214	5585.42	-1.1%
Trade Volume	75235394	78414411	-4.1%
Total No. of Trade	114803	103516	10.9%

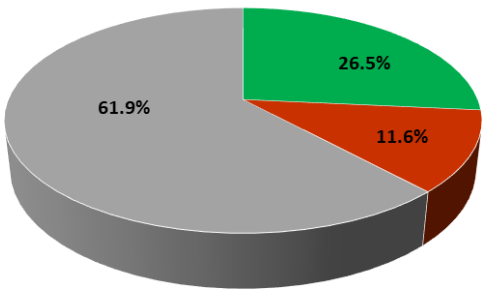
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7655167.809	7638889.799	0.2%
Mkt P/E	19.09	19.05	0.2%
Market Cap. To GDP	19.3%	19.2%	0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market surged on the first day of post-Eid session

DSEX climbed up **23.51** points and closed at **6252.16** points today. Market initiated a steady growth trend from the start and continued till almost the end. Market participation remained almost same from yesterday's level. Yesterday's market participation was 5585.41 mn and it decreased today than the previous day raising BDT **5525.21 mn** turnover which is **1.1% lower** than the last day. Investors have displayed a desire to purchase sector-specific issues. In anticipation of a rapid profit, investors continued to show interest in buying some firms that reported profits increases in the most recent quarter. In term of technical analysis, market has initiated an uptrend and it broke its resistance at around 6240 points. index may climb up towards its next resistance at around 6270 points. In term of macro news front, Finance and revenue authorities will brief an International Monetary Fund (IMF) team next week, after the Eid holidays, on their specific action plans to raise reserves to $24.4 billion by June and the tax-GDP ratio by 0.5% in the next fiscal year.

Almost all the sectors ended in the green zone except Financial Institutions and Fuel & Power.

OLYMPIC, SEAPEARL, UNIQUEHRL mainly moved the index positively. On the other hand, EBL, ADNTEL, DBH were the negative forces today.

HEIDENBCEM, STYLECRAFT, KBPPWBIL were among the top gainers. On the other hand, MIDLANDBNK, ZEALBANGLE, TOSRIFA were among the top companies to lose price today.

SME Market Update

DSMEX lost **4.01 points** today and ended at **1095.07 points** which was **0.36% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **27.53 mn** which was **18.8% higher** than yesterday.

NIALCO, KFL, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

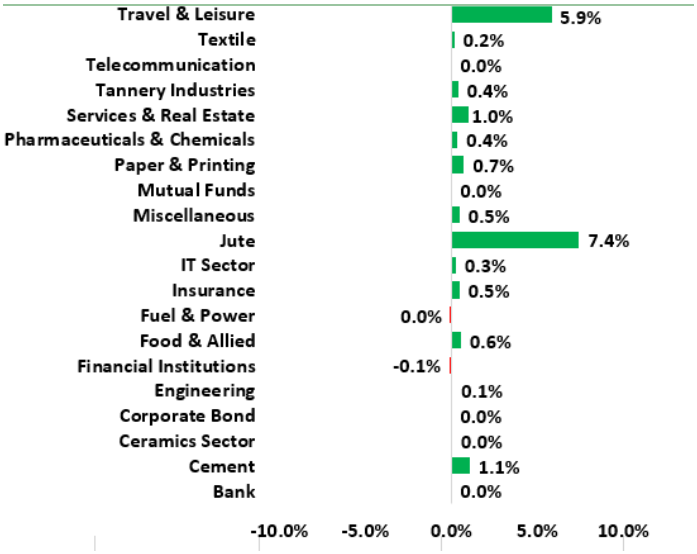
Symbol	Today	Point Change	% Change
DSMEX	1,095.07	-4.01	-0.36%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	27.53	23.18	18.8%
Trade Volume	1481527	1283911	15.4%
Total No. of Trade	1402	1013	38.4%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	94.30	94.70	-0.4%	2780711
EHL	113.40	111.80	1.4%	2005600
ITC	35.00	34.40	1.7%	1326210
BDCOM	39.40	39.50	-0.3%	1470401
METROSPIN	42.10	41.40	1.7%	1522722
UNIQUEHRL	83.30	77.70	7.2%	6983385
AAMRANET	84.60	83.80	1.0%	3241575
OLYMPIC	172.30	163.50	5.4%	1579042
NAVANAPHAR	82.60	79.70	3.6%	1959758
NFML	18.20	16.70	9.0%	3406222

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
HEIDELBCEM	197.00	179.1	10.0%	79,963
STYLECRAFT	96.20	87.5	9.9%	204,855
KBPPWBIL	11.20	10.2	9.8%	1,466,555
NFML	18.20	16.7	9.0%	3,406,222
ORIONINFU	370.80	341	8.7%	398,337
APEXFOODS	306.10	281.5	8.7%	33,362
SONALIANSH	492.80	453.5	8.7%	204,248
AAMRATECH	43.80	40.5	8.1%	4,102,215
BDAUTOCA	160.90	149.5	7.6%	193,965
CRYSTALINS	38.30	35.7	7.3%	219,841

Top 10 Losers

Code	TCP	YCP	Change	Volume
MIDLANDBNK	10.9	11.5	-5.2%	1,906,551
ZEALBANGLA	120.7	125.2	-3.6%	33,266
TOSRIFA	24.2	25	-3.2%	1,121,746
AL-HAJTEX	166.4	171.9	-3.2%	124,581
NTC	722.6	745.4	-3.1%	27,518
SHYAMPSUG	83.3	85.9	-3.0%	23,315
DHAKAINS	60.6	62.4	-2.9%	324,140
RUPALILIFE	95	97.4	-2.5%	536,853
BENGALWTL	26	26.4	-2.3%	850,719
ADNTEL	133.60	136.6	-2.2%	491,025

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	2010.53
BBS	1620
SAMATALETH	825
AFTABAUTO	612.5
KAY&QUE	465.42
DELTASPINN	425
SSSTEEL	415
SONARGAON	354.64
MONNOCERA	343
MONNOAGML	335.55

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	3.99
GIB	4.3
PUBALIBANK	4.81
MTB	4.98
NCCBANK	4.98
UNIONBANK	4.98
DHAKABANK	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	83.30	78	7.21	563.533
SEAPEARL	301.8	286	5.56	412.563
OLYMPIC	172.3	164	5.38	267.942
DELTALIFE	146.2	141	3.61	42.579
BSC	128.10	125	2.23	128.901
ISLAMIBANK	32.9	33	0.3	0.349
BATBC	518.7	518.7	0	1.739
BBSCABLES	49.90	49.9	0	0.012
BEACONPHAR	245.00	245	0	0.342
BEXIMCO	115.60	116	0	0.074

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
UNIQUEHRL	83.3	77.7	7.2%	563.533
SEAPEARL	301.8	285.9	5.6%	412.563
APEXFOOT	390.8	382.7	2.1%	277.429
AAMRANET	84.6	83.8	1.0%	274.981
OLYMPIC	172.3	163.5	5.4%	267.942
GENEXIL	94.3	94.7	-0.4%	260.572
EHL	113.4	111.8	1.4%	228.818
AAMRATECH	43.8	40.5	8.1%	176.581
GEMINISEA	810.4	769.1	5.4%	164.076
NAVANAPHAR	82.6	79.7	3.6%	159.276

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
HRTEX	115.3	105	20	442700	47.102
SEAPEARL	298.4	270	10	163530	45.473
SQURPHARMA	204.5	201	27	87971	17.797
AAMRANET	92.10	82.00	6	129003.00	11.08
ANWARGALV	213	196	3	45000	9.432
BANKASIA	20.2	20.2	1	420000	8.484
ORIONPHARM	79.60	74.40	9	107945.00	8.21
OLYMPIC	165	160.1	5	44100	7.204
ACMELAB	80.50	79.00	8	90000.00	7.20
PREMIERBAN	13.70	13.60	2	443000.00	6.03
CVOPRL	163	147.4	6	23965	3.635
EHL	122	115.5	2	31000	3.613
UNIQUEHRL	85	77.5	3	44400	3.55
GEMINISEA	783.1	712	2	4805	3.478
GP	261.6	261.6	4	11951	3.126
MONNOAGML	817.00	816.90	3	3640.00	2.97
DOMINAGE	14.7	14.6	3	180000	2.632
LHBL	68.1	62.8	3	36900	2.387
KDSALTD	77	75.7	2	29700	2.258
BEXGSUKUK	83.9	82	3	26200	2.168
BATBC	479.8	479.8	4	4195	2.013
IDLC	46	46	1	43500	2.001
PTL	71.5	69.3	3	28500	1.997
METROSPIN	38.3	38.3	1	52000	1.992
GSPFINANCE	28.80	28.80	1	64750.00	1.87
CITYGENINS	36	36	1	50000	1.8
EMERALDOIL	39.3	39.3	1	42000	1.651
AOL	32.9	32.9	1	50000	1.645
BEXIMCO	104.10	104.10	2	15505.00	1.61
MARICO	2400	2395	3	670	1.607
GENNEXT	6.6	6.6	1	200000	1.32
APEXFOODS	306.10	306.10	2	4000.00	1.22
BXPHARMA	140	139.5	2	8600	1.202
RUPALILIFE	97.5	97.4	2	11998	1.169
AL-HAJTEX	175.60	175.60	1	6001.00	1.05
IFIC	10.9	10.5	2	94000	1.005
EGEN	40.90	40.90	1	22000.00	0.90
MHSML	26.4	26.4	1	34000	0.898
RUNNERAUTO	43.6	43.6	1	20000	0.872
BSRMLTD	81	81	1	10675	0.865

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PRIMEINSUR	80	80	1	10000	0.8
MALEKSPIN	29.40	29.40	1	22700.00	0.67
GLOBALINS	26.4	26.4	1	23000	0.607
ADNTEL	143	143	1	4110	0.588
UCB	11.7	11.7	1	50000	0.585
LOVELLO	34.30	34.30	1	17000.00	0.58
KAY&QUE	222	222	1	2610	0.579
PENINSULA	24.70	24.70	1	23000.00	0.568
SAIHAMTEX	16.7	16.7	1	31500	0.526
PEOPLESINS	35	35	1	15000	0.525
ORIONINFU	346	346	1	1500	0.519
ISLAMIINS	39.3	39.3	1	13070	0.514
SONARBAINS	44.80	44.80	1	11300.00	0.51
DGIC	28.00	28.00	1	18000.00	0.50
VFSTDL	20	20	1	25000	0.5
Total= 55			169	3395994	235.099

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