Daily Capital Market Synopsis

Sunday, October 23, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6344.31	-47.99	-0.75%
DSES	1398.82	-8.21	-0.58%
DS30	2262.25	-15.40	-0.68%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7884.68	9756.29	-19.2%
Trade Volume	114753353	132053060	-13.1%
Total No. of Trade	138255	159143	-13.1%

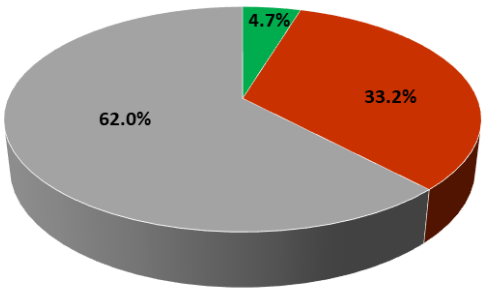
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7676044.532	7699075.767	-0.3%
Mkt P/E	15.00	15.08	-0.5%
Market Cap. To GDP	25.5%	25.6%	-0.3%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market kept bleeding amid macro worries

DSEX went further **47.99** points down closing at **6344.31** points today. Market started today's session positively but after frequent fluctuations, eventually went down after one hour and ended negative. Market participation went down distinctly from yesterday's level. Yesterday's market participation was 9756.28 mn and it decreased today than the previous day raising BDT **7884.68** mn turnover which is **19.2% lower** than the last day. Market continued the down trend and deepened the worries among investors. In term of technical analysis, DSEX may be heading towards the next support which is at around 6320 points. Market may turn up from that point for a short up trend again or may get pushed further down. On the macroeconomic news front, Bangladesh's foreign currency reserves have dropped below $36 billion, 28 months after crossing the mark, despite the government's austerity measures to save dollars.

All the sector ended negative except Travel & Leisure.

SEAPEARL, ORIONINFU, SONALIPAPR, BEACONPHAR, INTRACO mainly moved the index positively. On the other hand, BEXIMCO, ORIONPHARM, OLYMPIC, KOHINOOR, UNIQUEHRL were the negative forces today.

NAVANAPHAR, SEAPEARL, ORIONINFU, SONALIPAPR, INTRACO were among the top gainers and BDCOM, SAMORITA, BBS, IBP, JHRML were among the top companies to lose price today.

SME Market Update

DSMEX fell 12.68 points down and closed at **1513.51** points which was **0.83% lower** than yesterday. Market participation decreased drastically from yesterday's level. Today's market participation was **41.99 mn** which was **37.4% lower** than yesterday.

BDPAINTS, APEXWEAV were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

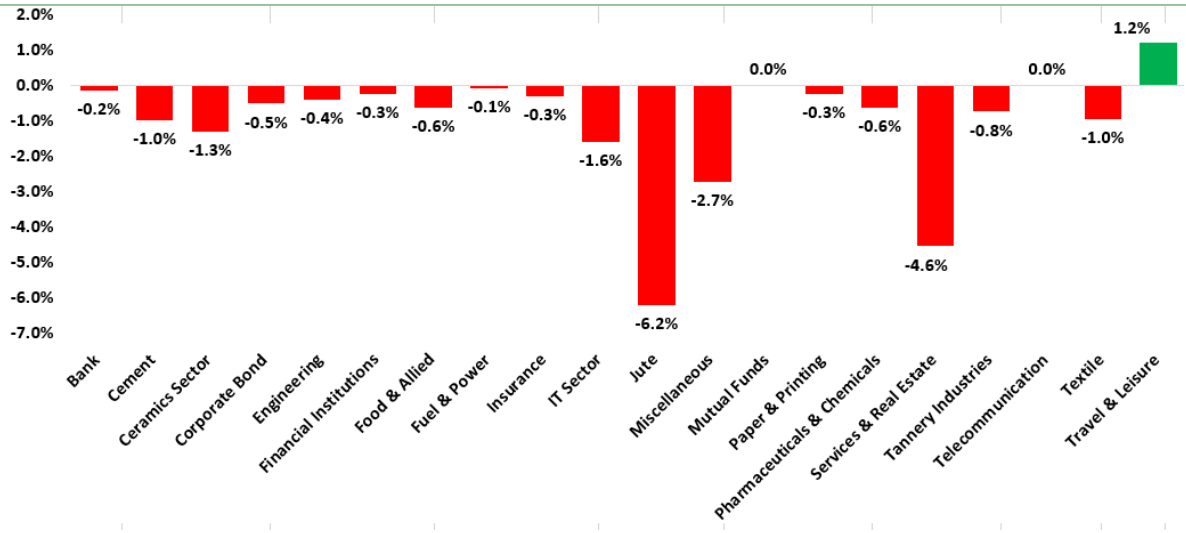
Symbol	Today	Point Change	% Change
DSMEX	1,513.51	-12.68	-0.83%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	41.99	67.12	-37.4%
Trade Volume	1487922	2293528	-35.1%
Total No. of Trade	1321	1980	-33.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANAPHAR	35	31.9	9.7%	2,017
SEAPEARL	150.6	139.6	7.9%	1,923,576
ORIONINFU	906.8	867.3	4.6%	155,022
SONALIPAPR	886.2	860	3.0%	185,242
INTRACO	46.5	45.3	2.6%	6,878,939
BGIC	43	42.5	1.2%	249,876
BIFC	9.6	9.5	1.1%	105,445
PRAGATIINS	58.9	58.5	0.7%	56,147
DACCADYE	18.1	18	0.6%	1,803,911
PRIMEBANK	19	18.9	0.5%	71,127

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
BDCOM	43.6	48.4	-9.9%	2,015,820
SAMORITA	72.6	80.4	-9.7%	147,185
BBS	22	24.3	-9.5%	5,849,324
IBP	20.4	22.5	-9.3%	5,000,866
JHRML	105	115.7	-9.2%	1,230,447
ARAMIT	346.2	379.4	-8.8%	63,780
BDLAMPS	291	318.9	-8.7%	171,181
MONOSPOOL	341.2	373.9	-8.7%	323,202
TAMIJTEX	208.8	228.8	-8.7%	93,585
JMISMDL	431.4	472.7	-8.7%	264,542

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	560.42
AMBEEPHA	496.11
ORIONINFU	475.59
ARGONDENIM	341.25
AL-HAJTEX	330.25
BEACHHATCH	312.75
EMERALDOIL	306.67
KAY&QUE	305.76

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.71
MERCANBANK	3.06
JAMUNABANK	3.5
PREMIERBAN	4.19
SHAHJABANK	4.5
EXIMBANK	4.56
BANKASIA	5.05
UTTARABANK	5.11
DHAKABANK	5.12
NCCBANK	5.19

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	324.2	323.5	0.22	35.633
BSRMLTD	90.6	90.5	0.11	10.147
BATBC	518.7	518.7	0	3.743
BRACBANK	38.5	38.5	0	0.073
BSCCL	218.9	218.9	0	3.052
FORTUNE	79.5	79.5	0	0.021
GP	286.6	286.6	0	1.453
GPHISPAT	47.3	47.3	0	2.919
IDLC	46.5	46.5	0	3.757
LANKABAFIN	26.00	26	0	0.12

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	119.1	123.4	-3.5%	708.776
ORIONPHARM	113.9	121.2	-6.0%	574.918
ADNTEL	97.7	97.3	0.4%	428.12
INTRACO	46.5	45.3	2.6%	319.426
ANWARGALV	519.6	520.9	-0.2%	312.54
SQURPHARMA	209.8	209.8	0.0%	290.685
SEAPEARL	150.6	139.6	7.9%	282.962
EHL	106.9	115.4	-7.4%	278.601
SONALIPAPR	886.2	860	3.0%	164.978
KDSALTD	85	87.1	-2.4%	145.755

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
QUEENSOUTH	6%	6%	1.64	23/10/2022
INDEXAGRO	10%		5.09	23/10/2022
MATINSPINN	50%		10.79	23/10/2022
SINGERBD			-0.85	23/10/2022
ZEALBANGLA			-21.25	23/10/2022
PRIMEBANK			0.88	23/10/2022
PRAGATIINS			1.69	23/10/2022
FIRSTSBANK			0.38	23/10/2022
AZIZPIPES	0%		-1.16	23/10/2022
WMSHIPYARD			-0.1	23/10/2022
ZEALBANGLA	0%		-88.27	23/10/2022
SQUARETEXT	35%		9.93	23/10/2022
RAHIMTEXT	10%		1.58	23/10/2022
SQURPHARMA	100%		20.51	23/10/2022
RENATA	140%	7%	47.68	23/10/2022
AMANFEED	10%		0.84	20/10/2022
SHAHJABANK			0.94	20/10/2022
GP			6.72	20/10/2022
GEMINISEA	10%	30%	12.49	20/10/2022
HEIDELBCEM			-0.64	19/10/2022
UNILEVERCL			15.54	19/10/2022
BDLAMPS	20%	7%	1.77	19/10/2022
JMISMDL	36%		4.55	18/10/2022
FASFIN	0%		-13.2	18/10/2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
PENINSULA	2.50%		0.19	18/10/2022
TAMIJTEX	30%		6.61	18/10/2022
APEXFOODS	20%		5.14	17/10/2022
APEXSPINN	20%		3.45	17/10/2022
FEKDIL	10%		1.04	17/10/2022
DESCO	10%		1.59	16/10/2022
TITASGAS	10%		3.21	13/10/2022
SEAPEARL	15%		1.34	12/10/2022
BSCCL	46%		13.91	11/10/2022
DESHBANDHU	5%		0.47	11/10/2022
EGEN	10%		1.43	06/10/2022
KDSALTD	16%		2.33	03/10/2022
APEXFOOT	35%	10%	11.7	02/10/2022
ILFSL			-4.59	02/10/2022
GSPFINANCE			0.31	02/10/2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	95.00	94.50	4.00	97000.00	9.21
AMCL(PRAN)	332.00	332.00	1.00	1540.00	0.51
BDCOM	47.00	47.00	1.00	11000.00	0.52
BDFINANCE	48.50	48.50	1.00	90000.00	4.37
BEXIMCO	129.00	129.00	1.00	11500.00	1.48
BSC	129.00	129.00	1.00	210000.00	27.09
CNATEX	10.20	10.20	1.00	71000.00	0.72
CVOPRL	165.50	165.50	1.00	3200.00	0.53
DACCADYE	19.80	19.80	1.00	28000.00	0.55
DGIC	40.20	40.20	1.00	17950.00	0.72
EHL	125.00	121.00	3.00	37370.00	4.62
FAREASTLIF	81.50	81.50	1.00	25000.00	2.04
FORTUNE	87.40	79.50	4.00	49689.00	4.11
FUWANGCER	18.40	18.40	1.00	100000.00	1.84
GOLDENSON	18.20	18.20	1.00	27500.00	0.50
GSPFINANCE	30.30	30.30	2.00	45000.00	1.36
HRTEX	130.00	130.00	1.00	6000.00	0.78
IBP	23.70	23.70	1.00	28000.00	0.66
INTRACO	46.50	46.50	1.00	90000.00	4.19
IPDC	57.60	57.60	1.00	10000.00	0.58
JHRML	126.00	126.00	1.00	20000.00	2.52
JMISMDL	472.00	438.00	3.00	31700.00	13.98
KDSALTD	87.50	87.00	2.00	100000.00	8.74
MONNOAGML	559.90	559.90	1.00	1500.00	0.84
ORIONINFU	900.00	820.00	9.00	103539.00	86.09
ORIONPHARM	131.00	123.00	4.00	115000.00	14.43
PADMALIFE	53.00	52.00	6.00	163907.00	8.67
PDL	11.50	11.50	1.00	100000.00	1.15
PF1STMF	11.00	10.60	6.00	830253.00	8.82
POPULARLIF	64.30	64.30	1.00	23300.00	1.50
PREMIERBAN	12.80	12.80	1.00	1060149.00	13.57
PRIMEINSUR	82.80	82.80	1.00	100000.00	8.28
PTL	78.00	78.00	1.00	17500.00	1.37
RAKCERAMIC	42.90	42.90	1.00	34500.00	1.48
RELIANCINS	55.4	55.4	1	270000	14.958
RENATA	1303.2	1303.2	2	2000	2.606
SALVOCHEM	61.8	61.8	4	199910	12.354
SEAPEARL	146	130	14	885001	118.23
SONALILIFE	59	59	1	43000	2.537
SONALIPAPR	850	850	1	5400	4.59

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SPCL	68.1	68.1	1	13900	0.947
SQUARETEXT	67.5	67.5	1	13500	0.911
SQURPHARMA	209.8	209.8	1	23400	4.909
SUNLIFEINS	69	65	2	62000	4.078
Total=44			95	5179208	403.926

Source: NRBCBSL Research & DSE Website

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