Daily Capital Market Synopsis

Thursday, March 23, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6215.30	8.66	0.14%
DSES	1353.25	0.75	0.06%
DS30	2218.02	2.59	0.12%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2869.76	3284.86	-12.6%
Trade Volume	43536966	46938123	-7.2%
Total No. of Trade	63741	73769	-13.6%

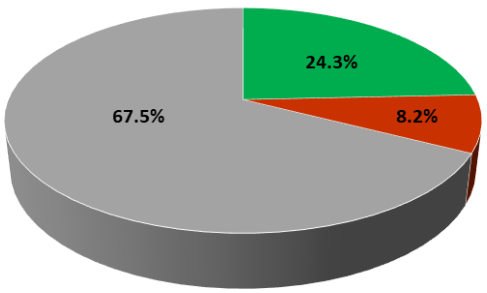
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7614109.321	7609350.918	0.1%
Mkt P/E	18.99	18.97	0.1%
Market Cap. To GDP	19.1%	19.1%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market turned green with declining volume

DSEX climbed up 8.66 points and closed 6215.30 points today. Market initiated a positive procession from the start and ended positive as well. Market participation reduced again from last day's level. Yesterday's market participation was 3284.86 mn and it decreased today than the previous day raising BDT **2869.75 mn** turnover which is **12.6% lower** than the last day. Nevertheless, as the DSEX turnover dropped in the final session of the week, as the investors' confidence appeared to be a bit rattled. In term of technical analysis, index may advance towards the next resistance at around 6240 points. In term of global news front, The Federal Reserve on Wednesday raised interest rates by a quarter of a percentage point, but indicated it was on the verge of pausing further increases in borrowing costs amid recent turmoil in financial markets spurred by the collapse of two US banks. The move set the US central bank's benchmark overnight interest rate in the 4.75%-5.00% range. But in a key shift driven by the sudden failures this month of Silicon Valley Bank (SVB) and Signature Bank, the Fed's latest policy statement no longer says that "ongoing increases" in rates will likely be appropriate.

Almost all the sectors ended positive except Insurance.

SEAPEARL, EHL, UNIQUEHRL mainly moved the index positively. On the other hand, DELTALIFE, BEACONPHAR, OLYMPIC were the negative forces today.

LEGACYFOOT, SAMATALETH, HAKKANIPUL were among the top gainers. On the other hand, BENGALWTL, ORIONINFU, DELTALIFE were among the top companies to lose price today.

SME Market Update

DSMEX gained **52.6 points** today and ended at **1101.65 points** which was **5.01% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **41.16 mn** which was **533.4% lower** than yesterday.

APEXWEAV, ACHIASF, BDPAINTS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

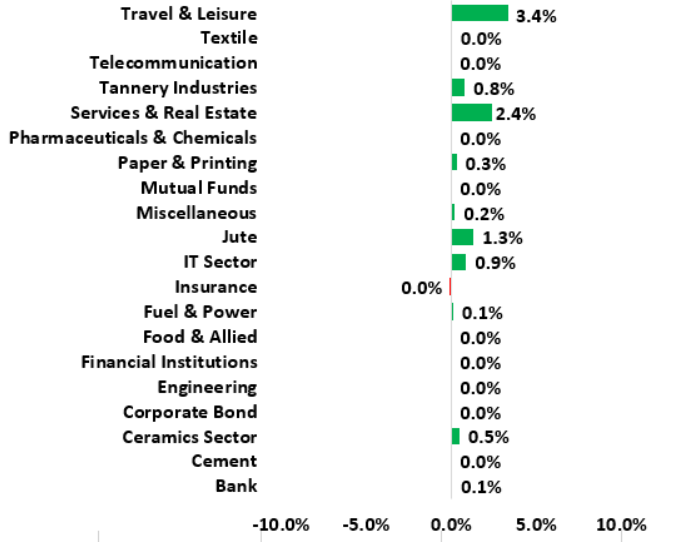
Symbol	Today	Point Change	% Change
DSMEX	1,101.65	52.60	5.01%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	41.16	6.50	533.4%
Trade Volume	2142196	319586	570.3%
Total No. of Trade	1873	424	341.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	93.70	92.40	1.4%	802912
DOMINAGE	16.20	16.20	0.0%	7116
ITC	34.80	34.40	1.2%	317113
BDCOM	40.90	40.40	1.2%	1171538
EHL	102.80	97.30	5.7%	1668841
ORIONPHARM	80.40	80.10	0.4%	585754
BDCOM	40.90	40.40	1.2%	1171538
OLYMPIC	157.70	158.60	-0.6%	434887
SONALILIFE	64.70	64.20	0.8%	266544
MEGHNALIFE	76.30	76.00	0.4%	650455

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	56.2	51.1	10.0%	511,270
SAMATALETH	59	53.7	9.9%	123,670
HAKKANIPUL	55.4	50.5	9.7%	433,116
IMAMBUTTON	90	84.2	7.1%	32,022
ISNLTD	47	44.2	6.3%	269,589
GQBALLPEN	82	77.5	5.7%	63,817
EHL	102.8	97.3	5.7%	1,668,841
SINOBANGLA	55.1	52.4	5.2%	756,307
BDWELDING	25.1	23.9	5.0%	643,506
SEAPEARL	316.9	304.1	4.2%	1,096,092

Top 10 Losers

Code	TCP	YCP	Change	Volume
BENGALWTL	29.2	29.7	-1.7%	1,712,259
ORIONINFU	265.1	268.8	-1.4%	141,289
DELTALIFE	142.9	144.7	-1.2%	117,306
JUTESPINN	256.9	260.1	-1.2%	610
OIMEX	16.3	16.5	-1.2%	75,512
UNIONINS	42.1	42.6	-1.2%	177,605
RSRMSTEEL	16.4	16.5	-0.6%	69,152
AAMRATECH	34.4	34.6	-0.6%	169,836
PRAGATILIF	105	105.4	-0.6%	67,569
OLYMPIC	157.70	158.6	-0.6%	434,887

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1918.42
WALTONHIL	1114.57
SAMATALETH	737.5
AFTABAUTO	612.5
BANGAS	455.42
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	403.42
MONNOAGML	353.27

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	4.05
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	316.9	304.1	4.21	342.27
UNIQUEHRL	66.60	65.1	2.3	59.986
BSC	128.4	126.4	1.58	127.602
ORIONPHARM	80.4	80.1	0.37	47.019
MPETROLEUM	199.6	199.1	0.25	0.652
BATBC	518.7	518.7	0	0.057
BBSCABLES	49.9	49.9	0	0.002
BEXIMCO	115.60	115.6	0	0.036
BRACBANK	38.5	38.5	0	0.006
BSCCL	218.9	218.9	0	0.041

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
SEAPEARL	316.9	304.1	4.2%	342.27
EHL	102.8	97.3	5.7%	167.214
RDFOOD	44.6	44	1.4%	145.321
SPCERAMICS	46.3	45.3	2.2%	131.494
BSC	128.4	126.4	1.6%	127.602
RUPALILIFE	89.7	89	0.8%	98.44
AL-HAJTEX	184.4	183	0.8%	82.142
GENEXIL	93.7	92.4	1.4%	74.615
FINEFOODS	72.9	71	2.7%	69.749
OLYMPIC	157.7	158.6	-0.6%	68.449

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	301.7	278	16	403472	115.181
BDFINANCE	44.1	43.2	2	634500	27.815
SQURPHARMA	206.9	205.9	16	93071	19.199
ANWARGALV	213.00	213.00	1	75000.00	15.98
NBL	8.2	8.1	14	1823765	14.862
BSCCL	218.90	199.80	9	64810.00	13.69
AL-HAJTEX	179	172	10	70553	12.374
RDFOOD	41	41	4	299999	12.3
MARICO	2421.5	2421.5	1	4870	11.793
SAIFPOWER	28.90	28.90	1	350000.00	10.12
BATBC	518.7	479.8	5	19077	9.753
AIBLPBOND	4999.00	4999.00	1	1919.00	9.59
BXPHARMA	141.9	139	7	63157	8.866
GIB	9	9	2	943102	8.488
GENNEXT	6.00	6.00	1	1360000.00	8.16
POWERGRID	47.20	47.20	10	166000.00	7.84
ROBI	27	27	8	259902	7.017
BEXIMCO	115.7	109	2	59963	6.871
LHBL	64.00	63.70	9	81674.00	5.21
BEACONPHAR	286.1	286.1	1	15000	4.292
EBL	31.8	31.8	1	115875	3.685
SINGERBD	136.80	136.80	4	26008.00	3.56
NCCBANK	13.00	12.50	5	280000.00	3.55
SAPORTL	31.10	31.10	1	100000.00	3.11
BRACBANK	38.5	34.7	3	85699	3.092
IPDC	57.6	51.9	4	49749	2.713
LINDEBD	1315	1311	4	1900	2.493
BEACHHATCH	40.00	40.00	1	50000.00	2.00
EGEN	43.9	42.2	3	38970	1.672
RENATA	1217.9	1217.9	3	1369	1.667
GSPFINANCE	27.5	27.5	2	58979	1.622
FINEFOODS	69	69	1	20000	1.38
LOVELLO	41.1	34.2	2	32486	1.232
RECKITTBEN	4600.00	4522.70	2	256.00	1.17
MAKSONSPIN	20.1	20.1	2	54600	1.097
PTL	70	69.4	2	15500	1.08
SUMITPOWER	30.6	30.6	1	33661	1.03
SQUARETEXT	67.5	67.5	1	12142	0.82
UNIQUEHRL	66.5	66.5	1	11000	0.732
IFIC	10.4	10.4	1	70000	0.728

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PRAGATIINS	64	64	1	10500	0.672
MALEKSPIN	24.5	24.5	1	24000	0.588
TITASGAS	36.9	36.9	1	15000	0.553
EHL	97.00	97.00	1	5500.00	0.53
GP	261.6	261.6	1	2000	0.523
MONNOAGML	1037.6	1037.6	1	500	0.519
ICB	79	79	1	6350	0.502
ACMELAB	83.50	83.50	1	6000.00	0.50
CONFIDCEM	83.5	83.5	1	6000	0.501
Total= 49			**173**	**7923878**	**372.712**

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