Daily Capital Market Synopsis

Monday, January 23, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6263.51	7.58	0.12%
DSES	1365.17	4.50	0.33%
DS30	2211.72	7.37	0.33%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5096.28	6927.56	-26.4%
Trade Volume	79211950	121740817	-34.9%
Total No. of Trade	117379	184082	-36.2%

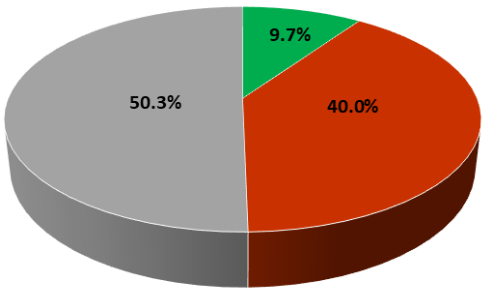
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7577822.233	7574551.95	0.0%
Mkt P/E	17.85	17.84	0.1%
Market Cap. To GDP	19.1%	19.0%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Index laid down to roughly positive amid instability

DSEX moved up **7.57** points closing at **6263.51** points. Market had an extremely volatile session from start to finish today. Market participation decreased from yesterday's level amid today's choppy trading. Yesterday's market participation was 6927.56 mn and it decreased today than the previous day raising BDT **5096.28 mn** turnover which is **26.4% lower** than the last day. Market is going through an unstable phase. Market is expected to overcome this volatile phase and initiate a strong bullish rally soon. In term of technical analysis, DSEX may be forming a short turnback from a support level and heading towards a short-term resistance at around 6350 points. In term of capital market news front, The Dhaka Stock Exchange (DSE) has removed S Alam Cold Rolled Steels Limited and Crown Cement, along with 29 other listed companies, from the DSE Broad Index (DSEX). This index rebalancing came into effect on Sunday. DSE officials noted that most of the companies, including the cement and steel producers, had sufficient market capitalisation to continue their membership in the widely followed equity index, but they failed to fulfil the stock trading or turnover criteria as asked by the DSE index methodology because of the floor price.

Travel & Leisure, Pharmaceuticals, Tannery were today's top gainers and IT, Jute and Insurance were the most losing sectors.

BEACONPHAR, SEAPEARL, ORIONINFU mainly moved the index positively. On the other hand, GENEXIL, BSC, BXPHARMA, were the negative forces today.

MONNOSPOOL, DHAKAINS, ORIONINFU were among the top gainers. On the other hand, METROSPIN, GENEXIL, ADNTEL were among the top companies to lose price today.

SME Market Update

DSMEX lost **13.55 points** today and ended at **1238.26 points** which was **1.08% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **36.98 mn** which was **31.8% higher** than yesterday.

MAMUNAGRO, BENGALBISC, ACHIASF were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

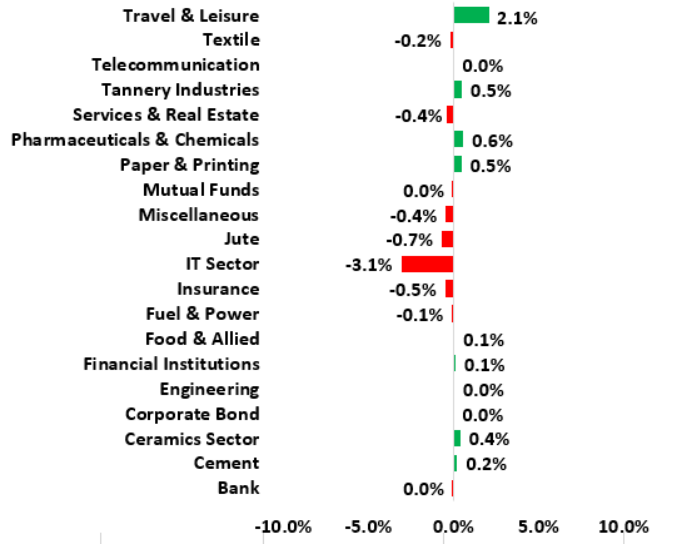
Symbol	Today	Point Change	% Change
DSMEX	1,238.26	-13.55	-1.08%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	36.98	28.06	31.8%
Trade Volume	1697559	1215097	39.7%
Total No. of Trade	1147	675	69.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
CLICL	68.40	69.00	-0.9%	783041
SANDHANINS	28.50	29.10	-2.1%	702330
PROGRESLIF	79.30	80.10	-1.0%	51349
NAVANAPHAR	79.50	79.60	-0.1%	604070
EHL	83.20	83.90	-0.8%	436004
GENEXIL	97.00	102.10	-5.0%	4595099
SKICL	62.70	63.30	-0.9%	437828
OLYMPIC	123.40	123.00	0.3%	203712
BSC	125.70	129.60	-3.0%	1074129
ITC	36.20	37.70	-4.0%	2450656

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONOSPOOL	262.1	241.7	8.4%	290,636
DHAKAINS	61.9	57.2	8.2%	1,283,272
ORIONINFU	367.5	341.8	7.5%	322,507
GEMINISEA	429	400	7.3%	417,336
BDWELDING	26.80	25.1	6.8%	547,675
MONNOAGML	806	760.9	5.9%	44,440
MEGHNALIFE	92.5	88.1	5.0%	2,097,976
KOHINOOR	443.9	424	4.7%	56,898
BEACONPHAR	306.30	292.7	4.6%	380,050
NHFIL	46.1	44.2	4.3%	2,310,832

Top 10 Losers

Code	TCP	YCP	Change	Volume
METROSPIN	49.6	52.4	-5.3%	1,385,750
GENEXIL	97	102.1	-5.0%	4,595,099
ADNTEL	113.3	119.1	-4.9%	559,474
LRBDL	36.1	37.7	-4.2%	1,231,881
RELIANCINS	64.9	67.6	-4.0%	73,928
ITC	36.2	37.7	-4.0%	2,450,656
BNICL	62	64.3	-3.6%	537,216
PIONEERINS	74.2	76.7	-3.3%	269,212
ASIAINS	54	55.5	-3.1%	586,681
BSC	125.70	129.6	-3.0%	1,074,129

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1539.1
FINEFOODS	918.75
ANLIMAYARN	770
SAMATALETH	742.5
MONNOCERA	691.88
ECABLES	630.94
AFTABAUTO	612.5
AMBEEPHA	481.5
KAY&QUE	471.92
BANGAS	428.85

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	306.30	292.7	4.65	114.344
SEAPEARL	253	245	3.27	156.486
ORIONPHARM	86	85.2	0.94	103.773
UNIQUEHRL	62.90	62.5	0.64	96.566
OLYMPIC	123.4	123	0.33	25.103
LHBL	65.00	64.8	0.31	63.563
BATBC	518.7	518.7	0	0.617
BBSCABLES	49.9	49.9	0	0.033
BEXIMCO	115.6	115.6	0	0.446
BRACBANK	38.50	38.5	0	0.203

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	97	102.1	-5.0%	456.59
AAMRANET	60	61.5	-2.4%	191.36
MEGHNALIFE	92.5	88.1	5.0%	191.23
GEMINISEA	429	400	7.3%	175.08
BPML	86.2	86.6	-0.5%	171.16
SEAPEARL	253	245	3.3%	156.49
BSC	125.7	129.6	-3.0%	136.94
PRAGATILIF	158.4	152.3	4.0%	116.48
BEACONPHAR	306.3	292.7	4.6%	114.34
ORIONINFU	367.5	341.8	7.5%	112.87

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	255.00	255.00	1	2100.00	0.54
ADNTEL	129.00	129.00	1	150000.00	19.35
AMANFEED	32.50	32.50	1	150000.00	4.88
AOL	33.80	33.80	1	37000.00	1.25
BATBC	518.70	479.80	11	58912.00	28.56
BBSCABLES	49.00	45.00	2	28755.00	1.35
BDCOM	47.00	46.10	5	1280815.00	59.62
BDFINANCE	44.10	44.10	1	500000.00	22.05
BEXIMCO	104.30	104.10	15	320958.00	33.45
BGIC	70.00	70.00	1	233498.00	16.35
BPML	92.70	92.70	1	6751.00	0.63
BRACBANK	34.70	34.70	1	14600.00	0.51
BSC	130.00	128.50	2	9500.00	1.23
BSCCL	200.00	200.00	1	2500.00	0.50
BSRMSTEEL	57.60	57.60	1	8700.00	0.50

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
COPPERTECH	33.60	33.60	1	15000.00	0.50
DGIC	37.00	37.00	1	15000.00	0.56
DOMINAGE	18.70	18.70	2	177087.00	3.31
EHL	92.20	92.20	1	5450.00	0.50
EXIMBANK	10.40	10.40	1	660000.00	6.86
FORTUNE	75	74.7	2	13488	1.01
GEMINISEA	390	390	1	5000	1.95
GIB	8.1	8.1	1	100000	0.81
GP	265.9	261.6	36	347477	90.984
HRTEX	115.8	115.8	1	13800	1.598
IBP	19.6	19.6	1	31200	0.612
ICB	82.1	82.1	1	7000	0.575
IFIC	12.6	12.6	1	40000	0.504
IPDC	57.6	51.9	4	582700	33.17
ISLAMIBANK	35.5	35.5	2	2561478	90.932
KDSALTD	80	70.1	10	223400	16.975
LANKABAFIN	23.8	23.8	1	25000	0.595
LHBL	58.4	58.4	1	34246	2
LOVELLO	41.6	41.6	1	17500	0.728
MARICO	2370	2340	7	2751	6.46
MEGHNAINS	37.3	37.3	1	17199	0.642
MEGHNALIFE	89.9	82	2	35000	2.949
METROSPIN	52	47.3	3	151500	7.784
MONNOFABR	24	24	1	23500	0.564
NAVANAPHAR	87	87	1	10300	0.896
PADMALIFE	51	49.5	2	20710	1.041
POWERGRID	52.4	47.2	2	261000	13.619
PRAGATIINS	77.5	77.5	1	8600	0.666
PRAGATILIF	152	147	3	42640	6.4
RDFOOD	32.6	32.6	1	15500	0.505

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
RENATA	1141.8	1141.8	1	500	0.571
REPUBLIC	36.5	36.5	1	15000	0.547
RUPALILIFE	86.5	86.5	1	7600	0.657
SAIFPOWER	30.5	27	4	88000	2.481
SEAPEARL	245	223.6	12	259774	59.413
SIBL	12.2	12.2	1	210000	2.562
SILVAPHL	21.5	19.5	2	150101	3.127
SINGERBD	138	136.8	2	8655	1.19
SQURPHARMA	203.7	200.5	16	62000	12.523
SUNLIFEINS	59	59	1	8600	0.507
TITASGAS	36.9	36.9	1	14000	0.517
UCB	13	13	1	577500	7.508
UNIONINS	43.5	43.5	1	20000	0.87
Total= 58			**182**	**9689345**	**578.926**

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