Daily Capital Market Synopsis

Thursday, February 23, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6205.12	-13.18	-0.21%
DSES	1355.86	-3.38	-0.25%
DS30	2221.34	-0.38	-0.02%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2229.94	2576.34	-13.4%
Trade Volume	31621074	39022923	-19.0%
Total No. of Trade	47010	52088	-9.7%

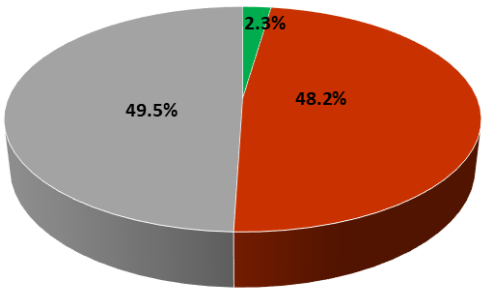
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7622269.831	7629083.148	-0.1%
Mkt P/E	17.95	17.97	-0.1%
Market Cap. To GDP	19.2%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued to fall amid low volume

DSE broad index fell **13.18** points closing at **6205.12** points today. Market kept sliding down from start to end of today's session. Market Participa-tion fell slightly from yesterday's level. Yesterday's market participation was 2576.34 mn and it decreased today than the previous day raising BDT **2229.94 mn** turnover which is **13.4% lower** than the last day. Investors re-frained from trading as market went downwards from the beginning of to-day's session. In term of technical analysis, Apparently, index now may be falling towards the next support at around 6170 points. In term of industrial news front, The Bangladesh Securities and Exchange Commission (BSEC) has formed an inquiry committee to look into the anomalies regarding the fixed assets and financial statements of Sonali Paper and Board Mills Ltd – a con-cern of the Younus Group. According to the audit report by Aziz Halim Khair Choudhury & Co Chartered Accountants, Sonali Paper overstated the value of its land by Tk200 crore in its FY20 and FY21 financial statements. As a result, its net asset value increased by 65% in FY20 and by 63% in FY21.

Almost all the sector ended in the red zone except Travel & Leisure, Bank, Food & Allied.

SEAPEARL, OLYMPIC, ISLAMIBANK mainly moved the index positively. On the other hand, GENEXIL, KOHINOOR, AL-HAJTEX were the negative forces to-day.

ASIAPACINS, NTC, ISLAMIINS were among the top gainers. On the other hand, METROSPIN, AL-HAJTEX, PRAGATILIF were among the top companies to lose price today.

SME Market Update

DSMEX lost **25.89 points** today and ended at **1015.25 points** which was **2.49% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **11.47 mn** which was **6.3% lower** than yes-terday.

MAMUNAGRO, WONDERTOYS, APEXWEAV were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

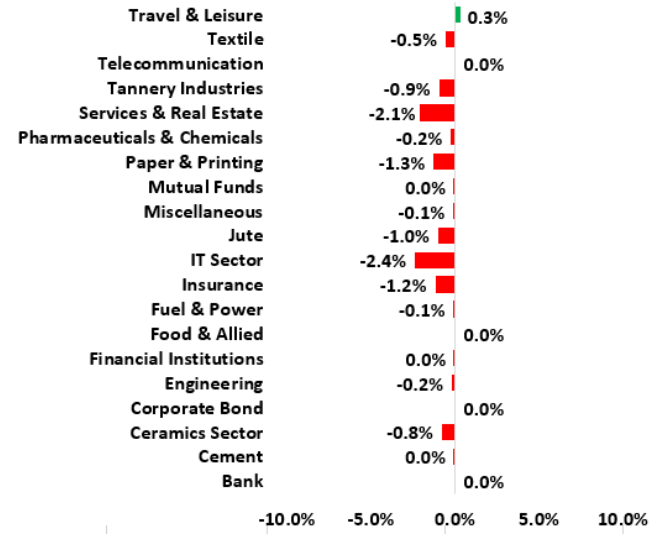
Symbol	Today	Point Change	% Change
DSMEX	1,015.25	-25.89	-2.49%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	11.48	12.25	-6.3%
Trade Volume	589598	640398	-7.9%
Total No. of Trade	685	563	21.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	88.60	92.70	-4.4%	1877502
RUPALILIFE	89.20	92.50	-3.6%	728193
BEACONPHAR	302.20	302.90	-0.2%	144952
NAVANAPHAR	68.30	70.70	-3.4%	362018
EHL	90.90	93.40	-2.7%	503861
ORIONPHARM	81.00	81.90	-1.1%	767244
BDCOM	40.40	40.80	-1.0%	40658
OLYMPIC	145.70	144.50	0.8%	401390
BSC	132.40	134.00	-1.2%	2169743
MEGHNALIFE	81.20	83.60	-2.9%	493747

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ASIAPACINS	47	44.9	5.3%	21,600
NTC	608.00	599.3	1.5%	4,393
ISLAMIINS	39.6	39.2	1.0%	6,447
SEAPEARL	288	285.1	0.9%	406,855
OLYMPIC	145.7	144.5	0.8%	401,390
HWAWELLTEX	47	46.7	0.6%	41,307
ISLAMIBANK	33.4	33.3	0.3%	344,204
BERGERPBL	1723.3	1720	0.2%	582
BDLAMPS	252.9	252.8	0.0%	84,925
1JANATAMF	6.1	6.1	0.0%	2,354

Top 10 Losers

Code	TCP	YCP	Change	Volume
METROSPIN	34.7	37.3	-7.0%	472,200
AL-HAJTEX	146.3	155.7	-6.0%	376,483
PRAGATILIF	104.6	110.7	-5.5%	242,254
GENEXIL	88.6	92.7	-4.4%	1,877,502
BGIC	48.3	50.4	-4.2%	6,595
RUPALILIFE	89.2	92.5	-3.6%	728,193
GEMINISEA	424	439.4	-3.5%	133,695
KOHINOOR	411.7	426.5	-3.5%	28,297
NAVANAPHAR	68	70.7	-3.4%	362,018
AAMRANET	58.90	60.9	-3.3%	1,414,741

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1665.79
WALTONHIL	1114.57
SAMATALETH	681.25
AFTABAUTO	612.5
BANGAS	459.58
KAY&QUE	436.92
DELTASPINN	425
AMBEEPHA	396.17
MONNOAGML	379.45
MONNOCERA	356

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	287.80	285.1	0.95	116.622
OLYMPIC	145.70	144.5	0.83	58.03
ISLAMIBANK	33.40	33.3	0.3	11.491
BATBC	518.70	518.7	0	0.926
BBSCABLES	49.9	49.9	0	0.059
BEXIMCO	115.60	115.6	0	0.061
BRACBANK	38.5	38.5	0	0.035
BSCCL	218.9	218.9	0	0.007
BSRMLTD	90.00	90	0	0
BXPHARMA	146.2	146.2	0	0.944

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	132.4	134	-1.2%	291.28
GENEXIL	88.6	92.7	-4.4%	168.58
SEAPEARL	287.8	285.1	0.9%	116.62
SPCERAMICS	44.4	45.2	-1.8%	86.10
AAMRANET	58.9	60.9	-3.3%	84.48
RUPALILIFE	89.2	92.5	-3.6%	66.74
ORIONPHARM	81	81.9	-1.1%	62.17
OLYMPIC	145.7	144.5	0.8%	58.03
GEMINISEA	424	439.4	-3.5%	57.25
AL-HAJTEX	146.3	155.7	-6.0%	57.06

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BXPHARMA	146.5	138.9	3	330200	48.336
SEAPEARL	280.00	260.20	19	166639.00	44.79
SQURPHARMA	199.40	197.10	19	201691.00	39.94
SALVOCHEM	64.7	61.5	7	608100	37.792
BSC	141.00	137.00	2	200000.00	27.80
ANWARGALV	213.3	213.3	3	103648	22.108
BEACONPHAR	325.7	325.7	1	61000	19.868
METROSPIN	40.70	33.70	2	408000.00	15.16
AL-HAJTEX	155.7	150	5	64666	9.871
GP	266.90	262.60	11	25945.00	6.88
ACFL	26.40	26.40	1	218500.00	5.77
PTL	75.00	69.30	4	69287.00	5.14
BEACHHATCH	37.8	37.8	1	100000	3.78
SUMITPOWER	34.2	34.2	1	100000	3.42
BATBC	485.00	479.80	4	5100.00	2.46
RDFOOD	33.5	33.1	4	72750	2.419
GSPFINANCE	30.2	27.4	4	82339	2.303
MARICO	2301.00	2300.50	3	1000.00	2.30
BSRMSTEEL	61.5	61.5	3	36000	2.214
LHBL	63.20	62.50	3	30000.00	1.88
AAMRATECH	34.9	34.9	2	50000	1.745
SONALIPAPR	580	570	3	3000	1.72
BEXGSUKUK	84	84	1	20000	1.68
GENNEXT	6.00	6.00	1	259000.00	1.55
FORTUNE	83.2	68.2	2	18662	1.399
ROBI	27	27	2	50000	1.35
MALEKSPIN	29.7	24.4	2	49000	1.323
RENATA	1200	1200	1	1047	1.256
NBL	7.9	7.9	2	156745	1.238
AAMRANET	66.90	60.70	2	19000.00	1.21
ACI	243	238.1	2	5000	1.203
BPPL	32.1	32.1	1	32510	1.044
ACIFORMULA	148.00	148.00	1	5000.00	0.74
SHURWID	14.30	14.30	1	44999.00	0.64
PRIMETEX	31.50	31.50	1	20000.00	0.63
IBP	17.4	17.4	1	35000	0.609
EBL	30.1	30.1	1	20000	0.602
LOVELLO	34.3	34.3	1	17500	0.6
MEGHNALIFE	86.00	86.00	1	6000.00	0.52
MJLBD	78.1	78.1	1	6500	0.508

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NCCBANK	13.4	13.4	1	37500	0.502
NEWLINE	46.8	46.8	1	10700	0.501
MHSML	24.90	24.90	1	20081.00	0.50
NPOLYMER	45.9	45.9	1	10894	0.5
Total= 44			**133**	**3783003**	**327.805**

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