Daily Capital Market Synopsis

Thursday, September 22, 2022

Source: DSE Broad Index, Source: DSE Website

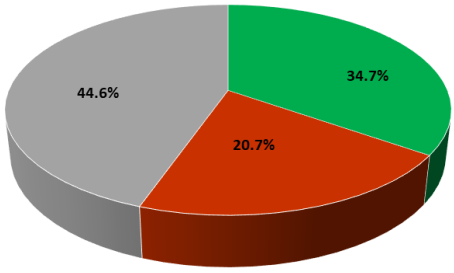
Index Update

Symbol	Today	Point Change	% Change
DSEX	6564.00	12.56	0.2%
DSES	1436.72	0.37	0.0%
DS30	2365.69	-9.14	-0.4%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	16661.36	18081.91	-7.9%
Trade Volume	271768287	269464064	0.9%
Total No. of Trade	241297	242443	-0.5%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
AOL	40.7	37	10.0%	1,288,600
PENINSULA	39.6	36	10.0%	6,288,309
ADNTEL	72.6	66	10.0%	1,838,025
FAREASTLIF	92.6	84.2	10.0%	2,560,156
LRBDL	38.6	35.1	10.0%	2,245,600
INDEXAGRO	138.1	125.6	10.0%	1,943,705
AZIZPIPES	137	124.6	10.0%	419,645
FINEFOODS	57.5	52.3	9.9%	375,228
EHL	93.1	84.7	9.9%	3,458,771
EPGL	38.3	34.9	9.7%	3,438,474

Source: NRBCBSL Research & DSE Website

In spite of intense Volatility, the index ended slightly positive

Market escalated slightly 12.56 points and closed at 6564 points. Market started positive but slipped down drastically during the mid-trading session however bounced back due to moderately high buy pressure. There was a minor improvement in market participation compared to yesterday. All the sectors were positive today except Jute, Cement, Pharmaceuticals, Bank and Financial Institutions. Market converted positive after two consecutive negative session as a result of moderately high buy pressure. In term of technical analysis, DSE Broad Index came back after slightly breaking a resistance at around 6590 points. From next week, market index is expected to start another short positive rally. In term of industry news, Bangladesh's apparel exports have started to see the flipside – the country registered more than 12% year-on-year negative growth in the first 18 days of September..

Market activity increased today than the previous day generating a trade volume of 271768287 from a total trade of 241297 raising BDT 16661.36mn turnover which is around 8% lower than the last day.

SEAPEARL, UNIQUEHRL, BSC, ORIONPHARM, EHL mainly moved the index positively. On the other hand, BEXIMCO, BEACONPHAR, KOHINOOR, BXPHARMA, LHBL were the negative forces today.

AOL, PENINSULA, ADNTEL, FAREASTLIF, LRBDL were among the top gainers and JUTESPINN, KOHINOOR, ILFSL, ORIONINFU, UNIONCAP were among the top companies to lose price today.

Quazi Naureen Ahmed

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5227439.923	5215726.815	0.2%
Mkt P/E	15.54	15.45	0.6%
Market Cap. To GDP	17.4%	17.3%	0.2%

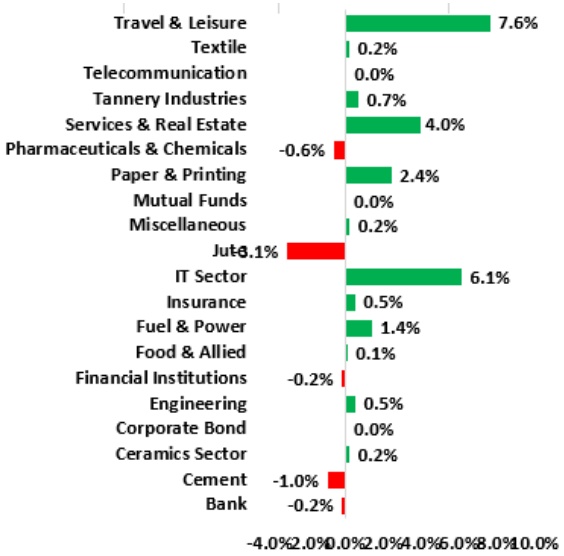
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
JUTESPINN	223.7	243.1	-8.0%	30,334
KOHINOOR	645.4	696.3	-7.3%	107,979
ILFSL	6.7	7.1	-5.6%	1,493,342
ORIONINFU	575.6	603.5	-4.6%	376,402
UNIONCAP	10.9	11.4	-4.4%	1,370,839
SANDHANINS	27	27.9	-3.2%	985,165
BEACONPHAR	335.6	345.7	-2.9%	279,198
TAKAFULINS	50.5	51.9	-2.7%	91,926
SILVAPHL	22.2	22.8	-2.6%	1,697,017
NORTHERN	242	248.5	-2.6%	27,307

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
JHRML	131.50	132.60	-0.8%	4217734
BDCOM	55.40	50.60	9.5%	5205712
BSC	168.90	161.30	4.7%	5499565
LHBL	77.30	78.40	-1.4%	4631737
EHL	93.10	84.70	9.9%	3458771
ORIONPHARM	149.60	146.80	1.9%	12941247
ACMELAB	103.20	104.00	-0.8%	3897080
COPPERTECH	45.90	46.20	-0.6%	2259303
BXPHARMA	180.80	182.40	-0.9%	1298819
ACIFORMULA	176.10	176.80	-0.4%	345627

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	748.75
BANGAS	647.5
AMBEEPHA	538.28
EASTRNLUB	513.66
ARGONDENIM	343.13
AL-HAJTEX	338.75
BEACHHATCH	312.75
EMERALDOIL	303.33
ORIONINFU	301.89
ROBI	300

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.11
JAMUNABANK	3.5
SHAHJABANK	4.16
PREMIERBAN	4.22
EXIMBANK	4.61
BANKASIA	5.05
NCCBANK	5.19
DHAKABANK	5.27
UTTARABANK	5.31

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
DELTALIFE	163.00	156.8	3.95	540.528
LHBL	79.80	77.1	3.5	774.279
ORIONPHARM	144.70	140.4	3.06	3,272.52
LANKABAFIN	26.70	26.2	1.91	120.5
PUBALIBANK	28.40	28.2	0.71	15.111
BSRMLTD	94.40	93.8	0.64	28.103
OLYMPIC	134.80	134	0.6	92.891
BXPHARMA	185.70	184.9	0.43	502.972
IDLC	49.90	49.7	0.4	26.85
ISLAMIBANK	32.80	32.7	0.31	3.981

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	149.6	146.8	1.9%	1,954.03
BEXIMCO	134.50	135.6	-0.8%	1,522.72
BSC	168.90	161.3	4.7%	922.912
JHRML	131.50	132.6	-0.8%	563.292
SPCL	100.80	98.6	2.2%	449.792
ACMELAB	103.20	104	-0.8%	408.927
UNIQUEHRL	74.40	70.3	5.8%	379.729
LHBL	77.30	78.4	-1.4%	360.196
BPML	89.90	85.5	5.1%	339.08
EHL	93.10	84.7	9.9%	307.197

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	39.60	39.00	2.00	45000.00	1.77
ADVENT	28.50	28.50	1.00	100000.00	2.85
AGNISYSL	24.30	24.00	2.00	50000.00	1.21
AL-HAJTEX	145.00	132.70	3.00	30795.00	4.21
ASIAPACINS	52.10	52.10	1.00	40700.00	2.12
BAYLEASING	23.90	23.90	1.00	22000.00	0.53
BDCOM	50.60	45.60	9.00	458002.00	22.77
BDFINANCE	44.10	44.10	1.00	112500.00	4.96
BEACONPHAR	375.90	375.00	3.00	5900.00	2.22
BEXIMCO	144.00	144.00	1.00	21082.00	3.04
BPML	79.20	79.20	1.00	7065.00	0.56
BRACBANK	38.50	38.50	1.00	13200.00	0.51
BSC	165.00	152.40	3.00	141000.00	22.77
BXPHARMA	195.00	185.70	2.00	5900.00	1.12
CNATEX	11.00	11.00	1.00	670000.00	7.37
COPPERTECH	50.50	47.50	2.00	26000.00	1.27
DGIC	41.50	40.50	2.00	162500.00	6.73
FAREASTLIF	88.00	88.00	1.00	12500.00	1.10
FORTUNE	85.00	82.00	2.00	54999.00	4.56
FUWANGCER	18.10	18.10	1.00	30000.00	0.54
GSPFINANCE	30.40	30.30	8.00	556565.00	16.88
HAKKANIPUL	79.00	79.00	1.00	8000.00	0.63
HRTEX	127.50	127.50	2.00	10000.00	1.28
ICBAGRANI1	10.10	10.10	1.00	58200.00	0.59
INDEXAGRO	131.00	120.00	3.00	33000.00	4.08
INTRACO	38.80	34.00	10.00	1557000.00	59.13
IPDC	68.00	67.00	6.00	597000.00	40.50
JHRML	138.00	138.00	1.00	6000.00	0.83
KDSALTD	87.40	87.40	1.00	6800.00	0.59
LHBL	81.00	81.00	1.00	24500.00	1.98
MEGHNALIFE	70.00	70.00	1.00	15000.00	1.05
METROSPIN	43.50	42.60	3.00	130000.00	5.59
MHSML	28.00	28.00	1.00	65000.00	1.82
MLDYEING	24.80	24.80	2.00	48850.00	1.21
MONNOFABR	24.10	24.10	1.00	25000.00	0.60
NAHEEACP	71.00	66.00	2.00	209999.00	14.66
ORIONINFU	559.10	559.10	1.00	50000.00	27.96
ORIONPHARM	161.30	140.00	6.00	403963.00	60.51
PENINSULA	33.70	33.70	1.00	25000.00	0.84
PRIME1ICBA	8.40	8.40	1.00	70300.00	0.59

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PRIMETEX	41.50	41.50	1.00	20000.00	0.83
PTL	84.50	84.50	1.00	10000.00	0.85
PUBALIBANK	28.30	28.30	1.00	65000.00	1.84
RANFOUNDRY	202.40	202.40	1.00	9000.00	1.82
SEAPEARL	116.60	106.00	11.00	165750.00	18.24
SONALILIFE	56.00	56.00	1.00	36600.00	2.05
SPCL	106.00	106.00	1.00	52000.00	5.51
TAKAFULINS	51.00	51.00	1.00	11000.00	0.56
TOSRIFA	24.80	24.70	2.00	52070.00	1.29
UNIQUEHRL	70.30	70.30	1.00	7120.00	0.50
Total=50			114	6337860	366.996

Source: NRBCBSL Research

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