Daily Capital Market Synopsis

Wednesday, March 22, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6206.64	-16.26	-0.26%
DSES	1352.50	-3.34	-0.25%
DS30	2215.43	-5.19	-0.23%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3284.86	3496.16	-6.0%
Trade Volume	46938123	52190165	-10.1%
Total No. of Trade	73769	83333	-11.5%

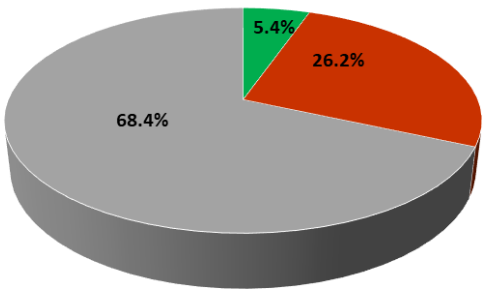
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7609350.918	7619693.691	-0.1%
Mkt P/E	18.97	18.95	0.1%
Market Cap. To GDP	19.1%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market went down further with decreasing volume

DSEX climbed up **16.26** points and closed at **6206.64** points today. Market continued dropping from start to end of today's session with frequent fluctuations. Market participation reduced again from last day's level. Yesterday's market participation was 3496.16 mn and it decreased today than the previous day raising BDT **3284.86 mn** turnover which is **6% lower** than the last day. Investors and institutions show reluctancy to invest as the first quarter adjustment approaches. In term of technical analysis, Index went near the psychological barrier at around 6200 points and closed near it. It may drop down further to the next support level at around 6175 points. In term of industrial news front, Banglalink Digital Communications Ltd, the third-largest mobile phone operator in Bangladesh, has planned to go public by offloading 10 per cent of its paid-up capital. Banglalink may raise more than Tk 8 billion through initial public offering (IPO) under the fixed-price method. The telecom opera-tor's paid-up capital is about Tk 84 billion.

Almost all the sectors ended negative except Textile.

SONALIPAPR, RDFOOD, AL-HAJTEX mainly moved the index positively. On the other hand, BEACONPHAR, PRIMEBANK, OLYMPIC were the negative forces today.

LEGACYFOOT, RDFOOD, EMERALDOIL were among the top gainers. On the other hand, BENGALWTL, IMAMBUTTON, RUPALILIFE were among the top companies to lose price today.

SME Market Update

DSMEX gained **8.33 points** today and ended at **1049.05 points** which was **0.80% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **6.5 mn** which was **49.8% lower** than yesterday.

WONDERTOYS, ACHIASF, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

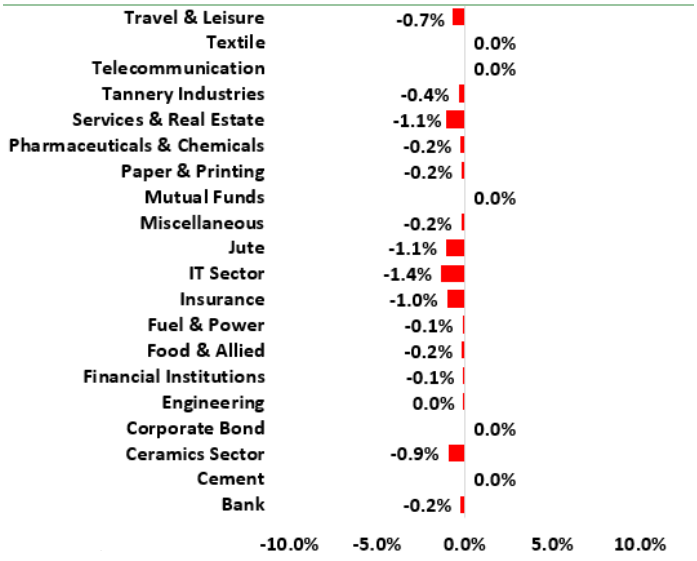
Symbol	Today	Point Change	% Change
DSMEX	1,049.05	8.34	0.80%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6.50	12.95	-49.8%
Trade Volume	319586	659129	-51.5%
Total No. of Trade	424	663	-36.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	92.40	94.60	-2.3%	1977605
RDFOOD	44.00	42.90	2.6%	3664461
ITC	34.40	35.40	-2.8%	658629
BDCOM	40.40	41.50	-2.7%	1463696
EHL	97.30	98.80	-1.5%	1916682
ORIONPHARM	80.10	81.40	-1.6%	769547
BDCOM	40.40	41.50	-2.7%	1463696
OLYMPIC	158.60	160.80	-1.4%	607593
SONALILIFE	64.20	65.80	-2.4%	156469
METROSPIN	31.80	32.50	-2.2%	435254

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	51.1	47.3	8.0%	317,600
RDFOOD	44	42.9	2.6%	3,664,461
EMERALDOIL	31.9	31.3	1.9%	241,478
AL-HAJTEX	183	179.9	1.7%	389,373
MONNOAGML	965.4	952	1.4%	27,709
SAMORITA	67	65.9	1.1%	44,691
SONALIPAPR	691.2	685.1	0.9%	99,563
ANLIMAYARN	31.8	31.6	0.6%	25,645
MONOSPOOL	248.4	246.9	0.6%	105,639
SAMATALETH	53.9	53.6	0.6%	38,838

Top 10 Losers

Code	TCP	YCP	Change	Volume
BENGALWTL	29.7	32.1	-7.5%	2,165,577
IMAMBUTTON	84.1	90.3	-6.9%	68,793
RUPALILIFE	89	94.3	-5.6%	1,309,698
DHAKAINS	60.4	63.7	-5.2%	146,495
UNIONCAP	7.9	8.3	-4.8%	361,188
MEGHNALIFE	76	79.1	-3.9%	816,524
ICICL	27.5	28.6	-3.8%	311,557
ZEALBANGLA	145.8	151.2	-3.6%	3,924
PRAGATILIF	105	109.1	-3.4%	104,788
BDWELDING	23.90	24.7	-3.2%	195,290

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1868.42
WALTONHIL	1114.57
SAMATALETH	671.25
AFTABAUTO	612.5
BANGAS	453.75
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	405.17
MONNOAGML	354.93

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	4.05
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BATBC	518.7	518.7	0	0.194
BBSCABLES	49.90	49.9	0	0.001
BEXIMCO	115.60	115.6	0	0.001
BRACBANK	38.5	38.5	0	0.041
BSCCL	218.9	218.9	0	0.034
BSRMLTD	90	90	0	0.092
BXPHARMA	146.2	146.2	0	0.045
CITYBANK	21.8	21.8	0	0.515
GP	286.6	286.6	0	0.013
GPHISPAT	44.8	44.8	0	0.079

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
EHL	97.3	98.8	-1.5%	191.41
GENEXIL	92.4	94.6	-2.3%	185.684
SEAPEARL	304.1	304.4	-0.1%	166.64
RDFOOD	44	42.9	2.6%	160.243
BSC	126.4	128.4	-1.6%	138.684
RUPALILIFE	89	94.3	-5.6%	120.168
SPCERAMICS	45.3	46.6	-2.8%	110.142
OLYMPIC	158.6	160.8	-1.4%	96.924
AAMRANET	60	61.8	-2.9%	94.195
GEMINISEA	458.1	466.2	-1.7%	87.831

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	242.00	242.00	1	3817.00	0.92
ACMELAB	83.60	83.60	1	7000.00	0.59
ADNTEL	152	152	1	33000	5.016
AL-HAJTEX	192.00	172.00	11	111391.00	19.66
ALLTEX	17.4	17.4	1	34000	0.592
BANKASIA	20.2	20.2	1	1489117	30.08
BATBC	479.80	479.80	3	4070.00	1.95
BDFINANCE	44.1	44.1	1	450000	19.845
BDLAMPS	247	245	2	6000	1.476
BEACONPHAR	299.8	252.1	2	129800	34.049
BEXIMCO	109.50	104.10	2	100798.00	10.98
BSCCL	216	199.8	9	50300	10.235
BXPHARMA	140.1	140.1	1	9985	1.399
DHAKAINS	65.1	65.1	1	8000	0.521
DOMINAGE	14.9	14.9	1	44430	0.662
DSHGARME	111.50	111.50	1	14000.00	1.56
EHL	90.1	90	2	39001	3.512
FAREASTLIF	72.40	72.40	1	10000.00	0.72
FINEFOODS	69	69	1	100000	6.9
FORTUNE	75.1	75.1	1	162000	12.166
GP	262	261.6	2	4735	1.239
HEIDELBCEM	161.2	161.2	1	5000	0.806
IFIC	11.9	10.4	5	342300	3.623
INTRACO	32.5	32.5	1	456000	14.82
ISLAMICFIN	19.90	19.90	1	25400.00	0.51
KDSALTD	69.3	69.3	1	7216	0.5
LHBL	64	63.3	14	183000	11.637
LINDEBD	1320	1320	2	1000	1.32
LOVELLO	34.2	34.2	1	30000	1.026
LRBDL	31.6	31.6	1	26800	0.847
MALEKSPIN	24.4	24.4	1	20806	0.508
MARICO	2410	2350	9	8139	19.164
MJLBD	82.00	82.00	1	6500.00	0.53
NCCBANK	13.00	13.00	1	40000.00	0.52
POWERGRID	47.3	47.2	8	129000	6.09
RDFOOD	42.5	41.5	2	180000	7.54
RENATA	1217.9	1141.8	3	1982	2.338
RUPALILIFE	103.70	103.50	2	13000.00	1.35
SALVOCHEM	61.8	61.2	4	100000	6.15
SAPORTL	31.5	31.5	1	18900	0.595

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	314.00	278.00	21	739994.00	207.05
SILCOPHL	25.50	25.50	1	100000.00	2.55
SILVAPHL	19.5	19.5	5	155047	3.023
SINGERBD	136.80	136.80	5	22647.00	3.10
SONALIPAPR	675	650	3	15070	10.048
SPCERAMICS	46.5	44	4	262000	11.558
SQURPHARMA	206.9	204.6	32	113946	23.476
STANDBANKL	8.3	8.3	1	500000	4.15
SUNLIFEINS	58	47.8	9	752000	40.765
TITASGAS	36.9	36.9	3	56000	2.066
UNIONBANK	8.40	8.40	1	100000.00	0.84
UNIONINS	41.5	41.5	1	100000	4.15
WALTONHIL	982.3	982.3	1	989	0.971
Total= 53			**192**	**7324180**	**557.693**

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