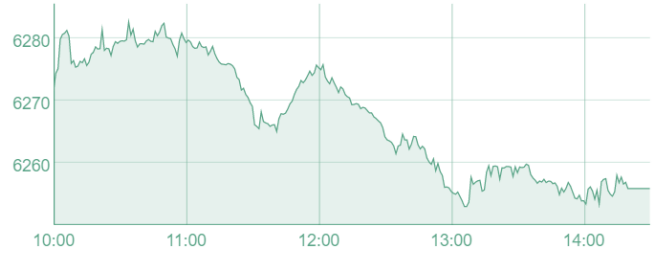
Daily Capital Market Synopsis

Sunday, January 22, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6255.93	-9.51	-0.15%
DSES	1360.67	-7.06	-0.52%
DS30	2204.35	-4.26	-0.19%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6927.56	5906.80	17.3%
Trade Volume	121740817	99603981	22.2%
Total No. of Trade	184082	125622	46.5%

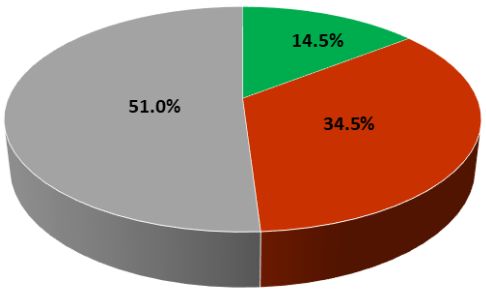
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7574551.95	7568413.337	0.1%
Mkt P/E	17.84	17.83	0.1%
Market Cap. To GDP	19.0%	19.0%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market tumbled down in spite of improved market participations

DSEX sunk **9.51** points down closing at **6255.93** points. Market started positive in the very beginning but could not sustain the positivity for long and lost value. Market participation also improved significantly over yesterday's level. Yesterday's market participation was 9342.92 mn and it increased today than the previous day raising BDT **6927.56 mn** turnover which is **17.3% higher** than the last day. Market is reacting to the ongoing gas price hike, which has an extensive impact on our already struggling economy. Such a decision from government will have a long hauling rippling effect on the country's socio-economy and industrialization as well. In term of technical analysis, Market may find the next support at around 6160 points. In term of macro news front, Bangladesh's foreign exchange reserves stood at US$32.48 billion on Thursday, following a payment of over $1.1 billion to the Asian Clearing Union (ACU) last week. The reserve was $33.75 billion at the end of December last, according to Bangladesh Bank statistics. In June last year, the forex reserve was $41.83 billion and in January 2022 it was $45.2 billion.

Almost all the sectors ended red zone except Travel & Leisure, Insurance, Bank & Financial Institutions.

SEAPEARL, UNIQUEHRL, BEACONPHAR mainly moved the index positively. On the other hand, BXPHARMA, ORIONPHARM, LHBL were the negative forces today.

DHAKAINS, TAKAFULINS, PEOPLESINS were among the top gainers. On the other hand, JHRML, ORIONINFU, NAVANAPHAR were among the top companies to lose price today.

SME Market Update

DSMEX lost **7.46 points** today and ended at **1251.81 points** which was **0.59% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **24.62 mn** which was **24% higher** than yesterday.

SADHESIVE, BDPAINTS, WONDERTOYS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

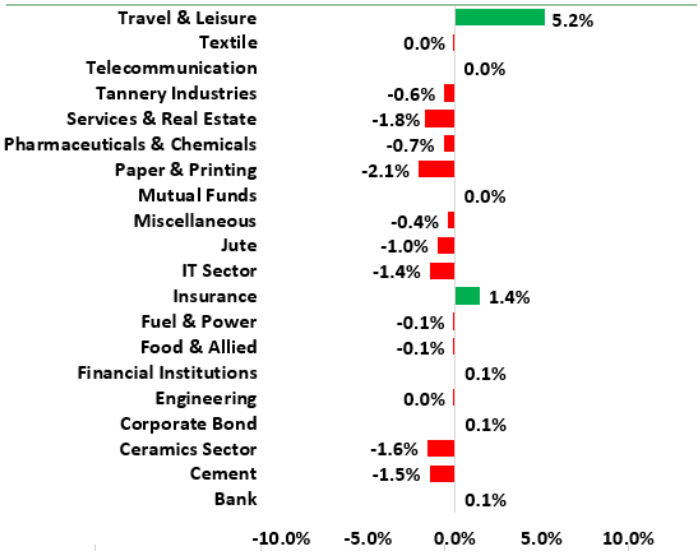
Symbol	Today	Point Change	% Change
DSMEX	1,251.81	-7.47	-0.59%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	28.06	24.62	14.0%
Trade Volume	1215097	1156676	5.1%
Total No. of Trade	675	750	-10.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
CLICL	69.00	69.60	-0.9%	735359
SANDHANINS	29.10	29.50	-1.4%	672851
PROGRESLIF	80.10	80.90	-1.0%	111963
NAVANAPHAR	79.60	85.00	-6.4%	998913
EHL	83.90	89.20	-5.9%	1219900
GENEXIL	102.10	102.40	-0.3%	6385922
SKICL	63.30	63.90	-0.9%	1276997
OLYMPIC	123.00	123.10	-0.1%	73920
BSC	129.60	134.00	-3.3%	2169232
ITC	37.70	38.50	-2.1%	3421655

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
DHAKAINS	57.2	52	10.0%	387,541
TAKAFULINS	47.3	43	10.0%	353,884
PEOPLESINS	38.5	35.5	8.5%	1,375,778
SONARBAINS	53.1	49	8.4%	881,056
SEAPEARL	245.00	228.3	7.3%	835,381
PIONEERINS	76.7	71.5	7.3%	1,499,496
ASIAPACINS	49	45.7	7.2%	540,022
UNITEDINS	45	42.1	6.9%	104,223
NORTHRNINS	42.50	39.8	6.8%	140,463
METROSPIN	52.4	49.8	5.2%	4,884,357

Top 10 Losers

Code	TCP	YCP	Change	Volume
JHRML	85.4	93.1	-8.3%	1,848,144
ORIONINFU	341.8	367.5	-7.0%	253,108
NAVANAPHAR	79.6	85	-6.4%	998,913
EHL	83.9	89.2	-5.9%	1,219,900
SPCERAMICS	43.3	45.9	-5.7%	3,589,608
BPML	86.6	91.3	-5.1%	2,628,198
ORIONPHARM	85.2	89.1	-4.4%	1,916,397
RUPALILIFE	85.2	89	-4.3%	540,570
ADNTEL	119	123.7	-3.7%	457,371
AAMRATECH	41.20	42.7	-3.5%	1,437,521

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1554.6
FINEFOODS	925
ANLIMAYARN	775
SAMATALETH	748.75
MONNOCERA	668.13
AFTABAUTO	612.5
ECABLES	611.25
AMBEEPHA	486
KAY&QUE	442.5
BANGAS	432.31

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.99
SHAHJABANK	4.28
GIB	4.3
EXIMBANK	4.97
NCCBANK	4.98
DHAKABANK	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	245	228.3	7.31	201.477
UNIQUEHRL	62.5	60.8	2.8	68.804
BEACONPHAR	292.70	289	1.28	57.163
BATBC	518.7	518.7	0	1.21
BBSCABLES	49.90	49.9	0	0.175
BEXIMCO	115.6	115.6	0	1.631
BRACBANK	38.50	38.5	0	0.072
BSCCL	218.9	218.9	0	0.066
BSRMLTD	90	90	0	0.008
CITYBANK	21.90	21.9	0	7.857

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	102.1	102.4	-0.3%	670.01
BSC	129.6	134	-3.3%	285.59
METROSPIN	52.4	49.8	5.2%	253.38
BPML	86.6	91.3	-5.1%	236.23
AAMRANET	61.5	61.6	-0.2%	204.70
SEAPEARL	245	228.3	7.3%	201.48
LHBL	64.8	66.2	-2.1%	167.51
ORIONPHARM	85.2	89.1	-4.4%	167.13
JHRML	85.4	93.1	-8.3%	164.50
PROVATIINS	59.1	58.9	0.3%	159.93

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACFL	26.40	23.90	2	571380.00	14.27
ACMELAB	84.10	84.10	1	7000.00	0.59
ADNTEL	128.80	127.90	3	180000.00	23.05
AIL	53.80	53.80	1	9300.00	0.50
AOL	36.50	36.50	1	799695.00	29.19
BATBC	480.00	480.00	2	2300.00	1.10
BBSCABLES	45.00	45.00	1	11112.00	0.50
BDCOM	45.70	45.70	1	29500.00	1.35
BDFINANCE	41.00	41.00	1	13000.00	0.53
BEACONPHAR	264.10	264.10	1	16100.00	4.25
BEXIMCO	125.00	104.10	44	352693.00	37.50
BRACBANK	34.70	34.70	1	14500.00	0.50
BSC	135.70	135.70	1	6900.00	0.94
BSCCL	201.40	199.80	4	20599.00	4.12
COPPERTECH	34.80	34.80	1	14400.00	0.50

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
CVOPRL	164.50	164.50	1	3125.00	0.51
DOMINAGE	20.50	18.80	2	325850.00	6.17
EHL	96.50	96.50	1	38999.00	3.76
FEKDIL	15.50	15.50	1	50000.00	0.78
FORTUNE	83.20	68.20	4	107589.00	8.06
GENEXIL	112.5	100.2	4	46000	4.688
GOLDENSON	18	18	1	60000	1.08
GP	267.5	265	18	40882	10.879
GSPFINANCE	27.3	27.3	2	201000	5.487
HRTEX	115.9	115.8	2	213600	24.746
ICBEPMF1S1	7.1	7.1	1	189500	1.345
IFADAUTOS	39.7	39.7	1	13000	0.516
IFIC	11.5	11.5	1	105000	1.208
IPDC	63	51.9	5	81000	4.542
ISLAMIBANK	35.5	35.5	3	5550000	197.025
JAMUNABANK	20.9	20.8	2	49000	1.022
KDSALTD	77	70.6	8	484720	37.266
LRGLOBMF1	6.4	6.4	1	150000	0.96
MARICO	2345	2335	3	1147	2.685
MEGHNALIFE	82	82	1	9074	0.744
METROSPIN	52	44.9	8	652500	32.591
MHSML	23.9	23.9	1	25500	0.609
MONOSPOOL	250.1	250.1	1	4100	1.025
NPOLYMER	49.8	46.2	3	34500	1.637
NTLTUBES	75.1	75.1	1	6800	0.511
ORIONPHARM	90.1	90.1	1	6000	0.541
POPULAR1MF	5.1	5.1	1	100000	0.51
POWERGRID	54	47.2	3	33906	1.665
PRAGATILIF	141.5	141.5	1	10000	1.415
PRIME1ICBA	7.7	7.7	1	100000	0.77

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PRIMEFIN	12.5	12.4	2	114000	1.419
PRIMEINSUR	74.6	74.6	4	32400	2.417
PRIMELIFE	62.9	62.9	1	8000	0.503
PRIMETEX	35.1	35.1	2	47093	1.653
PROVATIINS	58	58	1	10000	0.58
QUEENSOUTH	21.1	21.1	1	23800	0.502
RAHIMAFOOD	250	233	2	4646	1.125
RAKCERAMIC	38.7	38.7	1	13000	0.503
RDFOOD	33.9	32.7	13	248700	8.237
RENATA	1141.8	1141.8	3	1326	1.514
ROBI	27	27	1	30000	0.81
SAIFPOWER	27.7	26.9	3	88100	2.388
SEAPEARL	236.1	208.4	15	276281	60.493
SILCOPHL	21.1	21.1	3	500000	10.55
SILVAPHL	21.5	19.5	3	280101	5.889
SPCERAMICS	45.3	45.3	1	40000	1.812
SPCL	65.1	59	2	26575	1.678
SQURPHARMA	202	201	10	31181	6.291
TITASGAS	36.9	36.9	4	59000	2.177
TRUSTBANK	32.3	32.3	1	15519	0.501
Total= 65			**221**	**12590993**	**584.699**

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