Daily Capital Market Synopsis

Wednesday, February 22, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6218.30	-0.54	-0.01%
DSES	1359.24	-0.64	-0.05%
DS30	2221.72	-0.04	0.00%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2576.34	3267.26	-21.1%
Trade Volume	39022923	42615504	-8.4%
Total No. of Trade	52088	63397	-17.8%

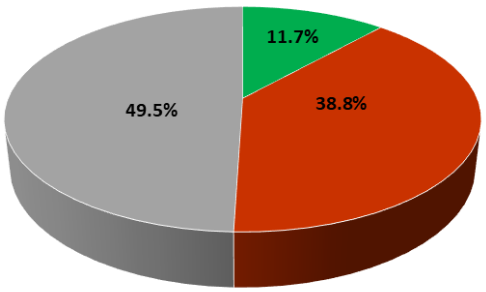
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7629083.148	7629073.043	0.0%
Mkt P/E	17.97	17.97	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market remained unchanged in spite of low volume

DSEX edged down **0.54** points and closed at **6218.30** points. Market faced a lot of fluctuations all day and ended up almost the same level from where it started. Market participation hit record low in last 1.5 months today. Yesterday's market participation was 3267.26 mn and it decreased today than the previous day raising BDT **2576.34 mn** turnover which is **21.1% lower** than the last day. Market did not recover from the sluggish phase completely and did not continue the bullish run from today as expected. Rather market showed a confused state with frequent fluctuations. In term of technical analysis, index may be heading towards the next resistance level at around 6242 points. In term of sectoral news front, The provision shortfall in the banking sector dropped substantially by Tk2,520 crore in the three months through December last year, thanks to a massive decrease in defaulted loans. The total provision shortfall came down to Tk11,009 crore in the December quarter, compared to Tk13,529 crore in the previous quarter, according to a report from the Bangladesh Bank. However, the report showed that at the end of December, the total provision shortfall of four state-owned, three private, and one specialized bank amounted to Tk19,046 crore, compared to Tk19,833 crore in the previous quarter.

Travel & Leisure, services & Real Estate and IT were the top gaining sector. On the other hand, Jute, Miscellaneous and Food & Allied were the top loser.

SEAPEARL, SPCERAMIC, POPULARLIF mainly moved the index positively. On the other hand, BEACONPHAR, OLYMPIC, BGIC were the negative forces today.

RUPALILIFE, POPULARLIF, SPCERAMICS were among the top gainers. On the other hand, BGIC, BDLAMP, APEXFOOT were among the top companies to lose price today.

SME Market Update

DSMEX lost **0.69 points** today and ended at **1041.13 points** which was **0.07% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **12.25mn** which was **29.8% lower** than yesterday.

KBSEED, MASTERAGRO, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

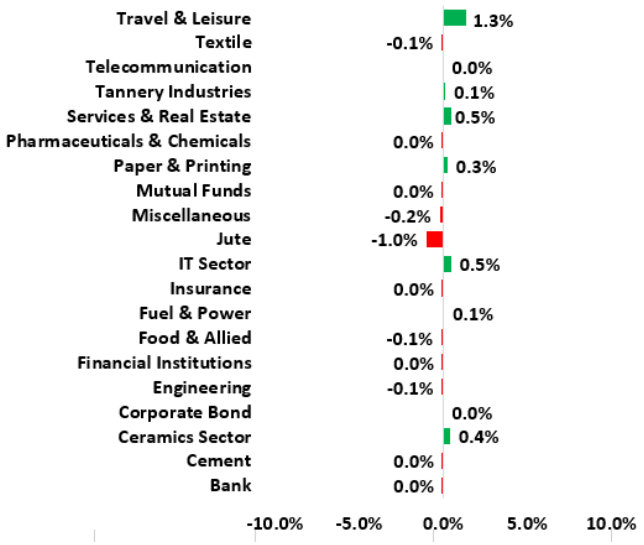
Symbol	Today	Point Change	% Change
DSMEX	1,041.14	-0.69	-0.07%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12.25	17.44	-29.8%
Trade Volume	640398	693643	-7.7%
Total No. of Trade	563	499	12.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	92.70	91.80	1.0%	1062996
RUPALILIFE	92.50	87.40	5.8%	835487
BEACONPHAR	302.90	304.50	-0.5%	99900
NAVANAPHAR	70.70	69.30	2.0%	191318
EHL	93.40	92.10	1.4%	696281
ORIONPHARM	81.90	82.10	-0.2%	826012
BDCOM	40.80	41.20	-1.0%	557841
OLYMPIC	144.50	146.20	-1.2%	654867
BSC	134.00	133.80	0.1%	776581
MEGHNALIFE	83.60	81.90	2.1%	519410

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
RUPALILIFE	93	87.4	5.8%	835,487
POPULARLIF	68.40	66.1	3.5%	56,429
SPCERAMICS	45.2	43.7	3.4%	3,487,621
PRAGATILIF	111	107.2	3.3%	274,441
GEMINISEA	439.4	426.2	3.1%	182,101
INTRACO	30	29.4	3.1%	1,325,262
SONALILIFE	62.9	61.5	2.3%	142,693
DHAKAINS	61.3	60	2.2%	164,498
MEGHNALIFE	83.6	81.9	2.1%	519,410
NAVANAPHAR	70.7	69.3	2.0%	191,318

Top 10 Losers

Code	TCP	YCP	Change	Volume
BGIC	50.4	54.4	-7.4%	1,627
BDLAMPS	252.8	260.4	-2.9%	163,523
APEXFOOT	291.9	299.7	-2.6%	221,275
MONNOCERA	109.6	112.1	-2.2%	364,860
ITC	33.6	34	-1.2%	1,026,600
OLYMPIC	144.5	146.2	-1.2%	654,867
HAKKANIPUL	49.5	50	-1.0%	9,752
PRIMETEX	29.7	30	-1.0%	2
SAFKOSPINN	20	20	-1.0%	1
ARAMIT	267.50	270.2	-1.0%	3,154

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1681.58
WALTONHIL	1114.57
SAMATALETH	687.5
AFTABAUTO	612.5
BANGAS	464.17
KAY&QUE	441.15
DELTASPINN	425
AMBEEPHA	400.17
MONNOAGML	383.27
MONNOCERA	365.33

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	285.1	279.7	1.93	81.516
UNIQUEHRL	62.20	61.9	0.48	25.551
BSC	134.00	133.8	0.15	104.835
BATBC	518.7	518.7	0	0.331
BBSCABLES	49.90	49.9	0	0.001
BEXIMCO	115.6	115.6	0	0.006
BRACBANK	38.50	38.5	0	0.058
BSCCL	218.9	218.9	0	0.025
BXPHARMA	146.20	146.2	0	0.55
CITYBANK	21.8	21.8	0	0.098

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
SPCERAMICS	45.2	43.7	3.4%	157.67
BSC	134	133.8	0.1%	104.84
GENEXIL	92.7	91.8	1.0%	99.33
OLYMPIC	144.5	146.2	-1.2%	96.60
SEAPEARL	285.1	279.7	1.9%	81.52
GEMINISEA	439.4	426.2	3.1%	80.37
AAMRANET	60.9	60.5	0.7%	76.76
RUPALILIFE	92.5	87.4	5.8%	75.78
ORIONPHARM	81.9	82.1	-0.2%	68.20
APEXFOOT	291.9	299.7	-2.6%	66.47

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SQURPHARMA	201	198	22	821361	162.849
DHAKAINS	66.00	60.00	2	990000.00	62.53
BEACONPHAR	325	278.1	2	168991	49.857
SEAPEARL	280.00	255.40	11	163740.00	43.36
RUPALILIFE	89	89	2	450000	40.05
SUNLIFEINS	60.60	58.00	4	525567.00	31.81
SALVOCHEM	61.6	61.6	1	480000	29.568
RENATA	1217.9	1150	2	19088	23.12
METROSPIN	40.10	33.20	6	546000.00	19.52
IFIC	12.6	12.6	1	1305188	16.445
BSC	136.6	136.6	1	100000	13.66
RELIANCINS	58	58	1	206328	11.967
BSRMSTEEL	61.5	61	5	180000	11.065
AL-HAJTEX	160.00	145.10	7	66200.00	9.96
DELTALIFE	150	132.2	4	60000	8.741
BRACBANK	34.7	34.7	2	238274	8.268
GP	268.4	261.6	10	23104	6.136
MAKSONSPIN	24.5	24.5	1	250000	6.125
RDFOOD	39.80	32.70	8	165100.00	5.69
LHBL	70.00	62.90	5	85500.00	5.51
BSRMLTD	87.5	87.5	1	50000	4.375
AOL	36.5	35.7	2	119008	4.265
BDCOM	41.40	40.80	4	100700.00	4.15
MALEKSPIN	29.8	24.8	4	150000	4.027
LOVELLO	41.3	41	2	97000	3.991
SONALIPAPR	615.00	575.10	3	6000.00	3.62
RUNNERAUTO	53.20	53.20	1	67000.00	3.56
GSPFINANCE	30.20	27.30	4	115026.00	3.41
GENNEXT	6.00	6.00	1	550000.00	3.30
ADNTEL	119	105.3	3	29500	3.217
FIRSTSBANK	10.7	10.7	1	241750	2.587
BATBC	485	479.8	3	5156	2.484
BSCCL	199.8	199.8	3	11000	2.198
ACI	241	240	2	7000	1.684
AIL	53.40	53.40	2	30000.00	1.60
ANWARGALV	231.00	213.30	2	6610.00	1.47
PTL	83	83	1	17500	1.452
GPHISPAT	45	45	1	31650	1.424
NBL	8.3	8.3	1	145540	1.208
IPDC	57.5	57	2	19200	1.099

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
HRTEX	105.10	105.00	2	9900.00	1.04
MARICO	2300.50	2300.50	1	431.00	0.99
BEXGSUKUK	84	84	1	10764	0.904
EBL	30.00	30.00	1	30000.00	0.90
TITASGAS	36.9	36.9	1	23999	0.886
ORIONINFU	369.5	369.5	1	2210	0.817
NAHEEACP	59	59	1	13750	0.811
AFCAGRO	23.30	23.30	1	28000.00	0.65
KDSALTD	70	70	1	8500	0.595
IBP	17.5	17.5	1	33100	0.579
WALTONHIL	983	983	1	578	0.568
AAMRANET	54.5	54.5	1	10000	0.545
SINGERBD	136.80	136.80	1	3700.00	0.506
RINGSHINE	9.00	9.00	1	56000.00	0.50
Total= 54			**155**	**8875013**	**631.649**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000