Daily Capital Market Synopsis

Thursday, December 22, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6202.21	3.39	0.05%
DSES	1357.64	2.39	0.18%
DS30	2194.51	1.48	0.07%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2277.48	3335.90	-31.7%
Trade Volume	35227201	44747186	-21.3%
Total No. of Trade	50209	80489	-37.6%

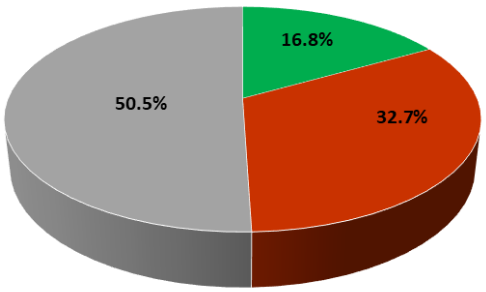
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7610605.94	7608621.261	0.0%
Mkt P/E	17.93	17.92	0.0%
Market Cap. To GDP	25.3%	25.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended marginally positive amid record low volume

DSEX moved up 3.39 points closing at 6202.21 points. Market had an extremely volatile session from start to finish today. Market participation came down to 29 months low as it worsens further from yesterday's level. Yesterday's market participation was 3335.9 mn and it decreased today than the previous day raising BDT **2277.48** mn turnover which is **31.7% lower** than the last day. Investors refrained from trading as floor price of 168 scrips had been removed. In term of technical analysis, index is hovering towards a support level at around 6135 points. In term of sectoral news front, The Bangladesh Securities and Exchange Commission (BSEC) has allowed the United Commercial Bank (UCB), and Trust Bank to issue subordinated bonds worth Tk1,400 crore in total. Of this, the UCB will issue a Tk1,000 crore bond, and the Trust Bank Tk400 crore.

Almost all the sectors ended positive except Tannery, Ceramics, Bank, Textile.

BEACONPHAR, SEAPEARL, INTRACO mainly moved the index positively. On the other hand, ORIONINFU, FORTUNE, PUBALIBANK were the negative forces today.

ICICL, UNIONCAP, INTRACO were among the top gainers. On the other hand, ORIONINFU, FORTUNE, COPPERTECH were among the top companies to lose price today.

SME Market Update

DSMEX lost **0.054** points today and ended at **1239.03 points** which was **0.01% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **17.66 mn** which was **1.1% higher** than yesterday.

Sayem Ahmed Lasker

SME Market Update

Index Update

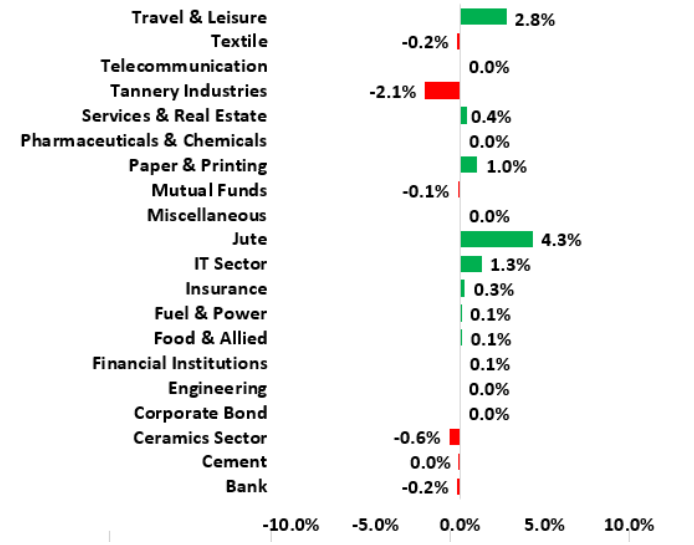
Symbol	Today	Point Change	% Change
DSMEX	1,239.04	-0.05	0.00%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	17.85	17.66	1.1%
Trade Volume	935901	856992	9.2%
Total No. of Trade	752	794	-5.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
INTRACO	42.00	39.30	6.9%	1481164
PRAGATILIF	116.40	113.90	2.2%	351834
GENEXIL	79.10	79.00	0.1%	577079
NAVANAPHAR	74.40	74.00	0.5%	327949
EHL	76.40	76.20	0.3%	318085
BSC	112.10	111.50	0.5%	330158
BDCOM	36.20	35.10	3.1%	570144
ADVENT	24.10	23.30	3.4%	1529349
AAMRANET	49.40	48.70	1.4%	302237
BPML	73.80	72.40	1.9%	909409

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	19.3	17.6	9.7%	540
UNIONCAP	8.5	7.8	9.0%	554,198
INTRACO	42	39.3	6.9%	1,481,164
SONALIANSH	474	443.8	6.8%	26,930
MONNOAGML	862.10	814.9	5.8%	99,624
SKICL	55.5	52.8	5.1%	263,642
ADNTEL	112.9	107.5	5.0%	406,098
BGIC	59	56.3	4.8%	396,990
SEAPEARL	190.70	182.5	4.5%	556,313
PAPERPROC	204	195.3	4.5%	96,022

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	528.3	571.1	-7.5%	51,455
FORTUNE	75.7	79.5	-4.8%	1,757
COPPERTECH	36.9	38.4	-3.9%	46
KOHINOOR	412.5	422.3	-2.3%	15,913
ATLASBANG	104.2	106.4	-2.1%	1,360
ONEBANKLTD	10.3	10.5	-1.9%	264,689
MONNOCERA	130.7	132.9	-1.7%	1,230,285
DHAKAINS	49.5	50	-1.0%	37
DSHGARME	149	150.4	-1.0%	295
EASTRNLUB	1,670.70	1687.5	-1.0%	16

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1670.7
ANLIMAYARN	920
FINEFOODS	907.81
SAMATALETH	872.5
MONNOCERA	816.88
AFTABAUTO	612.5
ECABLES	603.75
AMBEEPHA	515.1
BANGAS	486.54
KAY&QUE	484.29

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.82
PREMIERBAN	3.84
JAMUNABANK	3.93
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	289.7	283.9	2.04	2.971
OLYMPIC	120.6	119.1	1.26	11.496
BATBC	518.7	518.7	0	0.31
BBSCABLES	49.90	49.9	0	0.053
BEXIMCO	115.60	115.6	0	0.207
BRACBANK	38.5	38.5	0	0.011
BSCCL	218.9	218.9	0	0.155
BSRMLTD	90	90	0	0.001
CITYBANK	21.8	21.8	0	0.14
DELTALIFE	136.50	136.5	0	0.048

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
MONNOCERA	130.7	132.9	-1.7%	163.22
SEAPEARL	190.7	182.5	4.5%	105.31
MONNOAGML	862.1	814.9	5.8%	84.43
BPML	73.8	72.4	1.9%	66.28
INTRACO	42	39.3	6.9%	60.01
GENEXIL	79.1	79	0.1%	45.36
ADNTEL	112.9	107.5	5.0%	45.10
ORIONPHARM	80.8	81.2	-0.5%	44.27
PRAGATILIF	116.4	113.9	2.2%	40.66
BSC	112.1	111.5	0.5%	36.89

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	240.00	237.60	4	13700.00	3.27
ACMELAB	85.00	80.00	3	26000.00	2.15
ADNTEL	116.10	105.00	3	180000.00	20.45
ANWARGALV	236.00	236.00	4	703000.00	165.91
BATBC	513.50	479.80	5	22253.00	11.03
BBS	19.50	19.50	1	29500.00	0.58
BEXIMCO	115.50	104.10	3	19129.00	2.11
BSCCL	199.80	199.80	4	12509.00	2.50
BSRMLTD	89.80	89.80	1	5570.00	0.50
BXPHARMA	149.90	149.90	2	100000.00	14.99
CITYBANK	20.60	20.40	5	150000.00	3.07
DELTALIFE	130.00	130.00	1	5000.00	0.65
DOREENPWR	60.00	60.00	1	24000.00	1.44
EBL	29.50	29.50	1	19623.00	0.58
FINEFOODS	60.00	60.00	1	30000.00	1.80

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GENNEXT	5.80	5.80	1	131697.00	0.76
GOLDENSON	18.20	18.20	1	100000.00	1.82
GP	263.00	262.00	5	14723.00	3.87
HRTEX	105.90	104.50	2	15000.00	1.58
IBP	17.00	17.00	1	100000.00	1.70
INTRACO	43.1	39.7	3	122000	5.001
IPDC	57	52	2	120001	6.74
JMISMDL	235.2	235.2	1	3500	0.823
KDSALTD	82	69.3	3	158118	12.162
LHBL	71.1	63	4	132500	9.125
MAKSONSPIN	24.5	22.2	2	51800	1.212
MARICO	2340	2340	1	250	0.585
METROSPIN	46.5	45.6	2	32710	1.506
MIRAKHTER	47	47	2	22000	1.034
MJLBD	80.4	80.3	2	19800	1.591
MONNOAGML	840	823	2	1421	1.18
MONNOCERA	137.5	129	3	14498	1.953
NBL	8.7	8.7	1	300000	2.61
ORIONPHARM	89.3	83	4	33099	2.859
PEOPLESINS	37.6	37.6	1	17100	0.643
PF1STMF	10.5	10.5	2	476175	5
PIONEERINS	71.5	71.5	1	20000	1.43
POWERGRID	52	51.8	2	90000	4.672
PTL	82	74	2	116684	9.19
PURABIGEN	27	26.5	2	190000	5.06
RENATA	1223	1141.8	8	169954	207.611
SAIFPOWER	28.4	26.9	2	55000	1.517
SAIHAMCOT	16	16	1	200000	3.2
SALVOCHEM	62	60.1	6	186001	11.452
SBACBANK	10.6	10.6	2	6440000	68.264
SEAPEARL	182.5	164.3	16	702495	118.7
SIMTEX	17.2	17.2	1	110859	1.907
SINGERBD	140	140	2	10000	1.4
SONALILIFE	63.3	59.8	2	89822	5.424
SOUTHEASTB	13.6	12.9	12	1491800	19.589
SQURPHARMA	206.5	205	8	105176	21.681
SUMITPOWER	33.6	33.6	1	115000	3.864
SUNLIFEINS	62	62	1	114833	7.12
TAKAFULINS	48	48	1	11000	0.528
TITASGAS	37	37	1	195000	7.215
UNILEVERCL	2825	2825	1	5750	16.244
UTTARABANK	22.7	22.7	1	22500	0.511
WALTONHIL	988	988	1	510	0.504
Total= 58			**158**	**13649060**	**811.858**

Source: NRBCBSL Research

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