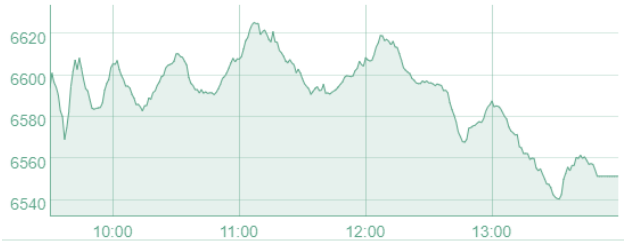
# Daily Capital Market Synopsis

**Wednesday, September 21, 2022**




**Source: DSE Broad Index, Source: DSE Website**

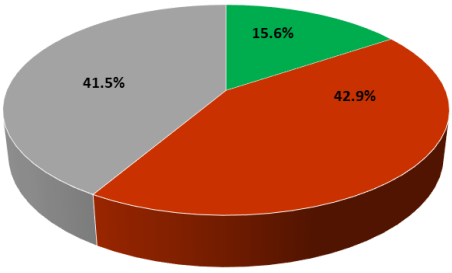
## Index Update

| Symbol | Today | Point Change | % Change |
|---|---|---|---|
| DSEX | 6551.44 | -45.21 | -0.7% |
| DSES | 1436.35 | -12.03 | -0.8% |
| DS30 | 2374.83 | -26.94 | -1.1% |

## Market Performance

| Particulars | Today | Prev. Day | % Change |
|---|---|---|---|
| Turnover (BDT mn) | 18081.91 | 28323.07 | -36.2% |
| Trade Volume | 269464064 | 430016279 | -37.3% |
| Total No. of Trade | 242443 | 328145 | -26.1% |

**Source: NRBCBSL Research & DSE Website**




**Source: NRBCBSL Research**

## Top 10 Gainers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| INDEXAGRO | 125.6 | 114.2 | 10.0% | 750,691 |
| MIRAKHTER | 60.9 | 55.4 | 9.9% | 1,042,821 |
| SEAPEARL | 114.2 | 103.9 | 9.9% | 1,626,602 |
| BPML | 85.5 | 77.9 | 9.8% | 4,178,095 |
| ADVENT | 29.8 | 27.7 | 7.6% | 6,313,153 |
| BDCOM | 50.6 | 47.3 | 7.0% | 4,596,862 |
| DOREENPWR | 75.6 | 71 | 6.5% | 2,750,105 |
| RSRMSTEEL | 22.5 | 21.3 | 5.6% | 944,046 |
| ADNTEL | 66 | 62.6 | 5.4% | 1,093,374 |
| IBP | 23.5 | 22.3 | 5.4% | 7,302,041 |

**Source: NRBCBSL Research & DSE Website**

## Market sunk down amid extreme fluctuations

DSEX dropped 45.21 points and closed at 6551.44 points today. Market started negative and fluctuated throughout today's session ending deeply negative. Market participation lost severe value from yesterday's level. All the sectors were negative today except Travel & leisure, Mutual Funds, Paper & Printing, Fuel & Power and IT sectors. Market continued yesterday's sell pressure today as well and investors' profit booking tendencies today were induced by yesterday's end of the day sell pressure. This condition may prevail tomorrow as well. In terms of technical analysis, DSEX came down from a resistance at around 6665 points and bounced back up from the support at around 6540 points. Index may continue to fall tomorrow as well. Pharma and Service & Real Estate sectors may perform well. On macro economic news front, major manufacturing industries of the country have been under extreme strains in recent months due to a gas and electricity supply crunch, resulting from raw material price hike in the global market in the aftermath of the Russia-Ukraine war and the subsequent dollar crisis.

Market activity decreased today than the previous day generating a trade volume of 269464064 from a total trade of 242443 raising BDT 18081.91mn turnover which is around 36% lower than the last day.

SEAPEARL, BPML, PUBALIBANK, MIRAKHTER, ORIONPHARM mainly moved the index positively. On the other hand, BEXIMCO, BEACONPHAR, BXPHARMA, LHBL, DELTALIFE were the negative forces today.

INDEXAGRO, MIRAKHTER, SEAPEARL, BPML, ADVENT were among the top gainers and JUTESPINN, BDWELDING, ECABLES, NORTHERN, ATLASBANG were among the top companies to lose price today.

Quazi Naureen Ahmed

## Market Value

| Particulars | Today | Prev. Day | Change |
|---|---|---|---|
| M. Cap | 5215726.815 | 5231878.36 | -0.3% |
| Mkt P/E | 15.45 | 15.58 | -0.8% |
| Market Cap. To GDP | 17.3% | 17.4% | -0.3% |

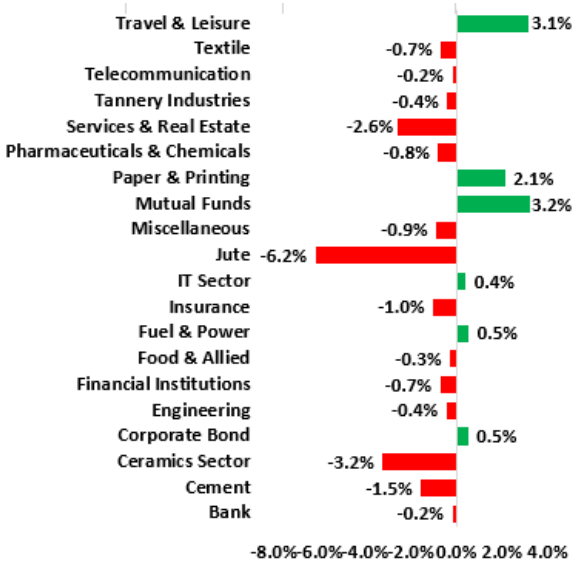
**Source: NRBCBSL Research & DSE Website**

## Top 10 Losers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| JUTESPINN | 243.1 | 266.4 | -8.7% | 24,386 |
| BDWELDING | 27.9 | 30.5 | -8.5% | 1,100,707 |
| ECABLES | 189.6 | 203 | -6.6% | 172,910 |
| NORTHERN | 248.5 | 264.9 | -6.2% | 31,745 |
| ATLASBANG | 104.6 | 111.4 | -6.1% | 47,134 |
| SINOBANGLA | 60.9 | 64.8 | -6.0% | 589,036 |
| SONALIANSH | 631.3 | 668.2 | -5.5% | 60,778 |
| AZIZPIPES | 124.6 | 131.8 | -5.5% | 290,112 |
| KOHINOOR | 696.3 | 735 | -5.3% | 147,398 |
| GQBALLPEN | 107.1 | 112.6 | -4.9% | 90,122 |

**Source: NRBCBSL Research & DSE Website**

## Sectoral Gain




**Source: NRBCBSL Research**

## Top Picks

| Company | LTP | YCP | Gain | Volume |
|---|---|---|---|---|
| JHRML | 132.60 | 127.80 | 3.8% | 5037381 |
| BDCOM | 50.60 | 47.30 | 7.0% | 4596862 |
| BSC | 161.30 | 160.80 | 0.3% | 6341445 |
| LHBL | 78.40 | 79.80 | -1.8% | 6804167 |
| EHL | 84.70 | 88.90 | -4.7% | 2860665 |
| ORIONPHARM | 146.80 | 144.70 | 1.5% | 17400102 |
| ACMELAB | 104.00 | 102.80 | 1.2% | 3637816 |
| COPPERTECH | 46.20 | 47.90 | -3.5% | 2140498 |
| BXPHARMA | 182.40 | 185.70 | -1.8% | 661612 |
| ACIFORMULA | 176.80 | 182.40 | -3.1% | 341031 |

**Source: NRBCBSL Research**

## Companies with Highest & Lowest P/E

**Highest**

| Company | P/E |
|---|---|
| LEGACYFOOT | 742.5 |
| BANGAS | 645.00 |
| AMBEEPHA | 542.74 |
| EASTRNLUB | 507.57 |
| ARGONDENIM | 343.13 |
| AL-HAJTEX | 330.25 |
| ORIONINFU | 316.52 |
| BEACHHATCH | 312.75 |
| EMERALDOIL | 303.33 |
| ROBI | 300 |

**Source: NRBCBSL Research**

**Lowest**

| Company | P/E |
|---|---|
| SOUTHEASTB | 2.7 |
| MERCANBANK | 3.11 |
| JAMUNABANK | 3.5 |
| SHAHJABANK | 4.18 |
| PREMIERBAN | 4.22 |
| EXIMBANK | 4.56 |
| BANKASIA | 5.05 |
| NCCBANK | 5.19 |
| UTTARABANK | 5.26 |
| DHAKABANK | 5.31 |

**Source: NRBCBSL Research**

## Top 10 Blue Chip Companies

| Company | LTP | YCP | Change% | Value ( BDT mn) |
|---|---|---|---|---|
| DELTALIFE | 163.00 | 156.8 | 3.95 | 540.528 |
| LHBL | 79.80 | 77.1 | 3.5 | 774.279 |
| ORIONPHARM | 144.70 | 140.4 | 3.06 | 3,272.52 |
| LANKABAFIN | 26.70 | 26.2 | 1.91 | 120.5 |
| PUBALIBANK | 28.40 | 28.2 | 0.71 | 15.111 |
| BSRMLTD | 94.40 | 93.8 | 0.64 | 28.103 |
| OLYMPIC | 134.80 | 134 | 0.6 | 92.891 |
| BXPHARMA | 185.70 | 184.9 | 0.43 | 502.972 |
| IDLC | 49.90 | 49.7 | 0.4 | 26.85 |
| ISLAMIBANK | 32.80 | 32.7 | 0.31 | 3.981 |

**Source: NRBCBSL Research**

## Top 10 Turnover Leaders

| Company | LTP | YCP | Change% | Value (BDT mn) |
|---|---|---|---|---|
| ORIONPHARM | 146.8 | 144.7 | 1.5% | 2,572.59 |
| BEXIMCO | 135.60 | 140 | -3.1% | 2,296.93 |
| BSC | 161.30 | 160.8 | 0.3% | 1,022.30 |
| JHRML | 132.60 | 127.8 | 3.8% | 666.327 |
| SPCL | 98.60 | 95.2 | 3.6% | 612.251 |
| LHBL | 78.40 | 79.8 | -1.8% | 547.99 |
| ORIONINFU | 603.50 | 583.1 | 3.5% | 403.19 |
| ACMELAB | 104.00 | 102.8 | 1.2% | 379.95 |
| BPML | 85.50 | 77.9 | 9.8% | 347.314 |
| SPCERAMICS | 50.00 | 52 | -3.8% | 309.941 |

**Source: NRBCBSL Research**

## Block Trades

| Instrument | Max Price | Min Price | Trade | Trades Quantity | Value (BDT mn) |
|---|---|---|---|---|---|
| ACMELAB | 105.50 | 105.50 | 1.00 | 20000.00 | 2.11 |
| ADNTEL | 59.30 | 59.30 | 1.00 | 11000.00 | 0.65 |
| AIL | 53.50 | 53.50 | 1.00 | 43001.00 | 2.30 |
| AL-HAJTEX | 137.00 | 132.10 | 4.00 | 65250.00 | 8.65 |
| AMANFEED | 38.00 | 38.00 | 1.00 | 24000.00 | 0.91 |
| AMCL(PRAN) | 338.00 | 338.00 | 1.00 | 2500.00 | 0.85 |
| BBS | 26.70 | 26.70 | 1.00 | 90000.00 | 2.40 |
| BDCOM | 45.00 | 42.60 | 4.00 | 512500.00 | 22.83 |
| BDTHAIFOOD | 51.50 | 51.50 | 1.00 | 10000.00 | 0.52 |
| BEACONPHAR | 363.00 | 363.00 | 1.00 | 2000.00 | 0.73 |
| BEXIMCO | 143.00 | 139.00 | 2.00 | 534500.00 | 74.43 |
| BPML | 78.10 | 76.00 | 7.00 | 158032.00 | 12.24 |
| COPPERTECH | 47.50 | 47.50 | 1.00 | 25000.00 | 1.19 |
| DELTALIFE | 165.00 | 157.00 | 3.00 | 32000.00 | 5.17 |
| DGIC | 41.00 | 40.00 | 9.00 | 860102.00 | 34.73 |
| ECABLES | 220.00 | 220.00 | 1.00 | 3050.00 | 0.67 |
| EGEN | 58.40 | 58.40 | 1.00 | 11500.00 | 0.67 |
| EHL | 93.50 | 90.30 | 2.00 | 30000.00 | 2.76 |
| FAREASTLIF | 91.00 | 91.00 | 1.00 | 8000.00 | 0.73 |
| FINEFOODS | 53.50 | 53.50 | 1.00 | 30000.00 | 1.61 |
| FORTUNE | 87.20 | 80.90 | 3.00 | 140500.00 | 11.60 |
| GHAIL | 17.90 | 17.90 | 1.00 | 28000.00 | 0.50 |
| HRTEX | 128.20 | 127.60 | 4.00 | 120000.00 | 15.35 |
| INDEXAGRO | 122.00 | 122.00 | 1.00 | 9000.00 | 1.10 |
| INTRACO | 40.00 | 37.60 | 2.00 | 83500.00 | 3.30 |
| IPDC | 61.20 | 60.00 | 2.00 | 80001.00 | 4.85 |
| JHRML | 126.00 | 126.00 | 1.00 | 3969.00 | 0.50 |
| KDSALTD | 85.50 | 82.80 | 4.00 | 155000.00 | 13.18 |
| LHBL | 81.80 | 81.70 | 2.00 | 30000.00 | 2.45 |
| MALEKSPIN | 37.00 | 37.00 | 1.00 | 150000.00 | 5.55 |
| MARICO | 2425.00 | 2425.00 | 20.00 | 75850.00 | 183.94 |
| MEGHNAINS | 44.80 | 44.80 | 1.00 | 14000.00 | 0.63 |
| METROSPIN | 46.60 | 43.00 | 3.00 | 288000.00 | 12.83 |
| MONNOFABR | 24.10 | 24.10 | 1.00 | 25000.00 | 0.60 |
| ORIONINFU | 570.00 | 541.90 | 3.00 | 117490.00 | 63.77 |
| ORIONPHARM | 138.00 | 133.50 | 11.00 | 889980.00 | 121.83 |
| PENINSULA | 37.10 | 37.10 | 1.00 | 50000.00 | 1.86 |
| PRIMEINSUR | 82.80 | 82.80 | 1.00 | 6100.00 | 0.51 |
| PTL | 77.00 | 77.00 | 1.00 | 7896.00 | 0.61 |
| QUASEMIND | 67.30 | 67.30 | 1.00 | 7500.00 | 0.51 |

**Source: NRBCBSL Research**

## Block Trades

| Instrument | Max Price | Min Price | Trade | Trades Quantity | Value (BDT mn) |
|---|---|---|---|---|---|
| RAKCERAMIC | 50.80 | 50.80 | 1.00 | 12800.00 | 0.65 |
| RANFOUNDRY | 217.00 | 217.00 | 1.00 | 6000.00 | 1.30 |
| SAMORITA | 82.00 | 82.00 | 1.00 | 10000.00 | 0.82 |
| SEAPEARL | 106.00 | 94.20 | 19.00 | 983091.00 | 100.04 |
| SONALILIFE | 56.00 | 54.50 | 2.00 | 137000.00 | 7.58 |
| SONALIPAPR | 670.00 | 630.00 | 4.00 | 71436.00 | 46.03 |
| SONARBAINS | 55.00 | 55.00 | 1.00 | 10405.00 | 0.57 |
| SPCL | 86.00 | 86.00 | 1.00 | 30000.00 | 2.58 |
| Total=48 | | | 138 | 6054953 | 781.157 |

**Source: NRBCBSL Research**

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