Daily Capital Market Synopsis

Monday, November 21, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6190.99	-24.26	-0.39%
DSES	1343.00	-5.87	-0.43%
DS30	2177.41	-2.99	-0.14%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3519.02	4228.89	-16.8%
Trade Volume	56445273	68506933	-17.6%
Total No. of Trade	84583	103569	-18.3%

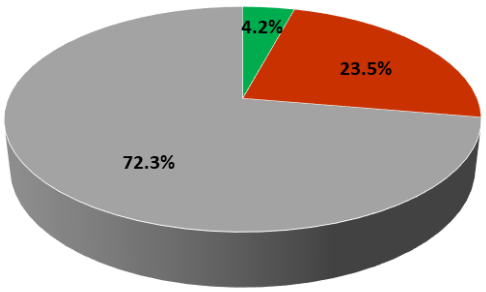
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7633492.159	7642080.767	-0.1%
Mkt P/E	16.82	16.84	-0.1%
Market Cap. To GDP	25.4%	25.4%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued bleeding amid record low volume

DSEX fell 24.26 points down and closed at 6190.99 points. Market fluctuated through the session and dropped drastically from the mid-session. Market participation hit record low in last 4 months today as most investors were in selling and quitting mode. Yesterday's market participation was 4228.89 mn and it decreased today than the previous day raising BDT **3519.02** mn turnover which is **16.8% lower** than the last day. Market continued the down trend and deepened the worries among investors. In term of technical analysis, DSEX may be heading towards the next support at 6145 points. In term of macro news front, Bangladesh's macroeconomy was under pressure in the first quarter of the FY23 thanks to a high rate of US dollar, mounting import payments, negative current account balance, weak remittance inflow and depleting foreign ex-change reserve, according to the Metropolitan Chamber of Commerce and Industry, Dhaka (MCCI)

Almost All the sectors lost value today except Ternary and Food & Allied.

PRIMEBANK, ISLAMIBANK, BDWELDING, BEACONPHAR, SONALILIFE mainly moved the index positively. On the other hand, GENEXIL, ORIONINFU, SONALIPAPR, BPML, BBSCABLES were the negative forces today.

CLICL, BDWELDING, JHRML, PRIMEBANK, SONALILIFE were among the top gainers and AAMRANET, GENEXIL, ADNTEL, INTRACO, EHL were among the top companies to lose price today.

SME Market Update

DSMEX lost **74.11** points today and ended at **1,327.43 points** which was **5.29% lower** than yesterday. Market participation dropped from yesterday's level. Today's market participation was **33.50 mn** which was **55.6% lower** than yesterday.

YUSUFLOUR, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

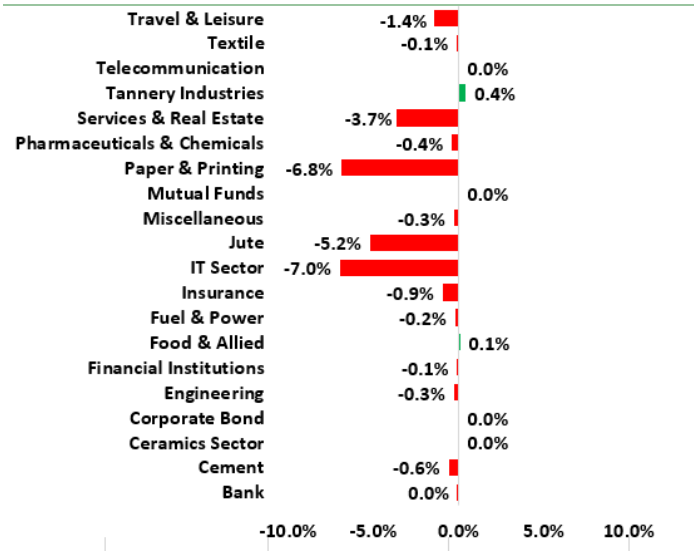
Symbol	Today	Point Change	% Change
DSMEX	1,327.43	-74.11	-5.29%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	33.50	75.44	-55.6%
Trade Volume	1750360	3309032	-47.1%
Total No. of Trade	1428	2462	-42.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
SONALILIFE	60.90	58.70	3.7%	557154
DELTALIFE	137.50	140.50	-2.1%	339805
GENEXIL	96.50	109.30	-11.7%	4912989
BEXIMCO	0.00	115.60	-100.0%	0
AAMRANET	46.10	52.40	-12.0%	2289187
PADMALIFE	56.70	60.40	-6.1%	1733792
NAVANAPHAR	85.40	90.90	-6.1%	2294312
AAMRATECH	39.30	42.60	-7.7%	1132160
PRIMELIFE	60.10	61.60	-2.4%	90906
BEACONPHAR	250.20	251.70	-0.6%	39816

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CLICL	49.3	44.9	9.8%	58,507
BDWELDING	29.7	28	6.1%	852,695
SONALILIFE	60.9	58.7	3.7%	557,154
JHRML	73.7	72.3	1.9%	933,824
SANDHANINS	28.1	27.6	1.8%	259,463
JUTESPINN	187.7	184.5	1.7%	10,755
OLYMPIC	120.1	118.4	1.4%	218,638
PROGRESLIF	86.1	85.2	1.1%	316,134
BATASHOE	940.6	931.4	1.0%	1,397
PREMIERBAN	13	12.9	0.8%	1,125,180

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
AAMRANET	46.1	52.4	-12.0%	2,289,187
GENEXIL	96.5	109.3	-11.7%	4,912,989
INTRACO	38	41.7	-8.9%	1,522,064
MONOSPOOL	257.8	282.5	-8.7%	185,507
BPML	88.6	96.9	-8.6%	1,660,493
PAPERPROC	178	193.5	-8.0%	153,112
AAMRATECH	39.3	42.6	-7.7%	1,132,160
EHL	77.6	84	-7.6%	1,957,124
SONALIANSH	689.9	745.8	-7.5%	17,871
ADNTEL	100.9	108.9	-7.3%	418,786

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
SAMATALETH	881.25
FINEFOODS	859.38
MONNOCERA	663.13
AFTABAUTO	612.5
ECABLES	580.94
AMBEEPHA	492.77
BANGAS	491.15
STYLECRAFT	439.58

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.82
PREMIERBAN	3.84
JAMUNABANK	3.93
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	120.1	118.4	1.44	26.048
ISLAMIBANK	33	32.9	0.3	5.069
BRACBANK	38.5	38.5	0	0.004
BSCCL	218.9	218.9	0	0.121
BSRMLTD	90	90	0	0.114
CITYBANK	21.8	21.8	0	1.599
EBL	31.8	31.8	0	0.016
FORTUNE	79.5	79.5	0	0.013
GP	286.6	286.6	0	0.341
GPHISPAT	47.3	47.3	0	1.245

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	96.5	109.3	-11.7%	479.144
ORIONPHARM	84.1	85	-1.1%	240.754
NAVANAPHAR	85.4	90.9	-6.1%	192.988
EHL	77.6	84	-7.6%	152.505
BPML	88.6	96.9	-8.6%	148.812
SQURPHARMA	209.8	209.9	0.0%	143.718
BSC	112.1	114.6	-2.2%	107.806
AAMRANET	46.1	52.4	-12.0%	106.947
PADMALIFE	56.7	60.4	-6.1%	100.612
SAPORTL	32.4	34.3	-5.5%	90.534

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	53.50	53.50	1	19000.00	1.02
AAMRATECH	46.80	45.30	3	55000.00	2.55
ADNTEL	118.00	118.00	1	10000.00	1.18
ALLTEX	22.20	22.20	1	22523.00	0.50
AMCL(PRAN)	250.00	250.00	1	2000.00	0.50
BANKASIA	19.00	19.00	1	279000.00	5.30
BBSCABLES	45.00	45.00	1	13363.00	0.60
BDCOM	38.80	38.80	1	15000.00	0.58
BDWELDING	25.20	25.20	1	35000.00	0.88
BEACHHATCH	42.00	41.60	5	599000.00	24.98
BERGERPBL	1605.00	1605.00	1	625.00	1.00
BRACBANK	34.80	34.80	2	35000.00	1.22
BSCCL	199.80	199.80	1	3000.00	0.60
BSRMLTD	81.00	81.00	2	30000.00	2.43
DBH	57.10	57.10	1	39383.00	2.25

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
EBL	31.50	31.50	1	16850.00	0.53
EHL	91.70	91.70	1	7000.00	0.64
EPGL	31.50	31.50	1	21000.00	0.66
FEKDIL	16.80	16.80	1	44500.00	0.75
GENEXIL	104.50	96.50	3	152000.00	15.63
GP	279.9	271	4	21000	5.833
GSPFINANCE	30	30	2	48500	1.455
IFIC	10.8	10.5	4	310000	3.323
INTRACO	45.8	37.6	3	125586	5.629
LHBL	59.1	59.1	1	11500	0.68
MAKSONSPIN	20.1	20.1	1	25000	0.502
METROSPIN	41.6	41.6	1	14000	0.582
MHSML	26.2	26.2	1	85883	2.25
NAHEEACP	65.1	65.1	2	69041	4.495
ORIONINFU	850	820	2	7090	5.884
ORIONPHARM	92	82	4	41100	3.484
POWERGRID	47.6	47.6	1	11000	0.524
PROGRESLIF	82.6	82.6	1	6200	0.512
PROVATIINS	53.1	53.1	1	10000	0.531
RDFOOD	36.2	36.2	1	14000	0.507
RENATA	1218	1141.8	5	51507	62.621
SQURPHARMA	209.8	209.8	1	90000	18.882
SUMITPOWER	34.3	34.3	1	200000	6.86
UNIONBANK	8.4	8.4	1	60000	0.504
WATACHEM	182.7	182.7	1	3000	0.548
Total=40			**68**	**2603651**	**189.411**

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2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000