Daily Capital Market Synopsis

Tuesday, March 21, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6222.90	18.73	0.30%
DSES	1355.84	5.91	0.44%
DS30	2220.62	4.80	0.22%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3496.162	3446.64	1.4%
Trade Volume	52190165	48428077	7.8%
Total No. of Trade	83333	67113	24.2%

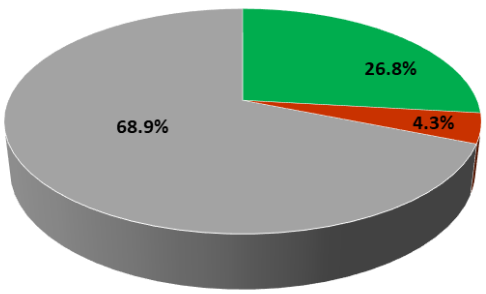
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7619693.691	7608462.816	0.1%
Mkt P/E	17.95	17.92	0.2%
Market Cap. To GDP	19.2%	19.1%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market bounced back to positive from two down days

DSEX climbed up **18.73** points and closed at **6222.90** points today. Market climbed up in a steady uptrend gradually from the start to end. Market Participation improved marginally from yesterday's level. Yesterday's market participation was 3446.64 mn and it increased today than the previous day raising BDT **3496.16 mn** turnover which is **1.4% higher** than the last day. The indication of investors' confidence in the market, trading activity, seems to have remained sluggish. In term of technical analysis, DSEX may be advancing toward next resistance at around 6240 points. In term of global news front, The US Federal Reserve and other major central banks announced on Sunday a coordinated effort to improve banks' access to liquidity, hoping to calm worries rattling the global banking sector. The special drive will be launched Monday by the Fed and the central banks of Canada, the United Kingdom, Japan, the European Union and Switzerland. The announcement came hours after Switzerland brokered the UBS takeover of its troubled Swiss rival Credit Suisse. The central banks will step up so-called swap line operations, which give non-US central banks greater access to dollars.

All the sectors ended in green zone.

BEACONPHAR, OLYMPIC, BSC mainly moved the index positively. On the other hand, BANKASIA, ISLAMIBANK, DELTALIFE were the negative forces today.

LEGACYFOOT, ORIONINFU, ZEALBANGLA were among the top gainers. On the other hand, RENWICKJA, BANKASIA, REPUBLIC were among the top companies to lose price today.

SME Market Update

DSMEX gained **20.35 points** today and ended at **1040.71 points** which was **1.99% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **12.95 mn** which was **24.9% higher** than yesterday.

BENGALBISC, KFL, ORYZAAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

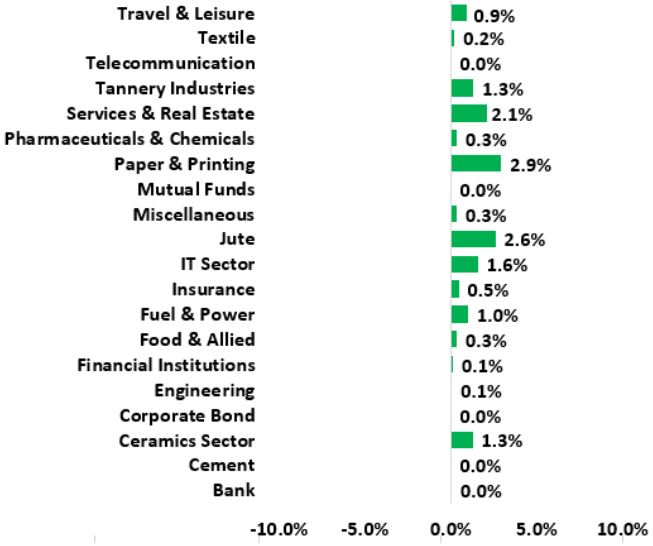
Symbol	Today	Point Change	% Change
DSMEX	1040.71	20.35	1.99%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12.951	10.37	24.9%
Trade Volume	659129	427090	54.3%
Total No. of Trade	663	335	97.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	94.60	91.70	3.2%	1241330
METROSPIN	32.50	30.50	6.6%	826867
ITC	35.40	34.40	2.9%	656005
BDCOM	41.50	40.80	1.7%	1795651
EHL	98.80	94.80	4.2%	1290018
ORIONPHARM	81.40	80.50	1.1%	975174
BDCOM	41.50	40.80	1.7%	1795651
OLYMPIC	160.80	157.80	1.9%	1059195
BSC	128.40	124.50	3.1%	1673652
MEGHNALIFE	79.10	78.90	0.3%	963812

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	47.3	43	10.0%	125,307
ORIONINFU	276.1	255.2	8.2%	218,568
ZEALBANGLA	150	140.3	6.9%	27,135
HAKKANIPUL	52	48.5	6.8%	135,420
JUTESPINN	259.1	242.7	6.8%	4,143
METROSPIN	33	30.5	6.6%	826,867
UNIONCAP	8.3	7.8	6.4%	709,978
PRAGATILIF	109.1	103.3	5.6%	91,354
MEGHNAPET	33.6	31.9	5.3%	27,189
USMANIAGL	54.9	52.2	5.2%	26,231

Top 10 Losers

Code	TCP	YCP	Change	Volume
RENWICKJA	750.1	765.8	-2.1%	1,829
BANKASIA	20.3	20.6	-1.5%	59,039
REPUBLIC	31.4	31.7	-0.9%	9,437
RDFOOD	42.9	43.3	-0.9%	2,463,792
SONARBAINS	44.8	45.1	-0.7%	24,778
PIONEERINS	71.5	71.9	-0.6%	99,254
DELTALIFE	146.6	147.4	-0.5%	198,097
ADNTEL	151.9	152.7	-0.5%	755,880
RUPALIINS	26	26.3	-0.4%	49,921
ANLIMAYARN	31.60	31.7	-0.3%	52,183

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1881.58
WALTONHIL	1114.57
SAMATALETH	670
AFTABAUTO	612.5
BANGAS	453.75
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	406.17
MONNOAGML	350

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	4.07
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	128.40	124.5	3.13	213.577
UNIQUEHRL	66.4	64.8	2.47	35.049
OLYMPIC	160.8	157.8	1.9	171.106
BEACONPHAR	276	271.7	1.58	16.094
ORIONPHARM	81.4	80.5	1.12	79.016
SEAPEARL	304.4	303.9	0.16	307.818
BATBC	518.7	518.7	0	0.156
BBSCABLES	49.9	49.9	0	0.001
BEXIMCO	115.6	115.6	0	0.029
BRACBANK	38.50	38.5	0	0.003

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
SEAPEARL	304.4	303.9	0.2%	307.818
BSC	128.4	124.5	3.1%	213.577
SPCERAMICS	46.6	44.6	4.5%	205.459
OLYMPIC	160.8	157.8	1.9%	171.106
RUPALILIFE	94.3	94.2	0.1%	130.555
EHL	98.8	94.8	4.2%	125.597
GENEXIL	94.6	91.7	3.2%	116.463
ADNTEL	151.9	152.7	-0.5%	115.766
SONALIPAPR	685.1	666.2	2.8%	111.959
RDFOOD	42.9	43.3	-0.9%	105.673

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	290.2	278.8	8	247520	70.121
FORTUNE	74	73	5	794320	58.471
BEACONPHAR	295.4	261	2	161900	46.277
BEXIMCO	126.00	104.10	2	254900.00	31.90
SQURPHARMA	207.70	204.90	35	126822.00	26.08
BDFINANCE	44.1	44.1	1	475000	20.948
ADNTEL	167.5	150	3	67566	10.762
FEKDIL	17.2	17.2	1	520000	8.944
LHBL	64.1	63.6	12	140000	8.936
EGEN	42.5	40.8	13	198100	8.153
BATBC	513.5	479.8	6	13149	6.367
BSCCL	201	199.8	5	29073	5.813
MARICO	2421.5	2320	5	2446	5.7
EBL	31.3	29.8	8	163663	4.95
SONALIPAPR	640	640	3	7100	4.544
AL-HAJTEX	183.10	165.00	6	24501.00	4.17
FINEFOODS	67.2	65	2	57500	3.754
PTL	72.5	69.3	4	52302	3.705
KARNAPHULI	30.4	30.4	1	120000	3.648
QUASEMIND	64.00	64.00	6	46890.00	3.00
BRACBANK	35.2	34.7	5	75396	2.625
IFIC	11.8	10.4	4	221981	2.467
AAMRANET	62.30	62.20	2	32000.00	1.99
SHEPHERD	23.9	23.9	1	79080	1.89
SALVOCHEM	59.9	57.8	2	30669	1.791
VFSTDL	22.2	22.2	1	80000	1.776
RDFOOD	41.5	41.5	3	39649	1.645
LRBDL	35.1	31.8	2	39250	1.295
GP	265	261.6	2	4807	1.265
SPCERAMICS	43	43	1	28000	1.204
RENATA	1142	1142	1	1017	1.161
SILCOPHL	21.1	21.1	2	54000	1.139
BEXGSUKUK	85	85	1	13230	1.125
SAIHAMTEX	16.1	16	2	64000	1.027
MALEKSPIN	27.1	27.1	2	37000	1.003
BENGALWTL	30	30	1	32433	0.973
WALTONHIL	1010.00	1010.00	1	781.00	0.79
FIRSTSBANK	9.5	9.5	1	75000	0.713
DGIC	30.80	30.80	1	20000.00	0.62
BDCOM	44.8	44.8	1	13000	0.582

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	80.2	80.2	1	7000	0.561
MONNOFABR	23.20	23.20	1	23956.00	0.56
UPGDCL	233.60	233.60	1	2350.00	0.55
BEACHHATCH	40	40	1	13600	0.544
DESCO	35.6	35.6	1	15000	0.534
SPCL	60	60	1	8500	0.51
ARAMIT	274.60	274.60	1	1850.00	0.51
SILVAPHL	19.50	19.50	1	25700.00	0.501
MAKSONSPIN	24.50	24.50	1	20409.00	0.50
MIRAKHTER	50	50	1	10000	0.5
MONNOCERA	105	105	1	4762	0.5
Total= 51			**175**	**4577172**	**369.084**

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