Daily Capital Market Synopsis

Wednesday, December 21, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6198.82	-27.68	-0.44%
DSES	1355.26	-8.06	-0.59%
DS30	2193.03	-6.43	-0.29%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3335.90	3224.12	3.5%
Trade Volume	44747186	40651519	10.1%
Total No. of Trade	80489	81278	-1.0%

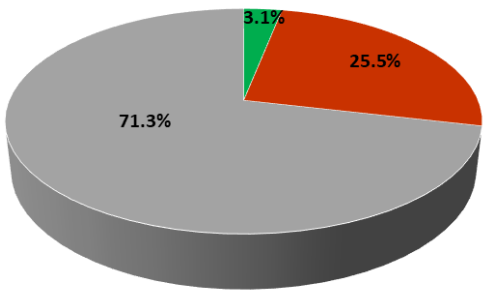
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7608621.261	7623414.457	-0.2%
Mkt P/E	17.92	17.96	-0.2%
Market Cap. To GDP	25.3%	25.3%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market crashed down for 6th consecutive day

DSEX crash dived 27.68 points closing at 6198.82 points today. Market nosedived in the start of today's session and continued almost at a same level till the last half hour attempting a slight recovery in the end. Market participation improved slightly from yesterday's level. Yesterday's market participation was 3224.12 mn and it increased today than the previous day raising BDT **3335.9** mn turnover which is **3.5% higher** than the last day. Panic seems to dominate the current market scenario. In term of technical analysis, index is hovering towards a support level at around 6135 points. In term of macro news front, the finance ministry on Tuesday proposed lowering the target gross domestic product (GDP) growth rate to 6.5% for the fiscal 2022-23, in line with the repeated predictions of economists around the country. The proposal for lowering the GDP target from the earlier projection of 7.5% came at the ministry's coordination meeting on the Fiscal, Monetary and Exchange Rate.

Almost all the sectors ended in red zone except Travel & Leisure.

SEAPEARL, ISLAMIBANK, ADNTEL mainly moved the index positively. On the other hand, ORIONINFU, BEACONPHAR, OLYMPIC were the negative forces today.

ICICL, SEAPEARL, ADNTEL were among the top gainers. On the other hand, JUTESPINN, , NORTHERN, KOHINOOR were among the top companies to lose price today.

SME Market Update

DSMEX lost **22.41** points today and ended at **1239.09 points** which was **1.78% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **17.66 mn** which was **65.5% higher** than yesterday.

Sayem Ahmed Lasker

SME Market Update

Index Update

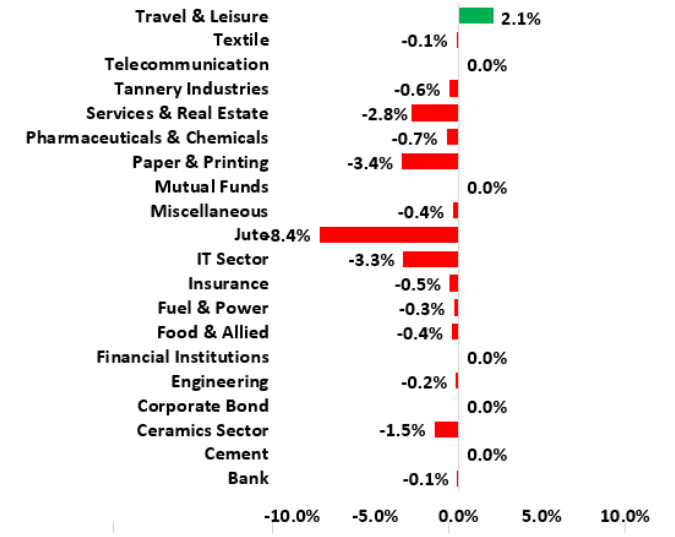
Symbol	Today	Point Change	% Change
DSMEX	1,239.09	-22.41	-1.78%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	17.66	10.67	65.5%
Trade Volume	856992	544420	57.4%
Total No. of Trade	794	581	36.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	72.40	77.70	-6.8%	1773825
PRAGATILIF	113.90	113.20	0.6%	457170
GENEXIL	79.00	84.40	-6.4%	1227374
NAVANAPHAR	74.00	80.10	-7.6%	434127
EHL	76.20	80.50	-5.3%	713572
BSC	111.50	115.00	-3.0%	503185
BDCOM	35.10	36.90	-4.9%	822308
ADVENT	23.90	25.50	-6.3%	4453678
AAMRANET	48.70	52.00	-6.3%	1186556
ORIONPHARM	81.20	84.20	-3.6%	1893098

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	17.6	16	10.0%	1,135
SEAPEARL	182.5	171.9	6.2%	756,140
ADNTEL	107.5	105.9	1.5%	341,643
NCCBLMF1	6.9	6.8	1.5%	68,072
PRAGATILIF	113.90	113.2	0.6%	457,170
BERGERPBL	1721.2	1711.6	0.6%	1,093
ISLAMIBANK	32.9	32.8	0.3%	295,789
BGIC	56.3	56.2	0.2%	182,118
NTC	610.00	609.7	0.0%	12,736
1JANATAMF	6.1	6.1	0.0%	229

Top 10 Losers

Code	TCP	YCP	Change	Volume
JUTESPINN	303	332	-8.7%	10,194
NORTHERN	240.5	263.5	-8.7%	18,702
KOHINOOR	422.3	461.2	-8.4%	25,813
INTRACO	39.3	42.9	-8.4%	2,607,654
MONOSPOOL	281	305.7	-8.1%	182,365
SONALIANSH	443.8	482.7	-8.1%	67,806
PAPERPROC	195.3	212.4	-8.1%	186,455
MONNOCERA	132.9	144.4	-8.0%	2,791,320
ECABLES	190	206.4	-7.8%	138,219
APEXFOODS	291.60	316	-7.7%	197,979

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1687.5
ANLIMAYARN	927.5
FINEFOODS	901.56
SAMATALETH	881.25
MONNOCERA	830.63
AFTABAUTO	612.5
ECABLES	594.69
AMBEEPHA	519.2
BANGAS	491.15
KAY&QUE	487.68

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
PUBALIBANK	3.9
JAMUNABANK	3.93
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	32.9	32.8	0.3	9.731
BATBC	518.70	518.7	0	0.506
BBSCABLES	49.9	49.9	0	0.076
BEXIMCO	115.6	115.6	0	0.578
BRACBANK	38.5	38.5	0	0.425
BSCCL	218.9	218.9	0	0.011
BSRMLTD	90	90	0	0.09
CITYBANK	21.80	21.8	0	0.075
DELTALIFE	136.5	136.5	0	0.07
EBL	31.8	31.8	0	0.035

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
MONNOCERA	132.9	144.4	-8.0%	376.93
ORIONPHARM	81.2	84.2	-3.6%	152.97
SEAPEARL	182.5	171.9	6.2%	135.09
MONNOAGML	814.9	822.7	-0.9%	131.00
BPML	72.4	77.7	-6.8%	130.75
INTRACO	39.3	42.9	-8.4%	105.47
ADVENT	23.9	25.5	-6.3%	104.00
GENEXIL	79	84.4	-6.4%	99.33
ORIONINFU	571.1	617.4	-7.5%	72.16
BXPHARMA	146.6	146.8	-0.1%	62.47

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	43.00	43.00	1	15900.00	0.68
ACI	250.00	240.00	3	87000.00	21.68
ACIFORMULA	155.00	155.00	1	83692.00	12.97
ACMELAB	86.00	85.00	2	1000000.00	85.08
ADNTEL	114.90	102.50	3	150500.00	16.31
AGNISYSL	21.00	21.00	1	50000.00	1.05
AL-HAJTEX	134.00	132.00	2	12000.00	1.60
AOL	38.50	38.50	2	33768.00	1.30
APEXFOOT	264.00	264.00	2	155515.00	41.06
BATBC	479.80	479.80	3	7550.00	3.62
BDFINANCE	39.70	39.70	1	50000.00	1.99
BEACHHATCH	42.10	37.80	4	143800.00	5.87
BERGERPBL	1711.60	1711.60	1	10000.00	17.12
BEXIMCO	104.10	104.10	2	16000.00	1.67
BPML	82.00	82.00	1	11000.00	0.90

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BRACBANK	34.70	34.70	1	20000.00	0.69
BSCCL	199.80	199.80	4	65008.00	12.99
BXPHARMA	149.90	149.90	2	200000.00	29.98
CITYBANK	21.10	20.50	5	149000.00	3.08
EBL	31.10	31.10	1	17000.00	0.53
EHL	81	79.9	2	17200	1.384
EMERALDOIL	35	35	1	17200	0.602
GENEXIL	92.4	90.5	2	80150	7.328
GP	272.8	262.2	7	24000	6.359
GPHISPAT	44.8	41	3	45100	1.952
IBP	17	17	1	100000	1.7
ICBAGRANI1	9.1	9.1	1	77500	0.705
IFIC	10.9	10.9	1	47500	0.518
INTRACO	47	44	6	445004	19.955
IPDC	52.2	52.2	1	68700	3.586
ITC	33.9	33.8	3	125000	4.23
JAMUNABANK	20.8	20.8	1	25000	0.52
JAMUNAOIL	160	160	1	5000	0.8
KDSALTD	77	70.5	6	55300	4.114
LHBL	65	63.9	3	38000	2.439
LOVELLO	37.9	37.9	1	24000	0.91
MALEKSPIN	24.8	24.8	1	21000	0.521
MARICO	2421	2340	2	1250	3.006
MEGHNALIFE	65	60	2	29600	1.853
MERCANBANK	13.1	13.1	1	39000	0.511
MONNOCERA	158	137.5	2	8707	1.279
MPETROLEUM	198.6	198.6	1	331000	65.737
NAVANAPHAR	84.5	84.5	1	6722	0.568
NCCBANK	13.1	13.1	1	39000	0.511
ORIONINFU	617	571.1	9	24271	14.489
ORIONPHARM	92.3	84.9	3	91700	8.396
PRIMEINSUR	82.8	82.8	1	9999	0.828
QUASEMIND	58.9	58.9	1	11000	0.648
RAKCERAMIC	40	40	1	12500	0.5
RENATA	1142	1142	1	873	0.997
ROBI	27	27	1	20000	0.54
SALVOCHEM	60	55.7	5	48500	2.812
SBACBANK	10.6	10.6	2	2681563	28.425
SEAPEARL	177	157	10	303607	51.926
SINGERBD	140	140	1	57000	7.98
SONALIPAPR	609	609	1	15000	9.135
SPCL	62	62	1	8500	0.527
SQUARETEXT	70	70	1	217811	15.247
SQURPHARMA	203	200.6	10	42490	8.551
UTTARABANK	22.9	22.9	1	25000	0.573
VFSTDL	22	22	1	25500	0.561
Total= 61			143	7543980	543.387

Source: NRBCBSL Research

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