Daily Capital Market Synopsis

Thursday, October 20, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6392.30	2.11	0.03%
DSES	1407.03	-0.53	-0.04%
DS30	2277.65	6.64	0.29%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9756.29	11787.10	-17.2%
Trade Volume	132053060	156810329	-15.8%
Total No. of Trade	159143	195096	-18.4%

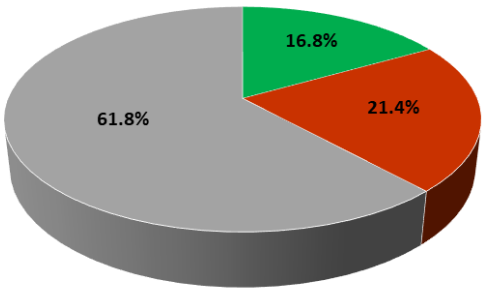
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7699075.767	7698650.99	0.0%
Mkt P/E	15.26	15.25	0.1%
Market Cap. To GDP	25.6%	25.6%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market swinged back after a volatile session

DSEX bounced back from almost 37 points negative to **2.11 points** positive closing **6392.30** points today. Market faced a lot of fluctuations all day and ended up marginally positive. Market participation fell significantly down from yesterday's level. Yesterday's market participation was 11781.10 mn and it decreased today than the previous day raising BDT **9756.28 mn** turnover which is **17.2% lower** than the last day. Panic seems to dominate the current market scenario, keeping the various global economic disasters in concern. In term of technical analysis, the current RSI of DSEX is around 39.69 representing an oversold position. On the other hand, the next major support is at around 6320 points. On the macroeconomic news front, Bangladesh Petroleum Corporation (BPC) is planning to purchase 5.46 million tonnes of fuel from the international market to meet the country's needs in 2023. The proposal for next year's fuel imports, comprising 1.6 million tonnes of crude oil and 3.86 million tonnes of refined oil, was tabled at a meeting of the Cabinet Committee on Economic Affairs on Wednesday, according to Additional Secretary Rahat Anwar.

Paper & Printing, IT, Corporate Bond were the top gaining sectors. On the other hand, Jute, Services & Real Estate, Cement were the top losing sector.

BEACONPHAR, ORIONPHARM, BEXIMCO, SONALIPAPR, KOHINOOR, mainly moved the index positively. On the other hand, OLYMPIC, LHBL, ANWARGALV, EHL, BXPHARMA were the negative forces today.

NAVANAPHAR, ADNTEL, IBP, ORIONPHARM, SAPORTL were among the top gainers and GEMINISEA, BDCOM, TAMIJTEX, PAPERPROC, APEXFOODS were among the top companies to lose price today.

SME Market Update

DSMEX restored **7.04** points and closed at **1526.18** points which was 0**.46% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **67.12 mn** which was **18.4% higher** than yesterday.

KFL, KBSEED, SADHESIVE were the top 3 gainer.

Sayem Ahmed Lasker

SME Market Update

Index Update

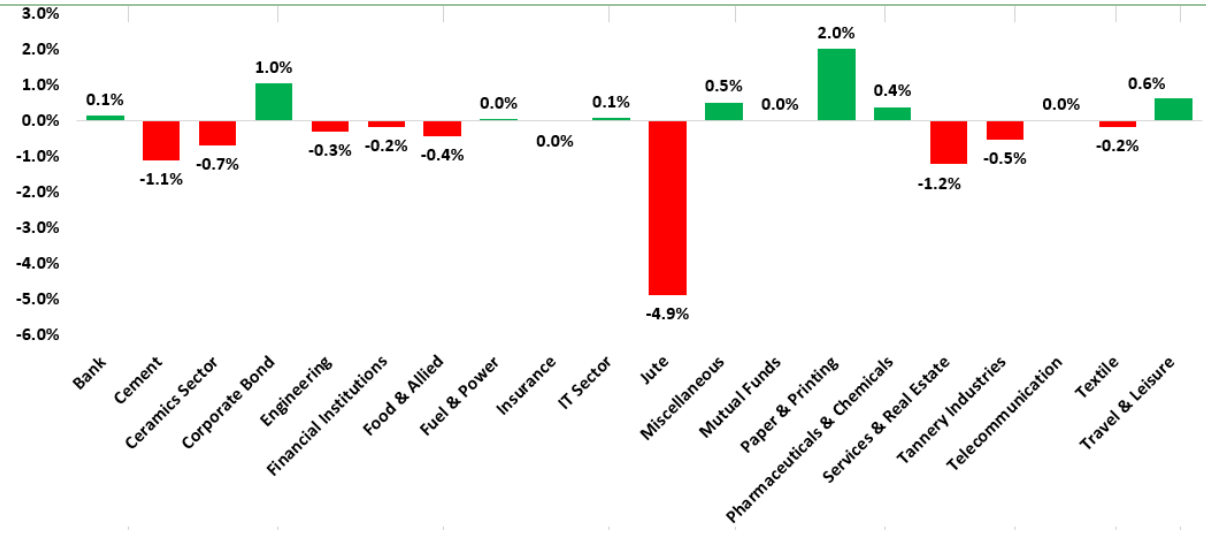
Symbol	Today	Point Change	% Change
DSMEX	1,526.19	7.04	0.46%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	67.12	56.71	18.4%
Trade Volume	2293528	1953866	17.4%
Total No. of Trade	1980	1548	27.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANAPHAR	31.9	29	10.0%	706
ADNTEL	97.3	90.1	8.0%	2,344,091
IBP	22.5	20.9	7.7%	3,768,051
ORIONPHARM	121.2	113.2	7.1%	6,684,776
SAPORTL	31.9	30	6.3%	1,214,894
SONALIPAPR	860	811.4	6.0%	250,771
KOHINOOR	636.5	602.8	5.6%	49,768
SUNLIFEINS	69.2	66.1	4.7%	994,811
EASTRNLUB	2,210.20	2,117.60	4.4%	29,853
LRBDL	39.5	38	3.9%	672,931

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
GEMINISEA	509.2	593.4	-14.2%	627,626
BDCOM	48.4	53.7	-9.9%	1,614,747
TAMIJTEX	228.8	250.7	-8.7%	209,930
PAPERPROC	262.6	287.7	-8.7%	196,335
APEXFOODS	251.1	274.8	-8.6%	205,539
BDLAMPS	318.9	348.6	-8.5%	227,586
MONOSPOOL	373.9	408.6	-8.5%	235,594
JMISMDL	472.7	511	-7.5%	302,377
EHL	115.4	124.2	-7.1%	3,862,308
ECABLES	200.3	214.8	-6.8%	191,669

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	589.91
AMBEEPHA	529.26
ORIONINFU	454.88
ARGONDENIM	341.25
AL-HAJTEX	330.25
BEACHHATCH	312.75
KAY&QUE	310.98
EMERALDOIL	309.17

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.71
MERCANBANK	3.06
JAMUNABANK	3.5
PREMIERBAN	4.19
SHAHJABANK	4.5
EXIMBANK	4.61
BANKASIA	5.08
UTTARABANK	5.11
DHAKABANK	5.19
NCCBANK	5.19

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	121.2	113.2	7.07	772.235
BEACONPHAR	327.4	317.3	3.18	48.353
BEXIMCO	123.4	122.2	0.98	1,170.27
PUBALIBANK	27.9	27.7	0.72	2.052
ISLAMIBANK	32.9	32.7	0.61	27.041
CITYBANK	21.9	21.8	0.46	8.539
EBL	31.9	31.8	0.31	0.262
BBSCABLES	52.5	52.4	0.19	40.185
BATBC	518.7	518.7	0	4.643
BRACBANK	38.50	38.5	0	0.101

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	123.4	122.2	1.0%	1,170.27
ORIONPHARM	121.2	113.2	7.1%	772.235
ANWARGALV	520.9	558.6	-6.7%	604.768
EHL	115.4	124.2	-7.1%	443.951
GEMINISEA	509.2	593.4	-14.2%	360.99
KDSALTD	87.1	84.2	3.4%	285.561
JHRML	115.7	115.1	0.5%	252.21
ADNTEL	97.3	90.1	8.0%	220.074
SONALIPAPR	860	811.4	6.0%	210.324
BSC	130.3	128.7	1.2%	202.147

Source: NRBCBSL Research

DSE Bulletin Board

rading Code:	SHAHJABANK
News Title:	SHAHJABANK: Q3 Financials
News:	(Q3 Un-audited): Consolidated **EPS was Tk. 0.94 for July-September 2022** as against Tk. 0.69 for July-September 2021; Consolidated EPS was Tk. 3.33 for January-September 2022 as against Tk. 2.34 for January-September 2021. Consolidated NOCFPS was Tk. 13.21 for January-September 2022 as against Tk. (1.24) for January-September 2021. Consolidated **NAV per share was Tk. 20.43 as on September 30, 2022** and Tk. 18.33 as on September 30, 2021.(cont. 1)
Post Date:	2022-10-20

Trading Code:	GP
News Title:	GP: Q3 Financials
News:	(Q3 Un-audited): **EPS was Tk. 6.72 for July-September 2022** as against Tk. 6.34 for July-September 2021; EPS was Tk. 19.54 for January-September 2022 as against Tk. 19.23 for January-September 2021. NOCFPS was Tk. 37.29 for January-September 2022 as against Tk. 33.87 for January-September 2021. **NAV per share was Tk. 31.48 as on September 30, 2022** and Tk. 30.82 as on September 30, 2021.
Post Date:	2022-10-20

Trading Code:	AMANFEED
News Title:	AMANFEED: Dividend Declaration
News:	(Continuation news of AMANFEED): Date of AGM: 26.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 28.11.2022. The Company has also reported **EPS of Tk. 0.84**, **NAV per share of Tk. 32.52** and NOCFPS of Tk. 0.82 for the **year ended June 30, 2022** as against Tk. 2.53, Tk. 32.23 and Tk. 0.16 respectively for the same period
Post Date:	2022-10-20

Source: NRBCBSL Research & DSE website

DSE Bulletin Board

Trading Code:	AMANFEED
News Title:	AMANFEED: Dividend Declaration
News:	The Board of Directors has recommended **10% cash dividend** for general shareholders other than Sponsors & Directors for the year ended June 30, 2022. The Company has also informed that the cash dividend to be payable to the general shareholders Tk. 4,81,15,386.00 only and Sponsors Shareholders hold 82,855,014 shares. (cont.)
Post Date:	2022-10-20

Trading Code:	GEMINISEA
News Title:	GEMINISEA: Dividend Declaration
News:	(Continuation of GEMINISEA): The Company has reported **EPS of Tk. 12.49, NAV per share of Tk. 13.10** and NOCFPS of Tk. (25.79) for the year **ended June 30, 2022** as against Tk. 0.72, Tk. 0.93 and Tk. 1.05 respectively for the same period of the previous year. The Company also informed that Earnings Per Share (EPS) has increased significantly due to increase of sales revenue by 109% against last year. (cont.2)
Post Date:	2022-10-20

rading Code:	GEMINISEA
News Title:	GEMINISEA: Dividend Declaration
News:	The Board of Directors has recommended **10% Cash (excluding Directors & Sponsors) and 30% Stock dividend for the year ended June 30, 2022**. Date of AGM: 08.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 10.11.2022. Sponsors/Directors hold 33.65% shares, Others hold 66.35% shares and Taka 3,11,62,040.00 will be paid to other shareholders as dividend. (cont.1)
Post Date:	2022-10-20

Trading Code:	GEMINISEA
News Title:	GEMINISEA: Dividend Declaration (**Correction News**)
News:	(Correction News): Taka 31,16,204.00 will be paid to other shareholders (excluding Directors & Sponsors) instead of Taka 3,11,62,040.00 as cash dividend for the year ended June 30, 2022. Other information will remain unchanged.
Post Date:	2022-10-20

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	46.50	39.50	3.00	192000.00	8.21
ADNTEL	99.00	90.30	7.00	123100.00	11.45
ANWARGALV	598.50	598.00	2.00	226000.00	135.20
APEXFOODS	295.00	295.00	1.00	2000.00	0.59
BDCOM	55.00	48.40	4.00	510500.00	27.64
BEACHHATCH	41.70	41.70	1.00	20000.00	0.83
BENGALWTL	24.80	24.80	1.00	46000.00	1.14
BSCCL	230.00	230.00	1.00	17500.00	4.03
CVOPRL	165.50	165.50	1.00	3200.00	0.53
DGIC	42.00	42.00	1.00	50000.00	2.10
EHL	135.10	112.00	2.00	56400.00	7.40
FORTUNE	80.20	79.50	3.00	71915.00	5.75
GSPFINANCE	33.00	33.00	1.00	992896.00	32.77
ICBAGRANI1	10.00	10.00	1.00	73000.00	0.73
IPDC	63.00	57.60	2.00	18000.00	1.09
JMISMDL	505.00	501.00	2.00	4500.00	2.27
KDSALTD	84.00	81.90	6.00	344500.00	28.38
LANKABAFIN	28.00	28.00	1.00	20000.00	0.56
LHBL	72.90	72.90	1.00	38000.00	2.77
LRBDL	41.20	41.20	1.00	90000.00	3.71
MEGHNACEM	70.20	70.20	1.00	7200.00	0.51
MONOSPOOL	384.00	384.00	1.00	6000.00	2.30
NAHEEACP	68.00	68.00	1.00	22200.00	1.51
NRBCBANK	17.60	17.60	1.00	148747.00	2.62
ORIONINFU	870.00	802.00	3.00	35800.00	29.93
ORIONPHARM	123.00	123.00	1.00	5000.00	0.62
PADMALIFE	52.90	50.00	2.00	110000.00	5.79
PAPERPROC	262.60	262.60	1.00	2170.00	0.57
PHARMAID	860.00	860.00	1.00	4000.00	3.44
PRAGATILIF	66.20	66.20	1.00	11151.00	0.74
PRIME1ICBA	8.40	8.40	1.00	86560.00	0.73
PRIMEBANK	19.20	18.90	3.00	2105257.00	39.90
PROVATIINS	58.90	58.90	1.00	10000.00	0.59
SEAPEARL	125.00	125.00	3.00	199997.00	25.00
SHURWID	18.6	18.6	1	37749	0.702
SONALIPAPR	812	780	12	132119	103.449
SQURPHARMA	222	222	1	10000	2.22
SUNLIFEINS	66.1	64	3	130000	8.488
TITASGAS	44	44	2	153000	6.732
TRUSTBANK	35	35	2	1000000	35

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
TUNGHAI	5.8	5.8	1	100000	0.58
YPL	23.7	23.7	2	77000	1.825
Total=42			87	7293461	550.364

Source: NRBCBSL Research & DSE Website

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