Daily Capital Market Synopsis

Monday, March 20, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6204.18	-3.15	0.00
DSES	1349.94	-2.95	0.00
DS30	2215.82	-1.97	0.00

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3446.642	4522.91	-23.8%
Trade Volume	48428077	61268505	-21.0%
Total No. of Trade	67113	79333	-15.4%

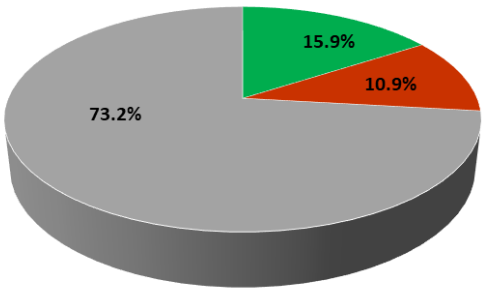
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7608462.816	7613028.647	-0.1%
Mkt P/E	17.92	17.93	-0.1%
Market Cap. To GDP	19.1%	19.1%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Another eruptive session ended marginally negative

DSEX edged down **3.15** points closing at **6204.17** points today. Market started with a negative vibe from the beginning of today's session due to the sell pressure but gained momentum as the investors showed interest but did not carry forward the positive momentum and ended negative. Market Participation also fell significantly from yesterday's level. Yesterday's market participation was 4522.91 mn and it decreased today than the previous day raising BDT **3446.64 mn** turnover which is **23.8% lower** than the last day. In term of technical analysis, DSEX may be bounced back from its support level at around 6200 points and may be advanced toward next resistance at around 6240 points. In term of sectoral news front, The Bangladesh Bank on Sunday imposed penal interest of 4 per cent on delayed payments of loans received from the Export Development Fund. The BB issued a circular in the regard on the day. The EDF, which is a specialised fund managed by the Bangladesh Bank, provides financing facilities to support the country's export-oriented industries, including readymade garments, leather goods, jute and agro-products. The fund provides loans to exporters at a low-interest rate for various purposes, including to purchase raw materials, capital machinery and equipment.

Services & Real Estate, Insurance and Jute were the top gainers whereas, Travel & Leisure, Tannery and Pharmaceuticals lost the most value.

DELTALIFE, OLYMPIC, PRIMEBANK mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, AL-HAJTEX were the negative forces today.

SHYAMPSUG, IMAMBUTTON, LEGACYFOOT were among the top gainers. On the other hand, AL-HAJTEX , BENGALWTL, ORIONINFU were among the top companies to lose price today.

SME Market Update

DSMEX gained **0.7** points today and ended at **1020.36** points which was **0.07% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **10.37 mn** which was **18.6% lower** than yesterday.

KBSEED, WONDERTOYS, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

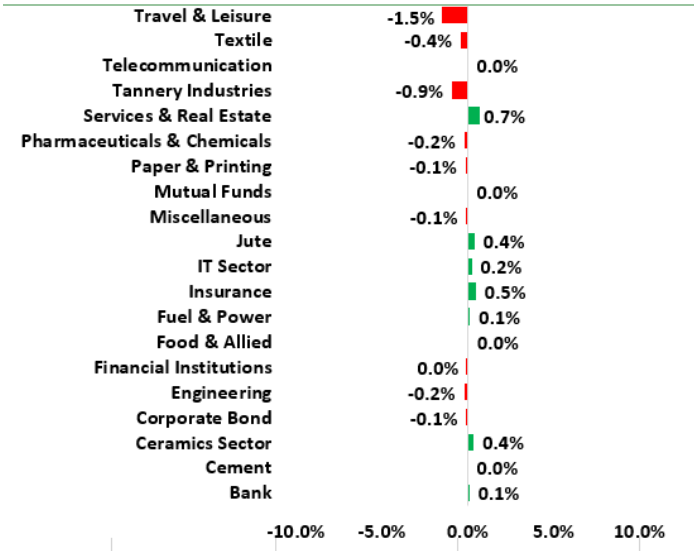
Symbol	Today	Point Change	% Change
DSMEX	1020.36	0.70	0.00

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	10.371	12.73	-18.6%
Trade Volume	427090	630124	-32.2%
Total No. of Trade	335	537	-37.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	91.70	91.00	0.8%	1071202
RUPALILIFE	94.20	96.20	-2.1%	1561169
BEACONPHAR	271.70	278.00	-2.3%	37138
BDCOM	40.80	39.80	2.5%	1325463
EHL	95.30	93.40	2.0%	808727
ORIONPHARM	80.50	79.70	1.0%	667129
BDCOM	40.80	39.80	2.5%	1325463
OLYMPIC	157.80	155.90	1.2%	687902
BSC	124.50	124.80	-0.2%	807777
MEGHNALIFE	78.90	77.70	1.5%	812136

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SHYAMPSUG	94.8	88.3	7.4%	57,392
IMAMBUTTON	88.7	82.9	7.0%	51,583
LEGACYFOOT	44.4	42.3	5.0%	126,694
CLICL	63	60.9	3.1%	402,227
INTECH	21.4	20.8	2.9%	54,971
JHRML	76	74.1	2.6%	303,285
BDCOM	40.8	39.8	2.5%	1,325,463
DELTALIFE	147.4	143.8	2.5%	501,577
SONALILIFE	64.9	63.5	2.2%	162,753
JAMUNAOIL	182.1	178.2	2.2%	149,542

Top 10 Losers

Code	TCP	YCP	Change	Volume
AL-HAJTEX	176.4	196	-10.0%	437,694
BENGALWTL	31.7	35.2	-9.9%	2,556,400
ORIONINFU	255.2	269.7	-5.4%	239,635
OIMEX	16.9	17.7	-4.5%	624,308
MEGHNAPET	31.9	33.1	-3.6%	96,603
PBLPBOND	4800	4949.5	-3.0%	4
SEAPEARL	303.9	312.7	-2.8%	488,940
MONNOAGML	921.6	943.5	-2.3%	18,453
BEACONPHAR	272	278	-2.3%	37,138
CENTRALINS	36.50	37.3	-2.1%	31,247

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1810.53
WALTONHIL	1114.57
SAMATALETH	668.75
AFTABAUTO	612.5
BANGAS	453.75
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	403.58
MONNOCERA	339

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	4.02
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	303.9	312.7	-2.8%	149.647
RUPALILIFE	94.2	96.2	-2.1%	148.309
SPCERAMICS	44.6	44.1	1.1%	133.799
ADNTEL	152.7	153.1	-0.3%	122.459
OLYMPIC	157.8	155.9	1.2%	108.01
BSC	124.5	124.8	-0.2%	100.914
RDFOOD	43.3	42.6	1.6%	99.261
GENEXIL	91.7	91	0.8%	97.615
BENGALWTL	31.7	35.2	-9.9%	81.165
AL-HAJTEX	176.4	196	-10.0%	80.614

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
DELTALIFE	147.4	143.8	2.5	73.838
OLYMPIC	157.8	155.9	1.22	108.01
ORIONPHARM	80.50	79.7	1	53.518
UNIQUEHRL	64.80	64.2	0.93	33.715
ISLAMIBANK	33.6	33.4	0.6	3.895
MPETROLEUM	201	200.1	0.45	3.846
BATBC	518.7	518.7	0	0.195
BBSCABLES	49.9	49.9	0	0.01
BEXIMCO	115.6	115.6	0	0.224
BRACBANK	38.5	38.5	0	0.024

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXGSUKUK	85	85	2	4783000	406.555
BXPHARMA	138.00	135.00	2	3009985.00	406.38
BEACONPHAR	302.1	290	2	190500	56.098
SEAPEARL	295.00	285.80	2	150001.00	43.33
SQURPHARMA	205.9	202	53	178046	36.409
ANWARGALV	213.00	213.00	1	115000.00	24.50
SUNLIFEINS	47.7	47.7	1	450000	21.465
SALVOCHEM	61.8	56.7	8	257379	15.71
EGEN	48.8	48.8	1	188698	9.208
AL-HAJTEX	193.5	176.4	9	39340	7.298
MARICO	2350	2340	6	2948	6.908
PTL	72.50	69.40	2	65963.00	4.75
BRACBANK	34.7	34.7	2	97400	3.38
AAMRANET	64.90	64.90	2	50000.00	3.25
IFIC	10.4	10.4	2	298100	3.1
SILCOPHL	21.10	21.10	2	124000.00	2.62
SILVAPHL	21.6	19.5	4	127390	2.589
RDFOOD	42	42	1	50000	2.1
BSCCL	199.8	199.8	1	9700	1.938
EHL	102	102	1	19000	1.938
SPCERAMICS	43	43	1	44000	1.892
LOVELLO	34.3	34.3	2	47500	1.629
BEACHHATCH	36.5	36.5	1	43500	1.588
RENATA	1141.8	1141.8	2	1315	1.501
SONALIPAPR	719	719	1	1900	1.366
MALEKSPIN	29.5	24.4	2	48490	1.306
RUPALILIFE	105.8	104.2	2	12400	1.3
SONALILIFE	64.5	64.5	1	19000	1.226
BENGALWTL	36	36	1	34000	1.224
KDSALTD	69.4	69.3	2	16000	1.11
GP	261.6	261.6	2	4000	1.046
BATBC	479.80	479.80	2	2093.00	1.00
SHEPHERD	23.5	23.5	1	42700	1.003
NBL	8.2	8.2	1	100000	0.82
BEXIMCO	104.1	104.1	1	7009	0.73
FUWANGFOOD	23.20	23.20	1	29999.00	0.70
IBP	17.3	17.3	1	40000	0.692
PENINSULA	24.7	24.7	1	27716	0.685
DOMINAGE	15.6	15.6	1	42470	0.663
UPGDCL	216	216	1	3000	0.648

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ITC	31.2	31.2	1	19500	0.608
ACMELAB	82	82	1	7000	0.574
MPETROLEUM	197	197	1	2600	0.512
Total= 43			**134**	**10802642**	**1083.335**

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Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000