Daily Capital Market Synopsis

Tuesday, December 20, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6226.50	-12.49	-0.20%
DSES	1363.32	-3.50	-0.26%
DS30	2199.47	-2.32	-0.11%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3224.12	4569.68	-29.4%
Trade Volume	40651519	60910848	-33.3%
Total No. of Trade	81278	80503	1.0%

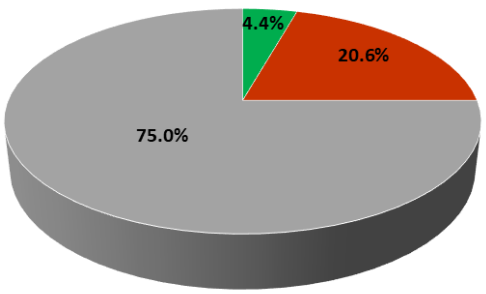
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7623414.457	7630019.005	-0.1%
Mkt P/E	17.96	17.97	-0.1%
Market Cap. To GDP	25.3%	25.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX inched down amid eminently low volume

DSE Broad index dipped down 12.49 points and closed at 6226.50 points today. Market had a volatile day with a down trend throughout the session. Market participation saw a significant drop which may be caused by the continuous falling of the index making investors fearful. Yesterday's market participation was 4569.68 mn and it decreased today than the previous day raising BDT **3224.12** mn turnover which is **29.4% lower** than the last day. Market continued falling further down along the bearish trend. In term of technical analysis, index today closed near a support level at around 6135 points. Market may turn up from that point for a short up trend again or may get pushed further down. In term of sectoral news front, The Bangladesh Bank on Monday asked the scheduled banks to bring down their capital market investments to permitted limits by December 31, 2023. According to Monday's BB circular, the scheduled banks which had investments beyond the limit in the stock market as on August 31, 2022 are asked to adjust their investments by December 31, 2023.

Almost all the sectors ended in red zone except Travel & Leisure, Ceramic, Insurance.

SEAPEARL, PREMIERBAN, ISLAMIBANK, PRAGATILIF, STYLECRAFT mainly moved the index positively. On the other hand, ORIONINFU, INTRACO, PUBALIBANK, BEACONPHAR, OLYMPIC were the negative forces today.

ICICL, STYLECRAFT, BDAUTOCA, GQBALLPEN, AZIZPIPES, PRAGATILIF were among the top gainers. On the other hand, ORIONINFU, INTRACO, JUTESPINN, ECABLES, NORTHERN were among the top companies to lose price today.

SME Market Update

DSMEX lost **25.54** points today and ended at **1261.50 points** which was **1.98% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **10.67 mn** which was **7.6% lower** than yesterday.

Sayem Ahmed Lasker

SME Market Update

Index Update

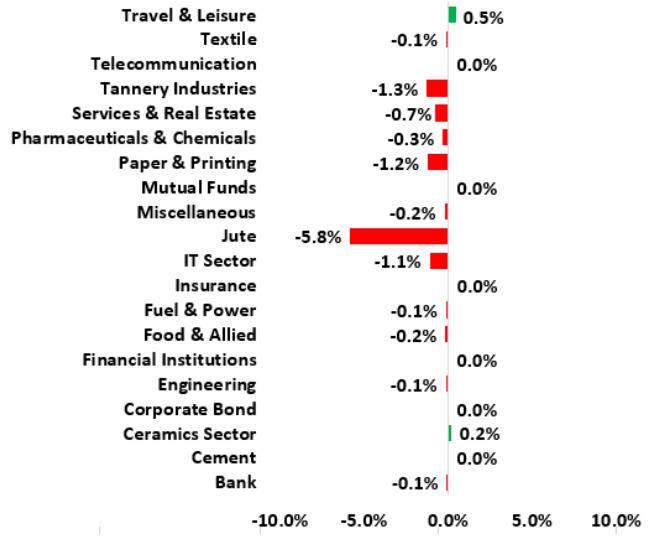
Symbol	Today	Point Change	% Change
DSMEX	1,261.50	-25.54	-1.98%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	10.67	11.55	-7.6%
Trade Volume	544420	574184	-5.2%
Total No. of Trade	581	486	19.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	77.70	79.20	-1.9%	1460452
PRAGATILIF	113.20	109.90	3.0%	269336
GENEXIL	84.40	84.40	0.0%	1427318
NAVANAPHAR	80.10	80.10	0.0%	586584
EHL	80.50	82.30	-2.2%	621230
BSC	115.00	115.80	-0.7%	347504
BDCOM	36.90	37.50	-1.6%	975920
ADVENT	25.50	26.90	-5.2%	4108291
AAMRANET	52.00	54.60	-4.8%	1353570
ORIONPHARM	84.20	84.70	-0.6%	814215

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	16	14.6	9.6%	337
STYLECRAFT	112	105.5	6.2%	381,448
BDAUTOCA	159.5	154.1	3.5%	379,422
GQBALLPEN	106.8	103.2	3.5%	199,087
AZIZPIPES	107.70	104.2	3.4%	268,681
PRAGATILIF	113.2	109.9	3.0%	269,336
SONALILIFE	58.6	57.4	2.1%	185,773
STANCERAM	157.4	154.5	1.9%	128,287
NCCBLMF1	6.90	6.8	1.5%	85,888
RUPALILIFE	79.2	78.2	1.3%	69,716

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	617.4	667.4	-7.5%	157,617
INTRACO	42.9	46.2	-7.1%	4,300,715
JUTESPINN	338	361.4	-6.5%	19,754
ECABLES	206.4	219.8	-6.1%	172,198
NORTHERN	263.5	278.4	-5.4%	31,076
ADVENT	25.5	26.9	-5.2%	4,108,291
SONALIANSH	482.7	508	-5.0%	49,106
APEXFOODS	316	332	-4.8%	200,254
AAMRANET	52	54.6	-4.8%	1,353,570
APEXFOOT	267.50	279.4	-4.3%	85,368

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1687.5
ANLIMAYARN	927.5
FINEFOODS	923.44
MONNOCERA	902.5
SAMATALETH	881.25
ECABLES	645
AFTABAUTO	612.5
AMBEEPHA	555.5
KAY&QUE	505.36
BANGAS	492.69

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
JAMUNABANK	3.93
PUBALIBANK	3.93
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	32.90	32.8	0.3	1.144
BATBC	518.7	518.7	0	1.176
BBSCABLES	49.9	49.9	0	0.083
BEXIMCO	115.6	115.6	0	0.222
BRACBANK	38.5	38.5	0	0.148
BSCCL	218.9	218.9	0	0.024
BSRMLTD	90	90	0	0.008
CITYBANK	21.8	21.8	0	0.109
DELTALIFE	136.50	136.5	0	1.483
EBL	31.8	31.8	0	0.069

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
MONNOCERA	144.4	143.4	0.7%	252.96
INTRACO	42.9	46.2	-7.1%	191.46
GENEXIL	84.4	84.4	0.0%	121.94
BPML	77.7	79.2	-1.9%	115.41
ADVENT	25.5	26.9	-5.2%	108.15
MONNOAGML	822.7	836.1	-1.6%	107.07
ORIONINFU	617.4	667.4	-7.5%	101.80
AAMRANET	52	54.6	-4.8%	72.31
ORIONPHARM	84.2	84.7	-0.6%	68.83
APEXFOODS	316	332	-4.8%	65.27

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACIFORMULA	165.00	165.00	1	3665.00	0.61
ACMELAB	85.20	85.00	2	19000.00	1.62
AL-HAJTEX	132.00	132.00	1	25000.00	3.30
ALLTEX	23.60	23.60	1	45000.00	1.06
AMCL(PRAN)	285.20	285.20	1	1754.00	0.50
ANWARGALV	209.00	209.00	4	795000.00	166.16
APEXFOODS	339.00	339.00	1	2000.00	0.68
BATBC	480.10	479.80	7	7346.00	3.53
BBSCABLES	45.00	45.00	1	11200.00	0.50
BDTHAIFOOD	50.40	48.50	3	50500.00	2.51
BEACONPHAR	315.00	314.00	3	33000.00	10.37
BEXIMCO	124.90	104.10	8	153620.00	18.20
BRACBANK	34.70	34.70	6	1250000.00	43.38
BSCCL	200.00	199.80	3	17503.00	3.50
BXPHARMA	149.90	149.90	1	200000.00	29.98

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
CITYBANK	21.00	21.00	1	25000.00	0.53
DOREENPWR	55.10	55.10	1	10000.00	0.55
FORTUNE	80.00	80.00	1	125000.00	10.00
GEMINISEA	423.30	423.30	1	2000.00	0.85
GIB	8.10	8.10	1	100000.00	0.81
GP	264.5	261.6	14	44000	11.544
GPHISPAT	41.5	41.5	1	12100	0.502
IBP	15.3	15.3	4	134750	2.062
IDLC	46.5	46.5	1	40333	1.875
INTRACO	47	44	12	1241181	56.217
KDSALTD	77.1	77.1	1	6500	0.501
LHBL	70.6	70.6	3	140000	9.884
MAKSONSPIN	22.3	21	3	209419	4.443
MALEKSPIN	24.8	24.8	1	21000	0.521
MARICO	2340	2335	3	750	1.754
MEGHNALIFE	66	66	1	40000	2.64
METROSPIN	45	45	1	17000	0.765
MPETROLEUM	194.5	193	4	10400	2.011
NCCBANK	13.2	13.2	1	38000	0.502
PIONEERINS	71.5	64.9	2	20000	1.364
POWERGRID	52	52	1	300000	15.6
PTL	69.3	69.3	1	7305	0.506
RAKCERAMIC	40	40	1	12800	0.512
RENATA	1223	1141.8	5	69054	84.189
RUPALILIFE	81	81	1	14800	1.199
SAIFPOWER	26.8	26.8	1	19000	0.509
SALVOCHEM	56.7	56.7	1	8900	0.505
SILCOPHL	26	26	2	104000	2.704
SINGERBD	138	138	1	62802	8.667
SONALILIFE	60	60	1	74822	4.489
SPCERAMICS	38.7	38.7	1	13000	0.503
SPCL	62	62	1	8500	0.527
SQUARETEXT	65	65	1	24999	1.625
SQURPHARMA	205	201.2	13	268135	54.773
STYLECRAFT	100	100	1	5100	0.51
UPGDCL	215	215	1	3000	0.645
WALTONHIL	983	983	1	510	0.501
Total= 52			**134**	**5848748**	**573.161**

Source: NRBCBSL Research

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