Daily Capital Market Synopsis

Tuesday, November 1, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6352.90	45.56	0.72%
DSES	1389.70	12.27	0.89%
DS30	2235.77	9.06	0.41%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9028.31	7692.56	17.4%
Trade Volume	137581966	111478200	23.4%
Total No. of Trade	164872	181326	-9.1%

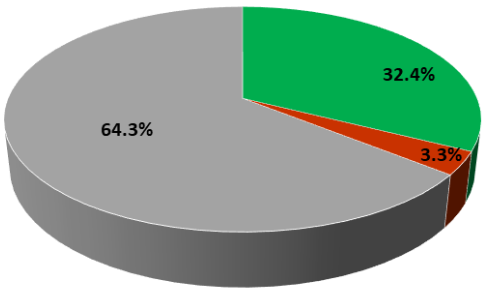
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7694065.784	7669180.169	0.3%
Mkt P/E	15.85	15.77	0.5%
Market Cap. To GDP	25.6%	25.5%	0.3%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX grew with improved market participation

DSEX climbed up **45.56** points and closed at **6352.90** points today. Market remained positive the whole session with some fluctuations. Market participation also increased significantly from yesterday's level showing growing investors' interest in the capital market. Yesterday's market participation was 7692.56 mn and it decreased today than the previous day raising BDT **9028.31** mn turnover which is **17.4% higher** than the last day. Market may have started a short-term positive trend. In term of technical analysis, DSEX may be forming a short turnback from a support level at around 6320 points and heading towards a short-term resistance at around 6400 points. On term of sectoral news front, five banks yesterday reported a year-on-year decline in their earnings in the first nine months of this year. State-run Rupali Bank suffered the biggest decline followed by IFIC Bank, Brac Bank, Trust Bank, and Standard Bank, as per unaudited earnings disclosures made on the Dhaka Stock Exchange (DSE) website.

All the sectors gained value today except Bank and Mutual Fund.

BXPHARMA, UNIQUEHRL, SONALIPAPR, ORIONPHARM, GENEXIL mainly moved the index positively. On the other hand, PUBALIBANK. PRIMEBANK, ALARABANK, ORIONINFU, INTRACO were the negative forces today.

AAMRATECH, ISNLTD, SKICL, NAVANAPHAR, CLICL were among the top gainers and SINOBANGLA, PRIMEBANK, INTRACO, ORIONINFU, HWAWELLTEX were among the top companies to lose price today.

SME Market Update

DSMEX lost **45.21** points and ended at **1,340.72 points** which was **3.26% lower** than yesterday. Market participation improved from yesterday's level. Today's market participation was **37.99 mn** which was **9.3% higher** than yesterday.

BENGALBISC, ORYZAAGRO, WONDERTOYS were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

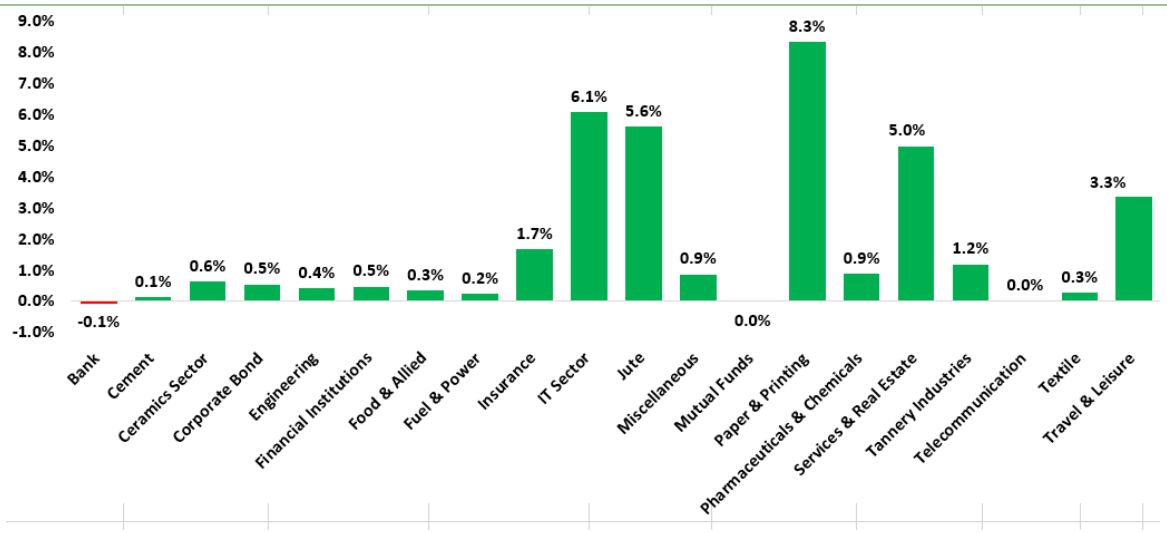
Symbol	Today	Point Change	% Change
DSMEX	1,340.72	-45.21	-3.26%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	37.99	34.77	9.3%
Trade Volume	1650460	1144505	44.2%
Total No. of Trade	1764	1227	43.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
AAMRATECH	51.8	47.1	10.0%	6,084,629
ISNLTD	72.8	66.2	10.0%	1,036,772
SKICL	60.7	55.2	10.0%	1,793,350
NAVANAPHAR	90.7	82.5	9.9%	4,573,215
CLICL	13.3	12.1	9.9%	773
BPML	100.9	91.8	9.9%	3,560,972
LRBDL	43.3	39.4	9.9%	3,268,214
GENEXIL	82.9	75.5	9.8%	5,735,793
BDCOM	43.7	39.8	9.8%	2,332,933
AAMRANET	42.4	38.9	9.0%	2,868,701

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
SINOBANGLA	83.1	84.6	-1.8%	1,406,964
PRIMEBANK	19.1	19.3	-1.0%	31,581
INTRACO	49.5	50	-1.0%	6,462,667
ORIONINFU	960.8	969.8	-0.9%	83,277
HWAWELLTEX	45.5	45.9	-0.9%	97,372
ALARABANK	24.1	24.3	-0.8%	31,867
PUBALIBANK	27.2	27.4	-0.7%	111,806
APSCLBOND	5500	5515	-0.3%	2
JAMUNAOIL	167.4	167.5	-0.1%	1,258
1JANATAMF	6.1	6.1	0.0%	1,022

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3190
DSHGARME	3008
AFTABAUTO	2660
KPCL	886.67
SAMATALETH	881.25
BANGAS	638.5
GENNEXT	600
EASTRNLUB	536.72
ORIONINFU	503.92
AMBEEPHA	493.18

Source: NRBCBSL Research

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
PUBALIBANK	3.99
SHAHJABANK	4.28
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.07

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BXPHARMA	156.00	149.2	4.56	64.351
ORIONPHARM	115.2	111.5	3.32	370.029
OLYMPIC	115.5	113.7	1.58	32.445
DELTALIFE	137.9	136.5	1.03	25.273
BEACONPHAR	314.40	313	0.45	82.331
LHBL	64.90	64.8	0.15	132.313
BATBC	518.70	518.7	0	8.866
BBSCABLES	52.4	52.4	0	4.635
BEXIMCO	115.6	115.6	0	38.481
BRACBANK	38.5	38.5	0	0.505

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	82.9	75.5	9.8%	460.719
NAVANAPHAR	90.7	82.5	9.9%	383.78
ORIONPHARM	115.2	111.5	3.3%	370.029
EHL	118.5	109.1	8.6%	357.839
BPML	100.9	91.8	9.9%	350.633
ADNTEL	135.7	131	3.6%	325.116
SEAPEARL	190.4	188	1.3%	319.259
INTRACO	49.5	50	-1.0%	318.487
AAMRATECH	51.8	47.1	10.0%	308.136
BSC	133.4	126.3	5.6%	306.951

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	49.00	45.00	12.00	512353.00	24.68
ADNTEL	137.00	118.00	7.00	172110.00	22.47
AIL	53.40	53.40	1.00	9400.00	0.50
ANWARGALV	510.00	510.00	1.00	1175.00	0.60
BATBC	518.70	518.70	1.00	2332.00	1.21
BDFINANCE	44.10	44.10	1.00	360000.00	15.88
BEXIMCO	115.70	115.60	3.00	250500.00	28.98
BPML	96.00	96.00	1.00	5500.00	0.53
COPPERTECH	39.00	39.00	1.00	50000.00	1.95
DACCADYE	17.90	17.90	1.00	35800.00	0.64
DELTALIFE	147.00	147.00	1.00	12000.00	1.76
DGIC	37.50	37.50	1.00	30000.00	1.13
EHL	99.00	99.00	1.00	6000.00	0.59
FINEFOODS	65.50	65.50	1.00	130000.00	8.52
FORTUNE	80.00	80.00	1.00	22800.00	1.82
FUWANGCER	17.40	17.40	1.00	48000.00	0.84
GENNEXT	6.00	6.00	2.00	230000.00	1.38
GOLDENSON	18.40	18.40	1.00	41033.00	0.76
GSPFINANCE	30.30	30.30	1.00	25500.00	0.77
HAKKANIPUL	67.10	67.10	1.00	8000.00	0.54
HRTEX	135.5	127.5	3	23000	2.969
INTRACO	46.5	46.5	1	13800	0.642
IPDC	60	57.6	3	3063000	179.074
LHBL	70	69.5	4	98000	6.839
LRBDL	43.3	41	11	418220	17.385
NAHEEACP	65.3	65.3	1	19939	1.302
NAVANACNG	27.8	27.8	1	22000	0.612
NAVANAPHAR	89.5	79.2	3	114850	10.131
ORIONINFU	955	951	2	40000	38.08
ORIONPHARM	122.4	111.8	2	15999	1.905
PHARMAID	792	791	2	3100	2.453
PIONEERINS	73.8	73.8	1	9000	0.664
PROVATIINS	58.9	58.9	1	200001	11.78
SAIHAMTEX	24.4	24.4	2	57500	1.403
SALVOCHEM	62	61.8	7	243125	15.029
SEAPEARL	180.3	180	13	624300	112.432
SHASHADNIM	29.4	29.4	1	30500	0.897
SONALIPAPR	869	750	32	310490	265.071
SPCL	68.1	68.1	1	38196	2.601
STANDARINS	49.2	49.2	1	11750	0.578
TITASGAS	40.9	40.9	1	194000	7.935
TOSRIFA	26.5	26.5	1	21000	0.556
Total=42			**134**	**7524273**	**795.875**

Source: NRBCBSL Research

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