Daily Capital Market Synopsis

Thursday, December 1, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6245.38	9.43	0.15%
DSES	1370.32	0.13	0.01%
DS30	2216.13	1.80	0.08%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4847.51	4493.67	7.9%
Trade Volume	70501977	68333776	3.2%
Total No. of Trade	100659	94512	6.5%

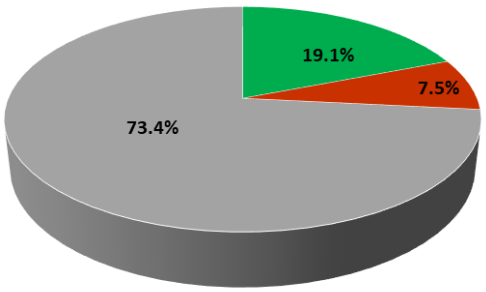
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7637472.642	7642411.207	-0.1%
Mkt P/E	17.04	17.05	-0.1%
Market Cap. To GDP	25.4%	25.4%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market kept swelling for the 3rd consecutive session

DSEX moved up **9.43** points and closed at **6245.38** points. Market went on a bumpy ride from the very beginning and continued till the end. Market participation went marginally up from yesterday's level. Yesterday's market participation was 4493.67 mn and it increased today than the previous day raising BDT **4847.51** mn turnover which is **7.9% higher** than the last day. Market had a fluctuating session with frequent profit taking pressure and inverse buying pressure to cushion that blow as well. This corrective and volatile session was expected and quite normal. In term of technical analysis, Market is galloping towards its next resistance at around 6305 points. In term of macro news front, repeatedly dipping into the reserves for dollar sales has led to the country's foreign exchange reserves falling below $34 billion to $33.86 billion. Another $71 million was sold from the reserves to state-owned banks on Wednesday, the central bank said. With this, the sale of dollars from the reserves has exceeded $6 billion since July of the current financial year.

Almost all the sectors ended positive except Travel & Leisure, Jute, IT, Ceramics.

ORIONINFU, OLYMPIC, BPML, PUBALIBANK, UNIQUEHRL mainly moved the index positively. On the other hand, SEAPEARL, BEACONPHAR, BXPHARMA, EGEN, GENEXIL were the negative forces today.

ORIONINFU, BENGALWTL, HAKKANIPUL, BPML, MEGHNALIFE were among the top gainers and BDWELDING, SEAPEARL, EGEN, JUTESPINN, MONNOCERA were among the top companies to lose price today.

SME Market Update

DSMEX improved **10.94** points today and ended at **1,384.91 points** which was **0.80% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **35.53 mn** which was **46.4% lower** than yesterday.

YUSUFLOUR, MOSTFAMETL, ORYZAAGRO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

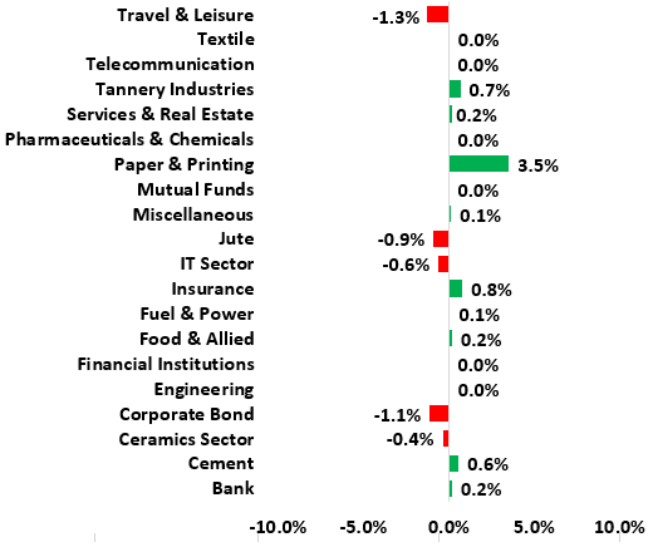
Symbol	Today	Point Change	% Change
DSMEX	1,384.91	10.94	0.80%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	35.53	66.29	-46.4%
Trade Volume	1685169	3283281	-48.7%
Total No. of Trade	1466	2042	-28.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	53.90	54.60	-1.3%	2971956
BDCOM	36.80	36.60	0.5%	1738848
GENEXIL	91.20	92.30	-1.2%	2083315
NAVANAPHAR	89.30	91.70	-2.6%	1533634
EHL	82.20	80.50	2.1%	1443487
SKICL	59.10	56.50	4.6%	1384439
MEGHNALIFE	66.00	62.50	5.6%	692860
BENGALWTL	28.10	25.90	8.5%	1087779
BPML	82.10	76.30	7.6%	3022708
ORIONPHARM	87.20	85.80	1.6%	2509259

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ORIONINFU	527.5	485.1	8.7%	293,017
BENGALWTL	28.1	25.9	8.5%	1,087,779
HAKKANIPUL	63	58.5	7.7%	360,150
BPML	82.1	76.3	7.6%	3,022,708
MEGHNALIFE	66.00	62.5	5.6%	692,860
APEXFOODS	285.3	271.4	5.1%	163,554
DGIC	34.8	33.2	4.8%	500,698
RUPALILIFE	84.1	80.3	4.7%	533,771
SKICL	59.10	56.5	4.6%	1,384,439
FINEFOODS	60.7	58.2	4.3%	113,055

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
BDWELDING	29.8	31.3	-4.8%	899,231
SEAPEARL	178.4	187.1	-4.6%	533,939
EGEN	62.5	65.5	-4.6%	2,945,474
JUTESPINN	240	249.2	-3.7%	13,909
MONNOCERA	106.9	109.9	-2.7%	371,120
SAMORITA	70.2	72.1	-2.6%	48,522
NAVANAPHAR	89.3	91.7	-2.6%	1,533,634
ECABLES	184.5	187.5	-1.6%	40,037
AAMRATECH	41	41.1	-1.5%	982,936
AAMRANET	53.90	54.6	-1.3%	2,971,956

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
PUBALIBANK	3.92
JAMUNABANK	3.93
GIB	4.3
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Lowest

Company	P/E
EASTRNLUB	1856.3
FINEFOODS	948.44
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	668.13
AFTABAUTO	612.5
ECABLES	576.56
AMBEEPHA	506.8
BANGAS	491.15
KAY&QUE	482.32

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	122.7	120.2	2.08	32.888
ORIONPHARM	87.2	85.8	1.63	218.747
PUBALIBANK	26.30	25.9	1.54	4.263
MPETROLEUM	204.5	202.9	0.79	9.798
LHBL	66.5	66	0.76	73.212
BATBC	518.7	518.7	0	0.649
BBSCABLES	49.9	49.9	0	0.171
BEXIMCO	115.6	115.6	0	96.328
BRACBANK	38.5	38.5	0	0.006
BSCCL	218.9	218.9	0	0.076

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BPML	82.1	76.3	7.6%	245.723
ORIONPHARM	87.2	85.8	1.6%	218.747
GENEXIL	91.2	92.3	-1.2%	193.795
EGEN	62.5	65.5	-4.6%	185.553
AAMRANET	53.9	54.6	-1.3%	163.343
ADVENT	27.3	27.4	-0.4%	161.18
BSC	116.7	115	1.5%	159.914
ORIONINFU	527.5	485.1	8.7%	145.446
NAVANAPHAR	89.3	91.7	-2.6%	140.583
EHL	82.2	80.5	2.1%	119.156

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	93.50	80.10	3	18350.00	1.56
ADNTEL	111.50	111.50	1	5000.00	0.56
AL-HAJTEX	132.40	132.10	6	52600.00	6.96
AOL	33.00	32.90	2	103200.00	3.40
APEXFOODS	277.10	277.10	1	12000.00	3.33
BATBC	480.30	479.80	23	87940.00	42.20
BEACHHATCH	38.00	38.00	1	15000.00	0.57
BEACONPHAR	277.00	277.00	1	73500.00	20.36
BENGALWTL	25.90	25.30	3	400000.00	10.13
BEXIMCO	115.60	104.10	208	2452700.00	263.98
BRACBANK	34.70	34.70	1	15000.00	0.52
BSCCL	199.80	199.80	18	102450.00	20.47
BSRMLTD	90.00	90.00	1	88500.00	7.97
CONFIDCEM	84.20	84.20	1	6000.00	0.51
COPPERTECH	34.60	34.60	3	45000.00	1.56

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
DSSL	15.50	15.50	1	32300.00	0.50
EASTRNLUB	1800.00	1800.00	1	300.00	0.54
FORTUNE	79.50	79.50	1	7000.00	0.56
GEMINISEA	419.00	419.00	1	7500.00	3.14
GENEXIL	99.90	99.90	1	79000.00	7.89
GENNEXT	5.5	5.5	1	100000	0.55
GIB	8.4	8.4	1	60250	0.506
IBP	15.5	15.5	1	38700	0.6
ICBAMCL2ND	8.4	8.4	1	60000	0.504
INTRACO	42.2	40	3	450000	18.846
JUTESPINN	228	228	1	3435	0.783
KDSALTD	77.1	77	2	20000	1.541
LANKABAFIN	23.4	23.4	1	25590	0.599
LOVELLO	40	40	1	25000	1
MAKSONSPIN	20.1	20.1	3	75000	1.508
MALEKSPIN	24.5	24.5	2	47960	1.175
MATINSPINN	74	74	1	6774	0.501
MONOSPOOL	294	294	1	1800	0.529
NAVANACNG	25	25	1	25400	0.635
NEWLINE	45.1	45.1	2	74800	3.373
NPOLYMER	50.6	46	2	37500	1.806
NRBCBANK	18.6	18.6	1	27000	0.502
ORIONINFU	500	442.7	8	78390	35.455
ORIONPHARM	94	80	2	14300	1.256
PADMALIFE	56	56	1	11600	0.65
PHARMAID	731.4	731.4	1	2700	1.975
PRIMEFIN	11.6	11.6	1	690000	8.004
PTL	77	69.5	3	27140	1.945
QUASEMIND	58.2	58.2	1	8622	0.502
RAKCERAMIC	38.7	38.7	1	13000	0.503
RENATA	1218	1141.8	11	144970	176.265
SAIFPOWER	29.1	27.7	2	130000	3.741
SBACBANK	9.6	9.6	1	52500	0.504
SEAPEARL	188.7	183	3	157250	28.881
SPCERAMICS	38.7	38.7	1	24500	0.948
SQURPHARMA	209.5	205	42	267440	55.939
SUMITPOWER	34.1	31	2	468801	15.881
UNIONBANK	8.4	8.4	1	70000	0.588
UPGDCL	215	215	1	2500	0.537
UTTARABANK	23	22.8	2	47000	1.076
YPL	19.2	19.2	1	35000	0.672
TOTAL=56			388	6928262	766.960

Source: NRBCBSL Research

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