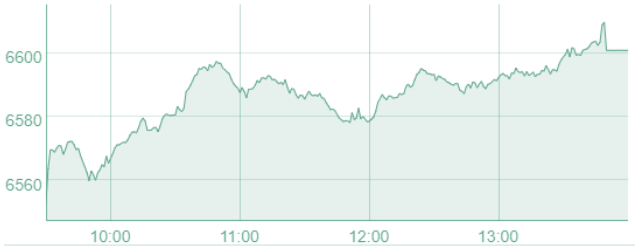
Daily Capital Market Synopsis

Monday, September 19, 2022



Source: DSE Broad Index, Source: DSE Website

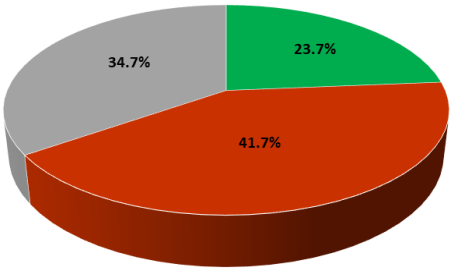
Index Update

Symbol	Today	Point Change	% Change
DSEX	6600.88	65.74	1.0%
DSES	1451.39	15.72	1.1%
DS30	2406.11	42.59	1.8%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	19898.30	18139.26	9.7%
Trade Volume	302662835	266092797	13.7%
Total No. of Trade	272885	283114	-3.6%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MIRACLEIND	37.4	34	10.0%	2,456,850
BSC	154.2	140.2	10.0%	6,146,322
ATLASBANG	114.6	104.2	10.0%	113,297
NTLTUBES	89.5	81.4	10.0%	928,085
ORIONPHARM	140.4	127.7	9.9%	17,521,857
EHL	92.9	84.5	9.9%	3,343,820
AZIZPIPES	126.2	114.8	9.9%	359,015
RDFOOD	44.8	40.8	9.8%	7,048,543
BDCOM	43.8	39.9	9.8%	6,217,842
BIFC	12.5	11.4	9.6%	749,208

Source: NRBCBSL Research & DSE Website

Market surged with growing volume

Market ascended 65.74 points and closed at 6600.88 points today. Market started positively and continued to escalate till the end. Market participation improved further from yesterday's level. Service & Real Estate, Travel & Leisure and Miscellaneous were the top gaining sector, whereas Jute, Insurance and Cement were the top losing sector. Market's broad index closed touching the milestone of 6600 points. Today's steady run and growing volume indicates a bullish rally ahead at least for a short run. In terms of technical analysis, index broke it's two resistances at around 6560 points and 6590 points and the next resistance is at 6665 points. Pharma and Service & Real Estate may perform well. On the sectoral news front, Textile millers urged the state minister for energy, power and mineral resources to put an end to their perennial gas crisis, which is currently preventing them from continuing smooth production.

Market activity increased today than the previous day generating a trade volume of 302662835 from a total trade of 272885 raising BDT 19898.30mn turnover which is around 10% higher than the last day.

BEACONPHAR, BEXIMCO, ORIONPHARM, BXPHARMA, BSC mainly moved the index positively. On the other hand, LHBL, OLYMPIC, BSRMLTD, ONEBANKLTD,GREENDELT were the negative forces today.

MIRACLEIND, BSC, ATLASBANG, NTLTUBES, ORIONPHRM were among the top gainers and SONARGAON, NORTHERN, BNICL, SONALIANSH, AMBEEPHA were among the top companies to lose price today.

Quazi Naureen Ahmed

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5232369.04	5205570.55	0.5%
Mkt P/E	15.60	15.48	0.8%
Market Cap. To GDP	17.4%	17.3%	0.5%

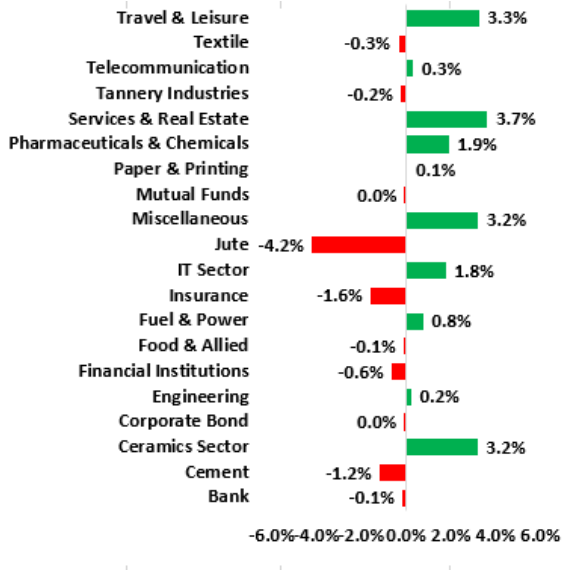
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
SONARGAON	54.7	60.2	-9.1%	1,489,501
NORTHERN	276.2	296.2	-6.8%	63,163
BNICL	60.5	64.7	-6.5%	1,402,678
SONALIANSH	648.7	691.5	-6.2%	136,218
AMBEEPHA	549	583.6	-5.9%	54,878
HAKKANIPUL	77.6	82.3	-5.7%	840,522
SALAMCRST	37.6	39.7	-5.3%	813,058
NITOLINS	45.1	47.6	-5.3%	107,479
SONALILIFE	53	55.9	-5.2%	116,929
RAHIMTEXT	221.5	232.9	-4.9%	31,928

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
IFIC	13.20	13.20	0.0%	5711365
JHRML	119.20	115.80	2.9%	6633898
BDCOM	39.90	36.30	9.9%	10644709
BSC	140.20	135.40	3.5%	2791543
LHBL	78.40	77.80	0.8%	4393356
EHL	84.50	79.60	6.2%	5345975
ORIONPHARM	127.70	116.20	9.9%	17684791
ACMELAB	95.00	92.70	2.5%	1155696
COPPERTECH	45.90	45.90	0.0%	2109510
GENEXIL	81.00	76.10	6.4%	5532250

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	778.75
BANGAS	672.5
AMBEEPHA	556.42
EASTRNLUB	523.53
ARGONDENIM	341.25
AL-HAJTEX	330.25
BEACHHATCH	313.5
EMERALDOIL	303.33
ROBI	300
KAY&QUE	295.54

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.15
JAMUNABANK	3.5
SHAHJABANK	4.14
PREMIERBAN	4.25
EXIMBANK	4.56
BANKASIA	5.05
NCCBANK	5.19
DHAKABANK	5.31
UTTARABANK	5.31

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	140.40	127.7	9.95	2,400.54
BEACONPHAR	379.20	348.7	8.75	182.352
BEXIMCO	140.30	133.7	4.94	2,786.96
POWERGRID	56.70	54.1	4.81	78.599
BSCCL	235.60	226.3	4.11	208.094
TITASGAS	42.70	41.2	3.64	56.57
GPHISPAT	52.40	50.9	2.95	98.856
BXPHARMA	184.90	180.2	2.61	214.944
PUBALIBANK	28.50	27.8	2.52	5.032
BBSCABLES	54.70	53.7	1.86	53.056

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change%	Value (BDT mn)
BEXIMCO	140.3	133.7	4.9%	2,786.96
ORIONPHARM	140.40	127.70	9.9%	2,400.54
BSC	154.20	140.20	10.0%	908.823
JHRML	120.60	119.20	1.2%	824.053
SPCERAMICS	53.60	49.10	9.2%	530.129
UNIQUEHRL	73.50	70.80	3.8%	521.777
LHBL	77.10	78.40	-1.7%	402.574
DELTALIFE	156.80	155.30	1.0%	343.894
GENEXIL	83.00	81.00	2.5%	320.136
RDFOOD	44.80	40.80	9.8%	308.898

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ANWARGALV	420.00	420.00	1.00	118000.00	49.56
ASIAPACINS	56.50	56.50	1.00	35000.00	1.98
BDCOM	43.60	36.00	14.00	2643204.00	113.75
BENGALWTL	23.20	23.20	1.00	100000.00	2.32
BSC	154.00	142.00	6.00	708250.00	106.22
CNATEX	10.30	10.30	1.00	100000.00	1.03
DELTALIFE	165.00	165.00	1.00	3200.00	0.53
DGIC	46.00	42.00	5.00	132450.00	5.80
EASTERNINS	61.80	61.80	1.00	40000.00	2.47
EHL	92.90	92.90	9.00	270000.00	25.08
FINEFOODS	60.60	60.60	1.00	10000.00	0.61
GENEXIL	76.80	76.80	1.00	8500.00	0.65
GSPFINANCE	32.00	32.00	1.00	50000.00	1.60
IPDC	69.50	67.00	7.00	777500.00	53.26
KAY&QUE	287.00	287.00	1.00	2500.00	0.72
KDSALTD	82.00	77.00	3.00	104875.00	8.21
KOHINOOR	690.00	688.00	2.00	3000.00	2.07
LHBL	86.00	80.00	2.00	18800.00	1.54
LRBDL	36.90	36.90	1.00	14000.00	0.52
MAKSONSPIN	28.00	25.70	5.00	377840.00	10.04
MALEKSPIN	42.00	37.70	3.00	171405.00	6.86
METROSPIN	47.50	42.00	5.00	331928.00	15.14
NAHEEACP	81.20	81.20	1.00	20000.00	1.62
NBL	9.10	9.10	1.00	4000000.00	36.40
NITOLINS	51.30	51.30	2.00	360704.00	18.50
NPOLYMER	66.70	63.50	3.00	107000.00	6.98
ORIONINFU	501.10	470.40	9.00	168000.00	79.51
ORIONPHARM	133.00	115.10	22.00	878872.00	106.87
PADMALIFE	55.00	55.00	1.00	11500.00	0.63
PRIMEINSUR	82.80	82.80	5.00	51100.00	4.23
PTL	77.00	77.00	1.00	56866.00	4.38
RAKCERAMIC	47.20	47.20	1.00	52111.00	2.46
RDFOOD	42.50	40.80	6.00	732290.00	30.08
RENWICKJA	999.10	999.10	2.00	1799.00	1.80
RSRMSTEEL	23.70	23.70	1.00	30000.00	0.71
SALAMCRST	40.50	40.50	1.00	20000.00	0.81
SALVOCHEM	61.80	61.80	1.00	99999.00	6.18
SEAPEARL	98.00	84.60	11.00	253744.00	23.44
SHEPHERD	26.00	26.00	1.00	25400.00	0.66
SONALIANSH	650.00	650.00	1.00	1500.00	0.98

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SONALIPAPR	630.00	623.00	3.00	27700.00	17.39
SONARGAON	65.90	65.90	1.00	41600.00	2.74
SQUARETEXT	72.00	72.00	1.00	10000.00	0.72
SUMITPOWER	34.20	34.20	1.00	146000.00	4.99
TRUSTB1MF	5.60	5.60	1.00	550000.00	3.08
UNIQUEHRL	72.00	70.50	3.00	68100.00	4.88
YPL	24.00	24.00	3.00	127000.00	3.05
Total=47			**155**	**13861737**	**773.033**

Source: NRBCBSL Research

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