Daily Capital Market Synopsis

Wednesday, October 19, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6390.18	-10.52	-0.16%
DSES	1407.56	0.72	0.05%
DS30	2271.01	-6.44	-0.28%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	11787.10	10059.54	17.2%
Trade Volume	156810329	132416232	18.4%
Total No. of Trade	195096	181168	7.7%

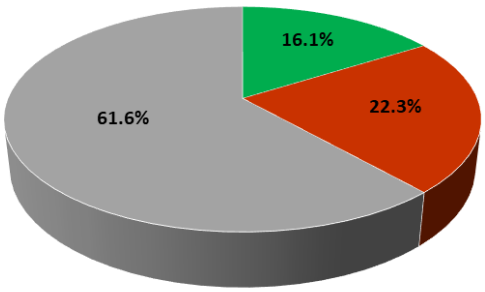
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7698650.99	7703999.014	-0.1%
Mkt P/E	15.25	15.27	-0.1%
Market Cap. To GDP	25.6%	25.6%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market remained sluggish amid high volume

DSEX ended **10.52** points negative and closed at **6390.18** points today. Market started a positive procession from the start but lost its momentum after one hour. Market participation improved significantly from yesterday's level. Yesterday's market participation was 10059.54 mn and it decreased today than the previous day raising BDT **11781.10** mn turnover which is **17.2% higher** than the last day. In term of technical analysis, DSEX nearly touched a major resistance at around 6470 points but came back sharply and closed below another resistance at around 6420 points and it has a major support at around 6320 points and a strong resistance at around 6550 points. In term of sectoral news fronts, around 70 per cent of default loans in the banking sector is concentrated in nine sectors of the economy as many borrowers are finding it difficult to pay instalments for the dragging economic slowdown while willful defaulters are also a major factor. The nine sectors are ship-building and ship-breaking, small and medium enterprises, leather, trade, textile, readymade garment, transport, credit card, and non-bank financial institutions (NBFIs). Non-performing loans in the sectors stood at Tk 71,030 crore in December out of a total default loan of Tk 101,935 crore, according to the Financial Stability Report released by the Bangladesh Bank on Monday.

Jute, Paper & Printing, Food & Allied were the top gaining sectors, whereas Services & Real Estate, Travel & Leisure, Miscellaneous were the top losing sectors.

BXPHARMA, ANWARGALV, SONALIPAPR, KOHINOOR, ACI mainly moved the index positively. On the other hand, BEACONPHAR, ORIONPHARM, EHL, BSC, UNIQUEHRL were the negative forces today.

NAVANACNG, NAVANAPHAR, ADNTEL, ARAMIT, RANFOUNDRY were among the top gainers and EHL, BBS, IBP, JHRML, BPML were among the top companies to lose price today.

SME Market Update

DSMEX **lost 60.04** points and closed at **1,519.14** points which was **3.8% lower** than yesterday. Market participation improved from yesterday's level. Today's market participation was **56.71 mn** which was **2.6% lower** than yesterday.

NIALCO was the top gainer.

Sayem Ahmed Lasker

SME Market Update

Index Update

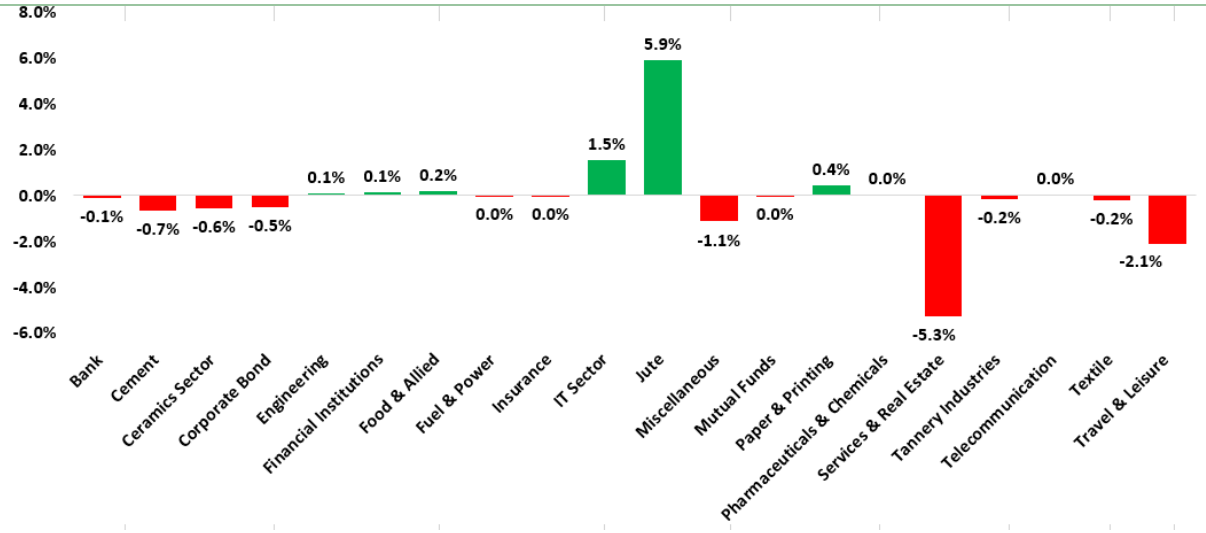
Symbol	Today	Point Change	% Change
DSMEX	1,519.14	-60.04	-3.80%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	56.71	55.30	2.6%
Trade Volume	1953866	1915873	2.0%
Total No. of Trade	1548	1658	-6.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANACNG	32.2	29.3	9.9%	1,581,483
NAVANAPHAR	29	26.4	9.8%	356
ADNTEL	90.1	82.8	8.8%	3,531,760
ARAMIT	396.1	365.5	8.4%	159,686
RANFOUNDRY	217.8	202.2	7.7%	530,805
AFTABAUTO	29.7	27.6	7.6%	618,083
SONALIANSH	904.8	842.4	7.4%	104,623
ANWARGALV	558.6	520.7	7.3%	416,471
BDWELDING	25.1	23.4	7.3%	489,583
AMCL(PRAN)	353.7	331.6	6.7%	510,410

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
EHL	124.2	138	-10.0%	5,059,000
BBS	25.7	28.5	-9.8%	8,370,368
IBP	20.9	23	-9.1%	5,696,417
JHRML	115.1	124.3	-7.4%	1,846,048
BPML	74.9	80.5	-7.0%	1,510,725
APEXFOODS	274.8	295.2	-6.9%	415,449
FEKDIL	17.7	19	-6.8%	4,247,730
ADVENT	24.5	26.1	-6.1%	1,824,232
ORIONPHARM	113.2	120.3	-5.9%	4,961,406
BSC	128.7	136.4	-5.6%	974,478

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	639
EASTRNLUB	565.2
AMBEEPHA	555.2
ORIONINFU	454.35
ARGONDENIM	341.25
AL-HAJTEX	330.25
BEACHHATCH	312.75
KAY&QUE	306.96
MONNOAGML	304.73

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.06
JAMUNABANK	3.5
SHAHJABANK	4.18
PREMIERBAN	4.19
EXIMBANK	4.56
DHAKABANK	5.08
BANKASIA	5.1
UTTARABANK	5.11
NCCBANK	5.19

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BXPHARMA	171.8	168.4	2.02	191.578
DELTALIFE	139.1	137	1.53	73.235
PUBALIBANK	27.9	27.7	0.72	0.847
OLYMPIC	126.1	125.5	0.48	51.712
BSRMLTD	90.30	90	0.33	16.246
BATBC	518.7	518.7	0	4.544
BRACBANK	38.5	38.5	0	0.358
BSCCL	218.9	218.9	0	11.251
CITYBANK	21.8	21.8	0	7.81
EBL	31.8	31.8	0	0.566

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	122.2	122.8	-0.5%	788.367
EHL	124.2	138	-10.0%	670.474
ORIONPHARM	113.2	120.3	-5.9%	589.689
JMISMDL	511	511.3	-0.1%	330.331
ADNTEL	90.1	82.8	8.8%	314.874
PAPERPROC	287.7	290.7	-1.0%	281.804
MONOSPOOL	408.6	392.1	4.2%	272.584
SEAPEARL	135.1	134.2	0.7%	253.445
BDLAMPS	348.6	359.6	-3.1%	249.349
ANWARGALV	558.6	520.7	7.3%	232.357

Source: NRBCBSL Research

DSE Bulletin Board

Trading Code:	HEIDELBCEM
News Title:	HEIDELBCEM: Q3 Financials
News:	(Q3 Un-audited): **EPS was Tk. (0.64) for July-September 2022** as against Tk. (1.91) for July-September 2021; EPS was Tk. (4.27) for January-September 2022 as against Tk. 9.88 for January-September 2021. NOCFPS was Tk. 2.83 for January-September 2022 as against Tk. 22.57 for January-September 2021. **NAV per share was Tk. 59.73 as on**
Post Date:	2022-10-19

rading Code:	UNILEVERCL
News Title:	UNILEVERCL: Q3 Financials
News:	(Q3 Un-audited): **EPS was Tk. 15.54 for July-September 2022** as against Tk. 13.52 for July-September 2021; EPS was Tk. 44.86 for January-September 2022 as against Tk. 32.10 for January-September 2021. NOCFPS was Tk. 16.99 for January-September 2022 as against Tk. 41.54 for January-September 2021. **NAV per share was Tk. 123.74 as on September 30, 2022** and Tk. 122.88 as on December 31, 2021. (cont.1)
Post Date:	2022-10-19

Trading Code:	BDLAMPS
News Title:	BDLAMPS: Q1 Financials
News:	(Q1 Un-audited): **EPS was Tk. 1.77 for July-September 2022** as against Tk. 1.27 for July-September 2021; NOCFPS was Tk. (15.55) for July-September 2022 as against Tk. 2.21 for July-September 2021. **NAV per share was Tk. 98.16 as on September 30,** 2022 and Tk. 120.53 as on September 30, 2021. The Company has also informed that reasons for significant deviation in EPS, NOCFPS and NAV per share (cont.)
Post Date:	2022-10-19

Trading Code:	BDLAMPS
News Title:	BDLAMPS: Dividend Declaration
News:	The Board of Directors has recommended **20% cash and 7% stock dividend** for the year ended June 30, 2022. Date of AGM: 19.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 10.11.2022. The Company has also reported EPS of Tk. 8.78, NAV per share of Tk. 90.99 and NOCFPS of Tk. (5.52) for the year ended June 30, 2022 as against Tk. 5.10, Tk. 95.16 and Tk. 8.65 respectively for the same period of the previous year. (cont.1)
Post Date:	2022-10-19

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	38.30	38.30	1.00	13200.00	0.51
AAMRATECH	41.00	41.00	1.00	20000.00	0.82
ACMELAB	89.00	89.00	1.00	5700.00	0.51
ADNTEL	84.00	82.00	2.00	43500.00	3.61
AGNISYSL	24.20	24.20	1.00	21000.00	0.51
ANWARGALV	550.20	481.70	6.00	715000.00	392.72
BATBC	518.70	518.70	2.00	2333.00	1.21
BDCOM	54.00	54.00	1.00	672378.00	36.31
BDFINANCE	48.50	48.50	1.00	135000.00	6.55
BEACHHATCH	41.70	41.70	1.00	20000.00	0.83
BEXGSUKUK	87.00	87.00	1.00	100000.00	8.70
BPML	88.00	88.00	1.00	60000.00	5.28
BXPHARMA	152.00	152.00	1.00	3300.00	0.50
CNATEX	10.20	10.20	1.00	601000.00	6.13
ECABLES	233.10	231.60	2.00	5904.00	1.37
EHL	148.90	124.20	6.00	265400.00	34.41
FEKDIL	19.70	17.30	2.00	78000.00	1.42
GEMINISEA	550.00	550.00	1.00	1180.00	0.65
GP	286.60	286.60	1.00	2670.00	0.77
GSPFINANCE	30.30	30.30	1.00	25500.00	0.77
IDLC	51.00	51.00	1.00	10000.00	0.51
INTRACO	46.50	40.00	5.00	187100.00	8.06
IPDC	62.80	59.00	4.00	1645000.00	97.11
JHRML	133.00	133.00	1.00	20000.00	2.66
KAY&QUE	277.00	277.00	1.00	10000.00	2.77
KDSALTD	84.20	83.00	3.00	239100.00	19.85
METROSPIN	45.50	43.00	4.00	90750.00	4.10
MLDYEING	24.80	24.80	2.00	166131.00	4.12
NCCBLMF1	7.10	7.10	1.00	117152.00	0.83
NHFIL	49.20	49.20	1.00	35000.00	1.72
NPOLYMER	58.10	58.10	1.00	188000.00	10.92
ORIONINFU	910.00	910.00	2.00	110000.00	100.10
ORIONPHARM	132.00	109.90	9.00	242150.00	31.17
PADMALIFE	53.00	50.00	14.00	334728.00	17.58
PAPERPROC	312.7	312.7	1	2500	0.782
PDL	11.5	11.5	1	100000	1.15
PF1STMF	10.6	10.6	15	1787805	18.951
PHARMAID	860	860	1	1500	1.29
PRIMEINSUR	82.8	82.8	4	95776	7.93
PTL	78	78	1	9000	0.702

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
RANFOUNDRY	192	192	1	10000	1.92
ROBI	30	30	1	16700	0.501
SAIHAMTEX	24.4	24.4	1	25000	0.61
SALAMCRST	33.3	33.3	1	39466	1.314
SALVOCHEM	61.9	61.8	4	110102	6.813
SEAPEARL	147	127	19	485081	63.126
SILCOPHL	27.1	27.1	1	110000	2.981
SKICL	52	52	1	10280	0.535
SONALIPAPR	815	750	12	228034	177.532
SOUTHEASTB	13.9	13.9	1	9200000	127.88
SPCERAMICS	51.1	51.1	1	10000	0.511
SPCL	76.5	76.5	3	26100	1.997
SQURPHARMA	209.8	209.8	2	255545	53.613
TITASGAS	44	40.9	3	201000	8.794
Total=54			157	18910065	1284.000

Source: NRBCBSL Research & DSE Website

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000