Daily Capital Market Synopsis

Sunday, March 19, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6207.33	-12.91	-0.21%
DSES	1352.89	-3.96	-0.29%
DS30	2217.78	-0.97	-0.04%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4522.91	4839.99	-6.6%
Trade Volume	61268505	63678742	-3.8%
Total No. of Trade	79333	78958	0.5%

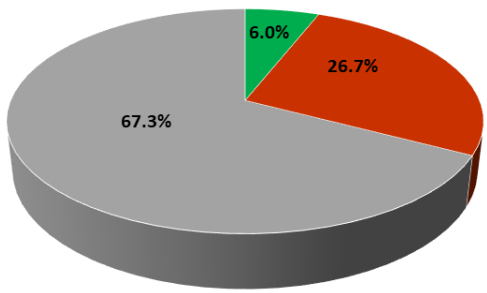
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7613028.647	7618946.704	-0.1%
Mkt P/E	17.93	17.95	-0.1%
Market Cap. To GDP	19.1%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market tumbled down amid low volume

DSEX sunk **12.91** points down closing at **6207.32** points. Market started the day with a moderate gain but tumbled down as the session progressed and ended negative. Market participation went down again indicating prolongation of the ongoing down trend. Yesterday's market participation was 4839.98 mn and it decreased today than the previous day raising BDT **4522.91mn** turnover which is **6.6% lower** than the last day. Market continued falling further down along the bearish trend being unable to recover from the news of global capital market turmoil. In term of technical analysis, DSEX went near next support and a psychological barrier at 6200 points and it will find another support at around 6175 points. In term of macro news front, The once cheaper foreign loan has now turned into a burden for private sector borrowers as they will have to pay an additional Tk60,000 crore against the total foreign currency loan of $24.3 billion thanks to taka devaluation. Back in 2021, when the greenback rate stood at Tk84.8, private borrowers indebted in dollars were staring at a payment of Tk2 lakh crore against their loans. Fast forward to the present day, with the dollar surging to Tk107, and the payment for the same quantum of offshore debt has jumped to Tk2.60 lakh crore.

Almost all the sector ended negative except, Travel & Leisure, Food & Allied and Bank.

SEAPEARL, BANKASIA, DELTALIFE mainly moved the index positively. On the other hand, ADNTEL, OLYMPIC, GENEXIL were the negative forces today.

RDFOOD, UNILEVERCL, MEGHNAPET were among the top gainers. On the other hand, BENHALWTL, RUPALILIFE, MEHGNALIFE were among the top companies to lose price today.

SME Market Update

DSMEX lost **25.60 points** today and ended at **1019.66 points** which was **2.45% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **12.73 mn** which was **33.8% lower** than yesterday.

BENGALBISC, BDPAINTS, ACHIASF were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

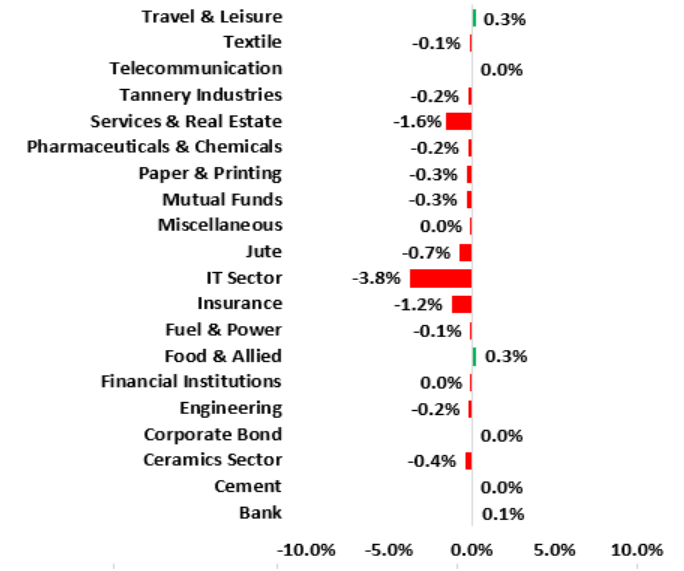
Symbol	Today	Point Change	% Change
DSMEX	1,019.66	-25.60	-2.45%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12.73	19.23	-33.8%
Trade Volume	630124	1170870	-46.2%
Total No. of Trade	537	541	-0.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
OLYMPIC	155.90	158.20	-1.5%	653717
RDFOOD	42.60	40.90	4.2%	3491668
BEACONPHAR	279.00	278.70	0.1%	94991
BDCOM	39.80	42.30	-5.9%	2427653
EHL	93.40	97.30	-4.0%	1167506
ORIONPHARM	79.70	80.40	-0.9%	1656307
BDCOM	39.80	42.30	-5.9%	2427653
GENEXIL	91.00	94.50	-3.7%	1348104
BSC	124.80	127.50	-2.1%	401189
MEGHNALIFE	77.70	85.30	-8.9%	1600493

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
RDFOOD	42.6	40.9	4.2%	3,491,668
UNILEVERCL	3094.4	2987.6	3.6%	3,283
MEGHNAPET	33.1	32.1	3.1%	64,659
FINEFOODS	68	66.1	2.9%	654,488
ZEALBANGLA	139.3	135.5	2.8%	6,538
BANKASIA	21	20.2	2.5%	159,660
GEMINISEA	460.9	450	2.4%	219,908
DELTALIFE	143.8	140.7	2.2%	322,363
SEAPEARL	312.7	308.2	1.5%	596,670
MONNOAGML	943.5	931.2	1.3%	30,305

Top 10 Losers

Code	TCP	YCP	Change	Volume
BENGALWTL	35.2	39.1	-10.0%	2,337,866
RUPALILIFE	96.2	106.1	-9.3%	2,983,521
MEGHNALIFE	77.7	85.3	-8.9%	1,600,493
IFILISLMF1	6.4	7	-8.6%	8,444
METROSPIN	30.9	33.7	-8.3%	576,878
ORIONINFU	269.7	291.1	-7.4%	214,897
PRAGATILIF	102	109.8	-7.1%	118,108
BDCOM	39.8	42.3	-5.9%	2,427,653
ADNTEL	153	161.9	-5.4%	817,048
ISNLTD	42.20	44.5	-5.2%	63,005

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1789.47
WALTONHIL	1114.57
SAMATALETH	668.75
AFTABAUTO	612.5
BANGAS	453.75
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	404.58
MONNOAGML	346.88

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.99
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
DELTALIFE	143.8	140.7	2.2	46.154
SEAPEARL	312.7	308.2	1.46	188.309
MPETROLEUM	201.8	200.7	0.55	4.736
BEACONPHAR	279	278.7	0.11	26.48
BATBC	518.7	518.7	0	0.128
BBSCABLES	49.9	49.9	0	0
BEXIMCO	115.6	115.6	0	0.051
BRACBANK	38.5	38.5	0	0.379
BSCCL	218.9	218.9	0	0.032
BSRMLTD	90	90	0	0.045

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
RUPALILIFE	96.2	106.1	-9.3%	299.341
SEAPEARL	312.7	308.2	1.5%	188.309
SONALIPAPR	669.3	662.2	1.1%	153.326
RDFOOD	42.6	40.9	4.2%	146.768
ORIONPHARM	79.7	80.4	-0.9%	132.283
ADNTEL	153.1	161.9	-5.4%	129.953
MEGHNALIFE	77.7	85.3	-8.9%	128.767
GENEXIL	91	94.5	-3.7%	124.849
EHL	93.4	97.3	-4.0%	111.989
AAMRANET	60.8	63.8	-4.7%	104.06

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXGSUKUK	85	85	1	5600000	476
BXPHARMA	135.00	135.00	1	3500000.00	472.50
SEAPEARL	305.2	281.7	13	362789	104.436
FORTUNE	75	72.8	4	1201680	87.829
AL-HAJTEX	194	177	19	206016	38.02
MEGHNALIFE	84.5	80	4	446035	35.71
BANKASIA	20.20	20.20	1	1632000.00	32.97
POWERGRID	47.6	47.6	1	550000	26.18
SONALIPAPR	660	615.1	6	19281	12.344
QUASEMIND	58.4	56.4	2	150000	8.56
IPDC	55	51.9	3	137000	7.504
LHBL	63.7	63.4	7	118000	7.495
BDCOM	44	43.1	2	151650	6.662
BEACONPHAR	298.4	298.4	1	20000	5.968
LRBDL	35.1	31.6	6	179550	5.752
TITASGAS	36.90	36.90	2	150000.00	5.54
SUNLIFEINS	51.40	47.80	10	106500.00	5.34
GENEXIL	98	98	2	45000	4.41
SALVOCHEM	60	55.7	2	75835	4.335
BENGALWTL	41.7	38	6	102999	4.123
DOMINAGE	15.3	15	5	254701	3.844
OLYMPIC	174	174	1	20000	3.48
BATBC	499.00	479.80	3	6260.00	3.08
SQURPHARMA	202.4	202	4	14878	3.009
MALEKSPIN	24.4	24.4	3	120500	2.94
BSCCL	199.9	199.8	4	13103	2.618
BEXIMCO	104.8	104.1	3	19783	2.068
GP	261.6	261.6	3	6307	1.65
NBL	8.2	8.1	2	200000	1.63
FINEFOODS	64	64	1	24000	1.536
ADNTEL	152.1	152	2	10000	1.52
GSPFINANCE	30.2	30.2	1	49995	1.51
MARICO	2330.00	2330.00	1	545.00	1.27
EHL	105.10	105.10	1	12000.00	1.26
ORIONPHARM	86.80	86.80	1	14516.00	1.26
RENATA	1142	1142	1	1017	1.161
BRACBANK	34.7	34.7	2	32206	1.118
CLICL	62.5	62.5	1	16000	1
RDFOOD	42	42	1	23200	0.974
UNIQUEHRL	71.4	71.4	1	13000	0.928

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NHFIL	41.8	41.8	1	21500	0.899
SILVAPHL	19.50	19.50	1	45800.00	0.893
RUNNERAUTO	43.6	43.6	1	20000	0.872
ACMELAB	82.80	82.80	1	10000.00	0.83
WALTONHIL	983.00	983.00	1	781.00	0.77
SPCL	62.1	62.1	1	12005	0.746
GEMINISEA	489.3	489.3	1	1300	0.636
IFIC	12	12	1	49990	0.6
PTL	69.30	69.30	1	8500.00	0.59
EGEN	40.7	40.7	1	13000	0.529
SAIHAMTEX	16	16	1	32000	0.512
Total= 51			**145**	**15821222**	**1397.405**

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