Daily Capital Market Synopsis

Thursday, January 19, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6265.44	7.27	0.12%
DSES	1367.73	0.35	0.03%
DS30	2208.61	-1.81	-0.08%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5906.80	9342.93	-36.8%
Trade Volume	99603981	171276126	-41.8%
Total No. of Trade	125622	172746	-27.3%

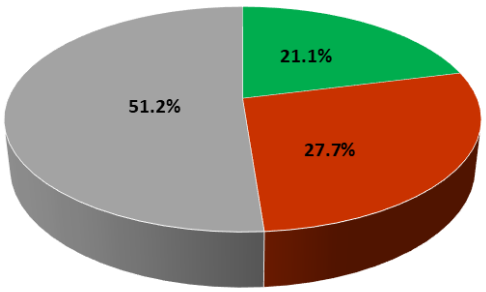
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7568413.337	7567165.047	0.0%
Mkt P/E	17.83	17.82	0.1%
Market Cap. To GDP	19.0%	19.0%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended positive after a volatile session

DSEX moved up 7.27 points closing at 6265.44 points. Market had an extremely volatile session from start to finish today. Market participation decreased significantly from yesterday's level. Yesterday's market participation was 9342.92 mn and it decreased today than the previous day raising BDT **5906.8 mn** turnover which is **36.8% lower** than the last day. In term of technical analysis, DSEX may find its next resistance at around 6350 points. In term of sectoral news front, Apparel shipments to the European Union (EU) grew 41.76 per cent year-on-year to hit $19.40 billion in the January-October period of 2022, ac-cording to data from Eurostat, the statistics department of the EU. With this, Bangladesh retained its position as the second largest garment supplier for the EU after China, which holds a 29.39 per cent share of the trade bloc's total apparel imports from 27 countries.
IT, Insurance, Travel & Leisure were the top gainers, on the other hand, Cement, Jute, Tannery were the top losers.

BEACONPHAR, BXPHARMA, GENEXIL mainly moved the index positively. On the other hand ,ISLAMIBANK, LHHBL, PRIMEBANK were the negative forces today.

ITC, DHAKAINS, UNIONINS were among the top gainers. On the other hand, ISLAMIBANK, BSC, MALEKSPIN were among the top companies to lose price today.

SME Market Update

DSMEX gained **11.91 points** today and ended at **1259.28 points** which was **0.96% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **24.62 mn** which was **65.4% lower** than yesterday.

SADHESIVE, KFL, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

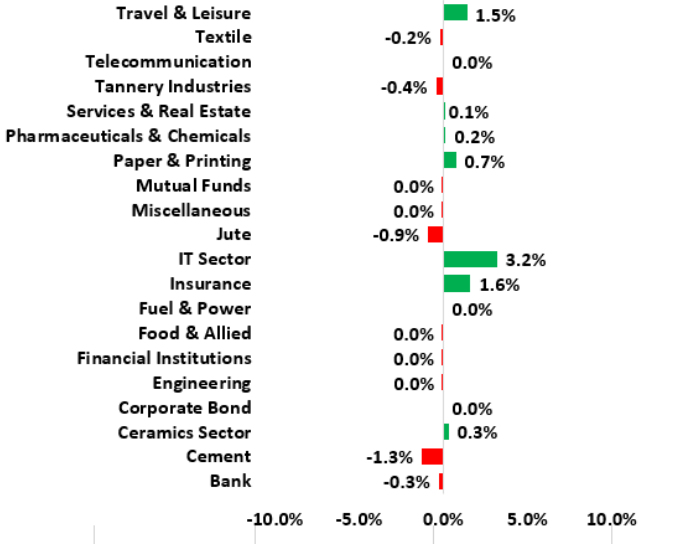
Symbol	Today	Point Change	% Change
DSMEX	1,259.28	11.91	0.95%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	24.62	71.24	-65.4%
Trade Volume	1156676	2892442	-60.0%
Total No. of Trade	750	1555	-51.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
CLICL	69.60	69.60	0.0%	713517
SANDHANINS	29.50	29.20	1.0%	705917
PROGRESLIF	81.00	81.20	-0.2%	121177
NAVANAPHAR	85.00	84.50	0.6%	817945
EHL	89.20	88.30	1.0%	1073915
GENEXIL	102.40	97.00	5.6%	4914216
SKICL	63.90	63.20	1.1%	864960
OLYMPIC	123.10	124.60	-1.2%	194129
BSC	134.00	136.50	-1.8%	1820177
BPML	91.30	89.80	1.7%	2839104

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ITC	38.5	35	10.0%	5,465,510
DHAKAINS	52	47.3	9.9%	429,025
UNIONINS	44.5	40.7	9.3%	1,052,293
GEMINISEA	402	369.7	8.7%	246,548
CITYGENINS	32.40	29.8	8.7%	1,909,716
INTECH	29.6	27.5	7.6%	481,747
PARAMOUNT	44.5	42	6.0%	67,548
GLOBALINS	34.7	32.8	5.8%	492,383
PURABIGEN	29.50	27.9	5.7%	846,768
GENEXIL	102.4	97	5.6%	4,914,216

Top 10 Losers

Code	TCP	YCP	Change	Volume
ISLAMIBANK	33.3	34.2	-2.6%	118,621
BSC	134	136.5	-1.8%	1,820,177
MALEKSPIN	28.4	28.9	-1.7%	1,738,982
HWAWELLTEX	46	46.8	-1.7%	11,285
LHBL	66.2	67.3	-1.6%	2,754,398
INTRACO	38.1	38.7	-1.6%	2,924,285
PRIMEBANK	19.2	19.5	-1.5%	8,284
ORIONINFU	367.5	373	-1.5%	194,056
OLYMPIC	123	124.6	-1.2%	194,129
BATASHOE	951.10	961.4	-1.1%	80

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1570.3
FINEFOODS	931.25
ANLIMAYARN	782.5
SAMATALETH	756.25
MONNOCERA	688.75
AFTABAUTO	612.5
ECABLES	606.88
AMBEEPHA	475.4
KAY&QUE	446.96
BANGAS	432.69

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.99
SHAHJABANK	4.26
GIB	4.3
EXIMBANK	4.97
NCCBANK	4.98
DHAKABANK	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	291.2	287.8	1.18	24.568
BXPHARMA	152.2	150.8	0.93	112.369
CITYBANK	21.9	21.8	0.46	2.165
BATBC	518.70	518.7	0	1.201
BBSCABLES	49.90	49.9	0	0.021
BEXIMCO	115.6	115.6	0	5.904
BRACBANK	38.5	38.5	0	0.113
BSCCL	218.9	218.9	0	0.557
EBL	31.8	31.8	0	0.247
FORTUNE	75.7	75.7	0	0.172

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	102.4	97	5.6%	495.45
AAMRANET	61.6	60.8	1.3%	263.73
BPML	91.3	89.8	1.7%	259.88
BSC	134	136.5	-1.8%	246.03
ITC	38.5	35	10.0%	204.98
SPCERAMICS	45.9	44.9	2.2%	200.73
LHBL	66.2	67.3	-1.6%	182.55
ORIONPHARM	89.1	89.1	0.0%	172.17
BDCOM	46.1	46.2	-0.2%	139.85
SEAPEARL	228.3	222.7	2.5%	129.67

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	58.00	58.00	1	30000.00	1.74
ABBANK	9.20	9.20	1	77250.00	0.71
ACFL	26.40	26.40	1	235520.00	6.22
ACI	255.00	237.50	2	15088.00	3.66
ADNTEL	130.80	111.00	4	107800.00	13.74
ALLTEX	22.50	22.50	1	25732.00	0.58
AOL	36.50	36.50	2	100099.00	3.65
BATBC	479.80	479.80	16	37041.00	17.77
BBS	23.50	23.50	1	25000.00	0.59
BBSCABLES	45.00	45.00	1	11112.00	0.50
BDCOM	46.00	46.00	1	13000.00	0.60
BDFINANCE	39.70	39.70	1	30000.00	1.19
BEACHHATCH	35.80	35.80	2	169000.00	6.05
BENGALWTL	29.70	29.70	1	100000.00	2.97
BEXIMCO	126.00	104.10	141	1424822.00	158.17

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BRACBANK	34.70	34.70	2	29410.00	1.02
BSC	142.00	142.00	2	12450.00	1.77
BSCCL	199.80	199.80	3	10006.00	2.00
CVOPRL	147.40	147.40	2	6786.00	1.00
FINEFOODS	64.00	64.00	1	10000.00	0.64
FORTUNE	83.2	68.2	2	80310	6.017
FUWANGCER	17.4	17.4	1	104000	1.81
GEMINISEA	400	355	3	19000	7.218
GLOBALINS	34.5	34.5	1	15000	0.517
GP	266.9	263.9	8	16900	4.479
GPHISPAT	40.4	40.4	1	12377	0.5
INDEXAGRO	103.5	103	2	47820	4.939
JAMUNAOIL	158	158	1	3500	0.553
KDSALTD	80	74	2	35000	2.71
LANKABAFIN	23.5	23.5	1	21280	0.5
LHBL	64.8	64.8	2	75000	4.86
LINDEBD	1375	1369	2	1000	1.372
LRBDL	41.5	41.5	1	15000	0.623
MARICO	2360	2340	4	1343	3.149
MEGHNALIFE	92	91	2	300000	27.545
METROSPIN	48.5	47.1	5	459998	22.036
MJLBD	82	81.6	2	13150	1.076
MONNOAGML	833.7	830	2	1662	1.383
NBL	8.3	8.3	1	1090000	9.047
NCCBANK	13.5	13.5	1	50000	0.675
NPOLYMER	51	47.5	3	38000	1.87
OAL	10	10	1	50000	0.5
OLYMPIC	126.9	126.9	1	10000	1.269
ORIONINFU	360	360	1	35000	12.6
PIONEERINS	68	68	1	9500	0.646

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
POWERGRID	47.2	47.2	2	21188	1
PRAGATILIF	163	150	2	8500	1.321
PROVATIINS	58.9	58.9	1	9000	0.53
RAKCERAMIC	38.7	38.7	1	13000	0.503
RDFOOD	33.2	33.1	2	36000	1.193
RENATA	1223	1223	1	14000	17.122
ROBI	27	27	1	18550	0.501
SAIFPOWER	29.6	29.4	5	638037	18.832
SALVOCHEM	55.7	55.7	2	20000	1.114
SEAPEARL	222.7	203.3	29	1271906	271.243
SHAHJABANK	18.9	18.9	3	200000	3.78
SILVAPHL	19.5	19.5	1	26000	0.507
SONALIPAPR	659.9	569	3	27000	17.584
SPCL	62	62	1	18000	1.116
SQURPHARMA	204	200	23	79147	15.966
TITASGAS	36.9	36.9	10	219602	8.103
UNIONBANK	8.4	8.4	1	65400	0.549
UNIONINS	42.1	40.7	3	47500	1.963
Total= 63			**328**	**7707786**	**705.392**

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