Daily Capital Market Synopsis

Sunday, February 19, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6227.94	-18.27	-0.29%
DSES	1362.19	-4.43	-0.32%
DS30	2221.51	-2.68	-0.12%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2851.58	3403.30	-16.2%
Trade Volume	37157942	42345930	-12.3%
Total No. of Trade	62627	74615	-16.1%

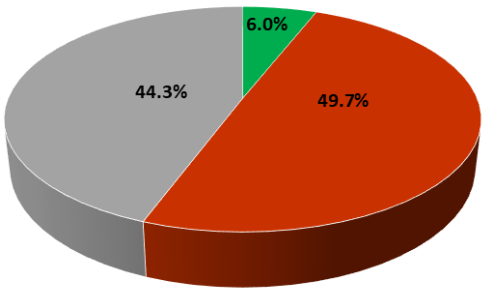
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7631166.949	7643205.636	-0.2%
Mkt P/E	17.98	18.00	-0.1%
Market Cap. To GDP	19.2%	19.2%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX dipped down amid eminently low volume

Broad index dipped down **18.27** points and closed at **6227.94** points today. Market started on a positive note bit gradually slid down as the session progressed. Market participation suddenly saw a significant drop which may be caused by the continuous falling of the index making investors fearful. Yesterday's market participation was 3403.30 mn and it decreased today than the previous day raising BDT **2851.58 mn** turnover which is **16.2% lower** than the last day. Market is struggling to stabilize and rally up as well as market participation. In term of technical analysis, index breached down a support level at around 6243 points and headed towards the next support at around 6170 points. In term of sectoral news front, The pharmaceuticals and chemicals sector lost over 6.5 per cent in market capitalisation to Tk707.6 billion in the three months through February 16 this year, at a time when a good number of stocks on the Dhaka Stock Exchange have been languishing at floor prices. Though it is the second highest fall in market cap during the time, its contribution is more than any other sectors to the decline of the total market cap since the pharma sector has the highest market share at 9.26 per cent.

Almost all the sector ended negative except Mutual Fund.

BEACONPHAR, MONNOAGML, ISLAMIBANK mainly moved the index positively. On the other hand, OLYMPIC, SONALIPAPR, ORIONPHARM were the negative forces today.

GLDNJMF, MONNOAGML, JUTESPINN were among the top gainers. On the other hand, APEXFOOT, SPCERAMICS, GEMINISEA were among the top companies to lose price today.

SME Market Update

DSMEX lost **3.57 points** today and ended at **1067.23 points** which was **0.33% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **12.37 mn** which was **23.2% lower** than yesterday.

BENGALBISC, SADHESIVE were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

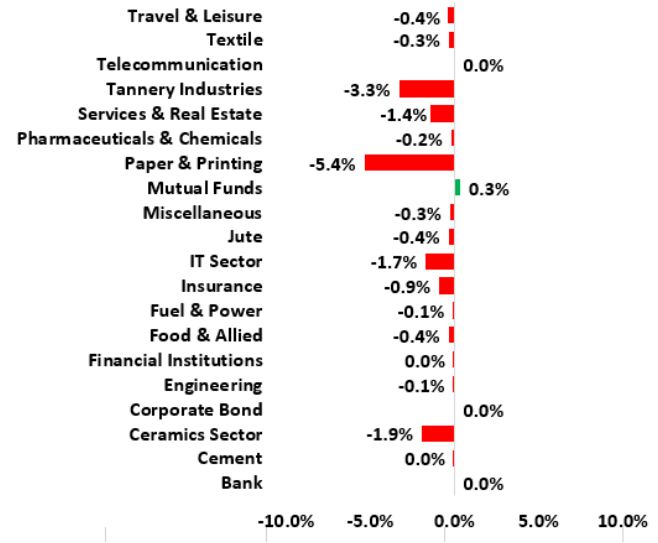
Symbol	Today	Point Change	% Change
DSMEX	1,067.23	-3.58	-0.33%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12.37	16.09	-23.2%
Trade Volume	638542	794606	-19.6%
Total No. of Trade	580	797	-27.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
OLYMPIC	143.50	148.50	-3.4%	796138
AAMRANET	61.50	63.20	-2.7%	1188658
BEACONPHAR	304.90	302.10	0.9%	276051
NAVANAPHAR	71.80	73.70	-2.6%	176009
UNIQUEHRL	62.60	63.50	-1.4%	470131
ORIONPHARM	81.80	84.90	-3.7%	1148542
ADNTEL	121.00	122.70	-1.4%	412269
GENEXIL	95.70	98.60	-2.9%	1246546
BSC	135.00	138.60	-2.6%	1958702
ITC	35.30	35.80	-1.4%	631947

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
GLDNJMF	8	7.5	9.3%	662,070
MONNOAGML	1,063.30	1006.2	5.7%	76,105
JUTESPINN	257.5	248.2	3.7%	4,241
EMERALDOIL	31	30	3.3%	287,153
NCCBLMF1	7.2	7	2.9%	79,892
AAMRATECH	34	33.6	2.1%	451,820
DULAMIACOT	73	71.7	1.8%	5
RUPALILIFE	88	86.7	1.5%	508,219
RENWICKJA	788.9	778.7	1.3%	5
ANLIMAYARN	31.2	30.9	1.0%	96,288

Top 10 Losers

Code	TCP	YCP	Change	Volume
APEXFOOT	298.9	325.2	-8.1%	369,889
SPCERAMICS	43.6	47.3	-7.8%	2,965,701
GEMINISEA	437.7	473.6	-7.6%	231,836
SONALIPAPR	638.2	689.8	-7.5%	95,620
INTRACO	29.9	32.2	-7.1%	1,806,025
METROSPIN	38.2	40.2	-5.0%	291,636
BDLAMPS	254.3	267.4	-4.9%	115,454
ORIONINFU	344.9	360.5	-4.3%	180,896
PRAGATILIF	117	122.6	-4.2%	256,104
MONOSPOOL	264.00	275.5	-4.2%	104,075

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1713.16
WALTONHIL	1114.57
SAMATALETH	697.5
AFTABAUTO	612.5
BANGAS	473.33
KAY&QUE	450
DELTASPINN	425
AMBEEPHA	407.17
MONNOAGML	390.92
MONNOCERA	374.67

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.95
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	304.9	302.1	0.93	83.827
ISLAMIBANK	33.20	33.1	0.3	4.726
SEAPEARL	279.10	278.8	0.11	99.353
BATBC	518.70	518.7	0	0.692
BBSCABLES	49.90	49.9	0	0.803
BEXIMCO	115.6	115.6	0	0.023
BRACBANK	38.50	38.5	0	0
BSCCL	218.9	218.9	0	0.091
BSRMLTD	90.00	90	0	0.003
BXPHARMA	146.20	146.2	0	1.597

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	135	138.6	-2.6%	269.57
SPCERAMICS	43.6	47.3	-7.8%	133.59
GENEXIL	95.7	98.6	-2.9%	121.20
OLYMPIC	143.5	148.5	-3.4%	115.13
APEXFOOT	298.9	325.2	-8.1%	114.31
GEMINISEA	437.7	473.6	-7.6%	105.56
SEAPEARL	279.1	278.8	0.1%	99.35
ORIONPHARM	81.8	84.9	-3.7%	95.14
BEACONPHAR	304.9	302.1	0.9%	83.83
MONNOAGML	1063.3	1006.2	5.7%	79.31

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACFL	26.4	26.4	1	274000	7.234
ACI	245.00	245.00	1	5000.00	1.23
ADNTEL	127.50	125.50	2	102000.00	12.98
AL-HAJTEX	148.00	147.50	2	30000.00	4.43
ANWARGALV	213.3	194.7	2	94600	20.13
BATBC	515	515	4	17000	8.755
BDCOM	42	41.7	3	76000	3.188
BEACHHATCH	37.7	37.7	2	112500	4.241
BEXGSUKUK	82.70	82.00	4	155859.00	12.84
BEXIMCO	104.1	104.1	1	7089	0.738
BNICL	62	62	1	10000	0.62
BSC	148.00	139.00	3	329000.00	45.83
BSCCL	199.8	199.8	1	2505	0.5
BXPHARMA	139.00	137.30	6	32343.00	4.46
CITYBANK	21.6	21.6	2	70806	1.529
CITYGENINS	27.8	27.8	1	28000	0.778
CONFIDCEM	80.20	80.10	2	17000.00	1.36
CVOPRL	147.50	147.50	1	20000.00	2.95
EBL	30.9	30.9	1	17000	0.525
GEMINISEA	490.00	470.00	2	2870.00	1.39
GENEXIL	99	99	1	15000	1.485
GP	266.00	261.80	16	42537.00	11.22
GSPFINANCE	30.10	30.10	1	20899.00	0.63
IFIC	10.50	10.40	7	350000.00	3.65
IMAMBUTTON	88.00	88.00	1	20000.00	1.76
IPDC	57.50	51.90	6	475500.00	27.01
MAKSONSPIN	24.5	24.5	1	20409	0.5
MALEKSPIN	24.8	24.8	1	22000	0.546
MARICO	2400	2301	8	3078	7.236
MEGHNALIFE	86.5	86.5	1	9200	0.796
MERCANBANK	12.3	12.3	3	250000	3.075
METROSPIN	44	38	2	697000	28.418
MHSML	24.4	24.4	1	20500	0.5
MONNOAGML	1005	1005	1	1001	1.006
NBL	8.3	8.2	2	763000	6.327
POWERGRID	52.00	52.00	1	46000.00	2.39
PTL	77	69.3	3	21500	1.553
RDFOOD	33	32.6	5	220010	7.223
RENATA	1215	1142	3	11512	13.95
ROBI	27	27	5	138600	3.742

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
RUNNERAUTO	43.6	43.6	1	11500	0.501
SAFKOSPINN	21.8	21.8	1	23110	0.504
SAIHAMTEX	18.2	18.2	1	50000	0.91
SALVOCHEM	61.9	61.8	5	327001	20.21
SEAPEARL	278.5	254.6	7	173751	46.969
SONALIANSH	448.80	448.80	1	3000.00	1.35
SONALIPAPR	715.00	676.00	4	61000.00	43.05
SOUTHEASTB	13.3	13.3	1	38000	0.505
SPCERAMICS	48.5	48.5	1	20000	0.97
SQURPHARMA	209.00	198.00	42	186623.00	37.35
TITASGAS	36.9	36.9	3	73703	2.72
UNIONINS	39.00	39.00	1	20500.00	0.80
WALTONHIL	983	983	1	578	0.568
Total= 53			**180**	**5540084**	**415.114**

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