Daily Capital Market Synopsis

Monday, December 19, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6238.99	-6.62	-0.11%
DSES	1366.82	-2.13	-0.16%
DS30	2201.78	-2.35	-0.11%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4569.68	3404.84	34.2%
Trade Volume	60910848	40924029	48.8%
Total No. of Trade	80503	80961	-0.6%

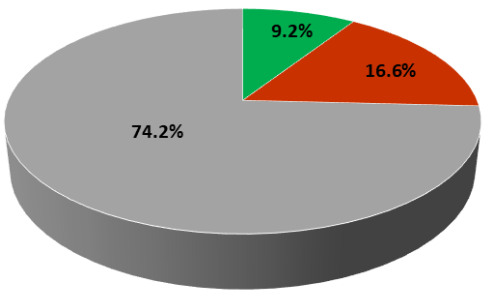
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7630019.005	7632937.677	0.0%
Mkt P/E	17.97	17.98	0.0%
Market Cap. To GDP	25.3%	25.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market kept bleeding for 4th session amid improved volume

DSEX lost another **6.62** points and closed at **6238.99** points today. Market started positive but immediately went on a losing trend till the last two hours and remained on the same level from then. Market participation improved from yesterday's level. Yesterday's market participation was 3404.83 mn and it increased today than the previous day raising BDT **4569.68** mn turnover which is **34.2% higher** than the last day. Market continued the down trend and deepened the worries among investors. In term of technical analysis, DSEX may be heading towards the next support at around 6135 points. Market may turn up from that point for a short up trend again or may get pushed further down. In term of macro news front, The Bangladesh Bank yesterday relaxed its already flexible loan repayment policy, saying the real income of borrowers has fallen due to the severe impacts of the prolonged Russia-Ukraine war. Now, borrowers will be allowed to avoid being classified as a defaulter if they clear 50 per cent of their installments payable in the final quarter of 2022 instead of 75 per cent previously, according to a notice of the central bank.

Jute, Ceramics, Tannery were the top gaining sectors today, whereas IT, Travel & Leisure, Paper & Printing sectors were the losing ones.

MONNOCERA, ISLAMIBANK, ECABLES, MONNOAGGML, LRBDL mainly moved the index positively. On the other hand, BEACONPHAR, KOHINOOR, BXPHARMA, GENEXIL, OLYMPIC were the negative forces today.

MONNOCERA, BDAUTOCA, ICICL, AZIZPIPPES, NORTHERN were among the top gainers. On the other hand, ADVENT, KOHINOOR, AAMRATECH, FINEFOODS, BDTHAIFOOD were among the top companies to lose price today.

SME Market Update

DSMEX gained **10.13** points today and ended at **1287.05 points** which was **0.79% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **11.55 mn** which was **18.6% lower** than yesterday.

SADHESIVE, MAMUNAGRO, KFL were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

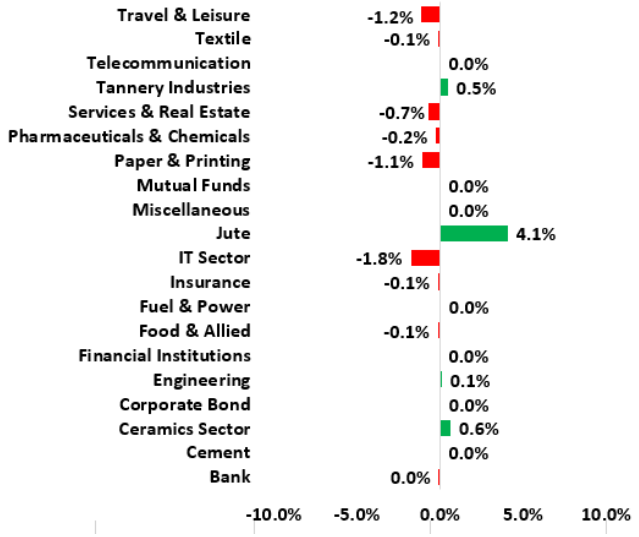
Symbol	Today	Point Change	% Change
DSMEX	1,287.05	10.13	0.79%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	11.55	14.20	-18.6%
Trade Volume	574184	761914	-24.6%
Total No. of Trade	486	579	-16.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	79.20	81.00	-2.2%	1178022
INTRACO	46.20	45.40	1.8%	5622208
GENEXIL	84.40	86.40	-2.3%	1494292
NAVANAPHAR	80.10	79.60	0.6%	638992
EHL	82.30	83.50	-1.4%	468004
BSC	115.80	117.30	-1.3%	345292
BDCOM	37.50	38.30	-2.1%	945226
ADVENT	26.90	28.20	-4.6%	2247969
AAMRANET	54.60	55.90	-2.3%	1073349
ORIONPHARM	84.70	85.00	-0.4%	631098

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONNOCERA	143.4	130.4	10.0%	2,694,737
BDAUTOCA	154.1	140.2	9.9%	422,031
ICICL	14.6	13.3	9.8%	291
AZIZPIPES	104.2	95.7	8.9%	125,982
NORTHERN	278.40	258.4	7.7%	82,405
MONNOAGML	836.1	777.8	7.5%	133,445
JUTESPINN	361.4	336.9	7.3%	35,754
ECABLES	219.8	206.6	6.4%	223,296
STANCERAM	154.50	147.5	4.7%	104,994
APEXSPINN	135.5	130.9	3.5%	94,355

Top 10 Losers

Code	TCP	YCP	Change	Volume
ADVENT	26.9	28.2	-4.6%	2,247,969
KOHINOOR	470	491.3	-4.3%	40,990
AAMRATECH	40.7	42.2	-3.6%	885,423
FINEFOODS	59.2	61.1	-3.1%	106,284
BDTHAIFOOD	49.8	51.3	-2.9%	963,305
KAY&QUE	287.9	295.8	-2.7%	70,059
SONALILIFE	57.1	58.6	-2.6%	58,404
AAMRANET	54.6	55.9	-2.3%	1,073,349
GENEXIL	84	86.4	-2.3%	1,494,292
PAPERPROC	219.80	225	-2.3%	184,166

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1687.5
ANLIMAYARN	927.5
FINEFOODS	925
MONNOCERA	896.25
SAMATALETH	881.25
ECABLES	686.88
AFTABAUTO	612.5
AMBEEPHA	573.7
KAY&QUE	514.11
BANGAS	505.77

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
JAMUNABANK	3.93
PUBALIBANK	3.98
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	33	32.8	0.61	1.48
BATBC	518.7	518.7	0	0.673
BBSCABLES	49.9	49.9	0	0.124
BEXIMCO	115.6	115.6	0	0.243
BRACBANK	38.5	38.5	0	0.401
BSCCL	218.9	218.9	0	0
BSRMLTD	90	90	0	0.009
CITYBANK	21.80	21.8	0	0.106
DELTALIFE	136.5	136.5	0	0.152
EBL	31.80	31.8	0	0.062

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
MONNOCERA	143.4	130.4	10.0%	367
INTRACO	46.2	45.4	1.8%	259.931
ORIONINFU	667.4	666.3	0.2%	197.324
GENEXIL	84.4	86.4	-2.3%	127.049
MONNOAGML	836.1	777.8	7.5%	108.815
BPML	79.2	81	-2.2%	94.463
BXPHARMA	147.2	147.7	-0.3%	72.149
GEMINISEA	417.4	419.2	-0.4%	70.913
BDAUTOCA	154.1	140.2	9.9%	63.635
MONOSPOOL	318.8	325.2	-2.0%	62.914

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	60.00	60.00	1	11000.00	0.66
AAMRATECH	46.30	43.00	2	85050.00	3.90
ABB1STMF	4.70	4.70	1	150000.00	0.71
ACMELAB	82.00	82.00	1	6500.00	0.53
ACTIVEFINE	17.40	17.40	1	50000.00	0.87
AIL	53.40	53.40	1	325000.00	17.36
BATBC	479.80	479.80	6	32536.00	15.61
BBSCABLES	45.10	45.00	2	22400.00	1.01
BDTHAIFOOD	48.50	48.50	1	10500.00	0.51
BEACHHATCH	41.70	37.60	6	161599.00	6.59
BENGALWTL	26.10	26.10	1	100000.00	2.61
BEXGSUKUK	89.00	89.00	7	11250000.00	1001.25
BEXIMCO	113.00	104.10	4	164615.00	18.47
BSCCL	218.90	199.80	15	247003.00	51.83
BXPHARMA	149.90	149.90	1	175720.00	26.34

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
CONFIDCEM	89.00	89.00	1	15000.00	1.34
DOREENPWR	61.00	61.00	1	163934.00	10.00
FAREASTLIF	76.00	71.90	2	16100.00	1.19
FEKDIL	17.10	17.10	1	34000.00	0.58
FIRSTSBANK	9.10	9.00	2	115000.00	1.04
FORTUNE	71.7	71.7	1	10449	0.749
GP	265	261.6	4	41500	10.876
IBP	16	15.5	2	75000	1.18
IFIC	11.5	11.5	1	200000	2.3
INDEXAGRO	103.6	103.6	1	7500	0.777
INTRACO	49	42.5	34	2620011	114.185
KDSALTD	77	77	1	19570	1.507
LHBL	65.3	63.7	6	123000	7.934
LINDEBD	1310.4	1310.4	1	382	0.501
LOVELLO	39.5	39.5	1	13000	0.513
LRGLOBMF1	7	7	1	89000	0.623
MALEKSPIN	26.1	26.1	1	25000	0.652
MARICO	2421.5	2421.5	1	2000	4.843
MIRACLEIND	34	34	1	19000	0.646
MONNOCERA	135.1	117.5	4	624000	73.673
NHFIL	44.5	44.5	1	18425	0.82
OLYMPIC	126.9	126.9	1	10000	1.269
ORIONINFU	715	650	5	16707	11.746
ORIONPHARM	85.5	84.5	2	98001	8.33
POWERGRID	52.2	52.2	1	75000	3.915
PTL	75	75	1	27598	2.07
RAKCERAMIC	38.7	38.7	1	13000	0.503
RENATA	1231	1141.8	11	149538	182.466
SAIFPOWER	26.8	26.8	1	35000	0.938
SAIHAMTEX	24.4	24.4	1	26000	0.634
SALVOCHEM	57.8	56	4	38240	2.157
SBACBANK	10.6	10.6	2	9000000	95.4
SIMTEX	18.8	18.8	1	111350	2.093
SINGERBD	138	137	6	27400	3.776
SONALIPAPR	569	569	1	1000	0.569
SPCERAMICS	38.7	38.7	5	100372	3.884
SPCL	60.5	60.5	1	10925	0.661
SQURPHARMA	210	203	5	35215	7.298
UPGDCL	233.7	233.7	1	46925	10.966
YPL	19.2	19.2	1	52000	0.998
Total= 55			**169**	**26898065**	**1723.840**

Source: NRBCBSL Research

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