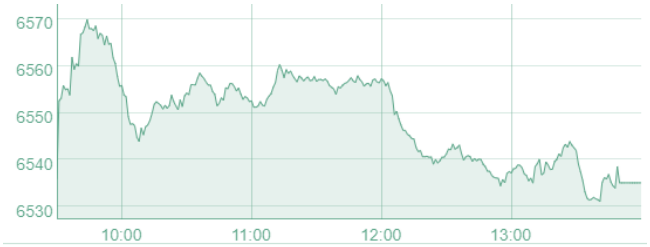
# Daily Capital Market Synopsis

**Sunday, September 18, 2022**




**Source: DSE Broad Index, Source: DSE Website**

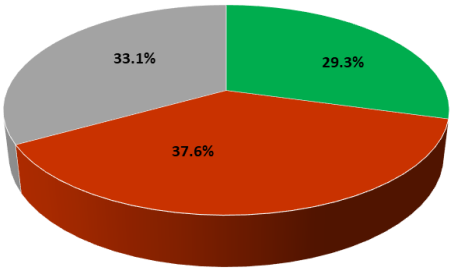
## Index Update

| Symbol | Today | Point Change | % Change |
|---|---|---|---|
| DSEX | 6535.14 | 20.12 | 0.3% |
| DSES | 1435.67 | 6.11 | 0.4% |
| DS30 | 2363.51 | 17.16 | 0.7% |

## Market Performance

| Particulars | Today | Prev. Day | % Change |
|---|---|---|---|
| Turnover (BDT mn) | 18139.26 | 12427.73 | 46.0% |
| Trade Volume | 266092797 | 204088481 | 30.4% |
| Total No. of Trade | 283114 | 200356 | 41.3% |

**Source: NRBCBSL Research & DSE Website**




**Source: NRBCBSL Research**

## Top 10 Gainers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| STANCERAM | 161.80 | 147.10 | 10.0% | 129341 |
| ECABLES | 199.40 | 181.30 | 10.0% | 612302 |
| SEAPEARL | 94.00 | 85.50 | 9.9% | 380976 |
| BDCOM | 39.90 | 36.30 | 9.9% | 10644709 |
| ORIONPHARM | 127.70 | 116.20 | 9.9% | 17684791 |
| BDTHAIFOOD | 46.70 | 42.50 | 9.9% | 1591257 |
| BIFC | 11.40 | 10.40 | 9.6% | 616643 |
| AZIZPIPES | 114.80 | 104.80 | 9.5% | 336163 |
| JUTESPINN | 247.60 | 227.70 | 8.7% | 35229 |
| BNICL | 64.70 | 59.50 | 8.7% | 1835280 |

**Source: NRBCBSL Research & DSE Website**

## Index continues bumpy ride with increased volume

DSEX moved up 20.12 points and closed at 6535.14 points today. Market started the day positive but soon went on a fluctuating journey and deteriorated further in the last two hours but eventually ended moderately positive. Market participation improved significantly from yesterday's level. Most of the sectors were negative except Travel & Leisure, IT, Phrama, Insurance, Service & Real Estate, and Cement sectors. Market is somewhat struggling to get bullish but the increasing volume is reflecting investors' growing enthusiasm in the market. Market is expected to surge up with increasing volume this week. In terms of technical analysis, index came down from breaking a resistance at around 6560 point and closed near another at around 6540 points. DSEX may get some momentum from this level, if it can go beyond the next resistances at 6560 and 6590. On the macro economic news front, the Bangladesh Freight Forwarders Association (BAFFA) hiked forwarding charges by Tk2,000 to Tk5,500 for each import bill – effective from 1 September – citing the recent increase in fuel prices.

Market activity increased today than the previous day generating a trade volume of 266092797 from a total trade of 283114 raising BDT 18139.26mn turnover which is around 46% higher than the last day.

BEACONPHAR, ORIONPHARM, PUBALIBANK,, SEAPEARL, ORIONINFU, mainly moved the index positively. On the other hand, BEXIMCO, KOHINOOR, IPDC, SONALIPARP, IDLC were the negative forces today.

STANCERAM, ECABLES, SEAPEARL, BDCOM, ORIONPHARM were among the top gainers and UNIONCAP, JMISMDL, APEXFOOODS, SONALIPARP, IPDC were among the top companies to lose price today.

Quazi Naureen Ahmed

## Market Value

| Particulars | Today | Prev. Day | Change |
|---|---|---|---|
| M. Cap | 5205570.55 | 5201265.68 | 0.1% |
| Mkt P/E | 15.48 | 15.42 | 0.4% |
| Market Cap. To GDP | 17.3% | 17.3% | 0.1% |

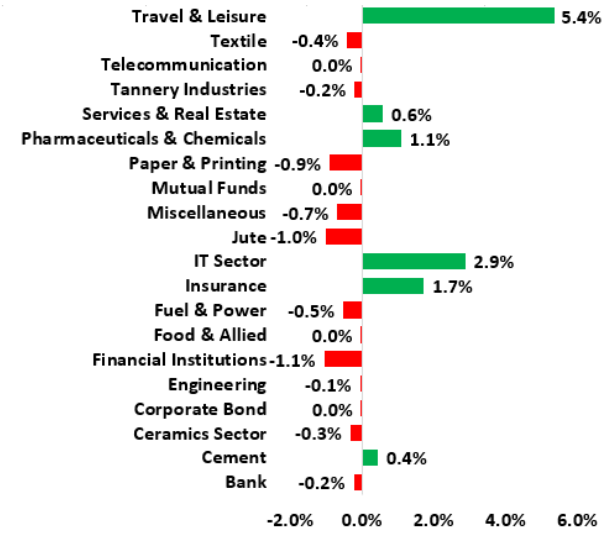
**Source: NRBCBSL Research & DSE Website**

## Top 10 Losers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| UNIONCAP | 10.60 | 11.30 | -6.2% | 1684804 |
| JMISMDL | 413.60 | 439.90 | -6.0% | 348275 |
| APEXFOODS | 226.20 | 237.10 | -4.6% | 118125 |
| SONALIPAPR | 630.50 | 659.60 | -4.4% | 207103 |
| IPDC | 63.50 | 66.40 | -4.4% | 2534294 |
| SONARGAON | 60.20 | 62.90 | -4.3% | 472572 |
| MONNOAGML | 540.40 | 563.80 | -4.2% | 44890 |
| SONALIANSH | 691.50 | 721.20 | -4.1% | 97785 |
| SINOBANGLA | 68.30 | 71.20 | -4.1% | 780244 |
| CVOPRL | 172.50 | 179.80 | -4.1% | 580351 |

**Source: NRBCBSL Research & DSE Website**

## Sectoral Gain




**Source: NRBCBSL Research**

## Top Picks

| Company | LTP | YCP | Gain | Volume |
|---|---|---|---|---|
| IFIC | 13.20 | 13.20 | 0.0% | 5711365 |
| JHRML | 119.20 | 115.80 | 2.9% | 6633898 |
| BDCOM | 39.90 | 36.30 | 9.9% | 10644709 |
| BSC | 140.20 | 135.40 | 3.5% | 2791543 |
| LHBL | 78.40 | 77.80 | 0.8% | 4393356 |
| EHL | 84.50 | 79.60 | 6.2% | 5345975 |
| ORIONPHARM | 127.70 | 116.20 | 9.9% | 17684791 |
| ACMELAB | 95.00 | 92.70 | 2.5% | 1155696 |
| COPPERTECH | 45.90 | 45.90 | 0.0% | 2109510 |
| GENEXIL | 81.00 | 76.10 | 6.4% | 5532250 |

**Source: NRBCBSL Research**

## Companies with Highest & Lowest P/E

**Highest**

| Company | P/E |
|---|---|
| LEGACYFOOT | 781.25 |
| BANGAS | 675.50 |
| AMBEEPHA | 591.49 |
| EASTRNLUB | 530.23 |
| ARGONDENIM | 343.13 |
| AL-HAJTEX | 330.25 |
| BEACHHATCH | 312.75 |
| KAY&QUE | 304.46 |
| EMERALDOIL | 303.33 |
| ROBI | 300.00 |

**Source: NRBCBSL Research**

**Lowest**

| Company | P/E |
|---|---|
| SOUTHEASTB | 2.70 |
| MERCANBANK | 3.18 |
| JAMUNABANK | 3.50 |
| SHAHJABANK | 4.08 |
| PREMIERBAN | 4.29 |
| EXIMBANK | 4.61 |
| BANKASIA | 5.05 |
| NCCBANK | 5.19 |
| DHAKABANK | 5.31 |
| EBLNRBMF | 5.33 |

**Source: NRBCBSL Research**

## Top 10 Blue Chip Companies

| Company | LTP | YCP | Change% | Value ( BDT mn) |
|---|---|---|---|---|
| BEACONPHAR | 321.60 | 295.8 | 8.72 | 98.453 |
| DELTALIFE | 155.50 | 150.8 | 3.12 | 238.659 |
| PUBALIBANK | 27.90 | 27.3 | 2.20 | 0.388 |
| ISLAMIBANK | 32.90 | 32.6 | 0.92 | 2.591 |
| ORIONPHARM | 116.20 | 115.2 | 0.87 | 959.6 |
| BEXIMCO | 135.90 | 134.9 | 0.74 | 1,808.27 |
| UPGDCL | 235.70 | 234.3 | 0.60 | 12.929 |
| CITYBANK | 23.00 | 22.9 | 0.44 | 17.977 |
| RENATA | 1304.90 | 1,303.30 | 0.12 | 9.006 |
| BATBC | 518.70 | 518.7 | 0.00 | 27.214 |

**Source: NRBCBSL Research**

## Top 10 Turnover Leaders

| Company | LTP | YCP | Change | Value (BDT mn) |
|---|---|---|---|---|
| ORIONPHARM | 127.70 | 116.2 | 9.9% | 2,205.12 |
| BEXIMCO | 133.70 | 135.90 | -1.6% | 1,340.19 |
| JHRML | 119.20 | 115.80 | 2.9% | 793.346 |
| ORIONINFU | 508.20 | 467.40 | 8.7% | 469.534 |
| EHL | 84.50 | 79.60 | 6.2% | 447.218 |
| GENEXIL | 81.00 | 76.10 | 6.4% | 442.587 |
| BDCOM | 39.90 | 36.30 | 9.9% | 424.419 |
| UNIQUEHRL | 70.80 | 68.50 | 3.4% | 420.607 |
| BSC | 140.20 | 135.40 | 3.5% | 388.461 |
| LHBL | 78.40 | 77.80 | 0.8% | 344.116 |

**Source: NRBCBSL Research**

## Block Trades

| Instrument | Max Price | Min Price | Trade | Trades Quantity | Value (BDT mn) |
|---|---|---|---|---|---|
| AAMRANET | 40.40 | 40.40 | 1.00 | 18500.00 | 0.75 |
| ACIFORMULA | 196.00 | 196.00 | 1.00 | 17000.00 | 3.33 |
| AL-HAJTEX | 132.10 | 132.10 | 2.00 | 74000.00 | 9.78 |
| ANWARGALV | 430.00 | 430.00 | 1.00 | 80000.00 | 34.40 |
| AZIZPIPES | 101.00 | 101.00 | 2.00 | 30000.00 | 3.03 |
| BATBC | 518.70 | 518.70 | 2.00 | 1255000.00 | 650.97 |
| BDCOM | 37.00 | 35.50 | 5.00 | 275000.00 | 9.82 |
| BDFINANCE | 44.10 | 44.10 | 1.00 | 11338.00 | 0.50 |
| BEACONPHAR | 330.00 | 320.00 | 4.00 | 9600.00 | 3.12 |
| BEXIMCO | 139.90 | 139.80 | 2.00 | 40000.00 | 5.59 |
| DELTALIFE | 163.00 | 163.00 | 1.00 | 16000.00 | 2.61 |
| EASTRNLUB | 2050.00 | 2050.00 | 1.00 | 300.00 | 0.62 |
| EGEN | 54.20 | 54.00 | 2.00 | 440000.00 | 23.84 |
| FAREASTLIF | 88.00 | 88.00 | 2.00 | 45000.00 | 3.96 |
| FEKDIL | 19.80 | 19.70 | 2.00 | 655000.00 | 12.94 |
| FORTUNE | 80.00 | 79.50 | 7.00 | 168565.00 | 13.44 |
| GEMINISEA | 446.50 | 446.50 | 1.00 | 2400.00 | 1.07 |
| GSPFINANCE | 33.20 | 30.30 | 4.00 | 300702.00 | 9.17 |
| ICBAGRANI1 | 10.00 | 10.00 | 1.00 | 52120.00 | 0.52 |
| IDLC | 53.60 | 53.60 | 1.00 | 50000.00 | 2.68 |
| IFIC | 12.60 | 12.60 | 1.00 | 115500.00 | 1.46 |
| INTRACO | 34.60 | 34.60 | 2.00 | 34300.00 | 1.19 |
| IPDC | 73.00 | 67.00 | 5.00 | 1330500.00 | 90.44 |
| JHRML | 126.50 | 126.50 | 1.00 | 6500.00 | 0.82 |
| MAKSONSPIN | 26.50 | 26.50 | 1.00 | 52000.00 | 1.38 |
| MARICO | 2460.00 | 2460.00 | 1.00 | 2000.00 | 4.92 |
| METROSPIN | 45.00 | 42.20 | 4.00 | 159500.00 | 7.08 |
| MONNOFABR | 24.10 | 24.10 | 1.00 | 21000.00 | 0.51 |
| NAHEEACP | 77.30 | 75.00 | 7.00 | 286500.00 | 21.80 |
| NPOLYMER | 62.30 | 62.00 | 2.00 | 44500.00 | 2.77 |
| ORIONINFU | 475.00 | 426.90 | 33.00 | 506690.00 | 220.62 |
| ORIONPHARM | 120.00 | 106.90 | 40.00 | 2060965.00 | 227.18 |
| PRIME1ICBA | 8.30 | 8.30 | 1.00 | 63520.00 | 0.53 |
| PRIMEINSUR | 82.80 | 82.80 | 4.00 | 88336.00 | 7.31 |
| PTL | 84.70 | 77.00 | 4.00 | 76000.00 | 6.32 |
| RDFOOD | 42.40 | 42.40 | 1.00 | 13000.00 | 0.55 |
| RENATA | 1304.90 | 1304.90 | 1.00 | 500000.00 | 652.45 |
| SALAMCRST | 44.20 | 44.20 | 1.00 | 13000.00 | 0.58 |
| SAPORTL | 37.00 | 37.00 | 1.00 | 160374.00 | 5.93 |
| SEAPEARL | 94.00 | 83.50 | 7.00 | 92100.00 | 7.98 |

**Source: NRBCBSL Research**

## Block Trades

| Instrument | Max Price | Min Price | Trade | Trades Quantity | Value (BDT mn) |
|---|---|---|---|---|---|
| SONALIPAPR | 666.00 | 630.00 | 3.00 | 36500.00 | 23.54 |
| SONARGAON | 65.90 | 65.90 | 1.00 | 10000.00 | 0.66 |
| SPCERAMICS | 51.6 | 51.6 | 1.00 | 13500.00 | 0.697 |
| SUNLIFEINS | 63.5 | 63.5 | 1.00 | 10000.00 | 0.635 |
| Total=44 | | | 167 | 9236810 | 2079.454 |

**Source: NRBCBSL Research**

## Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

## Prepared by


**NRBC Bank Securities Ltd. Research Team**

Quazi Naureen Ahmed,
Lead Analyst
NRBC Bank Securities Ltd.
naureen@narbcbanksecurities.com

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com


## Contact Us


**Head Office**
Hadi Mansion (7th Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

**Gulshan Branch Office**
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

**Modhumita Extension Office**
Modhumita Building (Ground Floor),
158-160, Motijheel C/A,
Dhaka-1000
Tel: 880257160701

**Monir Tower Extension Office**
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000