Daily Capital Market Synopsis

Wednesday, January 18, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6258.17	-23.57	-0.38%
DSES	1367.38	-4.16	-0.30%
DS30	2210.42	-4.83	-0.22%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9342.93	9004.82	3.8%
Trade Volume	171276126	176437400	-2.9%
Total No. of Trade	172746	176357	-2.0%

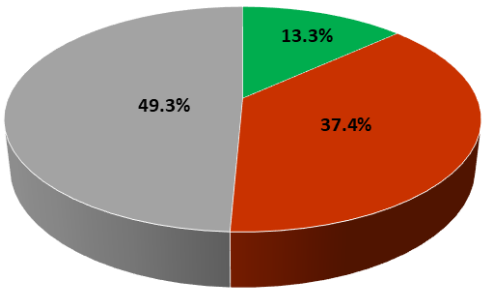
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7567165.047	7577712.83	-0.1%
Mkt P/E	17.82	17.85	-0.2%
Market Cap. To GDP	19.0%	19.1%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market edged down losing momentum for positive rally

DSEX fell **23.57** points down and closed at **6258.17** points today. Market fluctuated extremely throughout today's session and slid down drastically in the last half of the session. Market participation increased slightly from yesterday's level. Yesterday's market participation was 9004.82 mn and it increased today than the previous day raising BDT **9342.92 mn** turnover which is **3.8% higher** than the last day. Market witnessed a strong sell pressure before reaching 6300 mark and fell back below 6300 points pausing 6 days upward rally. In term of technical analysis, DSEX bounced back from a psychological barrier at around 6300 points and fell deep down. In term of macro news front, Bangladesh's unemployment rate hit an all-time high of 6.91% in November, indicating that high economic growth has not been enough to create jobs for the youth. The rate of unemployment hit 6.47% in June, the last month of the fiscal 2021-22, and it accelerated to this new high in November. The rise comes after comparatively tamer ranges of 4.2% to 4.5% in the previous two decades.

All the sectors ended negative except Insurance, Tannery, Ceramic, Bank.

BEACONPHAR, SPCERAMICS, AAMRANET mainly moved the index positively. On the other hand, BXPHARMA, ORIONPHARM, UNIQUEHRL were the negative forces today.

AAMRANET, SPCERAMICS, UNIONINS were among the top gainers. On the other hand, JHRML, BPML, NAVANAPHAR were among the top companies to lose price today.

SME Market Update

DSMEX lost **29.95 points** today and ended at **1247.37 points** which was **2.34% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **71.24 mn** which was **14% lower** than yesterday.

KFL, KBSEED were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

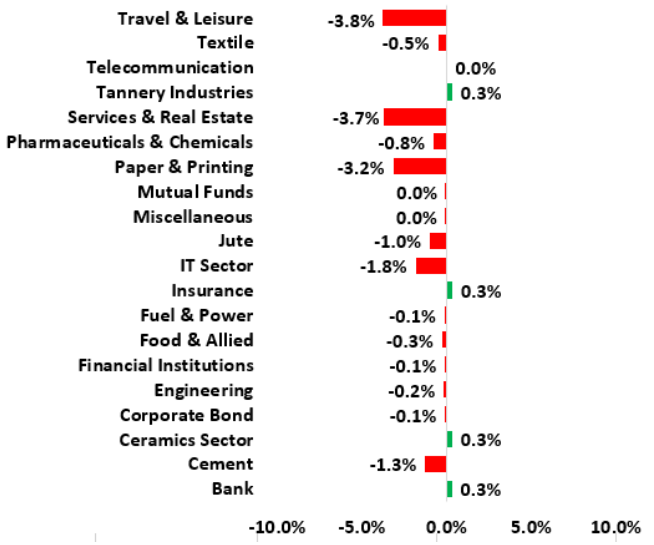
Symbol	Today	Point Change	% Change
DSMEX	1,247.37	-29.95	-2.34%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	71.24	83.06	-14.2%
Trade Volume	2892442	4403629	-34.3%
Total No. of Trade	1555	1535	1.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
CLICL	69.60	68.20	2.1%	1933769
SANDHANINS	29.20	28.30	3.2%	1694073
PROGRESLIF	81.20	82.00	-1.0%	175525
NAVANAPHAR	84.50	90.70	-6.8%	1486482
EHL	88.30	94.30	-6.4%	1924119
GENEXIL	97.00	100.80	-3.8%	6149184
SKICL	63.20	63.80	-0.9%	1861958
OLYMPIC	124.60	127.20	-2.0%	332680
BSC	136.50	136.90	-0.3%	3321464
BPML	89.80	96.70	-7.1%	4305300

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
AAMRANET	60.8	57.5	5.7%	5,298,751
SPCERAMICS	44.9	43	4.4%	7,937,810
UNIONINS	40.7	39.2	3.8%	1,080,797
DHAKAINS	48	46.3	3.7%	131,455
SANDHANINS	29.20	28.3	3.2%	1,694,073
KAY&QUE	252.8	245.8	2.8%	27,089
PRAGATIINS	74.4	72.6	2.5%	619,652
PRIMELIFE	60.6	59.2	2.4%	732,320
CLICL	69.60	68.2	2.1%	1,933,769
KARNAPHULI	29.9	29.3	2.0%	437,568

Top 10 Losers

Code	TCP	YCP	Change	Volume
JHRML	92	99.5	-7.5%	2,119,939
BPML	89.8	96.7	-7.1%	4,305,300
NAVANAPHAR	84.5	90.7	-6.8%	1,486,482
BBS	22	23.6	-6.8%	2,904,169
ORIONINFU	373	399.3	-6.6%	248,676
EHL	88.3	94.3	-6.4%	1,924,119
MALEKSPIN	28.9	30.7	-5.9%	3,032,954
MONOSPOOL	237.2	251.4	-5.6%	114,157
LRBDL	38	40.2	-5.5%	1,586,366
UNIQUEHRL	60.70	64	-5.2%	1,041,533

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1556
FINEFOODS	934.38
ANLIMAYARN	790
SAMATALETH	763.75
MONNOCERA	695
AFTABAUTO	615
ECABLES	594.06
AMBEEPHA	476.8
KAY&QUE	451.43
BANGAS	436.92

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.99
SHAHJABANK	4.26
GIB	4.3
EXIMBANK	4.97
NCCBANK	4.98
DHAKABANK	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
CITYBANK	21.90	21.8	0.46	27.872
PUBALIBANK	26.30	26.2	0.38	1.61
BEACONPHAR	287.8	286.9	0.31	55.877
DELTALIFE	138.1	137.9	0.15	87.547
BATBC	518.7	518.7	0	1.044
BBSCABLES	49.9	49.9	0	1.564
BEXIMCO	115.6	115.6	0	8.258
BRACBANK	38.5	38.5	0	0.167
BSCCL	218.9	218.9	0	0.145
BSRMLTD	90	90	0	0.066

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	97	100.8	-3.8%	617.87
BSC	136.5	136.9	-0.3%	458.09
BPML	89.8	96.7	-7.1%	405.33
SPCERAMICS	44.9	43	4.4%	349.34
AAMRANET	60.8	57.5	5.7%	321.90
LHBL	67.3	68.3	-1.5%	298.39
MEGHNALIFE	88.1	87.1	1.1%	291.07
ORIONPHARM	89.1	93.8	-5.0%	272.67
JHRML	92	99.5	-7.5%	203.15
EHL	88.3	94.3	-6.4%	177.08

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	58.00	57.40	3	90500.00	5.23
ABB1STMF	5.20	5.20	3	398076.00	2.07
ABBANK	9.80	9.80	1	51530.00	0.51
ACFL	26.10	23.90	2	161000.00	4.07
ACMEPL	31.90	31.90	1	19002.00	0.61
ADNTEL	140.00	121.80	6	243825.00	32.50
ALIF	12.00	12.00	1	84000.00	1.01
ANWARGALV	216.60	216.60	1	3000.00	0.65
AOL	34.00	32.90	2	115200.00	3.90
BATBC	549.00	479.80	23	49796.00	24.15
BBSCABLES	46.10	46.10	1	11000.00	0.51
BEACHHATCH	36.10	36.10	2	225834.00	8.15
BEACONPHAR	311.60	311.50	4	186924.00	58.23
BENGALWTL	31.60	31.60	2	98000.00	3.10
BEXGSUKUK	84.00	83.50	3	30000.00	2.51

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXIMCO	114.00	104.10	480	4560506.00	474.95
BPML	95.00	95.00	1	25000.00	2.38
BRACBANK	34.70	34.70	2	39450.00	1.37
BSC	140.00	136.10	2	18500.00	2.57
BSCCL	200.00	199.80	8	28028.00	5.60
CITYBANK	21.4	21.4	1	23500	0.503
CONFIDCEM	80.1	80.1	1	6300	0.505
COPPERTECH	36.9	36.9	1	15000	0.553
DBH	57.8	56.7	2	59300	3.373
DOMINAGE	20.5	19	2	154499	2.972
EGEN	55	54.4	5	243571	13.294
EHL	93	93	3	48300	4.492
FAREASTLIF	89.9	89.9	1	9500	0.854
FEKDIL	16.4	15.5	4	164500	2.646
FINEFOODS	64	59.8	4	182363	11.535
FORTUNE	83.2	68.2	4	113125	8.476
FUWANGCER	16.1	16.1	1	82000	1.32
FUWANGFOOD	22.7	21.2	2	49900	1.095
GENEXIL	110	110	1	8200	0.902
GIB	8.5	8.5	1	100000	0.85
GOLDENSON	16.4	16.4	1	31000	0.508
GP	269.8	261.6	31	123901	32.544
GPHISPAT	48.2	48.2	1	26375	1.271
GSPFINANCE	30.1	30.1	3	344377	10.366
HRTEX	115.9	115	5	440000	50.912
IBNSINA	280	280	1	2235	0.626
INDEXAGRO	103.6	103.6	1	6700	0.694
IPDC	58.9	51.9	11	216980	12.074
ISLAMIBANK	36	36	2	4690000	168.84
KDSALTD	72.1	72.1	1	7150	0.516

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
KTL	23.7	23.7	1	31500	0.747
LANKABAFIN	23.4	23.4	4	130500	3.054
LINDEBD	1350	1350	1	400	0.54
MARICO	2370	2335	5	2017	4.726
MEGHNALIFE	82	79.2	3	135003	10.964
MERCANBANK	13.1	13.1	1	512500	6.714
METROSPIN	47	43.6	5	320000	14.7
MJLBD	84	84	1	7000	0.588
MONOSPOOL	248.4	248.4	1	2020	0.502
NAHEEACP	58.8	58.8	1	10000	0.588
NPOLYMER	51	48.6	5	60000	2.974
ORIONPHARM	102.5	102.5	1	90000	9.225
PIONEERINS	67	64.4	4	40999	2.675
POWERGRID	47.2	47.2	5	66606	3.144
PRAGATILIF	142.1	142	2	20000	2.841
RAKCERAMIC	38.8	38.7	2	33000	1.278
RDFOOD	34	33.1	4	81000	2.695
RENATA	1142.1	1141.8	4	23719	27.083
ROBI	27	27	1	100000	2.7
SAFKOSPINN	24.6	24.6	3	65685	1.616
SALVOCHEM	61.8	55.7	2	17600	1.033
SEAPEARL	210	210	1	4800	1.008
SILVAPHL	21.5	21.5	1	220374	4.738
SKICL	63.8	63.2	2	26000	1.653
SONALIPAPR	610	569.1	4	3969	2.34
SPCERAMICS	41.2	41.2	1	12945	0.533
SQUARETEXT	61.1	61.1	2	16400	1.002
SQURPHARMA	205	200	77	362545	72.911
SSSTEEL	16.6	16.6	1	200000	3.32
SUNLIFEINS	59	58	2	23350	1.363
TITASGAS	36.9	36.9	3	44500	1.642
UNIONBANK	8.4	8.4	2	119200	1.001
VFSTDL	24	24	1	39000	0.936
Total= 78			791	16410579	1158.606

Source: NRBCBSL Research

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