Daily Capital Market Synopsis

Sunday, December 18, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6245.61	-11.21	-0.18%
DSES	1368.95	-4.01	-0.29%
DS30	2204.14	-4.34	-0.20%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3404.84	4252.71	-19.9%
Trade Volume	40924029	54475467	-24.9%
Total No. of Trade	80961	85378	-5.2%

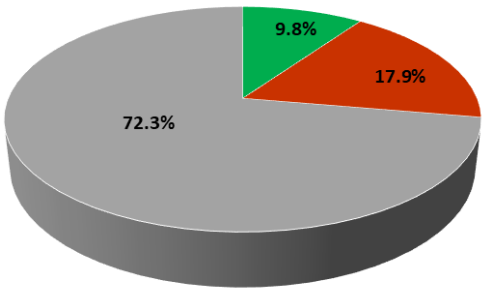
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7632937.677	7641604.657	-0.1%
Mkt P/E	17.98	17.99	-0.1%
Market Cap. To GDP	25.3%	25.4%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued falling for the 3rd consecutive day

DSEX goes further **11.21** points down closing at **6245.61** points. Market started today's session positively but after frequent fluctuations, eventually went down in the last hour. Market participation went down significantly from yesterday's level. Yesterday's market participation was 3404.84 mn and it decreased today than the previous day raising BDT **4252.71** mn turnover which is **19.9% lower** than the last day. Investors are becoming more cautious day by day in investing and even disinvesting in the market due to the plausible economic recession, rapidly increasing inflation and interest rates. In term of technical analysis, a minor support for DSEX can be found at around 6210 points but the stronger support lies further down at around 6135 points. In term of sectoral news front, the central bank has instructed five Shariah-based private banks to send a daily log of lending of Tk10 crore and above. The banks are - Islami Bank, Social Islami Bank (SIBL), First Security Islami Bank (FSIBL), Global Islami Bank and Union Bank.

Almost all the sector lost value except Tannery, Travel & leisure, Paper & printing, Miscellaneous and Engineering.

BXPHARMA, SEAPEARL, ECABLES, BATASHOES, APEXFOOTS mainly moved the index positively. On the other hand, BEACONPHAR, ORIONINFU KOHINOOR, ORIONPHARM, GENEXIL were the negative forces today.

ICICL, JUTESPINN, APEXFOODS, ARAMIT, ECABLES were among the top gainers. On the other hand, ORIONINFU, MONNOAGML, MONNOCERA, KOHINOOR, SONALIANSH were among the top companies to lose price today.

SME Market Update

DSMEX lost **35.44** points today and ended at **1276.91 points** which was **2.7% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **18.13 mn** which was **21.7% lower** than yesterday.

YUSUFLOUR, NIALCO, BDPAINTS were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

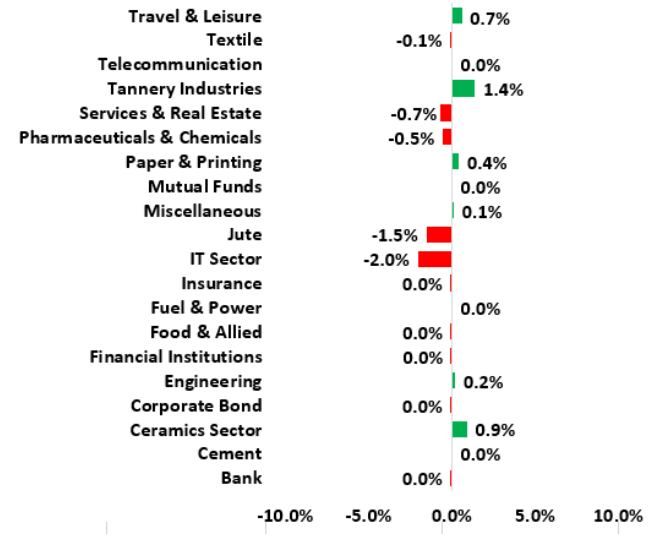
Symbol	Today	Point Change	% Change
DSMEX	1,276.92	-35.45	-2.70%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14.20	18.13	-21.7%
Trade Volume	761914	792443	-3.9%
Total No. of Trade	579	747	-22.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	81.00	79.60	1.8%	2189584
INTRACO	45.40	45.60	-0.4%	5088259
GENEXIL	86.40	88.80	-2.7%	1201811
NAVANAPHAR	79.60	81.00	-1.7%	473501
EHL	83.50	84.00	-0.6%	714465
BSC	117.30	117.00	0.3%	618952
BDCOM	38.30	39.50	-3.0%	1262915
ADVENT	28.20	28.10	0.4%	2346483
AAMRANET	55.90	57.40	-2.6%	1074585
ORIONPHARM	85.00	86.30	-1.5%	903416

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	13.3	10	33.0%	5,612
JUTESPINN	336.9	309.8	8.7%	21,888
APEXFOODS	334.4	309.7	8.0%	369,289
ARAMIT	307.2	285.4	7.6%	57,378
ECABLES	206.60	192.7	7.2%	235,479
APEXFOOT	283.3	271.6	4.3%	170,158
AMBEEPHA	574.6	552.3	4.0%	16,514
RANFOUNDRY	174.4	167.8	3.9%	151,723
BDLAMPS	271.80	262	3.7%	217,834
SINOBANGLA	63.9	62	3.1%	632,149

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	666.3	720.3	-7.5%	13,575
MONNOAGML	777.8	836.8	-7.1%	124,194
MONNOCERA	130.4	138.3	-5.7%	1,691,397
KOHINOOR	491.3	515.4	-4.7%	33,646
SONALIANSH	501.9	526	-4.6%	72,755
FINEFOODS	60	62	-3.2%	195,772
BDCOM	38.3	39.5	-3.0%	1,262,915
BDWELDING	29	29.9	-3.0%	154,063
GENEXIL	86	88.8	-2.7%	1,201,811
BDTHAIFOOD	51.30	52.7	-2.7%	842,944

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1687.5
FINEFOODS	954.69
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	815
ECABLES	645.63
AFTABAUTO	612.5
AMBEEPHA	574.6
KAY&QUE	528.21
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
JAMUNABANK	3.93
PUBALIBANK	3.96
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BXPHARMA	149.6	148.7	0.61	10.508
BATBC	518.7	518.7	0	0.837
BBSCABLES	49.9	49.9	0	0.121
BEXIMCO	115.6	115.6	0	0.191
BRACBANK	38.5	38.5	0	0.2
BSCCL	218.9	218.9	0	0.034
BSRMLTD	90	90	0	0.099
CITYBANK	21.8	21.8	0	0.222
DELTALIFE	136.50	136.5	0	0.115
EBL	31.8	31.8	0	0.162

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
INTRACO	45.4	45.6	-0.4%	229.655
MONNOCERA	130.4	138.3	-5.7%	229.24
BPML	81	79.6	1.8%	177.863
APEXFOODS	334.4	309.7	8.0%	120.612
GENEXIL	86.4	88.8	-2.7%	104.886
MONNOAGML	777.8	836.8	-7.1%	99.658
GEMINISEA	419.2	423.8	-1.1%	94.178
ORIONPHARM	85	86.3	-1.5%	77.337
BSC	117.3	117	0.3%	72.426
ADVENT	28.2	28.1	0.4%	66.305

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACFL	26.50	26.50	1	200000.00	5.30
ACMELAB	83.80	83.80	1	9103.00	0.76
ADNTEL	116.00	116.00	1	155000.00	17.98
ANWARGALV	253.00	253.00	4	681000.00	172.29
BATBC	479.80	479.80	3	4000.00	1.92
BBSCABLES	45.00	45.00	1	11300.00	0.51
BDFINANCE	39.70	39.70	1	20000.00	0.79
BDTHAIFOOD	53.70	53.70	1	11750.00	0.63
BEXIMCO	110.40	104.10	13	209675.00	21.99
BPML	83.00	83.00	1	77990.00	6.47
BSCCL	201.00	199.80	17	92160.00	18.43
BSRMSTEEL	57.60	57.60	1	8700.00	0.50
CLICL	63.00	63.00	2	42000.00	2.65
CONFIDCEM	80.70	80.70	2	12600.00	1.02
DELTALIFE	133.00	133.00	1	5000.00	0.67

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
DOREENPWR	55.10	54.90	3	27310.00	1.50
FINEFOODS	62.00	62.00	1	33000.00	2.05
GEMINISEA	428.00	428.00	1	1445.00	0.62
GENEXIL	95.00	95.00	1	59999.00	5.70
GP	273.00	263.60	7	17500.00	4.66
ICB	78.9	78.9	1	6340	0.5
INTRACO	46	42	21	2392443	105.121
IPDC	58.4	58.4	1	22100	1.291
KDSALTD	82.7	82.7	1	10000	0.827
LHBL	63.5	63.5	1	8000	0.508
LINDEBD	1312	1312	2	800	1.05
MAKSONSPIN	24	24	1	150000	3.6
MARICO	2340	2337	4	970	2.269
METROSPIN	48	48	1	20499	0.984
MIRACLEIND	34	34	1	30800	1.047
MITHUNKNIT	17.2	17.2	1	50259	0.864
MJLBD	79.5	79.5	1	7029	0.559
MONNOCERA	140	135	2	9445	1.3
MPETROLEUM	192	192	1	3000	0.576
ORIONINFU	720	720	1	1001	0.721
PRAGATIINS	61	61	1	15000	0.915
PTL	77.5	77.5	1	7740	0.6
RAKCERAMIC	40.7	38.7	4	84800	3.341
RENATA	1236	1141.8	7	192240	233.915
SAIFPOWER	26.8	26.8	1	20000	0.536
SALVOCHEM	67.2	55.7	5	70370	4.257
SAPORTL	34.5	34.5	1	79000	2.725
SEAPEARL	165	159	2	105000	16.725
SKICL	59.9	57	2	58860	3.5
SONARGAON	44.7	44.7	1	14000	0.626
SPCERAMICS	38.7	38.7	1	16628	0.644
SPCL	59.1	59	2	17000	1.004
SQUARETEXT	60.8	60.8	1	8300	0.505
SQURPHARMA	204.1	202.2	9	22500	4.564
UPGDCL	215	215	1	2500	0.537
Total= 50			**142**	**5106156**	**662.052**

Source: NRBCBSL Research

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