Daily Capital Market Synopsis

Tuesday, April 18, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6228.65	5.60	0.09%
DSES	1349.40	0.81	0.06%
DS30	2202.85	0.78	0.04%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5585.415	4435.82	25.9%
Trade Volume	78414411	67456984	16.2%
Total No. of Trade	103516	90486	14.4%

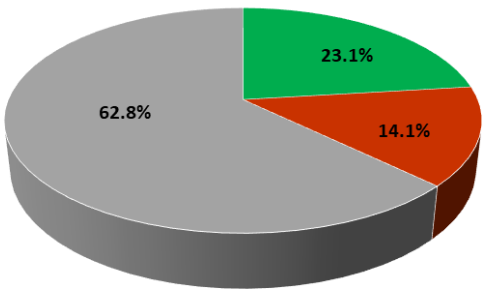
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7638889.799	7634358.145	0.1%
Mkt P/E	19.05	19.02	0.1%
Market Cap. To GDP	19.2%	19.2%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market remained positive before the Eid vacation

Market grew **5.59** points closing at **6228.65** points today. Today's session started positive forming a sharp hike and market kept on a steady pace till the end. Market participation increased from yesterday's level. Yesterday's market participation was 4435.88 mn and it increased today than the previous day raising BDT **5585.41 mn** turnover which is **25.9% higher** than the last day. In term of technical analysis, index is advancing towards the next resistance at around 6240 points. Market is expected to remain positive after Eid holidays. In term of global news front, Stock markets traded mixed Monday over concerns that central banks may have to wait longer than expected to end their policy of raising interest rates. In Europe, London's FTSE 100 rose but the Paris CAC 40 fell in afternoon deals after reaching a fresh record-high at 7,552 points earlier in the day. Wall Street rose in morning trades as investors prepare for a raft of corporate results in the United States this week that could give insight into the health of the world's biggest economy.

Almost all the sectors ended in the green zone except Services & Real Estate, IT, Travel & Leisure and Financial Institutions.

OLYMPIC, APEXFOOT, NTC mainly moved the index positively. On the other hand, ORIONINFU, EHL, GENEXIL were the negative forces today.

NAVANAPHAR, NFML, MIDLANDBNK were among the top gainers. On the other hand, ORIONINFU, INTECH, EHL were among the top companies to lose price today.

SME Market Update

DSMEX gained **10.58 points** today and ended at **1099.07 points** which was **0.97% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **23.18 mn** which was **20.9% higher** than yesterday.

KBSEED, MOSTFAMETL, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

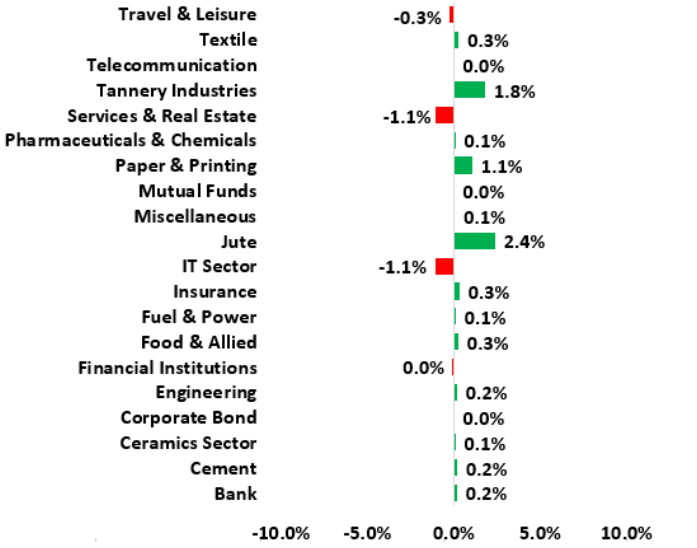
Symbol	Today	Point Change	% Change
DSMEX	1,099.08	10.59	0.97%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	23.18	19.18	20.9%
Trade Volume	1283911	1234484	4.0%
Total No. of Trade	1013	759	33.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	94.70	96.50	-1.9%	2984066
EHL	111.80	115.10	-2.9%	2677972
ITC	34.40	34.90	-1.4%	623604
BDCOM	39.50	39.90	-1.0%	1002891
METROSPIN	41.40	37.90	9.2%	3903302
UNIQUEHRL	77.70	78.40	-0.9%	5195398
AAMRANET	83.80	83.00	1.0%	2979383
OLYMPIC	163.50	160.80	1.7%	656953
NAVANAPHAR	79.70	72.50	9.9%	2755325
NFML	16.70	15.20	9.9%	4064133

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANAPHAR	79.70	72.5	9.9%	2,755,325
NFML	16.70	15.2	9.9%	4,064,133
MIDLANDBNK	11.50	10.5	9.5%	2,224,530
METROSPIN	41.40	37.9	9.2%	3,903,302
APEXFOOT	382.70	353.2	8.4%	815,473
NTC	745.40	693.4	7.5%	39,535
MONNOAGML	874.10	813.2	7.5%	29,775
EMERALDOIL	43.60	40.7	7.1%	1,477,683
LEGACYFOOT	76.50	72.4	5.7%	793,071
MONOSPOOL	284.70	270	5.4%	199,336

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	341	365.7	-6.8%	569,584
INTECH	24	24.8	-3.2%	316,260
EHL	111.8	115.1	-2.9%	2,677,972
BDAUTOCA	149.5	153.9	-2.9%	155,782
GEMINISEA	769.1	790.4	-2.7%	474,303
BEACHHATCH	37.2	38.1	-2.4%	980,194
GENEXIL	94.7	96.5	-1.9%	2,984,066
ICICL	26.8	27.3	-1.8%	292,137
ADNTEL	137	139.1	-1.8%	524,902
MEGHNAPET	28.60	29.1	-1.7%	37,189

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1923.68
BBS	1620
WALTONHIL	1114.57
SAMATALETH	807.5
AFTABAUTO	612.5
BANGAS	478.75
KAY&QUE	465.42
DELTASPINN	425
SSSTEEL	415
SONARGAON	354.64

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	4.02
GIB	4.3
PUBALIBANK	4.83
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	163.50	160.8	1.68	107.002
ISLAMIBANK	32.80	32.7	0.31	0.119
BSC	125.3	125.1	0.16	192.947
SEAPEARL	285.9	285.6	0.11	236.037
MPETROLEUM	200.6	200.4	0.1	0.633
BATBC	518.70	518.7	0	0.417
BEACONPHAR	245.00	245	0	0.082
BEXIMCO	115.60	115.6	0	0.118
BRACBANK	38.50	38.5	0	0.26
BSCCL	218.9	218.9	0	0.121

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
UNIQUEHRL	77.7	78.4	-0.9%	412.136
GEMINISEA	769.1	790.4	-2.7%	373.628
APEXFOOT	382.7	353.2	8.4%	305.576
EHL	111.8	115.1	-2.9%	303.396
GENEXIL	94.7	96.5	-1.9%	284.269
AAMRANET	83.8	83	1.0%	247.617
SEAPEARL	285.9	285.6	0.1%	236.037
NAVANAPHAR	79.7	72.5	9.9%	211.089
ORIONINFU	341	365.7	-6.8%	198.419
BSC	125.3	125.1	0.2%	192.947

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GEMINISEA	844	733	6	127175	100.007
BARKAPOWER	19.2	19.2	2	2150000	41.28
NBL	8	8	1	5066089	40.529
SQURPHARMA	204.00	201.00	27	120206.00	24.28
AAMRANET	82.30	80.00	3	264500.00	21.43
METROSPIN	39.60	34.20	11	415165.00	15.62
SEAPEARL	306	275	6	51000	14.831
SONALIPAPR	661.1	591	12	23850	14.71
ADNTEL	152	152	1	95000	14.44
AOL	36.50	33.20	4	344006.00	11.85
GP	286.6	261.6	6	34328	9.416
DOREENPWR	61	61	2	133500	8.143
BANKASIA	20.2	20.2	1	400000	8.08
RENATA	1185.00	1141.80	5	6340.00	7.46
HEIDELBCEM	161.2	161.2	11	39916	6.434
SALVOCHEM	61.8	61.8	1	97251	6.01
GENEXIL	97	97	2	60000	5.82
RDFOOD	52.2	51.8	2	78000	4.06
FINEFOODS	79.4	79.4	1	50000	3.97
ACMELAB	80.50	80.00	5	46500.00	3.73
BEXIMCO	124.9	104.1	4	33477	3.649
AL-HAJTEX	186	160	3	20150	3.638
LHBL	62.1	61.9	5	48100	2.981
CITYBANK	21.5	21.4	2	133000	2.849
TOSRIFA	24.4	24.4	1	100000	2.44
PTL	69.3	69.3	4	32000	2.218
DOMINAGE	14.6	14.6	1	150000	2.19
ACI	255	241	2	7820	1.949
UNILEVERCL	1905.2	1905	3	1000	1.905
ORIONPHARM	75	73.8	3	24500	1.821
LANKABAFIN	26	26	1	70000	1.82
EGEN	45.00	45.00	2	40000.00	1.80
BEXGSUKUK	82.5	82	2	20000	1.645
MARICO	2325	2303	3	698	1.617
NAHEEACP	58.90	58.90	2	23773.00	1.4
PHARMAID	732	731.7	2	1913	1.4
HRTEX	106	105	2	12813	1.35
SUNLIFEINS	63.00	63.00	1	20001.00	1.26
BXPHARMA	141.5	140	2	8600	1.209
GSPFINANCE	28.3	27.8	2	38001	1.065

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BBSCABLES	49.9	49.9	1	20000	0.998
PRIMELIFE	59	59	1	16500	0.974
BDLAMPS	270	270	1	3500	0.945
KPCL	24.00	24.00	1	30000.00	0.72
BRACBANK	34.7	34.7	1	20000	0.694
SAIHAMTEX	17.8	17.8	1	39000	0.694
LINDEBD	1380	1380	1	500	0.69
MALEKSPIN	27.1	27.1	1	25000	0.677
PADMALIFE	43	43	1	14999	0.645
APEXFOOT	350	350	1	1680	0.588
BATBC	479.90	479.90	1	1209.00	0.58
SAIFPOWER	27	27	1	20000	0.54
SHASHADNIM	26.7	26.7	1	20000	0.534
ACFL	26.00	26.00	1	20000.00	0.52
DHAKAINS	65	65	1	8000	0.52
BNICL	51.80	51.80	1	10000.00	0.52
SANDHANINS	24.3	24.3	1	21000	0.51
UNIONBANK	8.10	8.10	1	63000.00	0.51
DSSL	15.3	15.3	1	33000	0.505
SUMITPOWER	30.6	30.6	1	16500	0.505
IBP	17.60	17.60	1	28500.00	0.50
BSCCL	199.80	199.80	1	2510.00	0.50
LRBDL	31.60	31.60	1	15825.00	0.50
NPOLYMER	50.00	50.00	1	10000.00	0.50
Total= 64			**180**	**10829395**	**417.170**

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