

Daily Capital Market Synopsis

Monday, October 17, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6413.02	-65.45	-1.01%
DSES	1406.78	-11.39	-0.80%
DS30	2277.34	-21.44	-0.93%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12978.31	13431.20	-3.4%
Trade Volume	182955966	214078193	-14.5%
Total No. of Trade	223827	217186	3.1%

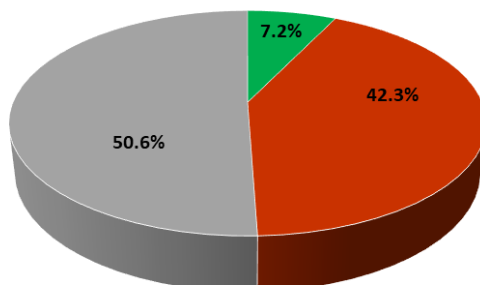
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7709275.544	7739812.413	-0.4%
Mkt P/E	15.39	15.42	-0.2%
Market Cap. To GDP	25.6%	25.7%	-0.4%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market plunged breaking support amid low volume

DSEX had a free fall of **65.45** points closing at **6413.02** points. Market kept sliding down from the very beginning of the session and continued its journey towards the bottom. Market participation fell slightly from previous day's level. Yesterday's market participation was 13431.204 mn and it decreased today than the previous day raising BDT **12978.31** mn turnover which is around **3.4% lower** than the last day. In term of technical analysis, after hovering near a strong support at around 6470 points, index broke this support in the early session and closed breaking another major support which was at around 6420 points. In term of capital market news fronts, The Bangladesh Securities and Exchange Commission (BSEC) will now form a Shariah council in line with a new rule formulated to make room for more Shariah-based investors in the country's stock market. The commission expects that the move will lead to an increase in the number of Shari-ah-based securities in the market.

All the sectors except Mutual fund closed red today.

BXPHERMA, RAHIMAFOD, ANWARGALV, MONOSPOOL, ECABLES mainly moved the index positively. On the other hand, BEXIMCO, BEACONPHAR, ORIONPHARM, LHBL, SEAPEARL were the negative forces today.

MONOSPOOL, FINEFOODS, RAHIMAFOD, ECABLES, EASTERNLUB were among the top gainers and APEXFOOD, FEKDIL, BDCOM, NAVANACNG, APEXSPINN were among the top companies to lose price today.

SME Market Update

DSMEX restored **10.83** points and closed at **1634.40** points which was 0.67% higher than yesterday. Market participation improved appreciably from yesterday's level. Today's market participation was **117.42 mn** which was **170.7% higher** than yesterday.

APEXWEAV, ORYZAAGRO, NIALCO were the top 3 gainer.

Sayem Ahmed Lasker

SME Market Update

Index Update

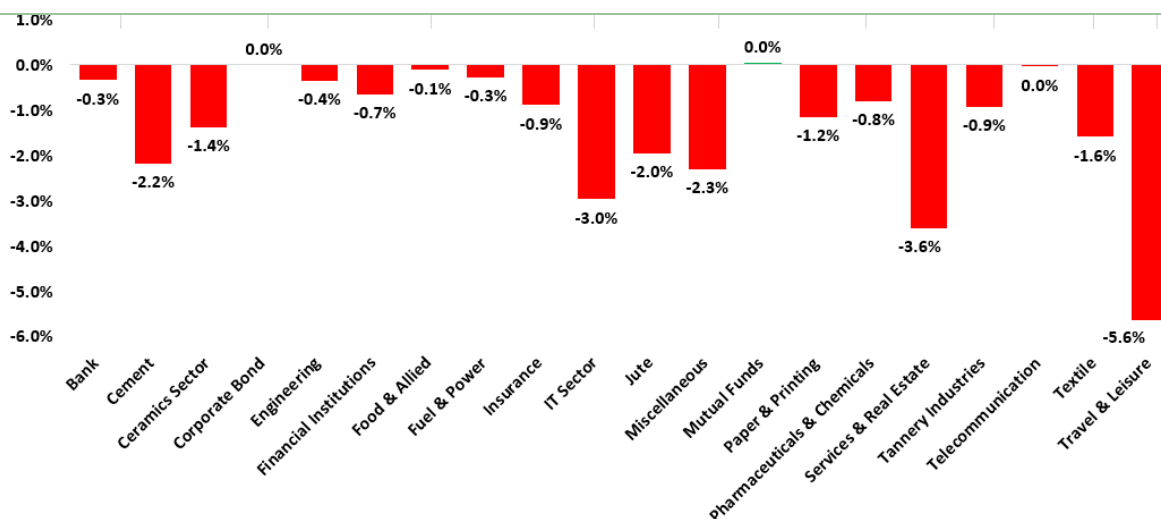
Symbol	Today	Point Change	% Change
DSMEX	1,634.40	10.83	0.67%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	117.42	43.38	170.7%
Trade Volume	3605591	1435778	151.1%
Total No. of Trade	2044	1563	30.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers					Top 10 Losers				
Code	TCP	YCP	Change	Volume	Code	TCP	YCP	Change	Volume
MONOSPOOL	426.2	392.3	8.6%	676,681	APEXFOODS	271.8	314.9	-13.7%	646,056
FINEFOODS	65.8	60.9	8.0%	3,475,745	FEKDIL	20	23	-13.0%	8,417,874
RAHIMAFOOD	265.4	246.8	7.5%	644,757	BDCOM	58.9	65.4	-9.9%	2,524,310
ECABLES	239	223.3	7.0%	411,217	NAVANACNG	32.2	35.6	-9.6%	1,673,854
EASTRN LUB	2,030.10	1,918.70	5.8%	16,967	APEXSPINN	139.3	153.4	-9.2%	247,191
KDSALTD	83.8	79.9	4.9%	4,167,993	AZIZPIPES	115.6	127.1	-9.0%	255,998
ANWARGALV	478.8	461.2	3.8%	707,382	FARCHEM	12.2	13.4	-9.0%	4,557,866
BDTHAIFOOD	43.3	41.9	3.3%	492,708	PENINSULA	32.9	36.1	-8.9%	1,684,787
BIFC	10.6	10.3	2.9%	51,877	AFTABAUTO	29.9	32.8	-8.8%	786,469
CVOPRL	171.6	166.8	2.9%	924,434	INDEXAGRO	121.2	132.2	-8.3%	903,458

Source: NRBCBSL Research

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest			Lowest		
Company	P/E		Company	P/E	
LEGACYFOOT	733.75		SOUTHEASTB	2.7	
BANGAS	656		MERCANBANK	3.06	
EASTRN LUB	541.84		JAMUNABANK	3.5	
AMBEEPHA	541.72		PREMIERBAN	4.16	
ORIONINFU	478.85		SHAHJABANK	4.18	
ARGONDENIM	341.25		EXIMBANK	4.56	
AL-HAJTEX	330.25		BANKASIA	5.05	
BEACHHATCH	312.75		UTTARABANK	5.11	
KAY&QUE	307.83		DHAKABANK	5.15	
EMERALDOIL	303.33		NCCBANK	5.19	

Source: NRBCBSL Research

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BXPHERMA	162.3	160.2	1.31	98.874
PUBALIBANK	27.9	27.7	0.72	2.395
BATBC	518.7	518.7	0	4.964
BRACBANK	38.5	38.5	0	0.279
FORTUNE	79.5	79.5	0	0.185
GP	286.6	286.6	0	5.222
GPHISPAT	47.3	47.3	0	55.133
LANKABAFIN	26	26	0	0.355
POWERGRID	52.4	52.4	0	0.692
RENATA	1,303.20	1,303.20	0	3.198

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
EHL	137.8	140	-1.6%	1,069.91
ORIONPHARM	126.9	134.3	-5.5%	737.795
BEXIMCO	123.4	127.8	-3.4%	635.624
PAPERPROC	318.5	312.1	2.1%	371.441
KDSALTD	84.5	79.9	5.8%	349.077
ANWARGALV	478.8	461.2	3.8%	339.906
BBS	29.5	29.2	1.0%	294.219
MONOSPOOL	426.2	392.3	8.6%	287.67
BSC	139.6	138.8	0.6%	284.633
JHRML	122.9	130.1	-5.5%	270.363

Source: NRBCBSL Research

DSE Bulletin Board

Trading Code:	FEKDIL
News Title:	FEKDIL: Dividend Declaration
News:	The Board of Directors has recommended 10% cash dividend for the year ended June 30, 2022 . Date of AGM: 22.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 13.11.2022. The Company has also reported EPS of Tk. 1.04, NAV per share of Tk. 19.50 and NOCFPS of Tk. 2.17 for the year ended June 30, 2022 as against Tk. 0.74, Tk. 19.46 and Tk. 1.23 respectively for the same period of the previous year. (cont.)
Post Date:	2022-10-17

Trading Code:	APEXFOODS
News Title:	APEXFOODS: Dividend Declaration
News:	The Board of Directors has recommended 20% Cash dividend for the year ended June 30, 2022 . Date of AGM: 15.12.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 07.11.2022. The Company has reported EPS of Tk. 5.14, NAV per share of Tk. 126.18 and NOCFPS of Tk. 62.14 for the year ended June 30, 2022 as against Tk. 2.07, Tk. 119.39 and Tk. 42.87 respectively for the same period of the previous year.
Post Date:	2022-10-17

Trading Code:	APEXSPINN
News Title:	APEXSPINN: Dividend Declaration
News:	The Board of Directors has recommended 20% cash dividend for the year ended June 30, 2022 . Date of AGM: 15.12.2022, Time: 9:30 AM, Venue: Digital Platform. Record Date: 07.11.2022. The Company has reported EPS of Tk. 3.45, NAV per share of Tk. 58.38 and NOCFPS of Tk. 0.19 for the year ended June 30, 2022 as against Tk. 2.93, Tk. 55.89 and Tk. 26.43 respectively for the same period of the previous year.
Post Date:	2022-10-17

Trading Code:	EXCH
News Title:	CNW: Q3 Financials of Navana Pharmaceuticals Limited
News:	(Continuation news of CNW: Q3 Financials of Navana Pharmaceuticals Limited): period ended on 31 March 2022 would be BDT 0.63. Moreover, profit after tax was BDT 191.84 million and basic EPS of BDT 2.39 for the 09 (nine) months (July 2021- March 2022) period ended on 31 March 2022 as against profit after tax of BDT 132.39 million and basic EPS of BDT 1.65 for the same period of the previous year. However, Post-IPO EPS would be (cont.2)
Post Date:	2022-10-17

Trading Code:	EXCH
News Title:	CNW: Q3 Financials of Navana Pharmaceuticals Limited
News:	Navana Pharmaceuticals Limited: (Q3): Company News: Navana Pharmaceuticals Limited: (Q3): As per audited Q3 financial statements, profit after tax was BDT 68.003 million and basic EPS of BDT 0.85 for the 3 (three) months (January- March 2022) period ended on 31 March 2022 as against profit after tax of BDT 38.48 million and basic EPS of BDT 0.48 for the same period of the previous year. However, Post-IPO basic EPS for the 03 (three) months (January-March 2022) (cont.1)
Post Date:	2022-10-17

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	44.20	44.20	1.00	52900.00	2.34
ADNTEL	93.00	78.80	9.00	361300.00	29.88
AGNISYSL	24.80	24.80	1.00	40000.00	0.99
ANWARGALV	470.00	428.00	3.00	444180.00	191.02
APEXTANRY	129.00	129.00	1.00	33000.00	4.26
BATBC	518.70	518.70	1.00	5130.00	2.66
BBSCABLES	60.50	60.50	1.00	8500.00	0.51
BDFINANCE	46.70	46.70	1.00	34500.00	1.61
BEXIMCO	138.00	138.00	1.00	31000.00	4.28
BPML	90.00	79.10	3.00	150592.00	13.12
BRACBANK	38.50	38.50	1.00	13000.00	0.50
DESHBANDHU	20.00	20.00	2.00	225000.00	4.50
EBLNRBMF	6.50	6.50	1.00	450000.00	2.93
ECABLES	226.70	226.70	1.00	4280.00	0.97
EHL	138.00	128.10	3.00	33630.00	4.38
GEMINISEA	545.10	545.00	3.00	5803.00	3.16
GOLDENSON	19.00	19.00	1.00	195650.00	3.72
GPHISPAT	50.00	50.00	1.00	13000.00	0.65
GSPFINANCE	30.30	30.30	1.00	39000.00	1.18
HAKKANIPUL	78.30	78.30	1.00	10000.00	0.78
IBP	26.00	26.00	1.00	100000.00	2.60
ICBAGRANI1	10.10	10.10	1.00	56000.00	0.57
INDEXAGRO	129.30	129.30	1.00	4280.00	0.55
JHRML	143.00	143.00	1.00	10000.00	1.43
KDSALTD	83.00	79.00	28.00	2415951.00	195.25
LOVELLO	39.10	39.10	1.00	25000.00	0.98
METROSPIN	47.20	47.20	1.00	15000.00	0.71
MONOSPOOL	380.00	380.00	1.00	1700.00	0.65
NRBCBANK	17.80	17.70	2.00	767000.00	13.59
ONEBANKLTD	11.60	11.60	1.00	244000.00	2.83
ORIONINFU	911.00	880.00	5.00	39242.00	35.49
ORIONPHARM	147.40	132.10	7.00	191600.00	27.06
PAPERPROC	287.00	287.00	1.00	2500.00	0.72
PF1STMF	10.60	10.60	2.00	210000.00	2.23
PRIME1ICBA	8.3	8.3	1	68117	0.565
RAKCERAMIC	42.9	42.9	1	40000	1.716
RDFOOD	36.2	36.2	1	135000	4.887
SAMORITA	91	91	1	6100	0.555
SEAPEARL	137	137	2	60000	8.22
SKICL	52.8	52.8	1	15000	0.792

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SONALIPAPR	780	780	1	40000	31.2
SONARGAON	49.6	49.6	1	30000	1.488
SPCERAMICS	54	54	2	66000	3.564
SQURPHARMA	209.9	209.9	1	6500	1.364
SUNLIFEINS	70.5	70.5	1	20000	1.41
TITASGAS	40.9	40.9	3	305000	12.475
TOSRIFA	24.4	24.2	2	124184	3.021
WALTONHIL	1047.7	1047.7	1	478	0.501
Total=48			109	7149117	629.834

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