Daily Capital Market Synopsis

Thursday, November 17, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6265.99	12.64	0.20%
DSES	1364.18	7.33	0.54%
DS30	2199.91	8.25	0.38%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5521.37	4685.16	17.8%
Trade Volume	95445140	89134331	7.1%
Total No. of Trade	118523	106879	10.9%

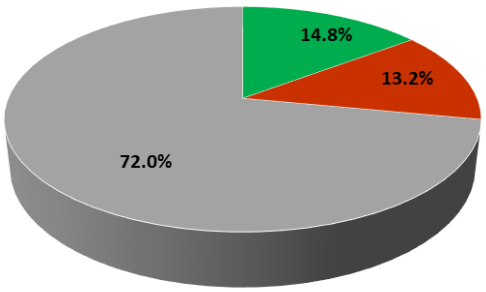
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7670799.91	7668508.916	0.0%
Mkt P/E	16.91	16.90	0.1%
Market Cap. To GDP	25.5%	25.5%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market moved up further for 2nd consecutive day

DSEX climbed up **12.64** points and closed at **6265.99** points today. Market started negative from start but got momentum and surged almost 15 points in the last half of today's session. Market participation improved significantly from yesterday's level. Yesterday's market participation was 4685.15 mn and it increased today than the previous day raising BDT **4685.15** mn turnover which is **17.8% higher** than the last day. In term of technical analysis, Index may struggle to move pass this next resistance which is at around 6435 points. Market may fluctuate a lot tomorrow as well and may remain slightly positive in the end. In term of capital market news front, The High Court has stayed, for three months, the condition of Bangladesh Securities and Exchange Commission (BSEC) to invest at least Tk30 lakh for an investor to be qualified for trading shares on the Small Capital Platform or the SME board of the exchanges.

Jute, IT, Cement were the top gaining sectors. On the other hand, Services & Real Estate, Travel & Leisure and Paper & Printing were the top losing sectors.

BXPHARMA, LHBL, SQURPHARMA, OLYMPIC, FAREASTLIF mainly moved the index positively. On the other hand, ANWARGALV, ORIONPHARM, EHL, UNIQUEHRL, KOHINOOR were the negative forces today.

CLICL, PADMALIFE, SONALIANSH, SONALILIF, EGEN were among the top gainers and ANWARGALV, EHL, LRBDL, KDSALTD, ORIONPHARM were among the top companies to lose price today.

SME Market Update

DSMEX surged **124.81** up points today and ended at **1484.37 points** which was **9.18% higher** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **121.66 mn** which was **336.1% higher** than yesterday.

MAMUNAGRO, ACHIASF, KFL were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

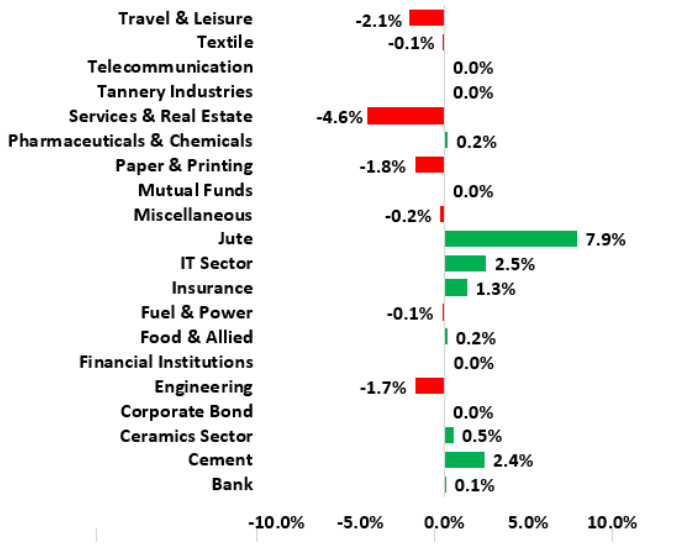
Symbol	Today	Point Change	% Change
DSMEX	1,484.37	124.82	9.18%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	121.66	27.90	336.1%
Trade Volume	4813843	1263616	281.0%
Total No. of Trade	1392	1065	30.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRATECH	42.50	39.90	6.5%	1389398
EHL	93.30	98.90	-5.7%	2123612
SKICL	56.40	54.70	3.1%	806225
BEXIMCO	115.60	115.60	0.0%	229103
AAMRANET	52.40	51.40	1.9%	2329129
PADMALIFE	57.40	52.50	9.3%	2247958
NAVANAPHAR	101.00	99.70	1.3%	2908306
GENEXIL	109.30	108.40	0.8%	5904062
PRIMELIFE	58.50	56.20	4.1%	146643
SINOBANGLA	78.00	78.60	-0.8%	1193418

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CLICL	40.9	37.2	9.9%	13,465
PADMALIFE	57	52.5	9.3%	2,247,958
SONALIANSH	806.2	742	8.7%	138,278
SONALILIFE	60.8	56.3	8.0%	755,689
EGEN	64.7	60.1	7.7%	1,475,038
AAMRATECH	42.5	39.9	6.5%	1,389,398
POPULARLIF	69	64.6	6.0%	319,179
FAREASTLIF	81.6	77	6.0%	950,671
RUPALILIFE	79.7	76.2	4.6%	161,089
ADNTEL	120.6	115.6	4.3%	586,474

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
ANWARGALV	231.9	383.9	-39.6%	67,361
EHL	93.3	98.9	-5.7%	2,123,612
LRBDL	37.90	40	-5.3%	1,584,126
KDSALTD	86.9	91.3	-4.8%	464,475
ORIONPHARM	93	97.7	-4.4%	3,893,333
ECABLES	194.9	203.5	-4.2%	101,855
SAPORTL	35.7	37.2	-4.0%	4,330,982
JHRML	78.2	81.4	-3.9%	1,123,811
KOHINOOR	474.3	491.2	-3.4%	7,484
BDWELDING	28.8	29.8	-3.4%	317,077

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
DSHGARME	3008
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	915.63
SAMATALETH	881.25
MONNOCERA	691.88
AFTABAUTO	642.5
ECABLES	609.06
AMBEEPHA	492.77
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
PUBALIBANK	3.87
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
LHBL	67.8	65.5	3.51	139.129
OLYMPIC	118.7	115	3.22	26.675
BXPHARMA	150.4	146.2	2.87	62.484
DELTALIFE	138.7	136.5	1.61	47.086
PUBALIBANK	26.50	26.2	1.15	1.328
CITYBANK	21.9	21.8	0.46	9.56
SQURPHARMA	210.8	210	0.38	89.161
BATBC	518.7	518.7	0	1.104
BBSCABLES	52.4	52.4	0	0.409
BEXIMCO	115.60	115.6	0	26.484

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	109.3	108.4	0.8%	633.867
ORIONPHARM	93.4	97.7	-4.4%	364.986
BPML	107.6	110	-2.2%	335.29
NAVANAPHAR	101	99.7	1.3%	295.328
EHL	93.3	98.9	-5.7%	204.682
GIB	9	9	0.0%	189.478
SAPORTL	35.7	37.2	-4.0%	157.405
LHBL	67.8	65.5	3.5%	139.129
PADMALIFE	57.4	52.5	9.3%	126.556
AAMRANET	52.4	51.4	1.9%	119.778

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ABB1STMF	4.70	4.70	1	107313.00	0.50
AL-HAJTEX	134.00	133.00	2	11800.00	1.57
AOL	36.50	32.90	4	264999.00	9.54
BATBC	505.00	479.80	9	27046.00	13.04
BBS	19.50	19.50	3	79000.00	1.54
BDFINANCE	42.50	42.50	1	40000.00	1.70
BEACHHATCH	41.70	41.70	2	100000.00	4.17
BEXIMCO	115.60	106.10	16	130000.00	14.34
BPML	115.50	112.80	5	845000.00	97.49
BRACBANK	35.00	34.70	4	88998.00	3.10
BSCCL	210.00	199.80	10	36205.00	7.31
CONFIDCEM	84.20	84.20	2	11878.00	1.00
COPPERTECH	34.70	34.70	1	15000.00	0.52
DBH	52.20	52.20	2	25000.00	1.31
EBL	28.70	28.70	1	20000.00	0.57

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
EGEN	63.60	61.10	8	118105.00	7.30
EHL	104.90	104.90	1	7000.00	0.73
FAREASTLIF	80.00	80.00	1	10000.00	0.80
FORTUNE	79.90	79.40	2	336010.00	26.84
GENEXIL	105.00	100.10	4	108845.00	11.09
GLOBALINS	36	36	1	67000	2.412
GP	271	271	2	4000	1.084
GPHISPAT	49.9	49.9	1	10200	0.509
IBBLPBOND	990	990	1	2000	1.98
IMAMBUTTON	120	120	2	31900	3.828
INTRACO	47	42	4	140000	6.21
IPDC	57.6	54.7	4	1191200	68.521
ISLAMICFIN	17.8	17.8	1	30000	0.534
ITC	37.3	37.3	1	16570	0.618
JAMUNAOIL	152	152	1	14000	2.128
LOVELLO	42.4	42.4	1	25000	1.06
MAKSONSPIN	20.1	20.1	1	25000	0.502
MALEKSPIN	25	25	1	20000	0.5
MERCANBANK	12.5	12.5	1	40000	0.5
METROSPIN	46.8	46.7	2	213000	9.954
MPETROLEUM	186	186	1	8000	1.488
NAVANAPHAR	103.3	103.3	1	8100	0.837
ORIONINFU	800.1	780.5	5	11246	8.899
ORIONPHARM	107.4	96	3	27780	2.753
PADMALIFE	54	52	2	42650	2.283
PDL	11.4	11.4	1	100000	1.14
POWERGRID	47.2	47.2	1	11000	0.519
PRIMEINSUR	82.8	82.8	1	21310	1.764
PTL	70.5	69.5	6	56200	3.926
RAKCERAMIC	38.7	38.7	1	13000	0.503
RDFOOD	36.4	35.2	2	28799	1.03
RELIANCINS	52.1	52.1	1	10000	0.521
RENATA	1218	1141.8	6	43254	52.55
SALVOCHEM	55.7	55.7	1	10000	0.557
SANDHANINS	26.5	26.5	1	20000	0.53
SILVAPHL	19.5	19.5	1	25645	0.5
SPCERAMICS	38.7	38.7	1	13000	0.503
SQURPHARMA	192	192	1	12000	2.304
SUNLIFEINS	58	58	1	89096	5.168
TOSRIFA	25.2	25.2	1	20710	0.522
UNIONBANK	8.4	8.4	3	351000	2.948
Total=57			**144**	**5134859**	**396.059**

Source: NRBCBSL Research

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