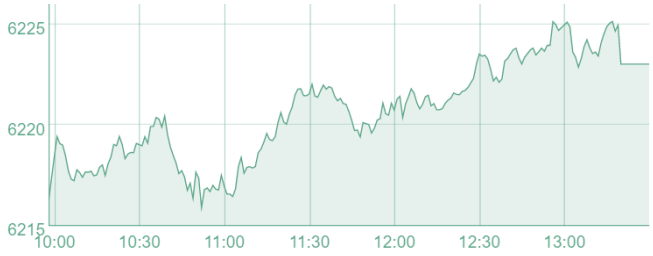
Daily Capital Market Synopsis

Monday, April 17, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6223.06	6.82	0.11%
DSES	1348.59	0.90	0.07%
DS30	2202.07	2.39	0.11%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4435.82	4729.14	-6.2%
Trade Volume	67456984	83614814	-19.3%
Total No. of Trade	90486	91997	-1.6%

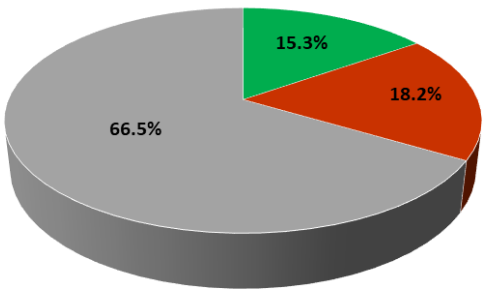
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7634358.145	7633186.029	0.0%
Mkt P/E	19.04	19.03	0.1%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Index advanced further amid reduced volume

Broad index raised up **6.82** points closing at **6223.05** points. Today's session started positive forming a sharp hike and market kept on a steady pace till the end. Market participation decreased from yesterday's level. Yesterday's market participation was 4729.135 mn and it decreased today than the previous day raising BDT **4435.82mn** turnover which is **6.2% lower** than the last day. A tiny portion of investors continued to purchase sector-specific securities, but the majority maintained their cautious approach in the face of persistent market stagnation and national economic concerns. Moreover, over two-thirds of the firms' share values stayed at their floor pricing. In term of technical analysis, index is galloping towards the next resistance at around 6240 points. Market will hopefully close trading with a bullish session tomorrow before the Eid vacation In term of macro news front, Bangladesh received $958 million in remittance in the first two weeks of April as Bangladeshis working abroad sent more money to families ahead of Eid-ul-Fitr. According to the Bangladesh Bank data, $134 million came through six state-owned banks in the first 14 days of April. Apart from this, $26 million came through the specialised Bangladesh Agricultural Bank. Besides, $794 million came through private sector banks and $3 million came through foreign commercial banks. In March, the expatriates sent home $2 billion remittance through the banking channel.

Travel & Leisure, IT and Insurance were the top gainers, whereas, Jute and services & Real Estate and Tannery were the top losing sectors.

SEAPEARL, UNIQUEHRL, ALARABANK mainly moved the index positively. On the other hand, OLYMPIC, JAMUNAOIL, EBL were the negative forces today.

NTC, CITYGENINS, RDFOOD were among the top gainers. On the other hand, MIDLANDBNK, LEGACYFOOT, LBSL were among the top companies to lose price today.

SME Market Update

DSMEX lost **9.37 points** today and ended at **1088.49 points** which was **0.85% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **19.17 mn** which was **30.7% lower** than yesterday.

MASTERAGRO, MOSTFAMETL, KBSEED were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

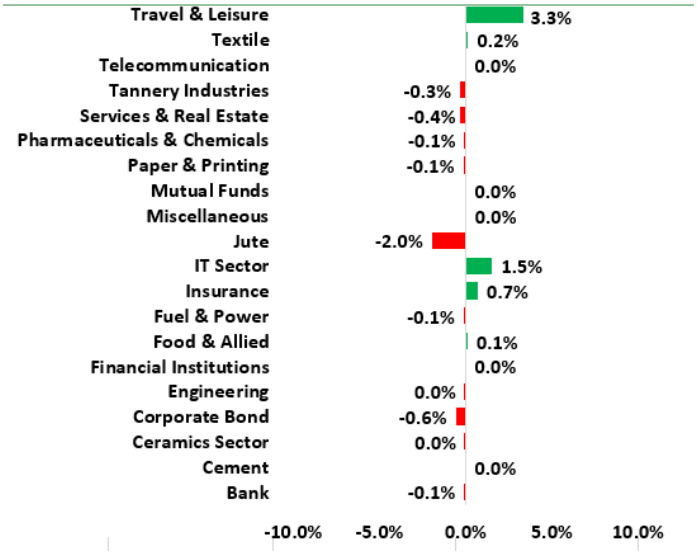
Symbol	Today	Point Change	% Change
DSMEX	1,088.49	-9.38	-0.85%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	19.17	27.67	-30.7%
Trade Volume	1234484	1459469	-15.4%
Total No. of Trade	759	987	-23.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	96.50	95.70	0.8%	2325585
EHL	115.10	116.50	-1.2%	1508153
ITC	34.90	34.50	1.2%	1141705
BDCOM	39.90	38.90	2.6%	1850516
METROSPIN	37.90	37.30	1.6%	1535587
UNIQUEHRL	78.40	75.50	3.8%	4722338
AAMRANET	83.00	80.60	3.0%	3807453
OLYMPIC	160.80	162.20	-0.9%	715265
NAVANAPHAR	72.50	73.00	-0.7%	1232346
MEGHNALIFE	70.90	69.00	2.8%	316625

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NTC	693.40	645.1	7.5%	44,365
CITYGENINS	38.70	36.5	6.0%	1,750,597
RDFOOD	51.00	48.6	4.9%	5,623,211
EMERALDOIL	40.70	38.8	4.9%	1,152,431
GEMINISEA	790.40	756.2	4.5%	338,185
RUPALILIFE	96.10	92.2	4.2%	654,595
ICICL	27.30	26.2	4.2%	394,004
AL-HAJTEX	171.00	164.3	4.1%	167,832
SUNLIFEINS	59.00	56.8	3.9%	1,386,928
UNIQUEHRL	78.40	75.5	3.8%	4,722,338

Top 10 Losers

Code	TCP	YCP	Change	Volume
MIDLANDBNK	10.5	11.6	-9.5%	3,894,280
LEGACYFOOT	72.4	78.2	-7.4%	971,658
SAMATALETH	64.3	66.9	-3.9%	82,798
BENGALWTL	26.2	27.2	-3.7%	934,557
APEXTANRY	106.2	109.3	-2.8%	22,089
MONOSPOOL	270	277.7	-2.8%	103,892
HFL	17.7	18.2	-2.7%	335,014
JUTESPINN	223.9	230.1	-2.7%	2,053
BEACHHATCH	38	39.1	-2.6%	1,166,645
BDLAMPS	259.20	265.9	-2.5%	90,028

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1900
WALTONHIL	1114.57
SAMATALETH	803.75
AFTABAUTO	612.5
BANGAS	484.58
KAY&QUE	465.42
DELTASPINN	425
SSSTEEL	415
MONNOCERA	339.67
ECABLES	323.75

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	4.02
GIB	4.3
PUBALIBANK	4.83
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	78.4	75.5	3.84	363.625
SEAPEARL	285.60	276.5	3.29	125.112
DELTALIFE	141.20	140.6	0.43	13.391
BATBC	518.70	518.7	0	0.374
BEACONPHAR	245.00	245	0	0.109
BEXIMCO	115.6	115.6	0	0.074
BRACBANK	38.5	38.5	0	0.319
BSCCL	218.90	218.9	0	0.001
BSRMLTD	90	90	0	0.004
BXPHARMA	146.2	146.2	0	1.066

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
UNIQUEHRL	78.4	75.5	3.8%	363.625
AAMRANET	83	80.6	3.0%	317.433
RDFOOD	51	48.6	4.9%	278.363
GEMINISEA	790.4	756.2	4.5%	258.514
ORIONINFU	365.7	365.9	-0.1%	236.616
GENEXIL	96.5	95.7	0.8%	225.033
EHL	115.1	116.5	-1.2%	174.334
APEXFOOT	353.2	357	-1.1%	146.192
SEAPEARL	285.6	276.5	3.3%	125.112
OLYMPIC	160.8	162.2	-0.9%	114.719

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GENEXIL	104	96	2	258000	24.832
AAMRANET	83.50	76.00	11	300160.00	23.53
SEAPEARL	281	262.5	4	58010	15.371
OLYMPIC	161	161	1	89000	14.329
PTL	77	69.3	6	159040	12.086
GP	286.70	261.60	7	43953.00	11.68
PRAGATILIF	111.5	111.5	1	98043	10.932
SQURPHARMA	202	200.3	17	50100	10.075
METROSPIN	36.5	36.3	4	234707	8.557
GENNEXT	6.00	6.00	1	1350000.00	8.10
RDFOOD	50.5	44.1	5	163000	7.747
DHAKAINS	64	60	3	117000	7.084
GEMINISEA	750.90	700.00	5	9820.00	7.00
SONALIPAPR	650.00	580.00	4	10129.00	6.31
GREENDELT	71.5	71.5	1	84500	6.042
SAIFPOWER	32.50	29.00	3	180000.00	5.50
EHL	126	112.6	2	45000	5.134
MAKSONSPIN	20.8	20.1	7	225000	4.54
SAIHAMTEX	17.7	15.9	4	265636	4.532
EGEN	45.00	40.70	3	102500.00	4.41
UNIQUEHRL	75.40	68.40	3	54448.00	4.05
PRIMEINSUR	80	80	1	50000	4
KDSALTD	76.5	75.5	2	50000	3.805
RELIANCINS	60.9	60.9	1	60000	3.654
BEXGSUKUK	84.00	83.00	4	40000.00	3.35
LHBL	62.8	62	5	52200	3.253
APEXFOOT	357	346	2	8477	3.007
AL-HAJTEX	166	150	4	18550	2.948
PREMIERBAN	12.3	12.3	1	200000	2.46
HRTEX	113.90	106.00	2	20800.00	2.33
MARICO	2305	2300.5	2	1000	2.303
ROBI	32.7	32.7	1	70000	2.289
GLOBALINS	32.20	29.20	2	61000.00	1.90
ORIONPHARM	79.6	75	2	20000	1.546
BDTHAIFOOD	38.4	38.4	1	40200	1.544
ACFL	26.00	25.40	3	60000.00	1.54
NPOLYMER	51	50.2	2	30000	1.522
HEIDELBCEM	161.2	161.2	3	9306	1.5
MTB	17	17	1	79000	1.343
CITYGENINS	36.9	36.9	1	36000	1.328

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ONEBANKLTD	10.1	10.1	1	130000	1.313
PHARMAID	732.10	731.50	2	1679.00	1.23
WMSHIPYARD	11	11	1	106991	1.177
ABB1STMF	5.2	5.2	1	199804	1.039
DBH	55.3	52.1	2	19044	1.021
BEXIMCO	115.7	115.7	1	7775	0.9
FEKDIL	18	18	1	50000	0.9
IFIC	10.5	10.5	1	78000	0.819
DOMINAGE	14.6	14.6	1	48701	0.711
LOVELLO	41.5	41.5	1	17000	0.706
AOL	33.9	33.9	1	19998	0.678
BSC	125.5	125.5	1	5100	0.64
PROVATIINS	53.10	53.10	1	12000.00	0.64
RENATA	1141.90	1141.90	1	513.00	0.59
GPHISPAT	44.80	44.80	1	13005.00	0.58
MALEKSPIN	24.50	24.50	1	23000.00	0.564
BXPHARMA	140	140	1	4000	0.56
GSPFINANCE	28.5	28.5	1	19002	0.542
MONNOCERA	107	107	1	5000	0.535
CVOPRL	148.80	148.80	1	3550.00	0.53
BRACBANK	34.7	34.7	1	15000	0.52
BATBC	479.8	479.8	1	1050	0.504
NBL	8.2	8.2	1	61500	0.504
BANKASIA	19.70	19.70	1	25500.00	0.50
BPPL	29.3	29.3	1	17100	0.501
BSCCL	200	200	1	2500	0.5
VFSTDL	24.4	24.4	1	20500	0.5
Total= 67			**163**	**5711891**	**266.667**

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