Daily Capital Market Synopsis

Wednesday, November 16, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6253.35	35.02	0.56%
DSES	1356.85	9.37	0.70%
DS30	2191.66	8.62	0.39%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4685.16	5609.23	-16.5%
Trade Volume	89134331	77126883	15.6%
Total No. of Trade	106879	108991	-1.9%

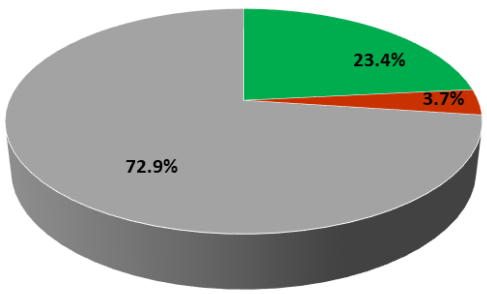
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7668508.916	7640465.631	0.4%
Mkt P/E	16.56	16.50	0.4%
Market Cap. To GDP	25.5%	25.4%	0.4%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market resumed surging with lower volume

DSEX flew up **35.02** points and **6253.34** points today. Market got back to positive zone today after a disastrous week. Market started and remained in the positive zone with frequent fluctuations in a small range. Market participation got sluggish today. Yesterday's market participation was 5609.23 mn and it decreased today than the previous day raising BDT **4685.15** mn turnover which is **16.5% lower** than the last day. Market is expected to go strongly bullish in the next few days. In term of technical analysis, Apparently, index is moving towards a resistance at around 6305 points. In term of capital market news front, Amid the low participation of investors, the Bangladesh Securities and Exchange Commission (BSEC) has relaxed trading in the block market allowing shares to be transacted up to 10% lower than the floor price.

Almost all the sectors ended positive except Jute, Bank, Corporate Bond

BEACONPHAR, ORIONINFU, BSC, ORIONPHARM, SONALIPAPR mainly moved the index positively. On the other hand, SQURPHARMA, PUBALIBANK, SONALIANSH, NTC, PREMIERBAN were the negative forces today.

SINOBANGLA, NAVANAPHAR, EGEN, CLICL, PADMALIFE were among the top gainers and GIB, SONALIANSH, NTC, AAMRANET, BEXGSUKUK were among the top companies to lose price today.

SME Market Update

DSMEX went **8.84** up points today and ended at **1359.55 points** which was **0.65% higher** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **27.89 mn** which was **100.2% higher** than yesterday.

BENGALBISC, APEXWEAV, NIALCO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

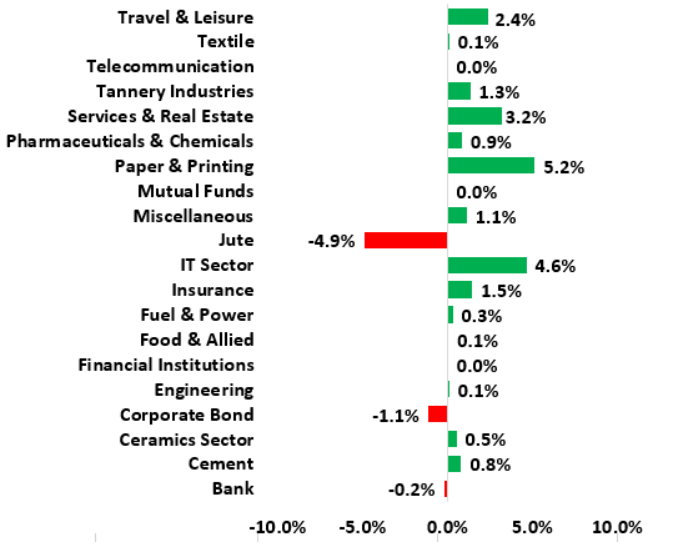
Symbol	Today	Point Change	% Change
DSMEX	1,359.56	8.84	0.65%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	27.90	13.94	100.2%
Trade Volume	1263616	739118	71.0%
Total No. of Trade	1065	769	38.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
GENEXIL	108.40	101.80	6.5%	4337679
EHL	98.90	92.80	6.6%	1710106
BPML	110.00	105.70	4.1%	2422194
BEXIMCO	115.60	115.60	0.0%	34231
BDCOM	39.00	36.50	6.8%	1107077
PADMALIFE	52.50	47.90	9.6%	347286
NAVANAPHAR	99.70	90.70	9.9%	2046902
BSC	123.80	114.30	8.3%	857466
LRBDL	40.00	38.30	4.4%	925285
SINOBANGLA	78.60	71.50	9.9%	945718

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SINOBANGLA	78.6	71.5	9.9%	945,718
NAVANAPHAR	99.7	90.7	9.9%	2,046,902
EGEN	60.1	54.7	9.9%	917,081
CLICL	37.2	33.9	9.7%	3,568
PADMALIFE	53	47.9	9.6%	347,286
DGIC	35.1	32.2	9.0%	424,917
APEXFOODS	245.6	226.5	8.4%	107,471
ECABLES	206.9	191	8.3%	85,521
BSC	123.8	114.3	8.3%	857,466
ITC	37	34.3	7.9%	3,219,038

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
SONALIANSH	742	801.6	-7.4%	44,338
NTC	610.2	635.2	-3.9%	5,627
AAMRANET	51.4	52.3	-1.7%	2,409,875
BEXGSUKUK	86.5	88	-1.7%	4,798
FINEFOODS	58.6	59.1	-0.8%	64,142
PREMIERBAN	12.8	12.9	-0.8%	2,285,270
PUBALIBANK	26.2	26.4	-0.8%	15,685
PRIMEBANK	18.9	19	-0.5%	130,453
SHAHJABANK	18.9	19	-0.5%	141,391
SQURPHARMA	210	211	-0.5%	383,068

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
DSHGARME	3008
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	915.63
SAMATALETH	881.25
MONNOCERA	664.38
AFTABAUTO	645
ECABLES	635.94
AMBEEPHA	492.77
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.78
PUBALIBANK	3.85
JAMUNABANK	3.93
SHAHJABANK	4.26
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	265.7	252.2	5.35	17.066
ORIONPHARM	97.70	93.6	4.38	364.744
LHBL	65.50	64.8	1.08	92.86
MPETROLEUM	203.1	202.4	0.35	6.976
BATBC	518.70	518.7	0	3.761
BBSCABLES	52.4	52.4	0	0.394
BEXIMCO	115.6	115.6	0	3.957
BRACBANK	38.5	38.5	0	0.107
BSCCL	218.9	218.9	0	0.032
BSRMLTD	90	90	0	0.054

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	108.4	101.8	6.5%	629.015
ORIONPHARM	97.7	93.6	4.4%	420.38
BPML	110	105.7	4.1%	392.879
SAPORTL	37.2	35.7	4.2%	241.595
NAVANAPHAR	99.7	90.7	9.9%	163.375
SEAPEARL	184.8	180.4	2.4%	145.779
EHL	98.9	92.8	6.6%	140.828
INTRACO	44	41.4	6.3%	138.661
AAMRANET	51.4	52.3	-1.7%	131.964
ITC	37	34.3	7.9%	115.243

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	260.00	260.00	1	2850.00	0.74
ACMELAB	84.00	84.00	1	71540.00	6.01
ACMEPL	31.90	31.90	1	18550.00	0.59
AL-HAJTEX	134.00	132.50	2	15400.00	2.05
AMANFEED	30.20	30.20	1	26587.00	0.80
ANLIMAYARN	33.40	33.40	1	20000.00	0.67
AOL	36.50	36.50	1	29999.00	1.10
BATBC	485.00	479.80	24	57602.00	27.66
BBSCABLES	48.00	47.20	3	38250.00	1.82
BDFINANCE	48.00	48.00	1	11000.00	0.53
BEACHHATCH	41.70	41.70	1	50000.00	2.09
BENGALWTL	23.80	23.80	1	50000.00	1.19
BEXIMCO	115.60	106.00	9	182964.00	20.42
BPML	114.00	99.00	5	54599.00	5.81
BSCCL	214.00	214.00	1	3179.00	0.68

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BXPHARMA	145.00	145.00	1	25000.00	3.63
CENTRALPHL	12.40	12.40	1	43000.00	0.53
CNATEX	10.20	10.20	1	99999.00	1.02
CONFIDCEM	84.20	84.20	1	5939.00	0.50
COPPERTECH	38.60	34.60	11	267501.00	9.45
EGEN	57.2	57	5	139802	7.975
EHL	98	90	2	20000	1.88
FBFIF	4.6	4.5	2	300000	1.369
FORTUNE	85.3	71.6	6	80157	5.876
GENEXIL	101	101	1	4951	0.5
GPHISPAT	45.5	42.9	3	52400	2.282
HRTEX	127.5	127.5	2	74006	9.436
IFIC	10.7	10.5	3	150000	1.595
INTRACO	39	39	1	20000	0.78
IPDC	52.1	52.1	1	9750	0.508
KDSALTD	95.8	89.5	3	117406	10.617
LEGACYFOOT	55	55	1	17110	0.941
LHBL	68	68	1	51800	3.522
MAKSONSPIN	22.2	22.2	1	113900	2.529
METROSPIN	51.6	51.6	1	20500	1.058
MPETROLEUM	201	201	2	15000	3.015
NPOLYMER	46	46	1	11000	0.506
ORIONINFU	800	727	2	22000	16.724
ORIONPHARM	102.7	102.7	1	95000	9.757
PADMALIFE	47	47	1	12000	0.564
PROVATIINS	53.1	53.1	1	10000	0.531
PTL	71	69.3	2	41000	2.877
RENATA	1230	1141.8	3	84500	103.715
SALVOCHEM	61.7	61.7	1	9501	0.586
SEAPEARL	172	167	3	46500	7.971
SONALIANSH	850	850	1	1501	1.276
SONARBAINS	53	53	1	13000	0.689
SPCERAMICS	38.7	38.7	3	59095	2.287
SQUARETEXT	67.5	65.5	2	32700	2.192
UNIONBANK	8.7	8.4	5	431743	3.644
Total=50			**130**	**3130281**	**294.482**

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Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000