Daily Capital Market Synopsis

Thursday, March 16, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6220.24	6.87	0.11%
DSES	1356.85	3.12	0.23%
DS30	2218.76	3.58	0.16%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4839.99	6071.65	-20.3%
Trade Volume	63678742	84489157	-24.6%
Total No. of Trade	78958	109407	-27.8%

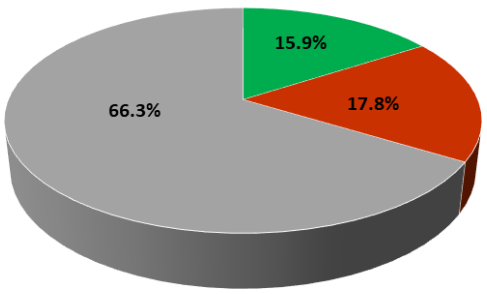
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7618946.704	7624889.519	-0.1%
Mkt P/E	17.95	17.96	-0.1%
Market Cap. To GDP	19.2%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Unstable but positive market lost significant volume

DSEX edged up **6.87** points closing at **6220.24** points today. Extreme fluctuations continued throughout the whole session. Market Participation also fell significantly as investor's participation revealed a downturn in market sentiment. Yesterday's market participation was 6071.64 mn and it decreased today than the previous day raising BDT **4834.53 mn** turnover which is **20.3% lower** than the last day. Market is behaving a bit unpredictably may be due to the global markets have been rattled by the collapse of tech sector lenders Silicon Valley Bank and Signature. In term of technical analysis, DSEX may be heading towards the next support and a psychological barrier at 6200 points. Market may turn up from that point for a short up trend again or may get pushed further down to its next support at around 6175 points. In term of sectoral news front, Default loan rescheduling and loan interest waivers have increased at an unusual rate in the banking sector, according to the latest Bangladesh Bank data. Lenders waived off some Tk5,064 crore while rescheduling loans throughout 2022. It is Tk3,209 crore higher than that of the previous year.

Paper & Printing, Travel & Leisure and Services & Real Estate were the top gainers whereas, Insurance, Food & Allied lost the most value.

BEACONPHAR, SEAPEARL, SONALIPAPR mainly moved the index positively. On the other hand, DELTALIFE, OLYMPIC, UNILEVERCL were the negative forces today.

MONNOAGML, SONALIPAPR, CITYGENINS were among the top gainers. On the other hand, MEHGNALIFE, INTECH, ICICL were among the top companies to lose price today.

SME Market Update

DSMEX lost **4.63 points** today and ended at **1045.25 points** which was **0.44% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **19.23 mn** which was **34.8% lower** than yesterday.

WONDERTOYS, APEXWEAV, ORYZAAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

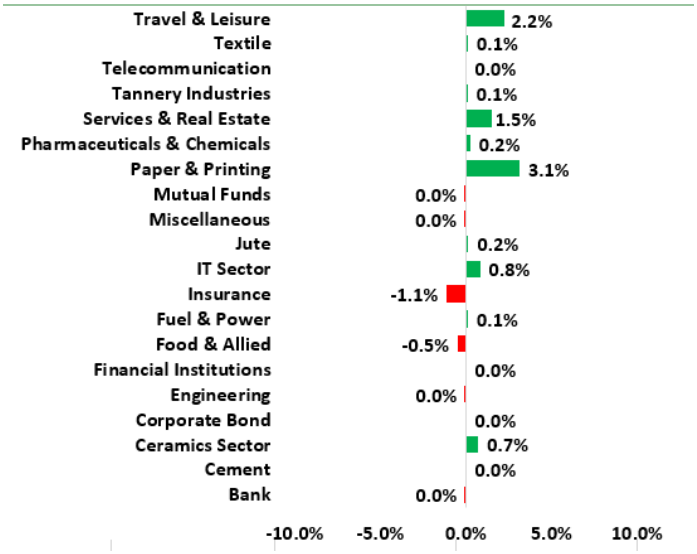
Symbol	Today	Point Change	% Change
DSMEX	1,045.25	-4.63	-0.44%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	19.23	29.47	-34.8%
Trade Volume	1170870	1484028	-21.1%
Total No. of Trade	541	911	-40.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	94.50	93.40	1.2%	1396919
DOMINAGE	16.20	16.30	-0.6%	3225975
ITC	35.50	35.70	-0.6%	714950
BDCOM	42.30	42.90	-1.4%	1994206
EHL	97.30	93.40	4.2%	929612
ORIONPHARM	80.40	80.60	-0.2%	954186
BDCOM	42.30	42.90	-1.4%	1994206
OLYMPIC	158.20	160.50	-1.4%	1265819
SONALILIFE	66.60	68.90	-3.3%	349301
MEGHNALIFE	85.30	90.60	-5.8%	1355232

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONNOAGML	931.2	884.6	5.3%	27,552
SONALIPAPR	662.2	631.1	4.9%	121,067
CITYGENINS	34.7	33.2	4.5%	1,508,509
ANLIMAYARN	33	31.6	4.4%	32,266
SEAPEARL	308.2	295.5	4.3%	986,829
EHL	97	93.4	4.2%	929,612
JHRML	76.5	74.1	3.2%	325,048
SPCERAMICS	44.5	43.3	2.8%	2,421,712
ADNTEL	161.9	158.1	2.4%	873,154
AL-HAJTEX	194.3	189.8	2.4%	504,015

Top 10 Losers

Code	TCP	YCP	Change	Volume
MEGHNALIFE	85.3	90.6	-5.8%	1,355,232
INTECH	20.8	21.8	-4.6%	114,908
ICICL	29.3	30.7	-4.6%	691,696
BENGALWTL	39.1	40.9	-4.4%	2,147,562
MEGHNAPET	32.1	33.5	-4.2%	154,877
RUPALILIFE	106.1	110.4	-3.9%	2,923,050
DELTALIFE	140.7	146.2	-3.8%	265,195
CLICL	61.2	63.5	-3.6%	216,739
ZEALBANGLA	134	139.1	-3.6%	3,079
UNILEVERCL	2,987.60	3091	-3.3%	7,070

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1739.47
WALTONHIL	1114.57
SAMATALETH	673.75
AFTABAUTO	612.5
BANGAS	453.75
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	401.5
MONNOAGML	342.35

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
SEAPEARL	308.2	295.5	4.3	295.8
BEACONPHAR	278.70	272.5	2.28	29.477
BSC	127.5	125.1	1.92	155.98
MPETROLEUM	200.70	198.8	0.96	5.214
ISLAMIBANK	33.5	33.4	0.3	2.825
BATBC	518.7	518.7	0	0.249
BBSCABLES	49.9	49.9	0	0.006
BEXIMCO	115.6	115.6	0	0.028
BRACBANK	38.5	38.5	0	0.007
BSCCL	218.9	218.9	0	0.146

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
RUPALILIFE	106.1	110.4	-3.9%	309.18
SEAPEARL	308.2	295.5	4.3%	295.80
OLYMPIC	158.2	160.5	-1.4%	201.85
BSC	127.50	125.1	1.9%	155.98
ADNTEL	161.90	158.1	2.4%	141.00
GENEXIL	94.5	93.4	1.2%	131.69
MEGHNALIFE	85.3	90.6	-5.8%	117.36
AAMRANET	63.8	63.2	0.9%	114.59
SPCERAMICS	44.5	43.3	2.8%	107.57
AL-HAJTEX	194	189.8	2.4%	96.24

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BXPHARMA	143.50	135.00	3	3510000.00	473.92
BEXGSUKUK	85.00	85.00	1	5500000.00	467.50
SEAPEARL	313	272	30	638408	179.308
AL-HAJTEX	185.00	173.10	39	544073.00	97.38
BEACONPHAR	270	249.1	2	172000	43.42
BEXIMCO	126.1	126.1	1	299903	37.818
SUNLIFEINS	58.00	58.00	1	625000.00	36.25
SONALIPAPR	670	592	3	44850	27.77
ACI	260.2	260.2	5	104000	27.061
BDFINANCE	44.1	44.1	1	475000	20.948
SQURPHARMA	204.00	200.00	13	60415.00	12.24
LHBL	63.8	63.1	14	128749	8.153
INTRACO	31.5	31.5	1	224000	7.056
HRTEX	110	104.4	7	63707	6.795
LRBDL	33.5	32	5	170000	5.656
MALEKSPIN	24.60	24.50	5	198993.00	4.88
BSCCL	218.9	199.8	5	21500	4.534
MARICO	2320.00	2320.00	1	1850.00	4.29
PTL	69.5	69.3	6	59500	4.127
GP	261.6	261.6	2	15000	3.924
FINEFOODS	70	70	1	50000	3.5
RUPALILIFE	110	110	1	30000	3.3
TITASGAS	36.9	36.9	1	87000	3.21
ACIFORMULA	156	156	1	20100	3.136
NAVANAPHAR	74.00	74.00	2	39340.00	2.91
AFCAGRO	23.4	23	4	88500	2.044
SILVAPHL	19.5	19.5	3	77100	1.503
RUPALIINS	26.8	26.8	1	47000	1.26
BSC	132	131	2	9400	1.236
GSPFINANCE	30.1	28.8	2	41457	1.222
CAPMBDBLMF	9.9	9.9	1	118122	1.169
LINDEBD	1312	1311	2	883	1.158
UPGDCL	220.50	220.50	1	4900.00	1.08
SPCERAMICS	43.60	43.60	1	20001.00	0.87
ACMELAB	80	80	1	10000	0.8
ADNTEL	160	160	1	5000	0.8
ASIAINS	48.9	48.9	1	15500	0.758
BDLAMPS	247.00	247.00	1	3000.00	0.74
PREMIERBAN	14.8	14.8	1	50000	0.74
LOVELLO	41.1	41.1	1	17485	0.719

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
FIRSTSBANK	9.50	9.50	1	75000.00	0.71
FEKDIL	15.50	15.50	1	45000.00	0.698
ICICL	33.7	33.7	1	20000	0.674
SUMITPOWER	33.00	33.00	1	18250.00	0.60
FORTUNE	68.2	68.2	1	8175	0.558
BENGALWTL	42.8	42.8	1	13000	0.556
SAPORTL	31	31	1	16900	0.524
SILCOPHL	21.4	21.4	1	24000	0.514
STANDBANKL	8.5	8.5	1	60000	0.51
EGEN	40.7	40.7	1	12500	0.509
MIRAKHTER	50.80	50.80	1	10000.00	0.51
KDSALTD	79	79	1	6400	0.506
OLYMPIC	150	150	1	3350	0.502
PRIMEINSUR	77.2	77.2	1	6500	0.502
ROBI	29.9	29.9	1	16750	0.501
AOL	36.5	36.5	1	13699	0.5
MAKSONSPIN	20.1	20.1	1	24882	0.5
Total= 57			**191**	**13966142**	**1514.566**

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