Daily Capital Market Synopsis

Sunday, April 16, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6216.23	1.05	0.02%
DSES	1347.69	0.17	0.01%
DS30	2199.67	-2.26	-0.10%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4729.14	4141.32	14.2%
Trade Volume	83614814	58990789	41.7%
Total No. of Trade	91997	86279	6.6%

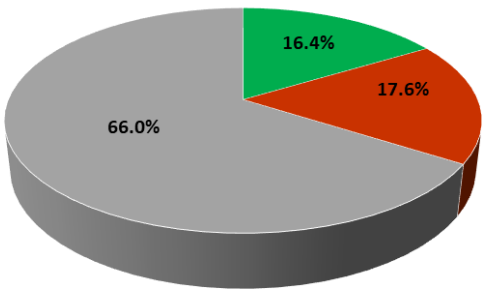
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7633186.029	7630260.354	0.0%
Mkt P/E	19.03	19.03	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended marginally positive after a volatile session

Index moved up only **1.05** point and settled at **6216.23** points after a highly volatile session making it the 3rd consecutive day of the market's positive trajectory. Market started the day with a positive trend but soon turned back and wind up to be slightly positive at the end. Market participation increased from yesterday's level. Yesterday's market participation was 4141.32 mn and it increased today than the previous day raising BDT **4729.14 mn** turnover which is **14.2% higher** than the last day. The share prices of practically all firms have fallen precipitously, which may have attracted some investors to buy shares at a favorable price. The entire market, however, remained sluggish as investors lost interest in making fresh investments. In term of technical analysis, index is galloping towards the next resistance at around 6240 points. In term of sectoral news front, The government is set to implement a new formula-based price adjustment mechanism for fuel oil prices starting this September, following recommendations from the International Monetary Fund (IMF). This step is being taken to comply with the IMF-set conditions for a $4.7 billion loan, which requires the reduction of subsidies. Under the new mechanism, fuel oil prices will be adjusted every three months initially, with the possibility of monthly adjustments in the future.

Paper & Printing, IT and Pharmaceuticals were the top gainers, whereas, Tannery Jute and services & Real Estate were the top losing sectors.

ORIONINFU, GEMINISEA, JHRML mainly moved the index positively. On the other hand, SEAPEARL, OLYMPIC, PUBALIBANK were the negative forces today.

NAVANAPHAR, ORIONINFU, NTC were among the top gainers. On the other hand, MIDLANDBNK, SHAYMPSUG, LBSL were among the top companies to lose price today.

SME Market Update

DSMEX gained **3.69 points** today and ended at **1097.86points** which was **0.34% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **27.67mn** which was **37.9% higher** than yesterday.

BENGALBISC, BDPAINTS, NIALCO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

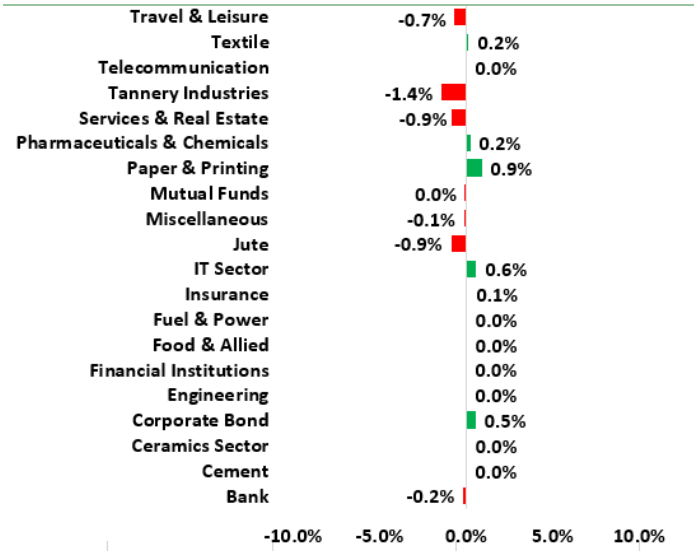
Symbol	Today	Point Change	% Change
DSMEX	1,097.86	3.69	0.34%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	27.67	20.07	37.9%
Trade Volume	1459469	1048603	39.2%
Total No. of Trade	987	656	50.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	95.70	95.90	-0.2%	2043355
EHL	116.50	120.50	-3.3%	2019282
ITC	34.50	34.50	0.0%	555578
BDCOM	38.90	38.90	0.0%	1022484
BSC	125.30	127.90	-2.0%	1153288
UNIQUEHRL	75.50	74.40	1.5%	4010279
AAMRANET	80.60	77.60	3.9%	3660246
OLYMPIC	162.20	165.40	-1.9%	602202
NAVANAPHAR	73.00	66.40	9.9%	1441889
MEGHNALIFE	69.00	69.30	-0.4%	296160

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANAPHAR	73.00	66.4	9.9%	1,441,889
ORIONINFU	365.90	336.5	8.7%	775,208
NTC	645.10	600.1	7.5%	10,437
GEMINISEA	756.20	703.5	7.5%	445,007
METROSPIN	37.30	35	6.6%	2,307,827
BDAUTOCA	155.80	147	6.0%	265,383
EMERALDOIL	38.80	36.8	5.4%	817,695
NFML	15.50	14.9	4.0%	841,823
HFL	18.20	17.5	4.0%	929,353
AAMRANET	80.60	77.6	3.9%	3,660,246

Top 10 Losers

Code	TCP	YCP	Change	Volume
MIDLANDBNK	11.6	12.8	-9.4%	5,272,361
SHYAMPSUG	86.2	90.8	-5.1%	11,014
LEGACYFOOT	78.2	81.9	-4.5%	1,100,339
BEACHHATCH	39.1	40.7	-3.9%	1,737,125
EHL	116.5	120.5	-3.3%	2,019,282
APEXFOOT	357	367.2	-2.8%	390,397
AZIZPIPES	87.6	89.8	-2.4%	34,371
BATASHOE	953	974.8	-2.2%	1,108
SEAPEARL	277	282.7	-2.2%	556,835
APEXFOODS	275.60	281.5	-2.1%	148,880

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1926.32
WALTONHIL	1114.57
SAMATALETH	836.25
AFTABAUTO	612.5
BANGAS	491.25
KAY&QUE	465.42
DELTASPINN	425
AMBEEPHA	422.92
SSSTEEL	415
MONNOCERA	340.67

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	4.02
GIB	4.3
PUBALIBANK	4.81
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	75.50	74.4	1.48	303.144
ISLAMIBANK	33.00	32.8	0.61	0.201
DELTALIFE	140.60	140.1	0.36	18.615
MPETROLEUM	201.9	201.5	0.2	4.242
BATBC	518.7	518.7	0	0.52
BBSCABLES	49.9	49.9	0	0.001
BEACONPHAR	245.00	245	0	1.971
BEXIMCO	115.6	115.6	0	0.064
BRACBANK	38.5	38.5	0	2.136
BSCCL	218.9	218.9	0	0.075

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GEMINISEA	756.2	703.5	7.5%	335.079
UNIQUEHRL	75.5	74.4	1.5%	303.144
AAMRANET	80.6	77.6	3.9%	288.597
ORIONINFU	365.9	336.5	8.7%	280.08
EHL	116.5	120.5	-3.3%	240.367
GENEXIL	95.7	95.9	-0.2%	196.456
RDFOOD	48.6	48.1	1.0%	180.954
SEAPEARL	276.5	282.7	-2.2%	155.174
BSC	125.3	127.9	-2.0%	146.198
APEXFOOT	357	367.2	-2.8%	142.559

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NBL	8	8	5	15994547	127.956
SEAPEARL	280.00	259.00	6	142501.00	38.31
SQURPHARMA	202.5	200	31	95480	19.182
NPOLYMER	56.10	48.50	5	346400.00	18.00
SILVAPHL	23.7	21.6	6	725138	16.036
METROSPIN	36.5	34	5	341500	11.983
AOL	37.4	33.8	7	319173	11.175
AAMRANET	78.00	74.00	5	140730.00	10.68
SONALIPAPR	645	585	16	15810	9.542
BANKASIA	20.2	20.2	1	400000	8.08
COPPERTECH	40.50	33.30	2	195000.00	7.69
MARICO	2305	2301.5	4	2926	6.736
SUNLIFEINS	62	62	1	100000	6.2
HRTEX	115.9	107.2	4	53998	6.181
SAIHAMTEX	17.8	17	2	275500	4.88
GEMINISEA	756.2	660	5	5000	3.619
AL-HAJTEX	178	152	4	20790	3.316
RDFOOD	48.3	48.2	2	67000	3.231
GP	272.10	261.60	4	11900.00	3.13
BATBC	479.8	479.8	2	6055	2.905
RUPALILIFE	95	95	1	30000	2.85
BEXIMCO	104.7	104.1	2	24754	2.586
SAIFPOWER	32.60	26.80	3	70000.00	2.17
CLICL	65.8	65.8	1	30300	1.994
UNIQUEHRL	79.9	70.5	3	25010	1.894
DOMINAGE	14.60	14.60	3	124674.00	1.82
ORIONPHARM	79	79	1	20000	1.58
LHBL	61.80	61.50	2	25000.00	1.54
SPCL	65.00	65.00	1	20800.00	1.35
CITYBANK	21.50	21.30	2	60000.00	1.28
EGEN	41.20	41.20	1	29756.00	1.23
LOVELLO	39.5	34.2	2	32400	1.201
FEDERALINS	20.3	20.3	1	55000	1.117
GSPFINANCE	28.5	27.3	2	39001	1.088
SALVOCHEM	62.10	62.10	1	17500.00	1.09
ANWARGALV	195	195	1	5400	1.053
BRACBANK	34.7	34.7	2	28950	1.005
SUMITPOWER	30.6	30.6	1	29999	0.918
BNICL	60.8	60.8	1	13200	0.803
RAKCERAMIC	47	47	1	17000	0.799

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PHARMAID	790.00	790.00	1	999.00	0.789
SAFKOSPINN	17.5	17.5	1	45000	0.787
FUWANGCER	15.7	15.7	1	50000	0.785
FORTUNE	76.5	76.5	1	10090	0.772
KDSALTD	80	80	1	8700	0.696
MALEKSPIN	25.1	25.1	1	24000	0.602
GENEXIL	99.6	99.6	1	5700	0.568
IBP	18.7	18.7	1	28500	0.533
RENATA	1207	1207	1	437	0.527
NRBCBANK	15.9	15.9	1	32250	0.513
BXPHARMA	141.00	141.00	1	3600.00	0.51
ACMEPL	36	36	1	14000	0.504
PADMALIFE	44.3	44.3	1	11368	0.504
BSCCL	199.9	199.9	1	2510	0.502
Total= 54			**163**	**20195346**	**356.779**

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