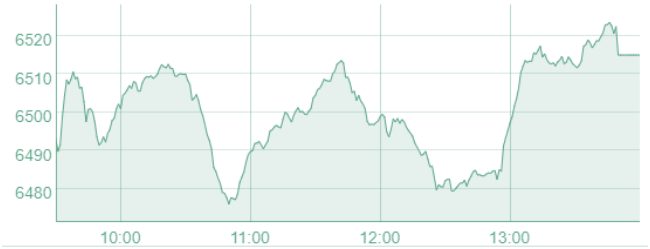
Daily Capital Market Synopsis

Thursday, September 15, 2022



Source: DSE Broad Index, Source: DSE Website

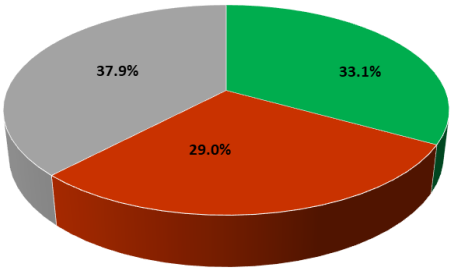
Index Update

Symbol	Today	Point Change	% Change
DSEX	6515.01	27.83	0.4%
DSES	1429.56	12.03	0.8%
DS30	2346.35	13.12	0.6%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12427.73	13077.81	-5.0%
Trade Volume	204088481	216794819	-5.9%
Total No. of Trade	200356	219677	-8.8%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Another volatile session ended positive

DSE broad index gained 27.83 points and closed at 6515.01 points. Market started positive and went on a bumpy ride immediately which continued till the end of the session. Market participation went down further from yesterday's level reflecting investors reluctance to be involved in such a fluctuating market. All the sectors were positive except Financial Institution, Textile, Bank, Telecom and Engineering sectors. Market has gone through an extremely volatile week as it has been struggling to reach above the 6600 marks. A positive indication is that index did not fall more than around 120 points. There were several rumors going on among the investors including withdrawal of price floor and regarding new rules of capital gain tax. However, those rumors did not see the light of actuality and market saw some positivity at the end of the week. Hence, market is expected to perform better and get bullish from the next week. In terms of technical analysis, DSEX went down near to a support at around 6470 points but recovered from there. On the other hand, index also reached near the resistance at around 6528 points but came back down. Today's positive candle and its shape has indicated a positive rally ahead. In the capital market news front, Individual investors will not be taxed on capital gains from any listed security, clarified the National Board of Revenue (NBR).

Market activity increased today than the previous day generating a trade volume of 204088481 from a total trade of 200356 raising BDT 12427.73mn turnover which is around 11.6% lower than the last day.

BEACONPHAR, BEXIMCO, UNIQUEHRL, SEAPEARL, ORIONINFU, mainly moved the index positively. On the other hand, EBL, IDLC, IPDC, GPHISPAT, IFIC were the negative forces today.

BDCOM, HAKKANIPUL, SEAPEARL, JHRML, BIFC were among the top gainers and BAYLEASING, SIMTEX, DACCADYE, IPDC, IDLC were among the top companies to lose price today.

Quazi Naureen Ahmed

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5201265.68	5189005.37	0.2%
Mkt P/E	15.42	15.39	0.2%
Market Cap. To GDP	17.3%	17.2%	0.2%

Source: NRBCBSL Research & DSE Website

Top 10 Gainers

Code	TCP	YCP	Change	Volume
BDCOM	36.30	33.00	10.0%	8674532
HAKKANIPUL	79.70	72.50	9.9%	1041399
SEAPEARL	85.50	77.80	9.9%	1181157
JHRML	115.80	105.60	9.7%	5798263
BIFC	10.40	9.50	9.5%	928136
NORTHERN	288.30	265.10	8.8%	58579
RAHIMTEXT	239.90	220.60	8.7%	101443
ORIONINFU	467.40	429.80	8.7%	107031
BEACONPHAR	321.60	295.80	8.7%	317032
JUTESPINN	227.70	209.70	8.6%	109008

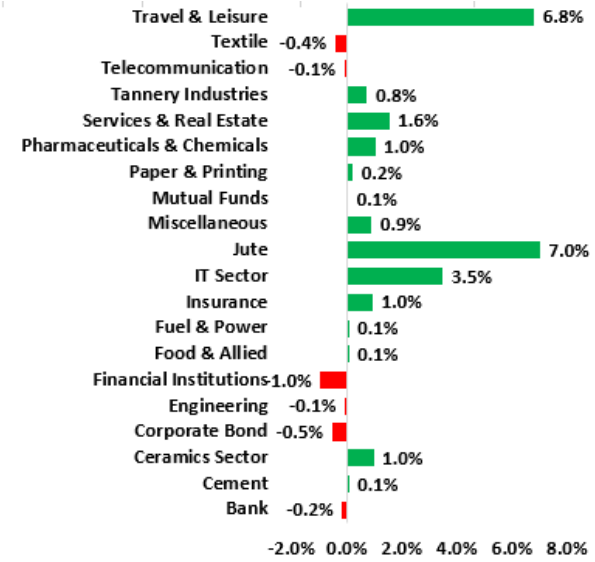
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
BAYLEASING	23.90	25.30	-5.5%	468224
SIMTEX	18.60	19.30	-3.6%	868263
DACCADYE	18.70	19.40	-3.6%	1456888
IPDC	66.40	68.60	-3.2%	2127860
IDLC	51.20	52.70	-2.8%	806590
GEMINISEA	435.80	447.70	-2.7%	121271
BDWELDING	30.50	31.30	-2.6%	675592
FEKDIL	19.90	20.40	-2.5%	1343056
UNITEDFIN	16.00	16.40	-2.4%	460439
PRIMEFIN	12.40	12.70	-2.4%	1002397

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
IFIC	13.20	13.40	-1.5%	7157957
JHRML	115.80	105.60	9.7%	5798263
BSCCL	229.60	232.50	-1.2%	501587
BSC	135.40	136.20	-0.6%	1420640
METROSPIN	46.60	47.20	-1.3%	2544519
MATINSPINN	78.50	78.70	-0.3%	335779
ORIONPHARM	116.20	115.20	0.9%	8303427
BATASHOE	1024.20	1022.40	0.2%	29097
ACMELAB	92.70	93.60	-1.0%	1062190
COPPERTECH	45.90	46.00	-0.2%	1614277

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	808.75
BANGAS	683.00
AMBEEPHA	612.77
EASTRNLUB	543.71
ARGONDENIM	341.25
AL-HAJTEX	334.75
BEACHHATCH	312.75
KAY&QUE	309.46
EMERALDOIL	303.33
ROBI	300.00

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.70
MERCANBANK	3.18
JAMUNABANK	3.50
SHAHJABANK	4.18
PREMIERBAN	4.35
EXIMBANK	4.65
BANKASIA	5.05
NCCBANK	5.23
DHAKABANK	5.27
EBLNRBMF	5.33

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	321.60	295.8	8.72	98.453
DELTALIFE	155.50	150.8	3.12	238.659
PUBALIBANK	27.90	27.3	2.2	0.388
ISLAMIBANK	32.90	32.6	0.92	2.591
ORIONPHARM	116.20	115.2	0.87	959.6
BEXIMCO	135.90	134.9	0.74	1,808.27
UPGDCL	235.70	234.3	0.6	12.929
CITYBANK	23.00	22.9	0.44	17.977
RENATA	1304.90	1,303.30	0.12	9.006
BATBC	518.70	518.7	0	27.214

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change%	Value (BDT mn)
BEXIMCO	135.90	134.90	0.7%	1808.273
ORIONPHARM	116.20	115.20	0.9%	959.6
JHRML	115.80	105.60	9.7%	645.046
BDCOM	36.30	33.00	10.0%	310.992
NAHEEACP	76.00	76.90	-1.2%	297.236
UNIQUEHRL	68.50	65.10	5.2%	291.424
DELTALIFE	155.50	150.80	3.1%	238.659
SPCERAMICS	48.10	47.80	0.6%	212.396
LHBL	77.80	77.80	0.0%	195.927
BSC	135.40	136.20	-0.6%	192.71

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AMCL(PRAN)	333.00	333.00	1.00	9000.00	3.00
APEXFOOT	300.00	300.00	1.00	2650.00	0.80
APEXTANRY	128.70	128.70	2.00	78000.00	10.04
BATBC	518.70	518.70	1.00	970.00	0.50
BAYLEASING	27.40	27.40	1.00	25000.00	0.69
BDCOM	36.30	35.80	2.00	115000.00	4.17
BEACONPHAR	315.00	296.00	2.00	5300.00	1.62
BEXGSUKUK	86.50	86.50	1.00	50000.00	4.33
BEXIMCO	148.00	148.00	1.00	20999.00	3.11
BSC	144.00	144.00	1.00	3473.00	0.50
DGIC	40.00	40.00	1.00	70000.00	2.80
DSSL	18.00	18.00	1.00	70000.00	1.26
EGEN	55.00	55.00	1.00	100000.00	5.50
EMERALDOIL	36.40	36.40	1.00	18076.00	0.66
FAREASTLIF	93.30	93.30	1.00	24000.00	2.24
FORTUNE	85.00	79.50	6.00	242000.00	19.33
FUWANGFOOD	23.50	23.50	1.00	62500.00	1.47
HAKKANIPUL	75.60	75.50	2.00	29500.00	2.23
HRTEX	129.50	129.50	1.00	5000.00	0.65
IBP	22.90	22.30	2.00	348000.00	7.89
IFIC1STMF	5.10	5.10	1.00	100000.00	0.51
IPDC	75.00	65.00	4.00	2504000.00	187.23
LHBL	81.00	81.00	1.00	26000.00	2.11
METROSPIN	45.00	45.00	1.00	15000.00	0.68
NAHEEACP	84.50	73.00	2.00	130000.00	10.64
NBL	9.10	9.10	1.00	3000000.00	27.30
NPOLYMER	67.90	67.90	1.00	50000.00	3.40
ORIONINFU	467.40	392.20	23.00	357615.00	140.80
ORIONPHARM	120.00	120.00	1.00	30000.00	3.60
PTL	77.00	77.00	5.00	291000.00	22.41
RAKCERAMIC	48.00	48.00	1.00	25000.00	1.20
RANFOUNDRY	202.80	202.80	1.00	2500.00	0.51
RDFOOD	42.00	42.00	1.00	12000.00	0.50
RENATA	1303.20	1303.20	1.00	7650.00	9.97
RUNNERAUTO	51.00	51.00	1.00	11230.00	0.57
SAIHAMTEX	24.70	24.70	1.00	60000.00	1.48
SALVOCHEM	61.80	61.80	2.00	16260.00	1.01
SEAPEARL	81.10	75.00	8.00	201200.00	15.66
SHEPHERD	26.00	24.00	2.00	93400.00	2.29
SILVAPHL	22.90	22.90	1.00	36500.00	0.84

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SONALILIFE	58.00	58.00	1.00	200000.00	11.60
SONALIPAPR	700.00	690.00	2.00	68919.00	47.67
SPCL	94	94	1.00	15000.00	1.41
SUNLIFEINS	69.2	69.2	1.00	17000.00	1.176
Total=44			94	8549742	567.294

Source: NRBCBSL Research

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