Daily Capital Market Synopsis

Tuesday, November 15, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6218.32	-35.17	-0.56%
DSES	1347.48	-11.30	-0.83%
DS30	2183.04	-15.53	-0.71%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5609.23	7142.86	-21.5%
Trade Volume	77126883	90569008	-14.8%
Total No. of Trade	108991	121524	-10.3%

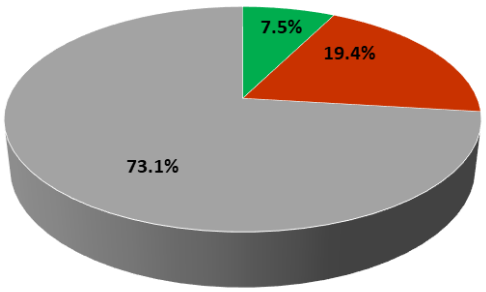
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7640465.631	7655751.046	-0.2%
Mkt P/E	16.50	16.53	-0.2%
Market Cap. To GDP	25.4%	25.4%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market nosedived with record low volume

DSEX fell down another **35.17** points closing at **6554.87** points. Market kept sliding down from start to end of today's session continuing the prevailing instability and bearishness. Market participation drop down to one-month low today. Yesterday's market participation was 7142.86 mn and it decreased today than the previous day raising BDT **5609.23** mn turnover which is **21.5% lower** than the last day. In term of technical analysis, Apparently, index now may be falling towards the next support at around 6145 points. In term of macro news front, The per capita income in Bangladesh rose by 9 per cent year-on-year to $2,824 in the fiscal year 2021-22, said the annual report of the fiscal year (FY) 2021-22 on ministries and divisions approved Monday.

Almost all the sectors ended in the red zone except Travel & Leisure, Tannery, Bank,

SQURPHARMA, BPML, GENEXIL, UNIQUEHRL, OLYMPIC mainly moved the index positively. On the other hand, ORIONPHARM, BEACONPHAR, BSC, ORIONINFU, SONALIPAPR were the negative forces today.

BPML, CLICL, LRBDL, GENEXIL, BENGALWTL were among the top gainers and JMISMDL, LOVELLO, ADNTEL, EHL, ORIONPHARM were among the top companies to lose price today.

SME Market Update

DSMEX lost **46.21** points today and ended at **1,350.72 points** which was **3.31% lower** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **13.94 mn** which was **69% lower** than yesterday.

KFL, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

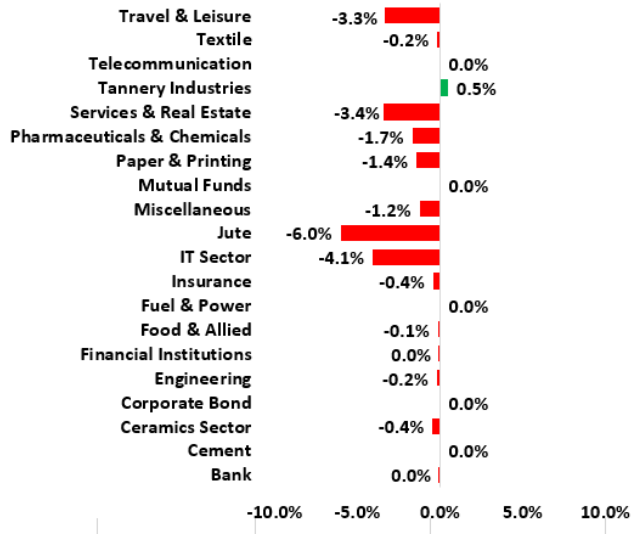
Symbol	Today	Point Change	% Change
DSMEX	1,350.72	-46.21	-3.31%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	13.94	44.98	-69.0%
Trade Volume	739118	1907860	-61.3%
Total No. of Trade	769	1415	-45.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
GENEXIL	101.80	97.50	4.4%	6289797
EHL	92.80	102.80	-9.7%	2516404
BPML	105.70	96.10	10.0%	3751767
BEXIMCO	115.60	115.60	0.0%	44477
HWAWELLTEX	45.90	45.00	2.0%	144531
UNIQUEHRL	59.40	57.40	3.5%	1263186
SQURPHARMA	211.00	210.10	0.4%	593416
AGNISYSL	22.00	22.40	-1.8%	2078678
LRBDL	38.30	36.40	5.2%	1830326
UNIONINS	34.60	35.80	-3.4%	348034

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
BPML	105.7	96.1	10.0%	3,751,767
CLICL	33.9	30.9	9.7%	2,535
LRBDL	38.3	36.4	5.2%	1,830,326
GENEXIL	101.8	97.5	4.4%	6,289,797
BENGALWTL	25.80	24.8	4.0%	653,483
ECABLES	191	184.7	3.4%	81,249
RUPALILIFE	73.7	71.9	2.5%	170,613
BATASHOE	949	926.4	2.4%	1,080
HWAWELLTEX	45.9	45	2.0%	144,531
SAPORTL	35.7	35.1	1.7%	3,985,096

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
JMISMDL	255.6	347.5	-26.4%	184,423
LOVELLO	38.1	42.3	-9.9%	1,873,262
ADNTEL	112.2	124.5	-9.9%	636,156
EHL	92.8	102.8	-9.7%	2,516,404
ORIONPHARM	93.6	103	-9.1%	4,414,439
BEACONPHAR	252.20	275.5	-8.5%	94,775
PAPERPROC	210	229.4	-8.4%	291,871
INTRACO	41.4	44.9	-7.8%	3,490,591
SONALIPAPR	692.6	748.2	-7.4%	28,615
SONALIANSH	801.6	865.5	-7.4%	45,322

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
DSHGARME	3008
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	923.44
SAMATALETH	881.25
AFTABAUTO	640
MONNOCERA	637.5
ECABLES	596.88
AMBEEPHA	492.77
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.87
JAMUNABANK	3.93
SHAHJABANK	4.28
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	115.20	113.6	1.41	41.565
SQURPHARMA	211	210.1	0.43	125.177
PUBALIBANK	26.3	26.2	0.38	0.614
MPETROLEUM	202.4	202	0.2	12.495
BATBC	518.7	518.7	0	1.569
BBSCABLES	52.4	52.4	0	0.299
BEXIMCO	115.6	115.6	0	5.142
BRACBANK	38.5	38.5	0	0.082
BSCCL	218.9	218.9	0	0.249
BSRMLTD	90	90	0	0.047

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	101.8	97.5	4.4%	629.015
ORIONPHARM	93.6	103	-9.1%	420.38
BPML	105.7	96.1	10.0%	392.879
NAVANAPHAR	90.7	95.7	-5.2%	305.29
EHL	92.8	102.8	-9.7%	241.595
KDSALTD	90.7	91	-0.3%	163.375
INTRACO	41.4	44.9	-7.8%	145.779
SAPORTL	35.7	35.1	1.7%	140.828
SEAPEARL	180.4	182.5	-1.2%	138.661
ORIONINFU	785.8	838.5	-6.3%	131.964

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	135.00	118.00	3	54050.00	7.17
AGNISYSL	24.50	24.50	1	25000.00	0.61
AL-HAJTEX	135.00	135.00	4	26000.00	3.51
APEXSPINN	130.90	130.90	1	55000.00	7.20
BATBC	521.00	521.00	1	2193.00	1.14
BBS	22.70	22.70	1	22500.00	0.51
BDTHAIFOOD	44.50	44.50	1	13000.00	0.58
BEXIMCO	117.90	115.60	3	16510.00	1.93
BPML	97.00	97.00	1	200000.00	19.40
BRACBANK	38.50	38.50	1	3768254.00	145.08
EHL	111.00	104.00	5	40830.00	4.39
FIRSTFIN	5.80	5.80	1	516687.00	3.00
FORTUNE	79.50	79.50	1	6999.00	0.56
GP	290.00	286.60	2	49846.00	14.29
HRTEX	127.50	127.50	2	60672.00	7.74

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
IBP	17.70	17.70	1	30000.00	0.53
INTRACO	45.00	40.50	3	90000.00	3.71
IPDC	57.80	57.60	3	404639.00	23.38
KDSALTD	92.90	85.50	2	41200.00	3.63
MPETROLEUM	201.00	201.00	1	10000.00	2.01
NPOLYMER	56.1	56.1	1	10000	0.561
NTC	682.6	682.6	3	30000	20.478
ORIONINFU	899	800	3	3010	2.509
ORIONPHARM	113.3	110	3	40300	4.45
PADMALIFE	54.4	54.4	1	24715	1.344
RENATA	1230	1217.9	2	61368	75.474
RINGSHINE	9.8	9.8	1	70000	0.686
SEAPEARL	168	168	1	25000	4.2
SIMTEX	17.3	17.3	1	457793	7.92
SKICL	58.7	58.7	1	10000	0.587
SONALIPAPR	804	760	3	31990	25.542
SPCL	73.9	72.8	2	39000	2.857
SUMITPOWER	34.2	34.2	1	200000	6.84
SUNLIFEINS	65	65	1	26800	1.742
TITASGAS	42.9	42.9	1	22000	0.944
UPGDCL	233.7	233.7	1	17700	4.136
WALTONHIL	1047.7	1047.7	1	499	0.523
Total=37			65	6503555	411.153

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