Daily Capital Market Synopsis

Wednesday, March 15, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6213.37	-18.58	-0.30%
DSES	1353.72	-1.44	-0.11%
DS30	2215.18	-2.50	-0.11%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6071.65	5636.38	7.7%
Trade Volume	84489157	81730759	3.4%
Total No. of Trade	109407	99180	10.3%

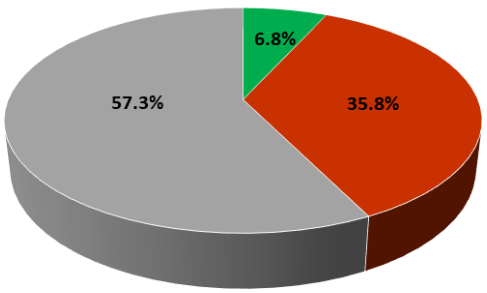
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7616845.668	7624889.519	-0.1%
Mkt P/E	17.94	17.96	-0.1%
Market Cap. To GDP	19.2%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market slashed down facing huge sell pressure

DSEX fell **18.58** points down and closed at **6213.37** points today. Market start-ed on a positive note but kept slipping down till the end with frequent fluctuations. Market participation improved from yesterday's level as In-vestors liquidated their holdings and kept working to book profits. Yester-day's market participation was 5636.38 mn and it increased today than the previous day raising BDT **6071.64 mn** turnover which is **7.7% higher** than the last day. The failure of two US banks in a week damaged stock inves-tors' trust internationally, and local investors are now much more sensitive to international concerns. In term of technical analysis, Index may be head-ing towards its next support at around 6175 points. In term of macro news front, Bangladesh Bank is expected to go for floating exchange and lending rates by June next as part of an effort to reform its financial sector. "Now we're working on introducing the market-based foreign-exchange and lending rates for a better outcome," BB Governor Abdur Rouf Talukder said on Tuesday. The foreign-exchange rates are administered to some extent by the central bank while the lending rates are capped.
Almost all the sector ended in red zone except Food & Allied and Bank.

OLYMPIC, ALARABANK, AL-HAJTEX mainly moved the index positively. On the other hand, SEAPEARL, JHRML, GENEXIL were the negative forces to-day.

OLYMPIC, AL-HAJTEX, PADMALIFE were among the top gainers. On the other hand, METROSPIN,BGIC, UNIONCAP were among the top companies to lose price today.

SME Market Update

DSMEX gained **8.85 points** today and ended at **1049.88 points** which was **0.83 % lower** than yesterday. Market participation increased from yester-day's level. Today's market participation was **29.47mn** which was **14.8% higher** than yesterday.

SADHESIVE, MAMUNAGRO, BDPAINTS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

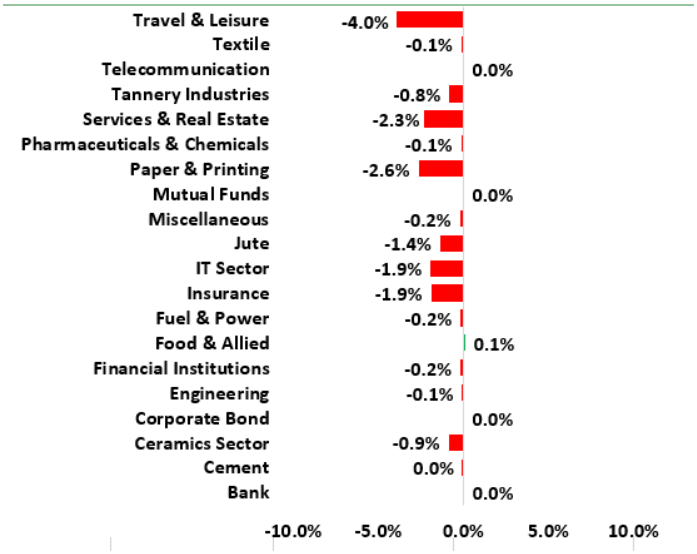
Symbol	Today	Point Change	% Change
DSMEX	1,049.88	-8.85	-0.84%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	29.47	25.67	14.8%
Trade Volume	1484028	1338165	10.9%
Total No. of Trade	911	1110	-17.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	93.40	96.80	-3.5%	2208801
DOMINAGE	16.30	16.50	-1.2%	3189332
ITC	35.70	36.90	-3.3%	1300936
BDCOM	42.90	44.70	-4.0%	3178551
EHL	93.40	96.60	-3.3%	1043274
ORIONPHARM	80.60	81.10	-0.6%	1046855
BDCOM	42.90	44.70	-4.0%	3178551
OLYMPIC	160.50	150.90	6.4%	2597027
SONALILIFE	68.90	68.10	1.2%	1650926
MEGHNALIFE	90.60	94.20	-3.8%	5293391

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
OLYMPIC	160.5	150.9	6.4%	2,597,027
AL-HAJTEX	189.8	183.6	3.4%	420,796
PADMALIFE	43.4	42.6	1.9%	335,414
CLICL	64	62.4	1.8%	929,665
ADNTEL	158.1	155.7	1.5%	1,840,593
SONALILIFE	69	68.1	1.2%	1,650,926
RDFOOD	41.1	40.7	1.0%	2,288,285
ALARABANK	23.8	23.6	0.8%	7,617
PREMIERBAN	13.5	13.4	0.7%	922,853
OIMEX	17.5	17.4	0.6%	1,169,898

Top 10 Losers

Code	TCP	YCP	Change	Volume
METROSPIN	33.4	37.1	-10.0%	868,418
BGIC	53.5	59.1	-9.5%	73,400
UNIONCAP	8.1	8.8	-8.0%	658,859
MONNOAGML	884.6	956	-7.5%	58,097
SKICL	48.4	52.2	-7.3%	546,949
RUPALILIFE	110.4	118.6	-6.9%	2,615,845
MEGHNAPET	33.5	35.7	-6.2%	95,974
SEAPEARL	295.5	312.5	-5.4%	670,496
ZEALBANGLA	139	147.1	-5.4%	10,786
MEGCONMILK	28.60	30.2	-5.3%	226,624

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1721.05
WALTONHIL	1114.57
SAMATALETH	668.75
AFTABAUTO	612.5
BANGAS	454.58
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	400.75
MONNOCERA	337

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.85
JAMUNABANK	3.93
PREMIERBAN	3.99
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	160.50	150.9	6.36	404.935
ISLAMIBANK	33.4	33.3	0.3	4.326
BEACONPHAR	272.5	272.1	0.15	13.517
BATBC	518.7	518.7	0	0.258
BBSCABLES	49.9	49.9	0	0
BEXIMCO	115.6	115.6	0	0.004
BRACBANK	38.5	38.5	0	0.033
BSCCL	218.9	218.9	0	0.018
BSRMLTD	90	90	0	0
BXPHARMA	146.2	146.2	0	0.938

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
MEGHNALIFE	90.6	94.2	-3.8%	503
OLYMPIC	160.5	150.9	6.4%	405
RUPALILIFE	110.4	118.6	-6.9%	306
ADNTEL	158.10	155.7	1.5%	282
AAMRANET	63.20	65.9	-4.1%	217
GENEXIL	93.4	96.8	-3.5%	209
SEAPEARL	295.5	312.5	-5.4%	204
BDCOM	42.9	44.7	-4.0%	139
SONALILIFE	68.9	68.1	1.2%	116
BENGALWTL	41	41.8	-2.2%	110

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXGSUKUK	85	85	1	5600000	476
BXPHARMA	144	135	4	3515000	474.63
AL-HAJTEX	189	170	39	558124	98.913
BSRMLTD	90	90	1	554000	49.86
BEXIMCO	126	104.1	6	288637	35.893
BARKAPOWER	19.2	19.2	1	1325579	25.451
INTRACO	31.50	31.50	2	620000.00	19.53
BSCCL	199.8	199.8	8	66000	13.187
ADNTEL	164.1	147	5	79600	12.038
MARICO	2320	2315	3	5000	11.59
HRTEX	106.00	104.50	9	94178.00	9.93
MEGHNALIFE	93.5	93.5	2	85000	7.947
SQURPHARMA	203.8	201	12	36024	7.32
LHBL	63.70	63.20	9	96000.00	6.10
IFIC	11.6	11.5	2	479990	5.525
GP	286.6	261.6	7	17676	4.751
BDCOM	43	43	1	100000	4.3
PTL	71.00	69.30	6	61090.00	4.27
RAKCERAMIC	39	39	1	100000	3.9
MONOSPOOL	251.9	251	2	15000	3.774
DELTALIFE	150.00	150.00	1	25000.00	3.75
METROSPIN	40.3	36	3	86750	3.215
BATBC	480.00	479.80	6	6639.00	3.19
EGEN	44.9	40.7	3	62050	2.618
KDSALTD	69.9	69.9	1	29400	2.055
MERCANBANK	14	14	1	145500	2.037
RUPALILIFE	116	115	2	15000	1.73
AAMRATECH	33	33	1	50000	1.65
FEKDIL	15.5	15.5	2	100000	1.55
SILVAPHL	19.5	19.5	3	77100	1.503
RDFOOD	39.4	39.3	2	36000	1.417
RUNNERAUTO	44.5	43.7	2	31265	1.375
SONALILIFE	68.4	68.4	1	20000	1.368
NBL	8.3	8.3	1	150000	1.245
LINDEBD	1310.6	1310.5	2	900	1.179
PF1STMF	9.90	9.90	1	116850.00	1.16
SEAPEARL	328.00	328.00	1	3499.00	1.15
RENATA	1150.00	1150.00	1	956.00	1.10
SPCERAMICS	48.00	48.00	1	22000.00	1.06
MONNOAGML	1000	884.3	2	1089	1.024

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AOL	36.5	33.4	2	28701	1.001
EHL	87.6	87.6	1	11000	0.964
PADMAOIL	195	195	1	4633	0.903
BDLAMPS	247	247	1	3000	0.741
ACIFORMULA	148	148	1	5000	0.74
FINEFOODS	68	68	1	10000	0.68
WALTONHIL	1000	1000	1	654	0.654
LRBDL	33.5	33.5	1	18000	0.603
UNIONINS	38.6	38.6	1	15000	0.579
GPHISPAT	43	43	1	12000	0.516
MITHUNKNIT	15	15	1	34000	0.51
PHARMAID	800.00	800.00	1	638.00	0.51
BPML	72.20	72.20	1	7000.00	0.51
GENEXIL	100.8	100.8	1	5000	0.504
SUNLIFEINS	47.70	47.70	1	10500.00	0.50
MAKSONSPIN	20.10	20.10	1	24900.00	0.50
Total= 56			**175**	**14866922**	**1320.681**

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