Daily Capital Market Synopsis

Sunday, January 15, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6250.50	35.45	0.57%
DSES	1364.59	7.01	0.52%
DS30	2208.10	9.05	0.41%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7112.98	5075.72	40.1%
Trade Volume	122727659	72806572	68.6%
Total No. of Trade	164221	110581	48.5%

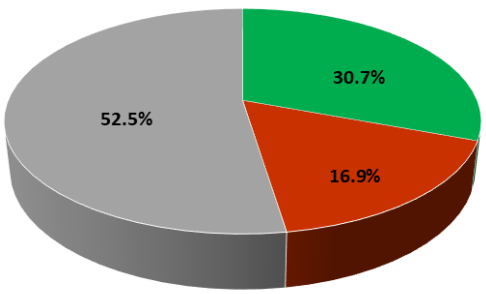
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7563533.153	7546920.33	0.2%
Mkt P/E	17.82	17.78	0.2%
Market Cap. To GDP	19.0%	19.0%	0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market turnover surpassed 700cr, highest since 14th November

DSEX surged **35.45** points up and closed at **6250.50** points up. Market initiated a steady growth trend from the start and continued till almost the end. Market participation hit an almost two months high today reflecting investors' enthusiasm. Yesterday's market participation was 5075.72 mn and it increased today than the previous day raising BDT **7112.98 mn** turnover which is **40.1% higher** than the last day. Market is on a bullish trend. Investors, who refrained from investing in the fear of a plunging market as a result of economic recession are starting to join back in the market. In term of technical analysis, market has initiated an uptrend and is climbing up towards to a resistance at around 6350 points. In term of sectoral news front, 10 multinational companies are going to invest around Tk2,000 crore in Bangladesh to boost local production and marketing of textile chemicals, which are now largely import dependent. According to sources at the Bangladesh Investment Development Authority (Bida) and the Bangladesh Economic Zones Authority (Beza), four multinational companies have already been allocated space in various economic zones for the production of textile chemicals, while six more multinational companies have submitted investment proposals to Bida.

All the sectors ended in the green zone except Jute, Tannery, Ceramics.

BXCPHARMA, ORIONPHARM, GEENEXIL mainly moved the index positively. On the other hand, ISLAMIBANK, SHAHJABANK, MONNOCERA were the negative forces today.

SKICL, BDCOM, PRAGATIINS were among the top gainers. On the other hand, MONNOCERA, BATASHOE, PDL were among the top companies to lose price today.

SME Market Update

DSMEX lost **2.77 points** today and ended at **1166.78 points** which was **0.24% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **16.81 mn** which was **16% lower** than yesterday.

MAMUNAGRO, KFL, MASTERAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

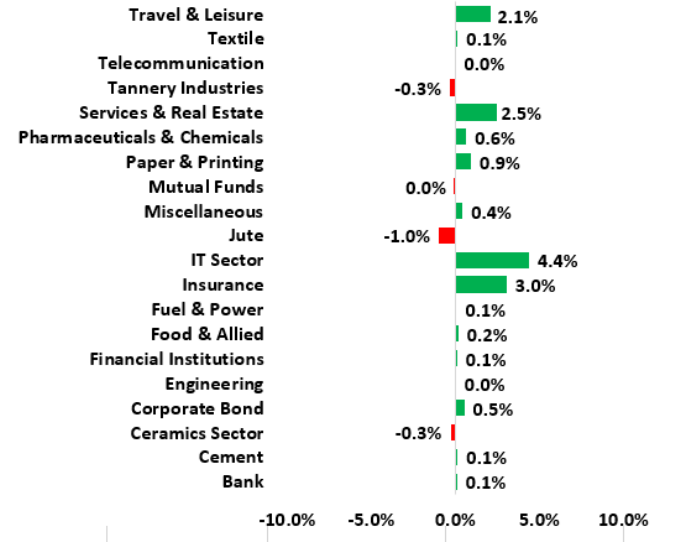
Symbol	Today	Point Change	% Change
DSMEX	1,166.78	-2.77	-0.24%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	16.81	19.98	-15.9%
Trade Volume	912453	890873	2.4%
Total No. of Trade	709	813	-12.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	92.10	90.20	2.1%	3416733
BSC	133.20	126.10	5.6%	3258156
ADVENT	26.40	25.70	2.7%	3039585
NAVANAPHAR	88.40	85.70	3.2%	1982208
EHL	91.70	88.00	4.2%	2165384
GENEXIL	95.20	87.60	8.7%	6728333
SKICL	62.90	57.20	10.0%	1851664
BDCOM	43.60	39.70	9.8%	3684892
ORIONPHARM	90.10	85.90	4.9%	3578083
PRAGATILIF	146.00	147.40	-0.9%	881438

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SKICL	62.9	57.2	10.0%	1,851,664
BDCOM	43.6	39.7	9.8%	3,684,892
PRAGATIINS	67.4	61.4	9.8%	275,457
FEDERALINS	25.1	22.9	9.6%	181,820
GENEXIL	95.20	87.6	8.7%	6,728,333
SONARBAINS	47.8	44.3	7.9%	105,284
RUPALIINS	27.7	25.7	7.8%	559,690
BNICL	62.9	58.4	7.7%	752,479
DGIC	33.90	31.9	6.3%	513,112
MEGHNALIFE	83	78.2	6.1%	1,732,852

Top 10 Losers

Code	TCP	YCP	Change	Volume
MONNOCERA	111.9	114.4	-2.2%	1,116,781
BATASHOE	935	946	-1.2%	460
PDL	9.9	10	-1.0%	203,322
EASTRNLUB	1458	1472.7	-1.0%	1,435
MONNOAGML	793.5	801.5	-1.0%	7,233
LIBRAINFU	776	783.8	-1.0%	81
JUTESPINN	298.8	301.8	-1.0%	592
RENWICKJA	857.9	866.5	-1.0%	23
AMBEEPHA	471	476.1	-1.0%	8,124
SONALIANSH	421.70	425.9	-1.0%	1,503

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1458
FINEFOODS	925
ANLIMAYARN	807.5
SAMATALETH	765
MONNOCERA	699.38
AFTABAUTO	620
ECABLES	597.81
AMBEEPHA	472.1
KAY&QUE	435.54
BANGAS	434.23

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.87
PREMIERBAN	3.9
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
EXIMBANK	4.97
NCCBANK	4.98
DHAKABANK	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	90.1	85.9	4.89	318.566
BXPHARMA	150.7	146.3	3.01	118.859
OLYMPIC	125	122.8	1.79	31.213
DELTALIFE	139.3	137	1.68	40.962
BEACONPHAR	292	289.8	0.76	48.36
LHBL	64.9	64.8	0.15	55.589
BATBC	518.7	518.7	0	2.464
BBSCABLES	49.9	49.9	0	0.224
BEXIMCO	115.6	115.6	0	3.844
BRACBANK	38.5	38.5	0	0.355

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	95.2	87.6	8.7%	630.65
BSC	133.2	126.1	5.6%	425.85
ORIONPHARM	90.1	85.9	4.9%	318.57
BPML	92.1	90.2	2.1%	315.42
INTRACO	40.6	39.5	2.8%	254.26
SEAPEARL	227.6	223	2.1%	198.29
EHL	91.7	88	4.2%	196.04
JHRML	96.6	93.3	3.5%	194.50
NAVANAPHAR	88.4	85.7	3.2%	174.07
AAMRANET	57.7	55.3	4.3%	160.06

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACFL	26.40	26.40	1	257000.00	6.79
ADNTEL	128.50	128.50	1	101286.00	13.02
AIL	52.20	52.20	1	30000.00	1.57
AL-HAJTEX	132.00	130.00	2	15340.00	2.01
ALIF	13.30	13.30	1	99500.00	1.32
ANWARGALV	225.00	225.00	1	5720.00	1.29
AOL	36.50	36.50	2	86000.00	3.14
BANKASIA	18.20	18.20	1	1000000.00	18.20
BATBC	500.00	480.10	8	9507.00	4.65
BBS	19.50	19.50	1	30000.00	0.59
BDCOM	43.10	40.00	3	220000.00	8.88
BEACHHATCH	37.00	36.70	5	285000.00	10.52
BEXGSUKUK	85.00	84.00	6	95000.00	8.00
BEXIMCO	115.00	104.10	128	1711709.00	186.25
BGIC	62.10	62.10	1	14100.00	0.88

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BPML	89.50	83.00	4	85550.00	7.61
BSC	126.60	122.00	7	314004.00	38.42
BSCCL	199.80	199.80	4	15599.00	3.12
COPPERTECH	36.00	33.30	2	41100.00	1.44
DAFODILCOM	66.20	66.20	1	10500.00	0.70
DOMINAGE	19.5	19.4	2	150000	2.915
DOREENPWR	56.7	56.7	1	8880	0.503
EASTRNLUB	1458	1458	1	1350	1.968
FAREASTLIF	83.7	83.7	1	30000	2.511
FINEFOODS	60	59.8	2	23655	1.417
FORTUNE	83.2	68.2	5	189155	13.866
GENEXIL	89.6	87	2	123700	10.824
GP	279.9	264	8	16678	4.454
HEIDELBCEM	161.3	161.3	1	3100	0.5
HRTEX	120	104.5	7	151263	17.37
ICB	78.9	78.9	1	55685	4.394
ICICL	49	44.2	2	22520	1.049
IFIC	11	11	1	50000	0.55
INDEXAGRO	100	100	1	5500	0.55
INTRACO	42	37.9	11	789002	30.548
KDSALTD	76	74.1	2	27000	2.039
LHBL	64.7	63	8	83000	5.276
LINDEBD	1375	1375	1	500	0.688
MAKSONSPIN	21.9	21	5	217138	4.702
MEGHNALIFE	74	74	1	54900	4.063
MERCANBANK	13.4	13.4	3	126000	1.688
METROSPIN	46	41.2	18	1011326	44.515
MJLBD	80	80	1	6500	0.52
MONNOAGML	805	805	1	970	0.781
NEWLINE	46.5	46.5	1	14800	0.688

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
NPOLYMER	46.2	45.9	8	93900	4.32
OLYMPIC	122	122	1	7000	0.854
ORIONPHARM	94.4	94.4	2	110000	10.384
PIONEERINS	68	68	1	8000	0.544
PROVATIINS	56	53.1	3	39500	2.184
PTL	76	76	1	13000	0.988
RDFOOD	36.2	36.2	6	285982	10.353
SAFKOSPINN	25	25	1	45000	1.125
SAIFPOWER	29.6	28	10	315500	9.158
SBACBANK	10.6	10.6	2	4100000	43.46
SEAPEARL	215.2	203.5	14	194239	40.681
SEMLFBSLGF	9.2	9.2	1	60000	0.552
SILVAPHL	20	19.5	5	277501	5.461
SKICL	59.8	59.8	1	99495	5.95
SONALIPAPR	615	569	4	4609	2.794
SOUTHEASTB	13	13	1	52000	0.676
SPCERAMICS	42.6	38.7	6	115745	4.723
SQURPHARMA	204	200.2	12	58671	11.889
UPGDCL	215	215	1	2500	0.537
Total= 64			**347**	**13472179**	**633.373**

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