Daily Capital Market Synopsis

Wednesday, February 15, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6245.02	-11.15	-0.18%
DSES	1366.85	-1.44	-0.10%
DS30	2222.02	-4.64	-0.21%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4314.96	4331.04	-0.4%
Trade Volume	52905260	60817251	-13.0%
Total No. of Trade	86622	91685	-5.5%

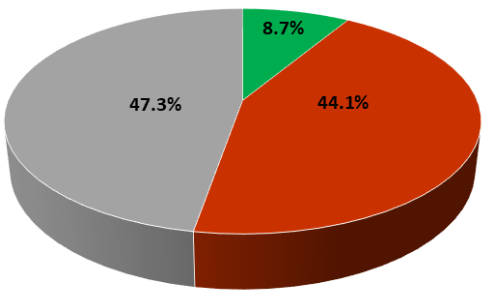
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7643434.467	7643205.636	0.0%
Mkt P/E	18.00	18.00	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Extremely volatile session ended slightly negative

DSEX closed at **6245.02** points decaying **11.15** points today. Market faced an extremely volatile session from start to end, during which index was mostly negative. Market participation decreased marginally from yesterday's level. Yesterday's market participation was 4331.03 mn and it decreased today than the previous day raising BDT **4314.96 mn** turnover which is **0.4% lower** than the last day. Market is struggling to stabilize and rally up as well as market participation. Market may remain slow and unstable tomorrow as well. In term of technical analysis, index breached down a support level at around 6243 points but bounced back from that and closed just above that level. In term of industrial news front, The Islami Bank Bangladesh Limited has requested a liquidity facility of Tk8,000 crore from the central bank in advance to address growing liquidity pressures. The bank's Managing Director Mohammed Monirul Moula sent a letter to the governor of the central bank seeking the fund against government dues to the bank. In the letter, Moula requested Tk7,074 crore as a fertilizer subsidy, Tk400 crore as an electricity and fuel subsidy, Tk144 crore as Covid stimulus, and Tk337 crore as remittance incentives.

Almost all the sector ended negative except Jute, Ceramics, Engineering, Textile.

MONNOCERA, AL-HAJTEX, MONNOAGML mainly moved the index positively. On the other hand, OLYMPIC, SEAPEARL, BSC were the negative forces today.

BDLAMPS, BEACHACH, MONNOAGML were among the top gainers. On the other hand, ORIONINFU, RELIANCEINS, PRAGATIINS were among the top companies to lose price today.

SME Market Update

DSMEX lost **22.83 points** today and ended at **1082.16 points** which was **2.07% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **18.02 mn** which was **75.7% higher** than yesterday.

KFL, BENGALBISC were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

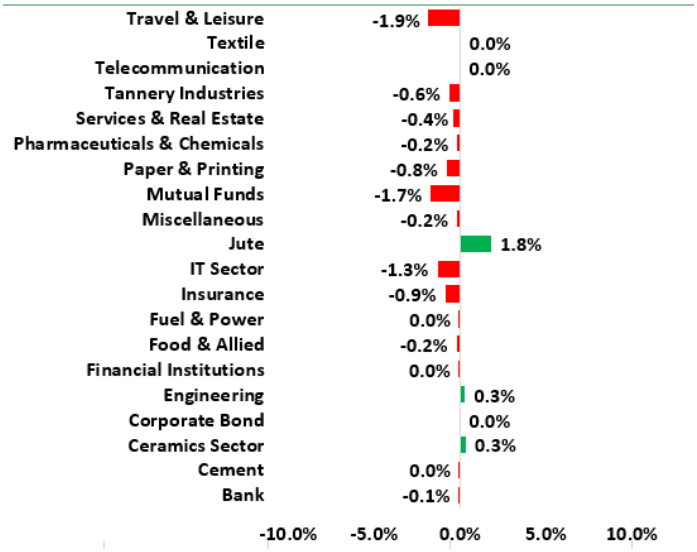
Symbol	Today	Point Change	% Change
DSMEX	1,082.17	-22.83	-2.07%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	18.02	10.26	75.7%
Trade Volume	913637	433384	110.8%
Total No. of Trade	710	511	38.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
OLYMPIC	147.80	152.00	-2.8%	666168
AAMRANET	62.60	61.70	1.5%	2027205
APEXFOOT	324.10	330.60	-2.0%	422262
NAVANAPHAR	74.20	75.40	-1.6%	312469
UNIQUEHRL	62.30	63.40	-1.7%	490603
ORIONPHARM	84.40	85.50	-1.3%	1035584
ADNTEL	120.40	119.60	0.7%	443090
GENEXIL	97.50	99.90	-2.4%	2229979
BSC	134.90	138.30	-2.5%	1405817
ITC	35.70	36.10	-1.1%	690003

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
BDLAMPS	274	252.2	8.7%	555,390
BEACHHATCH	37.90	35.3	7.4%	3,094,707
MONNOAGML	1015.8	960.8	5.7%	74,360
BENGALWTL	40	37.7	5.6%	2,411,100
AMCL(PRAN)	266.9	253.2	5.4%	147,893
MONNOCERA	115	109	5.0%	856,727
DSHGARME	118.8	113.4	4.8%	62,634
BDAUTOCA	125.7	120.5	4.3%	67,544
AL-HAJTEX	158.2	152.1	4.0%	593,651
FINEFOODS	66.3	63.9	3.8%	823,779

Top 10 Losers

Code	TCP	YCP	Change	Volume
GLDNJMF	6.9	9.9	-30.3%	213,789
ORIONINFU	366.8	386.4	-5.1%	321,145
RELIANCINS	58.5	61.4	-4.7%	50,885
PRAGATIINS	61.7	64.6	-4.5%	81,203
BGIC	61.5	63.8	-3.6%	52,970
PRAGATILIF	120.9	124.6	-3.0%	298,574
OLYMPIC	147.8	152	-2.8%	666,168
POPULARLIF	68.6	70.5	-2.7%	148,590
EGEN	46	47.4	-2.5%	287,797
GEMINISEA	475.10	487.2	-2.5%	260,842

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1744.74
WALTONHIL	1114.57
SAMATALETH	700
AFTABAUTO	612.5
BANGAS	481.25
KAY&QUE	458.65
DELTASPINN	425
AMBEEPHA	395.33
MONNOCERA	381.67
MONNOAGML	373.46

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BATBC	518.70	518.7	0	0.435
BBSCABLES	49.90	49.9	0	0.001
BEXIMCO	115.6	115.6	0	0.18
BRACBANK	38.5	38.5	0	0.159
BSCCL	218.90	218.9	0	0.276
BSRMLTD	90.00	90	0	0.001
BXPHARMA	146.2	146.2	0	5.552
CITYBANK	21.80	21.8	0	0.411
DELTALIFE	136.50	136.5	0	0.148
FORTUNE	75.70	75.7	0	0.084

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
SONALIPAPR	696.6	702.7	-0.9%	370.37
GENEXIL	97.5	99.9	-2.4%	220.35
SPCERAMICS	48	48.6	-1.2%	200.78
BSC	134.9	138.3	-2.5%	192.34
BDLAMPS	274.2	252.2	8.7%	147.46
SEAPEARL	276.7	282.8	-2.2%	145.21
APEXFOOT	324.1	330.6	-2.0%	138.05
AAMRANET	62.6	61.7	1.5%	127.33
GEMINISEA	475.1	487.2	-2.5%	126.27
ORIONINFU	366.8	386.4	-5.1%	120.70

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ANWARGALV	213.30	195.30	6	791728.00	168.71
IPDC	57.5	51.9	12	2665680	146.566
BDCOM	46.20	42.40	7	1740000.00	79.94
ADNTEL	127.50	120.00	2	134500.00	17.04
AL-HAJTEX	152.10	145.00	5	104501.00	15.70
GP	262.6	261.6	14	56912	14.894
SEAPEARL	281.9	273	2	52250	14.284
SQURPHARMA	202	201	17	69900	14.078
LHBL	65.1	60.5	16	217250	13.613
DHAKAINS	68.20	68.20	1	197000.00	13.44
METROSPIN	41	41	1	322000	13.202
SONALIPAPR	700	694.5	2	16200	11.285
BEXIMCO	115.60	104.10	9	96601.00	10.18
RENATA	1142.1	1141.8	7	7124	8.136
DELTALIFE	136.50	136.50	2	50000.00	6.83
NBL	8.3	8.3	1	740000	6.142
MARICO	2311	2300.5	4	2600	6.001
BXPHARMA	147.50	147.50	1	40000.00	5.90
BSC	145.00	140.00	2	41000.00	5.77
RDFOOD	32.7	32.6	8	175300	5.716
BENGALWTL	37.70	37.00	5	139002.00	5.16
MONNOAGML	980	960	2	5100	4.926
FINEFOODS	67.90	63.30	5	75723.00	4.92
BSRMSTEEL	59.50	59.50	5	67000.00	3.99
BEXGSUKUK	83.50	83.00	4	36100.00	3.00
ACI	252.00	245.00	3	12000.00	2.95
APEXFOOT	311.70	309.00	3	8800.00	2.72
SILCOPHL	25.7	25.7	3	100000	2.57
SIBL	11.7	11.7	1	188269	2.203
GENNEXT	6	6	1	360000	2.16
GENEXIL	103	103	1	20000	2.06
IFIC	10.4	10.4	4	198100	2.06
PEOPLESINS	33.8	33.8	1	60000	2.028
FIRSTSBANK	8.9	8.9	2	200000	1.78
KEYACOSMET	6.2	6.2	1	200170	1.241
SALVOCHEM	61.9	55.7	2	20500	1.207
AFTABAUTO	22.10	22.10	2	46500.00	1.03
GEMINISEA	450	450	1	2200	0.99
SPCERAMICS	49.5	49.5	1	18000	0.891
NPOLYMER	51	51	1	16000	0.816

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
KDSALTD	76.9	76.9	1	10000	0.769
IBP	17.9	17.9	1	41000	0.734
TITASGAS	36.9	36.9	1	19028	0.702
LINDEBD	1335	1335	1	500	0.667
MJLBD	82.1	82.1	1	8000	0.657
MALEKSPIN	26	26	1	25000	0.65
CITYBANK	21.50	21.50	1	30000.00	0.65
ACMEPL	31.90	31.90	1	20000.00	0.64
MEGHNALIFE	85.3	85.3	1	7200	0.614
PRAGATILIF	135	135	1	4100	0.553
ALLTEX	18.30	18.30	1	30100.00	0.55
SAIFPOWER	26.8	26.8	1	20000	0.536
BATBC	479.80	479.80	1	1100.00	0.53
SONALILIFE	68.5	68.5	1	7500	0.514
GPHISPAT	44.8	44.8	1	11174	0.501
HRTEX	104.4	104.4	1	4800	0.501
MAKSONSPIN	24.5	24.5	1	20409	0.5
Total= 57			**184**	**9553921**	**636.369**

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