Daily Capital Market Synopsis

Thursday, December 15, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6256.83	-3.94	-0.06%
DSES	1372.96	0.54	0.04%
DS30	2208.48	-0.49	-0.02%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4252.71	4302.10	-1.1%
Trade Volume	54475467	67534714	-19.3%
Total No. of Trade	85378	97120	-12.1%

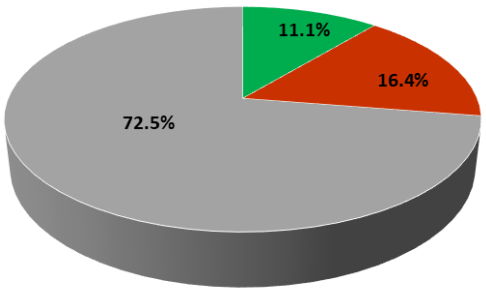
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7637279.222	7641604.657	-0.1%
Mkt P/E	17.99	18.00	-0.1%
Market Cap. To GDP	25.4%	25.4%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Extremely volatile session ended marginally negative

DSEX edged up **3.94** points and closed at **6256.83** points. Market started with fluctuations and had a sharp fall after the first hour followed by an immediate recovery but fell again in the last half managing to close barely negative. Market participation went down from yesterday's level. Yesterday's market participation was 4302.10 mn and it decreased today than the previous day raising BDT **4252.71** mn turnover which is **1.1% lower** than the last day. Market have started a short correction phase from today but it is expected to recover within one or two sessions. In term of technical analysis, DSEX is inching down towards its support at around 6135 points. In term of capital market news front, the securities regulator has been thinking hard about introducing a provision that will require cash dividends to be deposited into investors' BO (beneficiary owner's) accounts, instead of bank accounts, so that cash is readily available for reinvestment in stocks. Increasing liquidity flow into the money market is the objective as the discussion has continued on the transfer of dividends against securities,

Ceramics, Paper & Printing, Jute were the top gaining sectors today, whereas Travel & Leisure, Tannery, Pharmaceuticals sectors were the losing ones.

KOHINOOR, BXPHARMA, OLYMPIC, MONNICERA, MONNOSPOOL mainly moved the index positively. On the other hand, ORIONINFU, BEACONPHAR, SALVOCHEM, BSC, SEAPEARL were the negative forces today.

MONNICERA, MONNOSPOOL, APEXFOODS, HAKKANIPUL, KAY&QUE were among the top gainers ORIONINFU, KDSALTD, SALVOCHEM, JUTESPINN, LRBDL were among the top companies to lose price today.

SME Market Update

DSMEX lost **9.80** points today and ended at **1312.36 points** which was **1.04% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **18.13 mn** which was **67% higher** than yesterday.

SADHESIVE, APEXWEAV, KBSEED were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

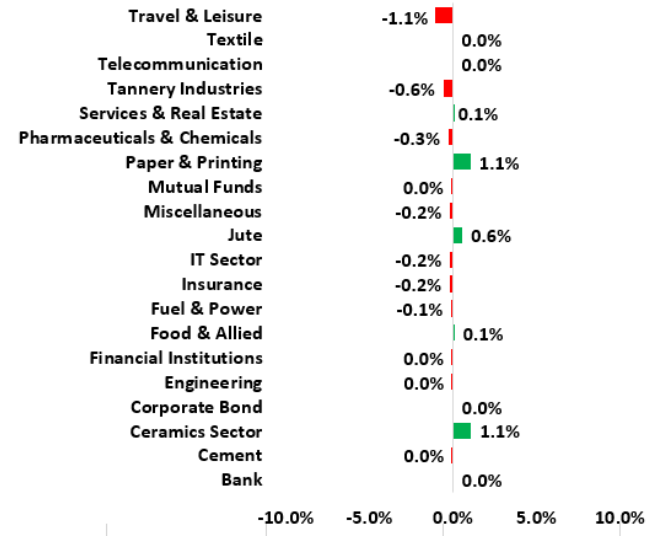
Symbol	Today	Point Change	% Change
DSMEX	1,312.36	-9.80	-0.74%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	18.13	11.87	52.7%
Trade Volume	792443	649699	22.0%
Total No. of Trade	747	557	34.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
BPML	79.60	79.00	0.8%	1528728
SALVOCHEM	61.80	65.90	-6.2%	5366068
GENEXIL	88.80	89.60	-0.9%	1051865
NAVANAPHAR	81.00	81.30	-0.4%	499153
EHL	84.00	83.40	0.7%	752820
BSC	117.00	119.40	-2.0%	328486
BDCOM	39.50	39.70	-0.5%	1544800
BEACONPHAR	298.50	301.90	-1.1%	33839
AAMRANET	57.40	56.00	2.5%	2624125
ORIONPHARM	86.30	86.80	-0.6%	1488093

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONNOCERA	138.3	128.7	7.5%	2,335,752
MONOSPOOL	332.2	312.7	6.2%	231,208
APEXFOODS	309.7	293	5.7%	236,732
HAKKANIPUL	61.7	58.7	5.1%	311,099
KAY&QUE	303.70	289.3	5.0%	115,049
NORTHERN	267.3	255.7	4.5%	73,634
ANWARGALV	233.5	224.5	4.0%	180,229
PAPERPROC	229	220.2	4.0%	247,803
KOHINOOR	515.40	497.4	3.6%	43,046
BDLAMPS	262	254.1	3.1%	59,712

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	720.3	778.7	-7.5%	38,123
KDSALTD	77	82.9	-7.1%	1,565,089
SALVOCHEM	61.8	65.9	-6.2%	5,366,068
JUTESPINN	309.8	322.7	-4.0%	21,393
LRBDL	36.2	37.4	-3.2%	1,104,077
BDTHAIFOOD	52.7	54.1	-2.6%	964,830
ADVENT	28.1	28.7	-2.1%	2,160,360
BSC	117	119.4	-2.0%	328,486
CENTRALINS	37	37.9	-1.8%	4,013
EGEN	55.40	56.4	-1.8%	306,338

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1687.5
FINEFOODS	968.75
ANLIMAYARN	927.5
SAMATALETH	881.25
MONNOCERA	864.38
AFTABAUTO	612.5
ECABLES	602.19
AMBEEPHA	552.3
KAY&QUE	542.32
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
PUBALIBANK	3.96
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	127.7	126.1	1.27	14.777
BXPHARMA	148.7	148	0.47	36.966
PUBALIBANK	27	26.9	0.37	0.204
ISLAMIBANK	32.9	32.8	0.3	19.896
BATBC	518.7	518.7	0	0.9
BBSCABLES	49.9	49.9	0	0.091
BEXIMCO	115.6	115.6	0	0.086
BRACBANK	38.5	38.5	0	0.061
BSCCL	218.9	218.9	0	0.243
BSRMLTD	90.00	90	0	0.002

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
SALVOCHEM	61.8	65.9	-6.2%	340.858
MONNOCERA	138.3	128.7	7.5%	311.349
INTRACO	45.6	46.2	-1.3%	214.856
AAMRANET	57.4	56	2.5%	149.447
ORIONPHARM	86.3	86.8	-0.6%	129.274
GEMINISEA	423.8	412.9	2.6%	125.172
KDSALTD	77	82.9	-7.1%	121.158
BPML	79.6	79	0.8%	120.993
MONNOAGML	836.8	811.6	3.1%	100.82
GENEXIL	88.8	89.6	-0.9%	93.792

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	59.00	55.00	2	20000.00	1.14
AAMRATECH	38.70	38.50	4	176000.00	6.79
ACI	250.00	250.00	1	3500.00	0.88
ACMELAB	80.00	80.00	1	13000.00	1.04
ACTIVEFINE	17.40	17.40	1	30000.00	0.52
ADNTEL	115.00	115.00	1	117000.00	13.46
ANWARGALV	205.00	205.00	3	243000.00	49.82
APEXTANRY	128.70	128.70	1	17000.00	2.19
BATBC	500.00	479.80	11	29293.00	14.08
BBS	21.00	21.00	1	36781.00	0.77
BBSCABLES	49.40	45.10	3	39000.00	1.87
BDCOM	43.60	43.60	1	20000.00	0.87
BDFINANCE	40.00	40.00	1	13000.00	0.52
BDTHAI	18.70	18.70	1	27645.00	0.52
BEACHHATCH	41.80	39.00	4	77600.00	3.08

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BEXIMCO	104.10	104.10	6	33062.00	3.44
BPPL	32.20	32.20	1	32510.00	1.05
BRACBANK	34.70	34.70	1	15500.00	0.54
BSCCL	215.50	201.30	3	13500.00	2.82
DBH	52.10	52.10	1	10000.00	0.52
DOMINAGE	19.7	19.7	2	400000	7.88
DOREENPWR	55	55	1	10000	0.55
DSSL	16.5	16	2	75800	1.228
DUTCHBANGL	60.1	60.1	1	8360	0.502
EHL	89	89	1	54000	4.806
EXIMBANK	10.3	10.3	1	100000	1.03
GEMINISEA	427	421	2	10000	4.24
GENEXIL	98.3	98.3	1	40000	3.932
GIB	8.1	8.1	1	65000	0.526
GP	275	275	1	5000	1.375
GPHISPAT	42	42	1	12600	0.529
GSPFINANCE	30.3	29.3	2	45310	1.346
IBP	16	16	1	38700	0.619
ICB	78.9	78.9	1	10570	0.834
IDLC	44	44	1	40333	1.775
INTRACO	48.1	41.6	17	1440357	64.314
KDSALTD	77.1	77.1	1	10000	0.771
KOHINOOR	540.9	540.9	1	25000	13.523
LINDEBD	1312	1312	2	900	1.181
MALEKSPIN	24.7	24.7	1	21000	0.519
MARICO	2350	2330	4	1100	2.574
MONNOAGML	850	850	1	600	0.51
MONNOCERA	131.9	127	5	22860	2.941
MPETROLEUM	195	191	2	5700	1.1
ORIONINFU	837	730	9	175000	129.355
ORIONPHARM	93	93	1	11000	1.023
PADMAOIL	200	200	1	3000	0.6
PIONEERINS	68	68	1	10000	0.68
POWERGRID	47.2	47.2	1	250000	11.8
PTL	75	75	1	89029	6.677

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
RENATA	1218	1141.8	6	331520	403.454
SAIFPOWER	26.9	26.8	2	50000	1.342
SAIHAMCOT	16.4	16	2	171300	2.797
SALVOCHEM	65.5	61.5	11	1405050	88.432
SILVAPHL	19.5	19.5	3	86374	1.684
SIMTEX	16	16	1	50859	0.814
SONALIPAPR	616	616	1	1000	0.616
SOUTHEASTB	13.8	13.8	7	500000	6.9
SPCERAMICS	39.5	38.7	3	49270	1.919
SPCL	59	59	2	17000	1.003
SQURPHARMA	205.1	204.1	13	41500	8.501
SUMITPOWER	30.6	30.6	1	20000	0.612
TOSRIFA	24	24	1	40000	0.96
UNIONBANK	8.5	8.5	1	150500	1.279
YPL	21.1	21.1	1	321000	6.773
Total=65			**170**	**7183983**	**901.720**

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