Daily Capital Market Synopsis

Monday, November 14, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6253.49	-51.34	-0.81%
DSES	1358.79	-11.61	-0.85%
DS30	2198.58	-14.91	-0.67%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7142.86	7241.56	-1.4%
Trade Volume	90569008	105048506	-13.8%
Total No. of Trade	121524	143039	-15.0%

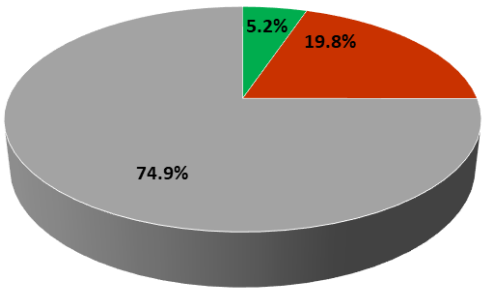
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7655751.046	7690511.259	-0.5%
Mkt P/E	16.53	16.61	-0.5%
Market Cap. To GDP	25.4%	25.5%	-0.5%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market plunged down further amid low volume

DSEX had a deep fall of **51.34** points and closed at **6253.49** points today. Market continued dropping from start to end of today's session with frequent fluctuations. Market participation slightly went down again indicating prolongation of the ongoing down trend. Yesterday's market participation was 7241.56 mn and it decreased today than the previous day raising BDT **7142.86** mn turnover which is **1.4% lower** than the last day. Market continued falling further down along the bearish trend being unable to recover from the present economic conditions. In term of technical analysis, DSEX breached down the support at around 6290 points. In term of sectoral news front, the volume of non-performing loans in the country's financial sector surged by Tk 31,000 crore in the last nine months of 2022, creating a messy situation in the sector. 13 banks having more than Tk 2,000 crore of classified loans registered around 70 per cent of the total NPLs

Almost all the sectors ended in the red zone except Jute.

SQURPHARMA, ISLAMIBANK, ACMELAB, MJLBD, SEAPEARL mainly moved the index positively. On the other hand, ORIONPHARM, ORIONINFU, BEACONPHAR, BXPHARMA, BSC were the negative forces today.

CLICL, SONALIANSH, RELIANCINS, CRYSTALINS, NTC were among the top gainers and ORIONINFU, ORIONPHARM, SINOBANGLA, NAVANAPHAR, JHRML were among the top companies to lose price today.

SME Market Update

DSMEX lost **57.16** points today and ended at **1396.93 points** which was **3.93% lower** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **44 mn** which was **32.5% lower** than yesterday.

NIALCO, MAMUNAGRO, MOSTFAMETL were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

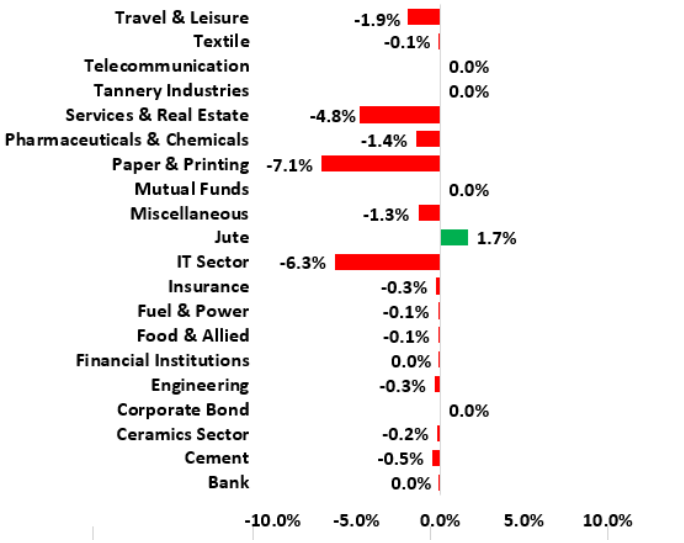
Symbol	Today	Point Change	% Change
DSMEX	1,396.93	-57.16	-3.93%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	44.98	66.64	-32.5%
Trade Volume	1907860	2798703	-31.8%
Total No. of Trade	1415	2222	-36.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
GENEXIL	97.50	106.90	-8.8%	7220606
EHL	102.80	111.50	-7.8%	1488920
LHBL	64.90	65.30	-0.6%	2229068
BEXIMCO	115.60	115.60	0.0%	5677770
AAMRANET	52.50	53.60	-2.1%	3726716
ACMELAB	86.00	85.00	1.2%	519529
ASIAINS	49.60	49.00	1.2%	302229
AGNISYSL	22.40	23.90	-6.3%	1662209
SINOBANGLA	73.80	82.00	-10.0%	1184748
UNIONINS	35.80	36.20	-1.1%	478541

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CLICL	30.9	28.1	10.0%	1,203
SONALIANSH	870	842.6	3.3%	61,324
RELIANCINS	58.60	57	2.8%	52,642
CRYSTALINS	39.7	38.7	2.6%	114,778
NTC	635	621.9	2.1%	32,729
MONNOAGML	568.2	559.1	1.6%	83,943
PRAGATILIF	95	93.7	1.4%	543,582
ASIAINS	49.6	49	1.2%	302,229
BGIC	50.6	50	1.2%	223,284
ACMELAB	86	85	1.2%	519,529

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	838.5	959.2	-12.6%	88,661
ORIONPHARM	103	116.9	-11.9%	6,828,066
SINOBANGLA	73.8	82	-10.0%	1,184,748
NAVANAPHAR	95.7	106.3	-10.0%	2,056,834
JHRML	81.7	90.7	-9.9%	1,501,807
BPML	96.1	106.5	-9.8%	2,554,985
BDCOM	37.9	42	-9.8%	1,286,401
GENEXIL	97.5	106.9	-8.8%	7,220,606
ISNLTD	56.3	61.7	-8.8%	322,037
GEMINISEA	404.1	442.8	-8.7%	382,819

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
DSHGARME	3008
FINEFOODS	2935
AFTABAUTO	2600
EASTRNLUB	1856.3
ANLIMAYARN	927.5
KPCL	886.67
SAMATALETH	881.25
BDTHAI	850
GENNEXT	600
ECABLES	577.19

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
PUBALIBANK	3.85
JAMUNABANK	3.93
SHAHJABANK	4.28
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	33	32.8	0.61	10.997
SQURPHARMA	210.1	209.8	0.14	164.804
BATBC	518.7	518.7	0	1.979
BBSCABLES	52.4	52.4	0	0.485
BEXIMCO	115.6	115.6	0	656.351
BRACBANK	38.5	38.5	0	0.028
BSCCL	218.9	218.9	0	6.184
BSRMLTD	90	90	0	0.662
EBL	31.8	31.8	0	0.024
FORTUNE	79.5	79.5	0	0.178

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	97.5	106.9	-8.8%	744.983
ORIONPHARM	103	116.9	-11.9%	739.634
BEXIMCO	115.6	115.6	0.0%	656.351
SEAPEARL	182.5	181.3	0.7%	301.465
BPML	96.1	106.5	-9.8%	257.791
NAVANAPHAR	95.7	106.3	-10.0%	210.207
AAMRANET	52.5	53.6	-2.1%	202.457
SAPORTL	35.1	38.1	-7.9%	185.627
BSC	123.4	133.5	-7.6%	176.277
GEMINISEA	404.1	442.8	-8.7%	167.314

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACFL	27.40	27.40	1.00	32497.00	0.89
ACI	273.20	273.20	1.00	3500.00	0.96
ACIFORMULA	155.00	155.00	1.00	10000.00	1.55
AOL	36.50	36.50	2.00	55001.00	2.01
BATASHOE	960.00	960.00	1.00	1650.00	1.58
BBSCABLES	52.40	52.40	2.00	22500.00	1.18
BDFINANCE	47.00	44.70	2.00	37900.00	1.74
BDTHAIFOOD	43.30	43.30	1.00	12100.00	0.52
BEXIMCO	115.80	115.60	5.00	834681.00	96.49
BPML	117.10	106.00	9.00	1482499.00	171.74
BSC	141.00	141.00	1.00	9000.00	1.27
BSCCL	218.90	218.90	2.00	52500.00	11.49
CNATEX	10.20	10.20	1.00	50000.00	0.51
COPPERTECH	42.10	42.10	1.00	26000.00	1.10
DSSL	18.70	18.70	1.00	27350.00	0.51

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
EHL	101.00	101.00	1.00	10000.00	1.01
FINEFOODS	66.40	66.40	1.00	20000.00	1.33
GEMINISEA	470.00	470.00	1.00	1500.00	0.71
GENEXIL	111.00	111.00	1.00	20000.00	2.22
GSPFINANCE	30.30	30.30	1.00	20159.00	0.61
HRTEX	127.5	127.5	1	20000	2.55
IBBLPBOND	1053	1053	1	1500	1.579
IBNSINA	286.6	286.6	1	1967	0.564
ICB	95	95	1	38181	3.627
IPDC	57.6	57.6	2	1130198	65.099
KDSALTD	96.8	96.8	1	70000	6.776
LHBL	71.8	71.8	1	67000	4.811
METROSPIN	47.8	47.8	1	100000	4.78
MIRACLEIND	34.1	34.1	1	26500	0.904
MIRAKHTER	53.6	53.6	1	25000	1.34
MONOSPOOL	370	370	1	4000	1.48
NAVANAPHAR	101	101	1	6945	0.701
NPOLYMER	51	51	1	16000	0.816
ORIONPHARM	128	120	7	93568	11.688
PADMALIFE	55.2	55.2	1	9148	0.505
PAPERPROC	251	251	1	2020	0.507
PRIMEINSUR	82.8	82.8	1	6101	0.505
PRIMETEX	41.2	41.2	1	12600	0.519
RENATA	1230	1230	1	82000	100.86
SEAPEARL	195	165	6	196908	36.717
SHEPHERD	24	24	1	50000	1.2
SINOBANGLA	89.8	85	3	121000	10.491
SKICL	58	58	1	15000	0.87
SONALIPAPR	780	780	1	11500	8.97
STANDBANKL	9	9	1	56000	0.504
SUNLIFEINS	59.4	59.4	1	180000	10.692
Total=46			**76**	**5071973**	**578.468**

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