Daily Capital Market Synopsis

Tuesday, March 14, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6231.96	-11.62	-0.19%
DSES	1355.16	-4.70	-0.35%
DS30	2217.68	-5.82	-0.26%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5636.38	4517.18	24.8%
Trade Volume	81730759	71130920	14.9%
Total No. of Trade	99180	94704	4.7%

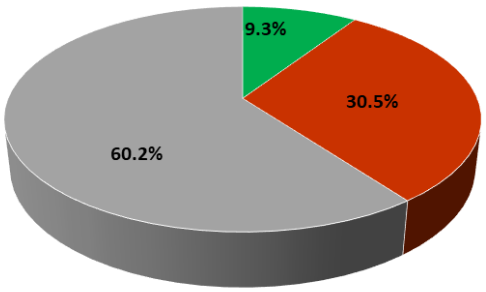
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7624889.519	7636214.64	-0.1%
Mkt P/E	17.96	17.99	-0.2%
Market Cap. To GDP	19.2%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market plunged again amid improved volume

DSEX dropped **11.62** points and closed at **6231.96** points today. Market experienced a positive trend till the mid-session but, due to the sale pressure of hesitant investors, it steadily began to decrease and ended negative. Market participation increased from yesterday's level. Yesterday's market participation was 4517.18 mn and it increased today than the previous day raising BDT **5636.38 mn** turnover which is **24.8% higher** than the last day. In term of technical analysis, Index may be heading towards its next support at around 6205 points. In term of macro news front, A yet bigger budget worth Tk 7.46 trillion may be in the making for Bangladesh for the forthcoming fiscal year (FY), sources said, although the current one is trimmed for revenue-expenditure mismatch. According to the sources, Finance Minister AHM Mustafa Kamal may set sights high also on gross domestic product (GDP) growth for the fiscal year 2023-24, targeting 7.5 per cent in a further rebound from the crisis-induced dips.

Almost all the sector ended in red zone except Travel & Leisure, Financial Institutions, Paper & Printing.

OLYMPIC, UNIQUEHRL, RUPALILIFE mainly moved the index positively. On the other hand, BEACONPHAR, ADNTEL, BSC were the negative forces today.

UNIONCAP, RUPALILIFE, AAMRANET were among the top gainers. On the other hand, MONNOAGML, RENWICKJA, BEACONPHAR were among the top companies to lose price today.

SME Market Update

DSMEX gained **11.97 points** today and ended at **1058.73 points** which was **1.14% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **25.67 mn** which was **160.3% higher** than yesterday.

BENGALBISC, SADHESIVE, BDPAINTS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

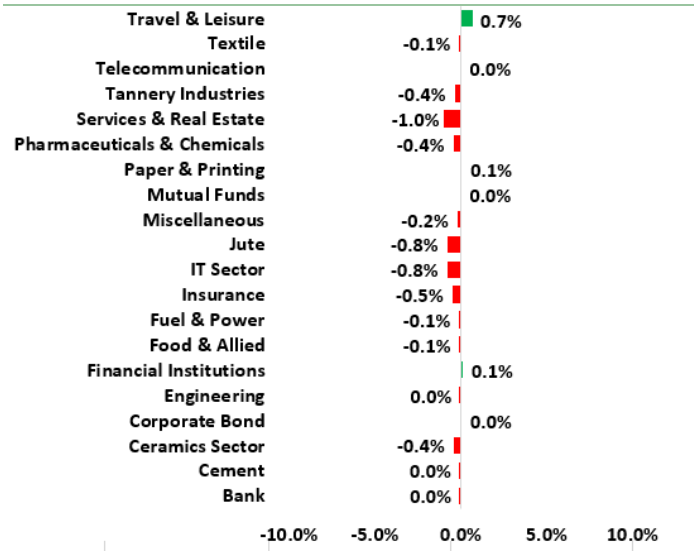
Symbol	Today	Point Change	% Change
DSMEX	1,058.73	11.97	1.14%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	25.67	9.86	160.3%
Trade Volume	1338165	471854	183.6%
Total No. of Trade	1110	551	101.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	96.80	97.50	-0.7%	2228787
RUPALILIFE	118.60	111.10	6.8%	3199585
ITC	36.90	36.80	0.3%	1910419
BDCOM	44.70	46.30	-3.5%	3016022
EHL	96.60	97.60	-1.0%	1155412
ORIONPHARM	81.10	81.40	-0.4%	1089603
BDCOM	44.70	46.30	-3.5%	3016022
OLYMPIC	150.90	148.70	1.5%	1009529
SONALILIFE	68.10	66.60	2.3%	805319
MEGHNALIFE	94.20	92.20	2.2%	2114894

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
UNIONCAP	8.8	8	10.0%	1,508,627
RUPALILIFE	118.6	111.1	6.8%	3,199,585
AAMRANET	65.9	62.9	4.8%	4,512,628
RDFOOD	41	38.9	4.6%	3,005,825
NFML	14.5	13.9	4.3%	605,280
IMAMBUTTON	91	87.3	4.2%	243,039
BENGALWTL	41.8	40.3	3.7%	2,281,529
PRIMELIFE	55.7	54.1	3.0%	36,112
ICICL	31.8	30.9	2.9%	429,181
OIMEX	17.4	17	2.4%	681,766

Top 10 Losers

Code	TCP	YCP	Change	Volume
MONNOAGML	956	1000.3	-4.4%	35,851
RENWICKJA	750.1	783.1	-4.2%	4,810
BEACONPHAR	272.1	283.6	-4.1%	76,123
METROSPIN	37.1	38.6	-3.9%	238,852
LEGACYFOOT	45.9	47.7	-3.8%	38,046
ADNTEL	155.7	161.5	-3.6%	1,498,403
BDCOM	44.7	46.3	-3.5%	3,016,022
UNITEDINS	38	39.3	-3.3%	27,964
BDWELDING	27	27.5	-3.3%	154,850
CITYGENINS	33.70	34.8	-3.2%	836,396

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1781.58
WALTONHIL	1114.57
SAMATALETH	672.5
AFTABAUTO	612.5
BANGAS	453.75
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	403
MONNOAGML	351.47

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.96
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
RUPALILIFE	118.6	111.1	6.8%	364
AAMRANET	65.9	62.9	4.8%	297
RDFOOD	40.7	38.9	4.6%	121
MEGHNALIFE	94.20	92.2	2.2%	198
OLYMPIC	150.90	148.7	1.5%	153
SEAPEARL	312.5	311.6	0.3%	252
GENEXIL	96.8	97.5	-0.7%	219
EHL	96.6	97.6	-1.0%	113
BDCOM	44.7	46.3	-3.5%	138
ADNTEL	156	161.5	-3.6%	238

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
UNIQUEHRL	67.50	66.4	1.66	80.246
OLYMPIC	150.90	148.7	1.48	152.891
SEAPEARL	312.50	311.6	0.29	252.343
MPETROLEUM	201.10	200.6	0.25	4.759
BATBC	518.70	518.7	0	0.051
BBSCABLES	49.9	49.9	0	0.003
BEXIMCO	115.60	115.6	0	0.004
BRACBANK	38.50	38.5	0	0.045
BSCCL	218.90	218.9	0	0.118
BSRMLTD	90.00	90	0	0.01

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BXPHARMA	135	135	1	3500000	472.5
BEXGSUKUK	85	85	1	5500000	467.5
ISLAMIBANK	35.5	35.5	3	2521047	89.497
SEAPEARL	317	296	14	240124	73.611
BEACONPHAR	308.1	283.3	3	121974	37.296
SUNLIFEINS	47.7	47.7	1	625000	29.813
AL-HAJTEX	179.1	170	17	164829	28.607
SALVOCHEM	61.90	60.70	3	349500.00	21.48
FORTUNE	74.9	69.5	2	249000	17.57
ANWARGALV	213	213	1	70000	14.91
SQURPHARMA	204	201	22	69680	14.122
GENEXIL	100.5	100.3	2	126500	12.697
ADNTEL	160.00	155.00	3	76400.00	12.10
BSCCL	218.9	199.8	5	57620	11.687
BENGALWTL	41	38.5	5	286201	11.228
METROSPIN	41	38.5	3	221000	8.811
ROBI	29.90	27.00	10	310800.00	8.44
MARICO	2349	2300.5	12	3567	8.264
ACFL	25.9	25.9	1	258999	6.708
RUPALILIFE	107	100.6	3	60000	6.178
PTL	71.4	69.3	9	75396	5.248
HRTEX	112	104.9	3	47214	5.108
AOL	33	32.9	2	150000	4.945
MHSML	26	26	2	176000	4.576
LRBDL	35.10	32.00	5	90800.00	3.03
BATBC	518	479.8	3	6057	2.982
SONALIPAPR	685.00	600.00	4	4100.00	2.63
RDFOOD	39.9	38.5	3	65917	2.564
MONOSPOOL	251.90	251.90	1	10000.00	2.52
LHBL	64	63.8	3	35000	2.236
GP	261.6	261.6	3	7025	1.838
AAMRANET	60.00	60.00	1	30000.00	1.80
SAIFPOWER	26.8	26.8	3	66700	1.788
FEKDIL	15.5	15.5	2	100000	1.55
LINDEBD	1311	1311	2	1100	1.442
PREMIERBAN	13.4	13.4	1	95000	1.273
SUMITPOWER	30.6	30.6	2	41340	1.265
ACIFORMULA	148.1	148	2	8500	1.258
NAHEEACP	64.3	58.8	2	19897	1.224
RENATA	1141.8	1141.8	2	1023	1.168

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
IPDC	57.6	57	2	19450	1.115
SAPORTL	32.00	32.00	2	32000.00	1.02
BRACBANK	34.70	34.70	2	29000.00	1.01
ACMELAB	83.00	83.00	1	12000.00	1.00
PADMAOIL	215	215	1	4300	0.924
ORIONPHARM	88.7	88.7	1	10000	0.887
EGEN	40.70	40.70	1	20000.00	0.81
MALEKSPIN	29.6	29.6	1	23992	0.71
RUNNERAUTO	44	44	1	15735	0.692
NPOLYMER	51.00	51.00	1	12000.00	0.61
LOVELLO	34.3	34.3	1	17485	0.6
GPHISPAT	44.8	44.8	1	12000	0.538
UNILEVERCL	3340.00	3340.00	1	158.00	0.53
CNATEX	10.2	10.2	1	49999	0.51
STANDBANKL	8.50	8.50	1	60000.00	0.51
RAHIMAFOOD	223	223	1	2260	0.504
Total= 56			**186**	**16163689**	**1415.433**

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